

# gokaldas exports ltd

GEL/SEC/2024-25/07

April 23, 2024

**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**25<sup>th</sup> Floor, Dalal Street,**  
**Mumbai – 400 001**

**National Stock Exchange of India Limited**  
**The Exchange Plaza**  
**Bandra-Kurla Complex, Bandra (E),**  
**Mumbai – 400 051**

**Scrip Code – 532630**

**Scrip Code: GOKEX**

Dear Sir / Madam,

**Sub: Qualified institutions placement of equity shares of face value ₹ 5 each (the “Equity Shares”) by Gokaldas Exports Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).**

Further to our letter dated April 18, 2024 intimating you about the meeting of the Fund Raise Committee of the board of directors to be held on April 23, 2024 in respect of the Issue, we wish to inform you that the Fund Raise Committee at its meeting held today, i.e. April 23, 2024 has, *inter alia*, passed the following resolutions:

1. Approved the closure of the issue period for the Issue today, i.e. April 23, 2024, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the issue.
2. Determined and approved the issue price of ₹ 775 per Equity Share (including a premium of ₹ 770 per Equity Share), which takes into account a discount of 1.90% (i.e. ₹ 14.99 per Equity Share) on the floor price of ₹ 789.99 per Equity Share determined as permitted under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
3. Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue;
4. Approved and adopted the placement document dated April 23, 2024; and
5. Approved issuance of refund intimation letter to the bidders who are entitled to receive the refund amount, if any.



Regd. Office : # 25, 2nd Cross, 3rd Main,  
Industrial Suburb, Yeshwanthpur, Bangalore 560 022.  
Tel : +91 80 68951000, Fax : +91 80 68951001  
E-Mail : info@gokaldasexports.com CIN : L18101KA2004PLC033475



# gokaldas exports ltd

The QIP was opened on April 18, 2024 and the same was intimated to you pursuant to our letter dated April 18, 2024.

In this relation we will file the placement document dated April 23, 2024 with your office on April 23, 2024.

The meeting of the Fund Raise Committee commenced at 4.30 PM and concluded at 4.45 PM.

Copy of the same is being also made available on the website of the Company at [www.gokaldasexports.com](http://www.gokaldasexports.com).

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

**For Gokaldas Exports Limited**

**Gourish Hegde**

**Company Secretary & Compliance Officer**



Regd. Office : # 25, 2nd Cross, 3rd Main,  
Industrial Suburb, Yeshwanthpur, Bangalore 560 022.  
Tel : +91 80 68951000, Fax : +91 80 68951001  
E-Mail : info@gokaldasexports.com CIN : L18101KA2004PLC033475



014