

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

Date: 22 April 2024

Department of Corporate Services BSE Limited Phiroj JeeJeeboy Tower, Dalal Street, Fort Mumbai-400001	Department of Corporate Communications National Stock Exchange India Limited Exchange Plaza, Bandra-Kurla Complex Bandra(E) Mumbai-400 051
---	--

Ref: Scrip Code

BSE: 532896

NSE: MAGNUM

Dear Sirs,

Sub: Outcome of the Meeting of the Board of Directors held on 22 April 2024

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, (SEBI Listing Regulations), we hereby inform you that the Board of Directors at its meeting held today Monday, 22 April 2024 has inter-alia considered and approved, the following matters:

ISSUE OF WARRANTS (CONVERTIBLE INTO EQUITY SHARES) ON PREFERENTIAL BASIS TO NON-PROMOTERS, SUBJECT TO RECEIPT OF REGULATORY / STATUTORY / MEMBERS APPROVALS, AS MAY BE REQUIRED:

i. Issuance up to 75,00,000 (Seventy-Five Lakhs) Warrants (Convertible into Equity Shares) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹ 10/- (Rupees Ten only) each against each Warrant at an issue price of ₹ 60/- (Rupees Sixty Only) (including a premium of Rs. 50/- (Rupees Fifty Only), not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), to the Promoter/ Promoter Group on such terms and condition as may be determined by the Board.

ii. The Board has fixed the Relevant Date, in terms of provisions of SEBI ICDR Regulations for determining the floor price for the preferential issue i.e., Friday, 19 April 2024.

iii. The Board has approved the Notice of Extra-Ordinary General Meeting. Notice of Extra-Ordinary General Meeting will be disclosed separately.

iv. The Board has fixed Monday, 13 May 2024 as the Cut-Off date for the purpose of e-voting.

v. The Board has appointed M/s. Munish K Sharma and Associates LLP, Company Secretaries as Scrutinizer to conduct the voting process in a fair and transparent manner.

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

The details regarding the issuance of securities as required pursuant to Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, are set out in Annexure I.

The Board Meeting was commenced at 04:00 PM and concluded at 05:40 PM.

The aforesaid intimation is also being hosted on the website of the Company www.magnumventures.in

You are requested to kindly take the same on record.

Thanking You,

For MAGNUM VENTURES LIMITED



Aaina Gupta

Company Secretary cum Compliance Officer

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

Annexure - I

Disclosure pursuant to Schedule III of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023

S. No.	Particulars of Disclosure	Disclosure
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issuance up to 75,00,000 (Seventy-Five Lakhs) Warrants (Convertible into Equity Shares) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹ 10/- (Rupees Ten only) each against each Warrant at an issue price of ₹ 60/- (Rupees Sixty Only) (including a premium of Rs. 50/- (Rupees Fifty Only).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on a private placement basis.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance up to 75,00,000 (Seventy-Five Lakhs) Equity Warrants (Convertible into Equity Shares) at an issue price of ₹ 60/- (Rupees Sixty Only) (including a premium of Rs. 50/- (Rupees Fifty Only), aggregating up to ₹ 45,00,00,000 (Rupees Forty Five Crores Only), of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrants, and
4.	<u>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)</u> i. names of the investors;	<u>Names of the investors-</u> <ol style="list-style-type: none">1. Rahul Jhunjhunwala2. Anshul Baser3. Neha Nuwal4. Sandeep Kumar Agarwal5. M/S Intgrai Technology Private Limited6. Mala7. Dilip Nanji Chheda

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

ii. post-allotment of securities outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<ol style="list-style-type: none">8. Chheda Krupa Dilip9. Nayna Dilip Chheda10. Jay Deepak Shah11. Aditya Vikram Kanoria12. Ajay Kumar Sethia13. Nikhil Bidawatka14. Damodar Prasad Bidawatka15. Damodar Prasad Bidawatka HUF16. Kalpana Bidawatka17. Meena Devi Bidawatka18. Yagna Agarwal19. Sumesh Sajjan Kumar Parasrampur20. Ritik Ganeriwala21. Sri GBK Resources Private Limited				
	Outcome of Allotment				
	Sr. No.	Names	Pre-preferential holding (%)	Present issue of Fully Convertible Equity Warrants & Equity Shares	Post preferential holding (%) (assuming full conversion)
	1.	Rahul Jhunjhunwala	0.79%	4,00,000	1.31%
	2.	Anshul Baser	0.00%	2,00,000	0.30%
	3.	Neha Nuwal	0.02%	2,00,000	0.32%
	4.	Sandeep Kumar Agarwal	0.00%	14,00,000	2.11%
	5.	MIS Intgrai Technology Private Limited	0.00%	14,00,000	2.11%
	6.	Mala	0.00%	14,00,000	2.11%
	7.	Dilip Nanji Chheda	0.00%	1,00,000	0.15%
	8.	Chheda Krupa Dilip	0.00%	1,00,000	0.15%
	9.	Nayna Dilip Chheda	0.00%	1,00,000	0.15%

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

iii. in case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument	10.	Jay Deepak Shah	0.00%	1,00,000	0.15%	
	11.	Aditya Vikram Kanoria	0.00%	2,00,000	0.30%	
	12.	Ajay Kumar Sethia	0.00%	4,00,000	0.60%	
	13.	Nikhil Bidawatka	0.00%	30,000	0.05%	
	14.	Damodar Prasad Bidawatka	0.00%	40,000	0.06%	
	15.	Damodar Prasad Bidawatka HUF	0.00%	50,000	0.08%	
	16.	Kalpana Bidawatka	0.03%	30,000	0.07%	
	17.	Meena Devi Bidawakta	0.01%	50,000	0.08%	
	18.	Yagna Agarwal	0.00%	1,00,000	0.15%	
	19.	Sumesh Sajjan Kumar Parasrampur	0.00%	1,00,000	0.15%	
	20.	Ritik Ganeriwala	0.00%	3,50,000	0.53%	
	21.	Sri GBK Resources Private Limited	0.00%	7,50,000	1.13%	
	Number of investors- 21					
	1. Rahul Jhunjunwala					
	2. Anshul Baser					
	3. Neha Nuwal					
	4. Sandeep Kumar Agarwal					
	5. MIS Intgrai Technology Private Limited					
	6. Mala					
	7. Dilip Nanji Chheda					
	8. Chheda Krupa Dilip					
9. Nayna Dilip Chheda						
10. Jay Deepak Shah						
11. Aditya Vikram Kanoria						
12. Ajay Kumar Sethia						

Magnum Ventures Limited

CIN: L21093DL1980PLC010492

Registered Office: HNO-MN01, Hub and Oak, E-14, Lower Ground Floor, Defence Colony,
New Delhi-110024 Phone: +91-11-42420015

E-mail: info@magnumventures.in Website: www.magnumventures.in

		<p>13. Nikhil Bidawatka 14. Damodar Prasad Bidawatka 15. Damodar Prasad Bidawatka HUF 16. Kalpana Bidawatka 17. Meena Devi Bidawakta 18. Yagna Agarwal 19. Sumesh Sajjan Kumar Parasrampur 20. Ritik Ganeriwala 21. Sri GBK Resources Private Limited</p> <p><u>Issue Price:</u> Warrants at a price of ₹ 60 (Rupees Sixty Only) per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrant.</p> <p>Each of the Warrants is exercisable into 1 Equity Share having face value of ₹ 10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.</p>
5.	Any cancellation or termination of proposal for issuance of securities Including reasons Thereof	Not Applicable
6.	Lock-In	The Equity Shares/ Warrants/ Resulting Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI (ICDR) Regulations.