

May 11, 2021

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 522263	Trading Symbol: JMCPROJECT

Sub.: Investor's / Analyst Presentation

Dear Sir / Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Investor's / Analyst Presentation on Financial Results of the Company for the quarter and financial year ended March 31, 2021.

Please take the same on your record.

Thanking You,

Yours faithfully,
For **JMC Projects (India) Limited**

SAMIR
VINODRAY
RAVAL
Digitally signed by
SAMIR VINODRAY
RAVAL
Date: 2021.05.11
17:34:12 +05'30'

Samir Raval
Company Secretary & Compliance Officer

Encl.: As Above

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BUILDING INFRASTRUCTURE FOR BETTER LIFE

Kalpataru
Power
Transmission
Limited

Analyst Presentation Q4 FY21 Results



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Corporate Overview



The World of KPTL

One of the few **Indian EPC companies** with diversified businesses

Proven capabilities with nearly 4 decades of experience

Excellent execution capabilities leveraged through **automation & modern digital technologies**



T&D

- Among the leading global players with end-to-end capabilities to offer integrated EPC solutions for transmission lines and sub-stations
- Currently executing projects across 40 countries
- Tower fabrication capacity of 2.4 lakh MT at two plants in India



Oil & Gas

- Among top three companies in the Indian Oil & Gas pipeline EPC market
- Completed several projects of national importance in EPC vertical with 6,650 kms of pipelines installed along with associated works of across ~385 stations.



Railways

- Among top three companies in India for overhead electrification, railway track laying, signaling & telecommunication (S&T), power systems and civil works associated with railway networks
- Completed over 6,000 route kms of railway electrification works in India



B&F

- Among the leading companies offering EPC services for the design and construction of Residential, Commercial and Institutional Buildings, Factories, and Industrial EPC Projects
- Ability to undertake MEP, HVAC, Façade, Finishing and Interior projects on EPC basis
- Established pan-India presence, with robust, performance driven customer relationship management leading to repeat orders



Urban Infra

- Among the leading companies offering EPC services for the design and construction of Highways, Bridges & Flyovers, Metro Rail Corridors Stations, Transit Terminals & Hubs
- Possessing the capability to undertake Metro Rail Underground Structures and High Speed Rail Structures on EPC basis
- Established pan-India presence, with the core asset base providing competitive advantage



Water

- Among the leading companies offering EPC services for the design and construction of Water Intake, Treatment, Storage, Supply, Distribution and Operation & Maintenance Projects, Irrigation Projects, River Linking Projects etc.
- Established pan-India presence, with a growing Order Book of Rs. 4,800+ Cr

Measuring our capabilities

Achievements in 2020-21



T&D

Acquired Fasttel Engenharia (Brazil) and penetrated in Latin America, one of the largest T&D EPC markets



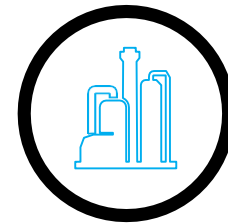
Entered five new countries across Asia, Latin America and Africa



Expanded substation business to 10 countries in total

Successful scaled up Linjemontage (Sweden) business with 2x growth in revenues and 3x growth in profitability in a span of two years

Successfully commissioned Kohima-Mariani Transmission Ltd. (KMTL) within the specified timelines



Oil & Gas

Competed ~900 Km Line pipeline lay out

Achieved best profitability ever during 2020-21

Successfully passed evaluations and technical bids to be pre-qualified for EPC works in Middle East, Africa & Asia



Railways

Contributed over 20% to India's railway electrification drive during 2020-21

Commissioned around 1232 Route Kms (RKM)

Work underway in over 30 projects in two countries



B&F

Completed a Shipyard Project in Goa, Supreme Court complex in Delhi, AIIMS Hospital facilities across multiple cities, NTPC townships, Central University in Gaya, besides multiple residential and commercial projects in private sector

Commenced IIT Tirupati construction work

Secured EPC work in Maldives

Working on over 75 projects in India with leading real estate developers and government clients



Urban Infra

Completed a Flyover near Mumbai

Erected > 10 wide carriage precast segmental spans / month in the ongoing Flyover Projects near Nagpur and Madurai

Following the near-completion of the second Highway project in Ethiopia, efforts made to secure yet another Highway project

Capability built and bidding done in Metro Rail Underground Structures and High Speed Rail projects



Water

Completed the river linking project in Ujjain and the water supply project in Sri Lanka

Executed large number of domestic water connections projects in Bihar

Strong order book across the states of Odisha, Jharkhand, Bihar, Uttar Pradesh and Punjab

Laid over 5 km / month of the > 3 m dia Steel Pipeline in an Irrigation Project in Madhya Pradesh

Secured EPC works in Mongolia and Maldives

Transcending borders with excellence

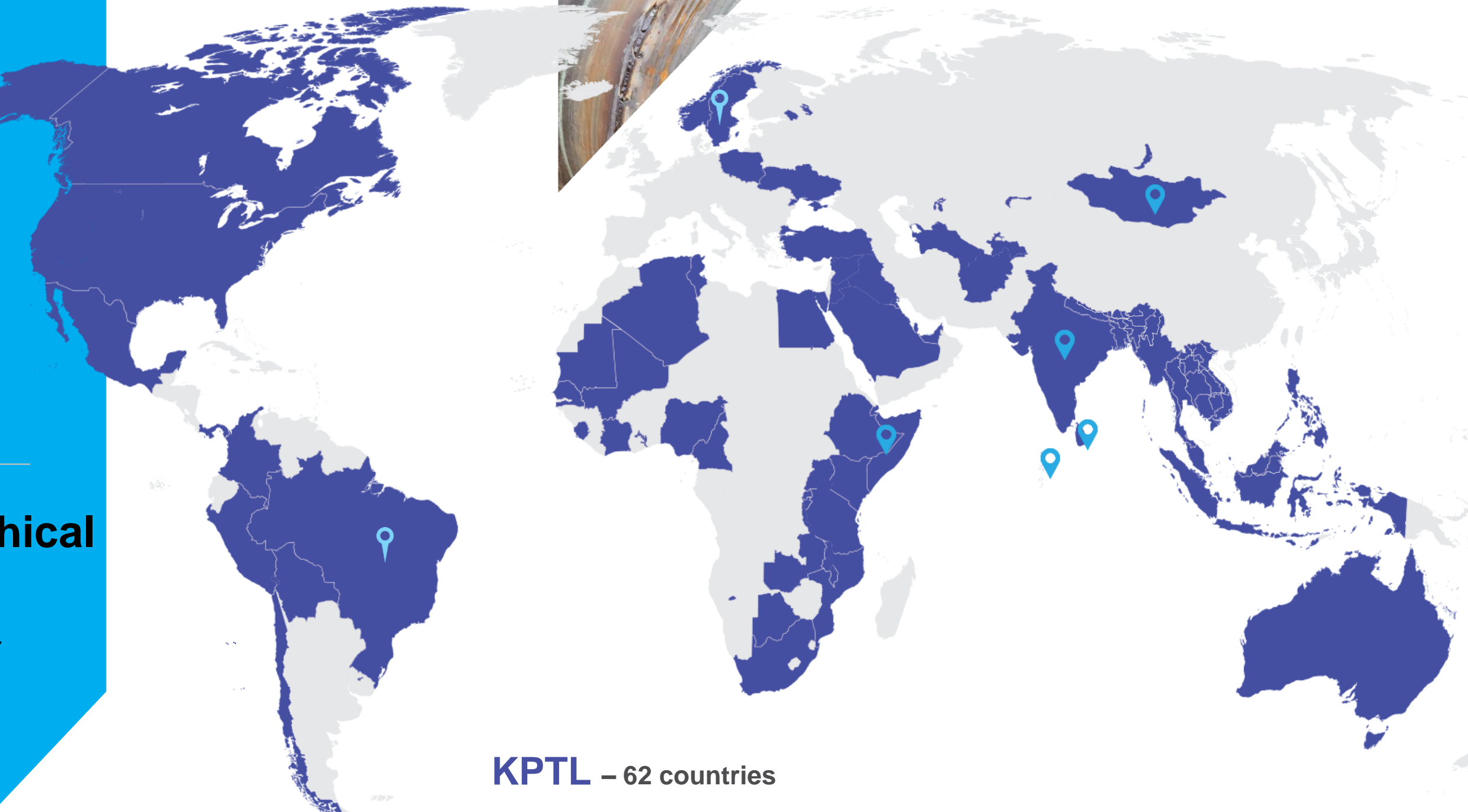


Strong capabilities across business verticals with growing international presence

Consolidated Order Book of Rs. 27,900 Cr as on March 31, 2021

One of the few Indian EPC companies with such extensive global presence

Diverse geographical Presence helps mitigates risks & macroeconomic challenges



KPTL – 62 countries

JMC – India, Sri Lanka, Ethiopia, Maldives and Mongolia

Local Presence – Sweden and Brazil

Co-creating value within our ecosystem

Diversified with strong businesses across various verticals

Domestic

JMC Projects (India) Ltd.



JMC Projects (India) Ltd.
A Kalpataru Group Enterprise

- Leading EPC player in **civil construction and infrastructure segment** with experience of over three decades
- Strong capabilities in B&F, Urban Infra and Water businesses International presence in **Ethiopia, Sri Lanka, Mongolia & Maldives**
- Order Book of **~Rs.14,009 Crores** as on March 31, 2021

Shree Shubham Logistics Ltd.



- Integrated business model focused on the midstream segment of **agri-commodity value chain**
- Manage and operate over **350 warehouses** across **7 states in India** with capacity of **1.9 million MT**

International

Linjemontage I Grastorp AB



- Linjemontage, which was founded in 1993, specializing in power supply solutions and services for electricity networks within the voltage range of **0.4-400 kV**
- **Operating in three main business areas of** - comprising Substations, Transmission & Local Networks and Network Maintenance & Services.

Fasttel Engenharia Ltda



- Fasttel was incorporated in 1988 and headquartered in Curitiba city of Parana State of Brazil; The company has footprints in more than **20 states across Brazil**
- Operates into three main business areas, comprising of EPC of substation, transmission lines and power distribution services
- Built over **2,000 Kms** of Transmission Lines and over 50 substations for various voltage range up to **750 kV**
- Possess experienced manpower of **~ 1000** engineers, staff and workmen capable of doing in-house Engineering, Procurement, Land Survey and Planning, Environment Clearances and Construction.

Value-creation for long-term

Significant progress made on divestment and restructuring despite the pandemic

Leverage deep domain expertise & strong balance sheet to create best in class assets in the T&D and Roads sector

Committed to our strategy to divest long-term assets to reduce debt and improve profitability

Testament to our ability to deliver excellence across the entire project cycle from creating, funding, operating & monetising of BOOT assets

T&D BOOT / IPTC Assets

1. **Kalpataru Satpura Transco Pvt. Ltd (KSTPL):**
Transferred to CLP and received cash proceeds in FY20
2. **Jhajjar KT Transco Private Limited (JKTPL):**
Completed sale and transfer of JKTPL to India Grid Trust; Cash flows from sale received in Q2FY21
3. **Alipurduar Transmission Limited (ATL):**
Definitive agreement signed with Adani Transmission Limited and first closing achieved; Cash flows received in Q3FY21
4. **Kohima-Mariani Transmission Ltd. (KMTL):**
Definitive agreement signed with CLP India. Major approvals received. We are expecting the deal closure by Q1FY22

Road BOOT Assets

1. **Kurukshetra Expressway Pvt Ltd. (KEPL):**
Restructuring in advance stage. Targeting to complete the entire restructuring process by end of Q1FY22.
2. **Wainganga Expressway Pvt Ltd. (WEPL):**
Restructuring in advance stage. Targeting to complete the entire restructuring process by end of Q1FY22.
3. **Vindhyachal Expressway Pvt Ltd. (VEPL):**
We have received active and firm interest from leading investors and expect the sale to be completed in FY22
4. **Brij Bhoomi Expressway Pvt Ltd. (BEPL):**
Significant improvement in toll revenue with average per day revenue at Rs.9 lakhs with over 7% growth in traffic in FY21

Sustainability - Working Responsibly by Sharing the value we create

Building a comprehensive Sustainability / ESG strategy

Targeting for consistent improvement in EHS parameters

Encouraging and training employees for efficient use of water and energy

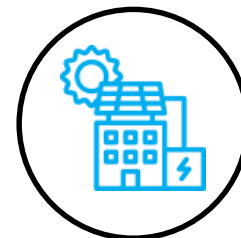
Our construction skills and expertise are strengths for developing low carbon infrastructure solutions.



Transmission & Distribution of renewable power



Development of low carbon mobility solutions – Metro Rail and Railway Electrification



Energy efficient buildings



Water transmission and distribution in rural areas



Development of gas transportation infrastructure

KPTL's Biomass Power Plants are part of inclusive development for generating rural employment as well as contribute positively to a greener environment by converting agri waste materials into clean energy

KPTL operates two biomass based power generation plants of around ~16 MW in Rajasthan, India. This plant uses agricultural waste and crop residues (biomass) as fuel

Among the few companies to get registered with UNFCCC as early in 2005 and has benefited from CERs (Certified Emission Reduction) on usage of agriculture residues

One of the best operating biomass plants with industry leading Plant Load Factor (PLF) and operating efficiency

Both the plants have achieved Gold Standard Certification awarded by Gold Standard Foundation, a non-profit foundation headquartered in Geneva



Uniara Power Plant, Rajasthan (India)



Padampur Power Plant, Rajasthan (India)

Financial Performance



Exceptional performance amidst challenges

Despite operational challenges due to Covid-19 and volatility in commodity prices, KPTL delivered robust results and value for all stakeholders given business resilience, strong balance sheet and superior management capabilities

Record annual consolidated
**Revenue, PBT,
PAT & Order
Book**

Landmark year for order inflows and order book - Well diversified consolidated order book at all time high of

Rs.27,900

Crores as on 31 March 2021 & record order inflows of

Rs.16,359

Crores in FY21 alone

Maintained double-digit EBITDA margin at standalone and consolidated level

Rs.320 CRORES OF CASH RETURNED TO SHAREHOLDERS THROUGH **BUYBACK & DIVIDEND**

Marked presence in Latin America - one of the biggest T&D markets through acquisition of Fasttel

Consolidated net debt lower by **33%** Y-o-Y to **Rs.2,304 Crores** - Lowest debt levels in past few years

Committed to **low debt or zero debt** at standalone level post completion of transaction of KMTL - Deal closure of KMTL delayed due to pandemic

Excellence beyond numbers

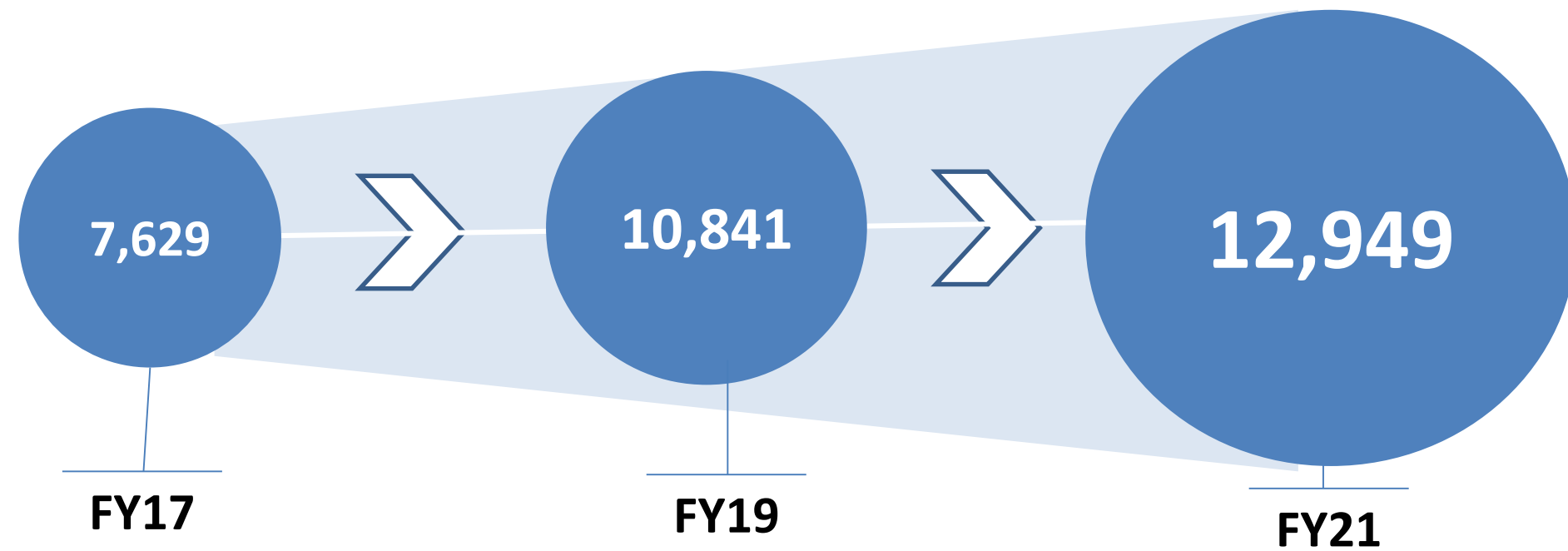
Appointment of leadership team across business verticals will further build expertise and strengthen our market leadership

Unabated investment in technology, being one of the highest among the peers to spend in technology. Technological expertise with digital and automation ensures robust project delivery capabilities and higher yields

KPTL (Consolidated) - Track Record of Consistent Growth, Profitability & Low Gearing

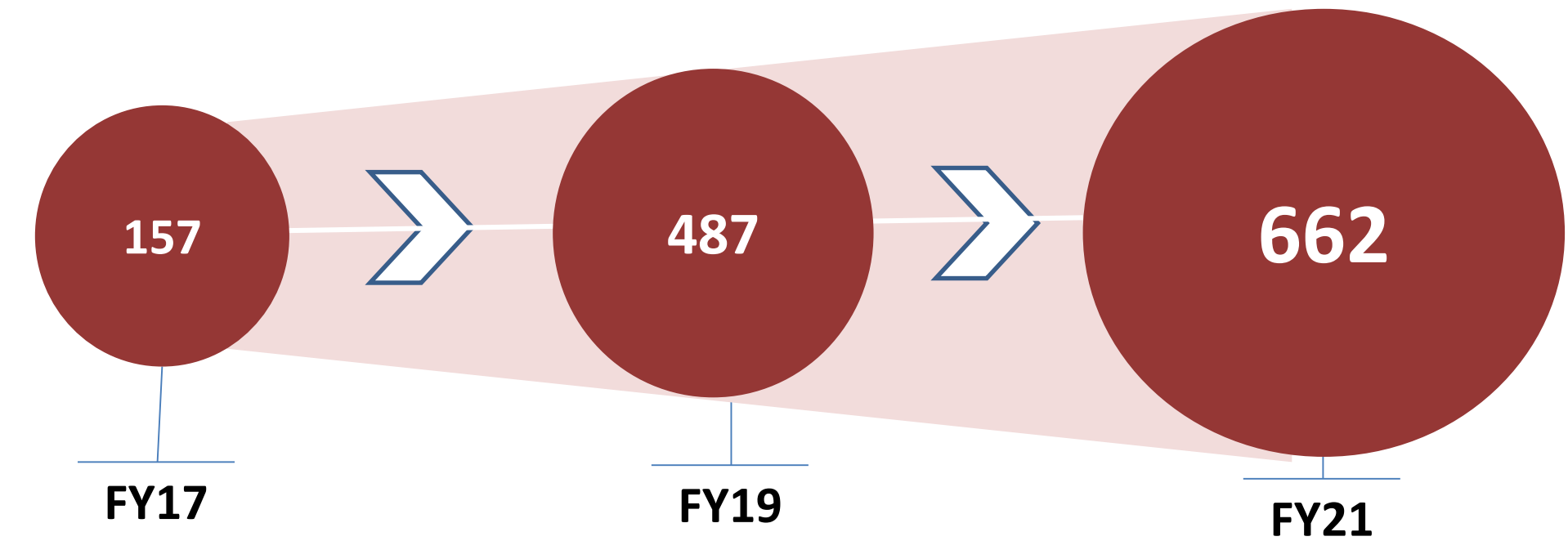
Revenue (Rs. Crores)

Delivered CAGR of 14% with EBITDA margins over 11%



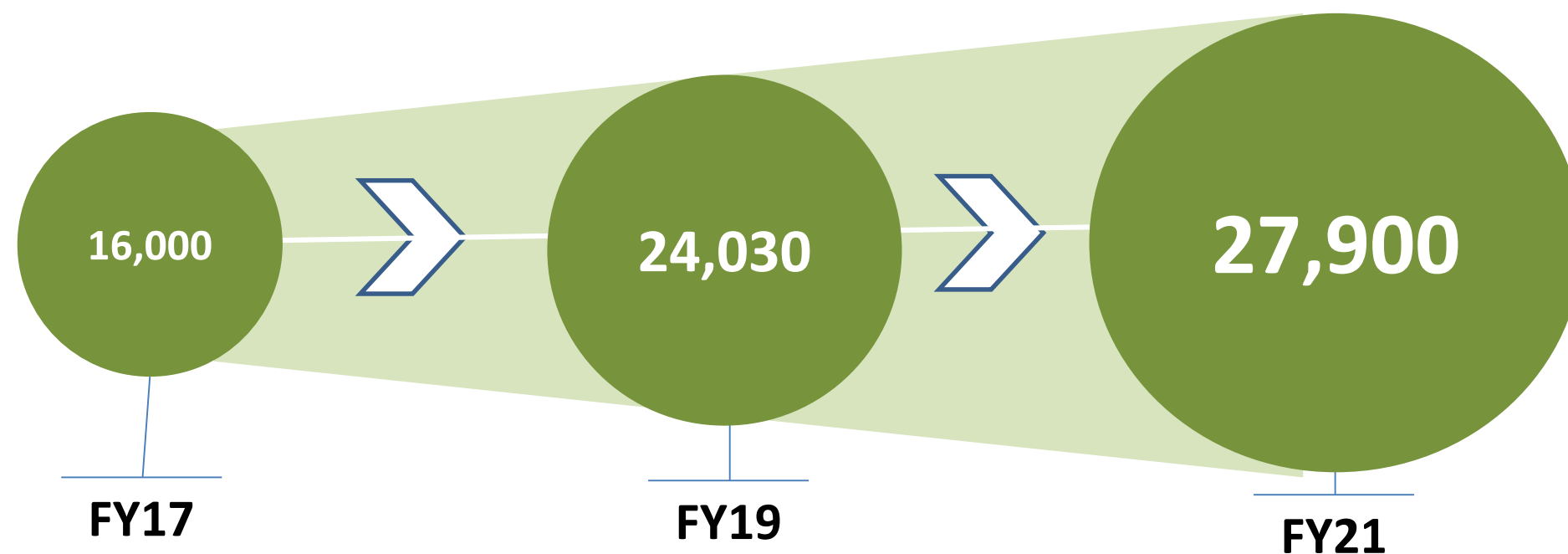
PAT (Rs. Crores)

Delivered CAGR of 43% - Focus on profitable growth



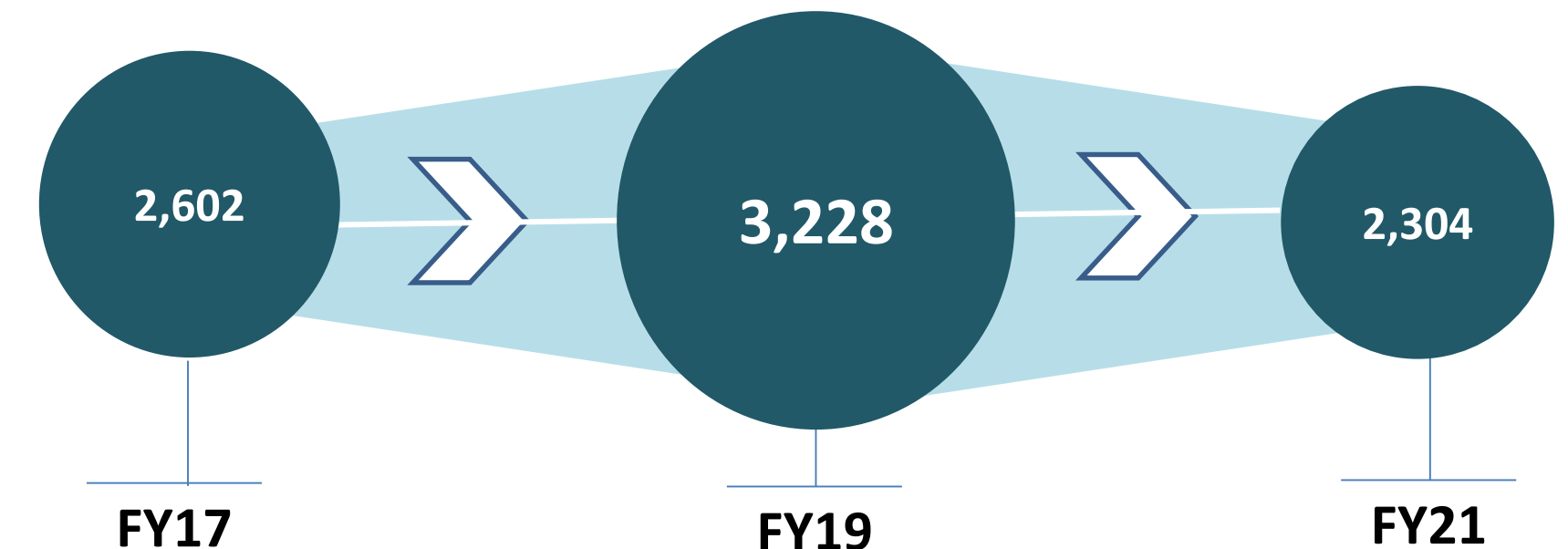
Order Book (Rs. Crores)

Lower risk & highly diversified order book - Clear medium term visibility



Net Debt (Rs. Crores)

Committed to be low debt company – Capacity for enhanced returns



Resilient balance sheet to navigate current environment

Strong balance sheet and prudent financial policy is core to KPTL's strategy

KPTL (Standalone)

KPTL (Consolidated)

FY20

FY21

FY20

FY21

Networth

Rs.3,536 Crores

Rs.3,863 Crores

Rs.3,495 Crores

Rs.3,859 Crores

Net Debt / Equity

0.27 x

0.20 x

0.99 x

0.62 x

Interest Coverage

4.9 Times

7.1 Times

2.4 Times

2.7 Times

Highly diversified and stable funding profile

Amongst the best credit rating in the Indian EPC industry

KPTL: AA/ Stable*

JMC: AA-/Stable**

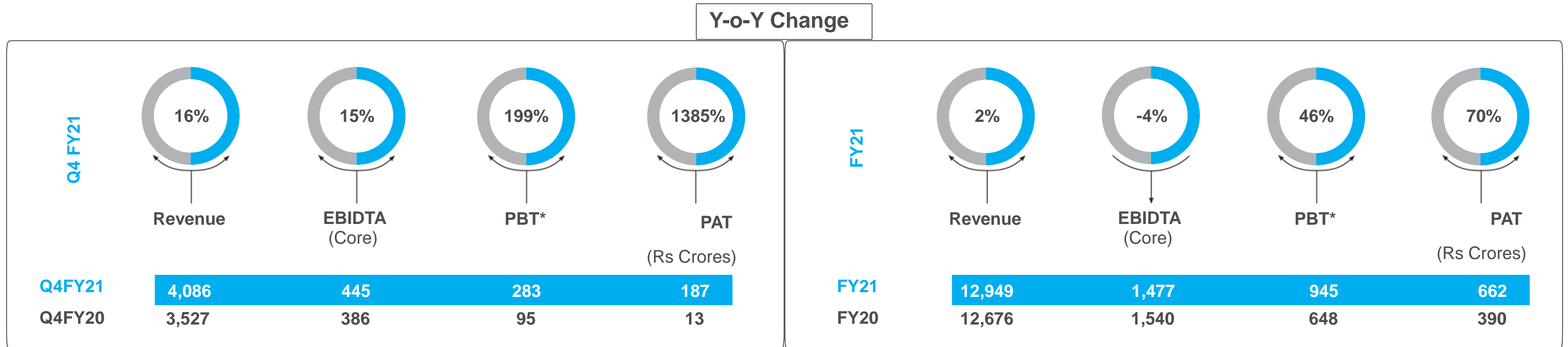
Conservative debt to equity ratio provides room for further growth

*Rating from CRISIL

** Rating from India Ratings

KPTL - Key Financial Highlights - Consolidated

Kalpataru Power Transmission Ltd. (KPTL) - Consolidated



- KPTL delivers a resilient performance amidst challenges related to pandemic; Revenue growth in Q4FY21 driven by robust execution in T&D, B&F, Water and Urban Infra business
- Core EBITDA margin at 10.9% in Q4FY21 and 11.4% in FY21; EBITDA margin declined due to lower revenue growth and increase in commodity prices
- Exceptional items for FY21 in relation to divestment of Alipurduar Transmission Ltd. (ATL) and Jhajjar KT Transco Private Ltd. (JKTPL)
- Q4FY21 PBT* margin at 6.9% and PAT margin at 4.6%; FY21 PBT* margin at 7.3% and PAT margin at 5.1%
- Linjemontage (Sweden) Revenue of Rs.245 crores in Q4FY21 and Rs.1,063 crores for FY21; Order Book at Rs.1,071 Crores
- Consolidated Order Book at Rs.27,900 Crores as on 31 March 2021; L1 of Rs.2,300 Crores
- Received orders of Rs.16,359 Crores in FY21 driven by T&D, B&F and Water business

* PBT After Exceptional Items

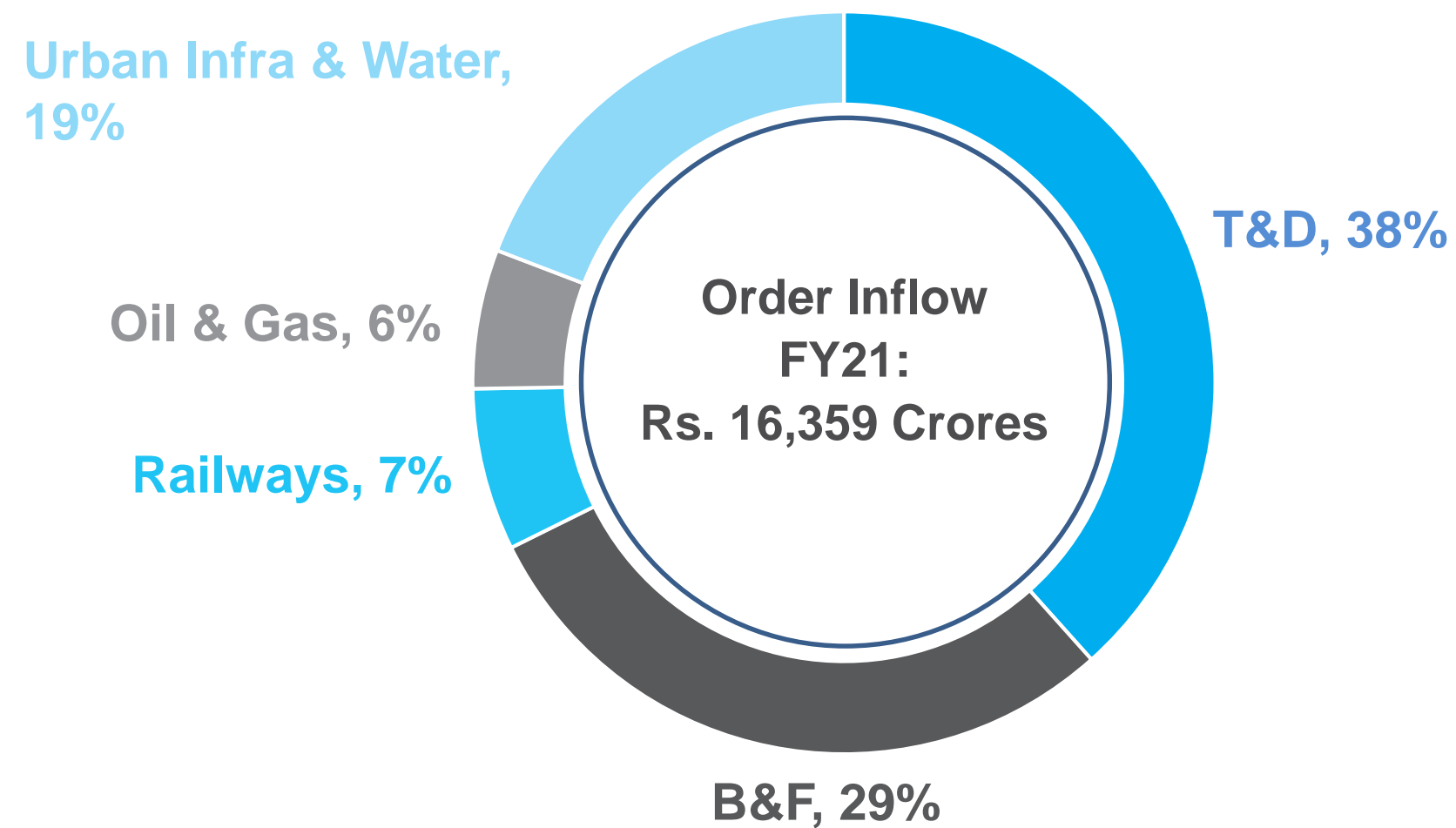
KPTL - Financial Highlights (Consolidated) - Q4FY21 & FY21

Q4 FY20	Q4 FY21	Growth	Particulars	FY20	FY21	Growth
3,527	4,086	16%	Revenue	12,676	12,949	2%
386	445	15%	Core EBIDTA (excl. other income)	1,540	1,477	-4%
138	96	-30%	Finance Cost	521	436	-16%
167	283	69%	PBT Before Exception	723	735	2%
95	283	199%	PBT After Exception	648	945	46%
13	187	1385%	PAT	390	662	70%
10.9%	10.9%	-	Core EBIDTA Margin	12.1%	11.4%	-70 bps
4.7%	6.9%	+220 bps	PBT Margin Before Exception	5.7%	5.7%	-
2.7%	6.9%	+420 bps	PBT Margin After Exception	5.1%	7.3%	+220 bps
0.4%	4.6%	+420 bps	PAT Margin	3.1%	5.1%	+200 bps

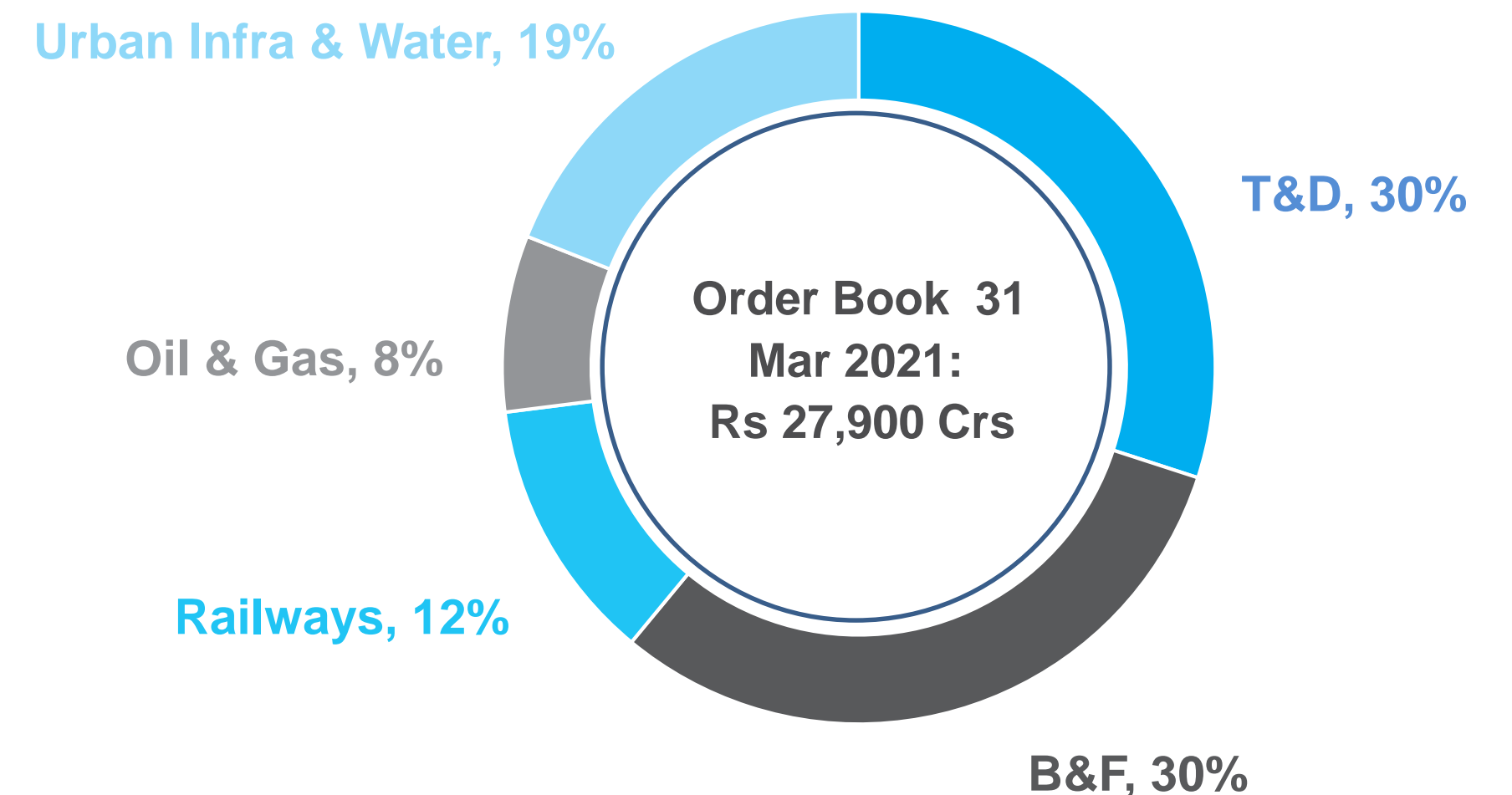
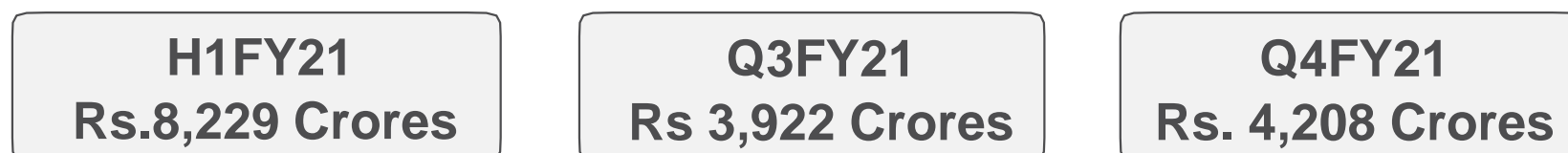
Particulars	Q4 FY20	Q3 FY21	Q4 FY21	Difference	
				y-o-y	q-o-q
Loan Funds	4,091	2,895	2,973	(1,118)	78
Net Debt	3,458	2,343	2,304	(1,154)	(39)

Note: Exceptional item for FY21 comprises of: (1) ATL: The company has recognized the entire gain (net of expenses) of Rs.202 Crores, representing gain on transfer of 49% stake and fair value gain on the balance 51% stake; (2) JKTPL: The company has completed the sale of its entire stake and recognized a gain (net of expenses) of Rs.8 Crores

KPTL (Consolidated) Order Book Profile - 31 Mar 2021



Order Inflow

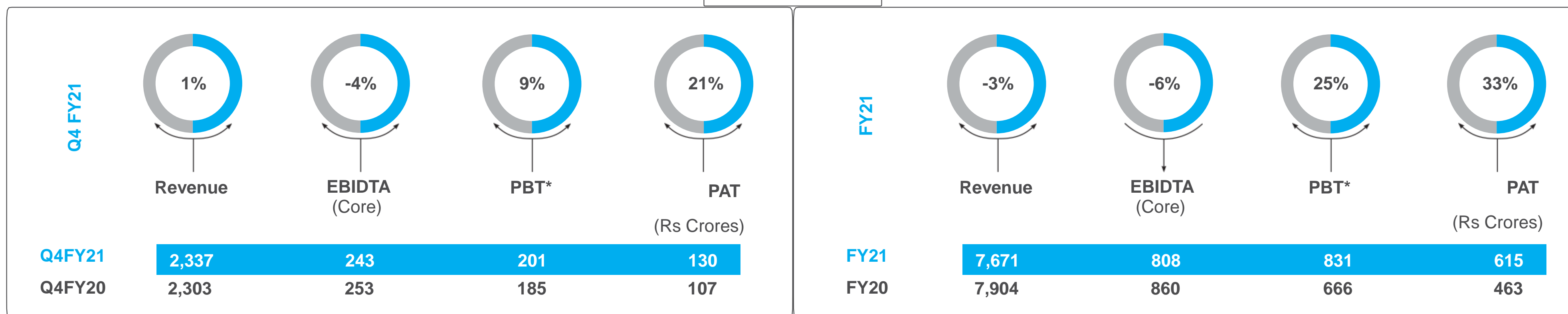


L1 in excess of Rs 2,300 Crs (KPTL = Rs 1,300 Crs and JMC = Rs 1,000 Crs)
 Received Order of Rs.3,034 in Q1FY22 till date

KPTL - Key Financial Highlights - Standalone

Kalpataru Power Transmission Ltd. (KPTL) - Standalone

Y-o-Y Change



- Revenue marginally lower due to disruptions caused by COVID pandemic
- Focused efforts towards cost reduction helped to partly offset impact of pandemic and rising commodity prices; Core EBITDA margin at 10.4% in Q4FY21 and 10.5% in FY21
- Exceptional items for FY21 in relation to divestment of Alipurduar Transmission Ltd. (ATL) and Jhajjar KT Transco Private Ltd. (JKTPL)
- Q4FY21 PBT* margin at 8.6% and PAT margin at 5.6%; FY21 PBT* margin at 10.8% and PAT margin at 8.0%
- Order inflows in FY21 at Rs.8,443 Crores largely driven from orders in T&D business
- Order Book Rs.13,890 Crores as on 31st March 2021 (Including Linjemontage Sweden); L1 of around Rs.1,300 Crore

* PBT After Exceptional Items

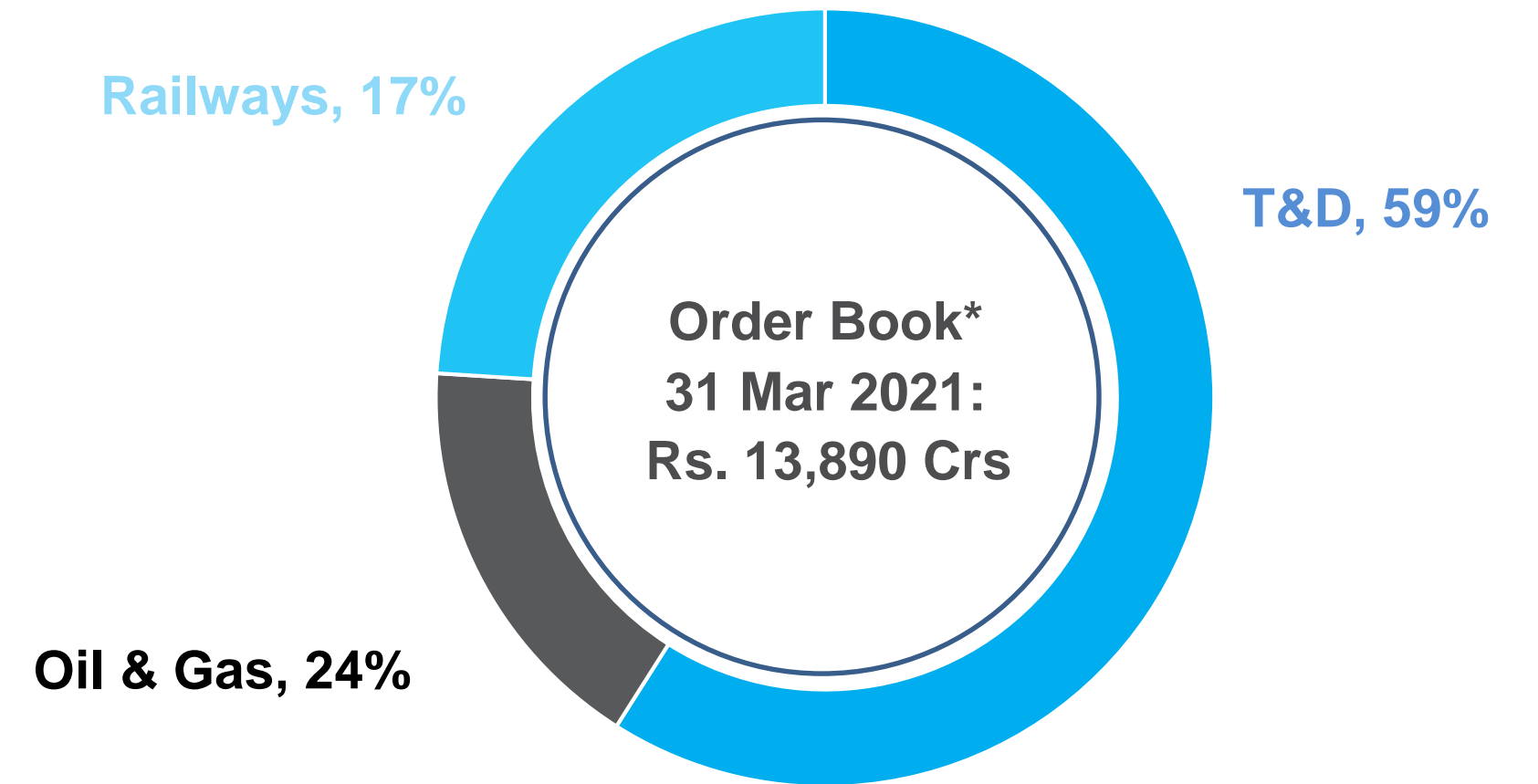
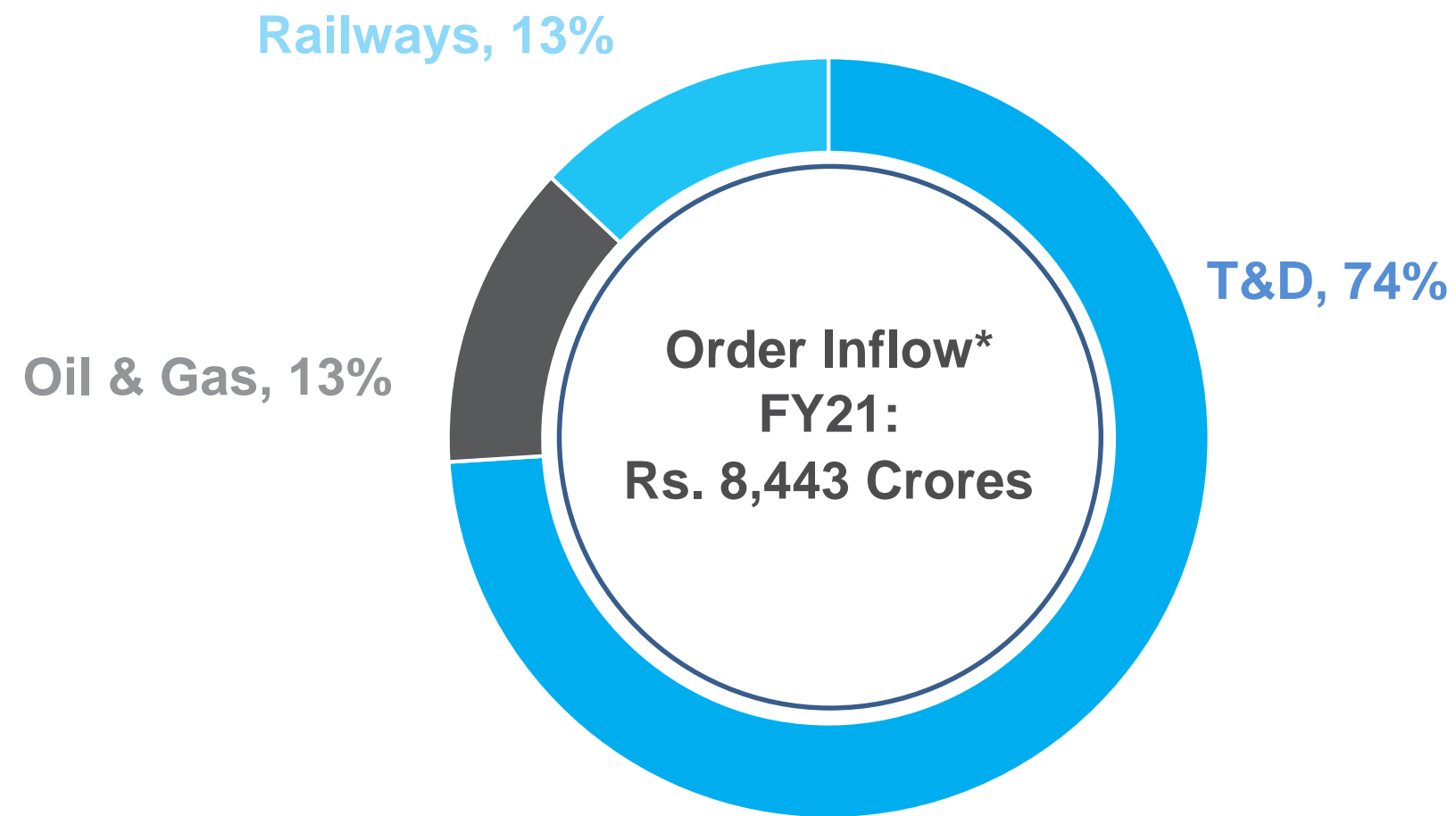
KPTL - Financial Highlights (Standalone) - Q4FY21 & FY21

Q4 FY20	Q4 FY21	Growth	Particulars	FY20	FY21	Growth
2,303	2,337	1%	Revenue	7,904	7,671	-3%
253	243	-4%	Core EBIDTA (excl. other income)	860	808	-6%
46	28	-39%	Finance Cost	166	109	-35%
185	201	9%	PBT Before Exception	642	663	3%
185	201	9%	PBT After Exception	666	831	25%
107	130	21%	PAT	463	615	33%
11.0%	10.4%	-60 bps	Core EBIDTA Margin	10.9%	10.5%	-40 bps
8.0%	8.6%	+60 bps	PBT Margin Before Exception	8.1%	8.6%	+50 bps
8.0%	8.6%	+60 bps	PBT Margin After Exception	8.4%	10.8%	+240 bps
4.6%	5.6%	+100 bps	PAT Margin	5.9%	8.0%	+210 bps

Particulars	Q4 FY20	Q3 FY21	Q4 FY21*	Difference	
				y-o-y	q-o-q
Loan Funds*	1,334	992	1,105	(229)	113
(+) Long Term borrowings	299	344	276	(23)	(68)
(+) Short Term borrowings	878	503	525	(353)	22
(+) Current maturities of long term debt	157	146	305	148	158
(-) Cash, Bank & Other Deposits	365	380	329	(36)	(51)
Net Debt	969	612	776	(193)	164

* Loan funds exclude interest free loan received pursuant to an agreement in relation to divestment of ATL

KPTL (Standalone) Order Book Profile - 31 Mar 2021

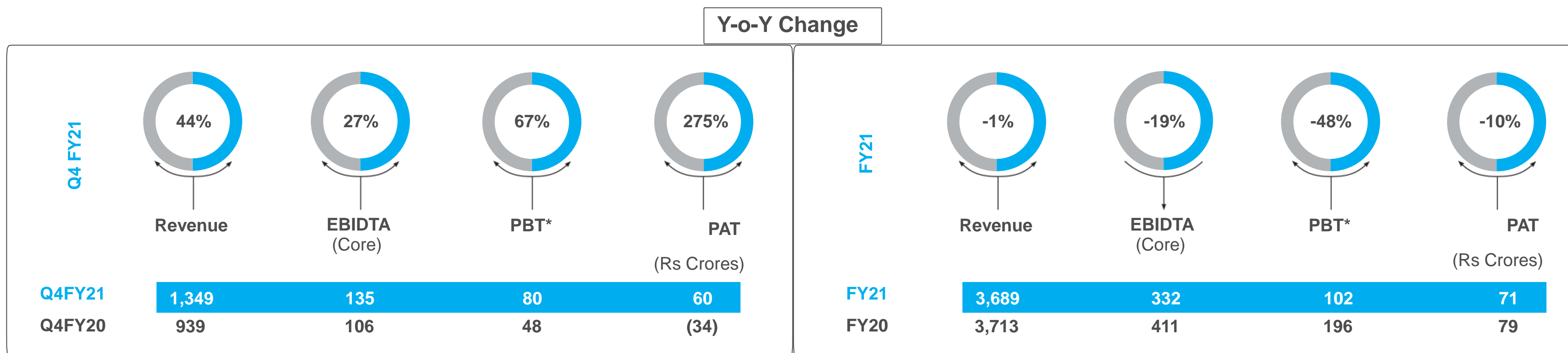


L1 in excess of Rs 1,300 Crs

* Includes Linjemontage (Sweden)

JMC - Key Financial Highlights - Standalone

JMC Projects (India) Ltd. (JMC) - Standalone



- Achieved highest quarterly revenue in Q4FY21 with 44% Y-o-Y growth driven by robust execution in B&F and Infrastructure businesses; Full year FY21 revenue marginally lower due to disruptions in execution caused by COVID pandemic
- EBITDA margin in Q4FY21 and FY21 impacted due to additional cost incurred for transportation & accommodation for labour and increase in commodity prices
- Q4FY21 PBT margin at 5.9% and PAT margin at 4.5%; FY21 PBT margin at 2.8% and PAT margin at 1.9%
- Order inflows in FY21 at Rs.7,916 Crores largely driven from orders in B&F and Water business
- Order Book Rs.14,009 Crores as on 31st March 2021; L1 of around Rs.1,000 Crore
- Received new orders of Rs.3,034 Crores in Q1FY22 till date

* PBT & EBITDA of Q4FY20 and FY20 excluding impact of ECL Provision for loans & advances given to JV

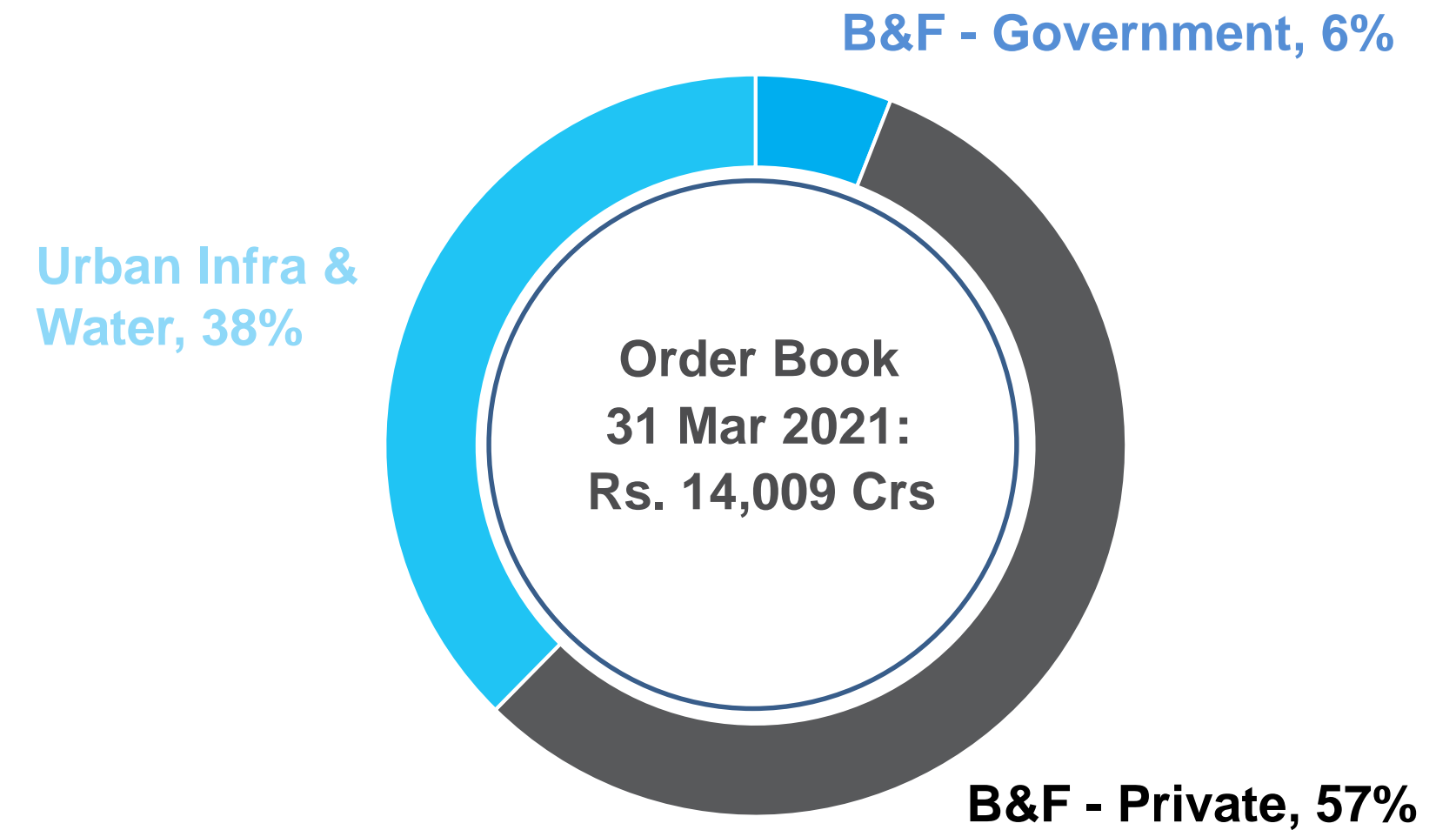
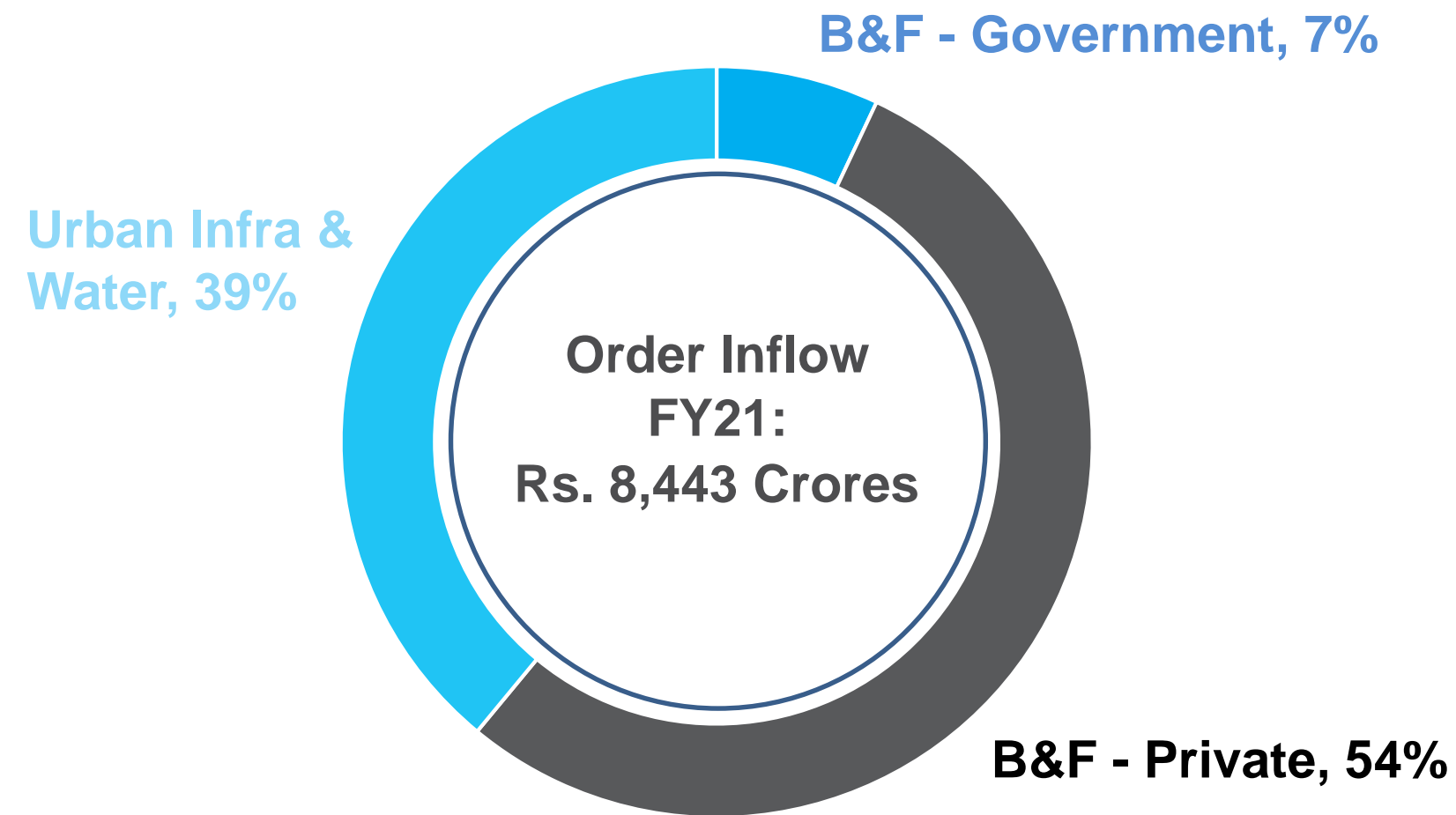
JMC - Financial Highlights (Standalone) - Q4FY21 & FY21

Q4 FY20	Q4 FY21	Growth	Particulars	FY20	FY21	Growth
939	1,349	44%	Revenue	3,713	3,689	-1%
106	135	27%	Core EBIDTA (excl. other income)	411	332	-19%
34	28	-17%	Finance Cost	125	114	-9%
48	80	67%	PBT*	196	102	-48%
(34)	60	275%	PAT	79	71	-10%
11.3%	10.0%	-130 bps	Core EBIDTA Margin	11.1%	9.0%	-210 bps
5.1%	5.9%	+80 bps	PBT Margin	5.3%	2.8%	-250 bps
-3.7%	4.5%	-	PAT Margin	2.1%	1.9%	-20 bps

Particulars	Q4 FY20	Q3 FY21	Q4 FY21	Difference	
				y-o-y	q-o-q
Loan Funds	839	792	785	(54)	(8)
(+) Long Term borrowings	497	382	350	(147)	(32)
(+) Short Term borrowings	231	232	256	25	24
(+) Current maturities of long term debt	111	178	178	67	0
(-) Cash, Bank & Other Deposits	104	130	273	169	143
Net Debt	735	662	512	(223)	(151)

* PBT & EBITDA of Q4FY20 and FY20 excluding impact of ECL Provision for loans & advances given to JV

JMC (Standalone) Order Book Profile - 31 Mar 2021



Order Inflow

H1FY21 Rs.5,672 Crores	Q3FY21 Rs 1,053 Crores	Q4FY21 Rs. 1,192 Crores
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L1 of around Rs 1,000 Crs
Declared Orders of Rs.3,034 in Q1FY22 till date

JMC - Financial Highlights (Consolidated) - Q4FY21 & FY21

Q4 FY20	Q4 FY21	Growth	Particulars	FY20	FY21	Growth
976	1,392	43%	Revenue	3,866	3,844	-1%
128	161	25%	Core EBIDTA (excl. other income)	500	408	-18%
66	62	-6%	Finance Cost	261	251	-4%
27	62	128%	PBT*	112	3	-
(55)	41	-176%	PAT	1	(26)	-
13.1%	11.5%	-160 bps	Core EBIDTA Margin	12.9%	10.6%	-230 bps
2.8%	4.4%	+170 bps	PBT Margin	2.9%	0.1%	-280 bps
-5.6%	3.0%	-	PAT Margin	0.0%	-0.7%	-

Particulars	Q4 FY20	Q3 FY21	Q4 FY21	Difference	
				y-o-y	q-o-q
Loan Funds	1,707	1,673	1,645	(62)	(28)
Net Debt	1,594	1,530	1,366	(228)	(164)

* PBT of Q4FY20 and FY20 excluding impact of ECL Provision for loans & advances given to JV

Break-up of KPTL Consolidated Financials - Q4FY21 and FY21

Q4 FY21						Particulars	FY21					
EPC		Developmental Assets (BOOT/BOOM)		Others*	TOTAL		EPC		Developmental Assets (BOOT/BOOM)		Others*	TOTAL
KPTL	JMC	T&D	Roads				KPTL	JMC	T&D	Roads		
2,337	1,349	-	44	356	4,086	Revenue	7,671	3,689	129	156	1,304	12,949
243	135	-	25	42	445	Core EBIDTA	808	332	124	76	137	1,477
28	28	-	34	6	96	Finance Cost	109	114	56	137	20	436
201	80	-	(19)	21	283	PBT [^]	663	102	17	(99)	52	735
130	60	-	(19)	16	187	PAT	615	71	14	(97)	59	662
10.4%	10.0%	-	56.8%	11.8%	10.9%	Core EBIDTA Margin	10.5%	9.0%	96.1%	48.7%	10.5%	11.4%
8.6%	5.9%	-	-43.2%	5.8%	6.9%	PBT Margin	8.6%	2.8%	13.1%	-63.5%	4.0%	5.7%
5.6%	4.5%	-	-43.2%	4.4%	4.6%	PAT Margin	8.0%	1.9%	10.8%	-62.2%	4.6%	5.1%

* Balancing Figure, in respect of subsidiaries, JVs and inter-company eliminations

[^] PBT Before Exceptional Items

JMC - Update on Road BOT Assets - Q4FY21

Average Per Day Collections (Rs Lakhs) – JMC Share

Period	Kurukshetra Expressway Pvt Ltd.*	Brij Bhoomi Expressway Pvt Ltd.	Wainganga Expressway Pvt Ltd.	Vindhyachal Expressway Pvt Ltd.	Total
Q1FY19	14.1	8.8	14.9	17.4	55.2
Q2FY19	12.6	8.2	13.5	15.2	49.5
Q3FY19	13.1	8.9	14.7	19.4	56.1
Q4FY19	11.6	8.5	16.8	21.0	57.9
Q1FY20	11.2	9.2	17.1	21.0	58.5
Q2FY20	10.0	7.6	15.0	15.0	47.5
Q3FY20	10.6	8.4	16.1	17.4	52.5
Q4FY20	10.6	9.0	17.3	16.5	53.4
Q1FY21	5.9	5.7	10.8	14.2	36.6
Q2FY21	10.1	8.9	17.4	16.0	52.4
Q3FY21	12.2	10.7	20.1	17.9	60.9
Q4FY21	5.0	10.5	20.8	17.1	53.4

- All Road BOT projects are operating on full length and full toll basis
- Per Day Revenue was Rs. 53.4 lakhs in Q4FY21; Toll revenue in KEPL affected due to farmer agitation
- Total JMC investment in Road BOT Assets at the end of Mar-21 is Rs 866 Crores (FY21 Investment is Rs.45 Crores).

* JMC Share in the JV

SSL - Financial Highlights - Q4FY21 & FY21

Q4 FY20	Q4 FY21	Growth	Particulars	FY20	FY21	Growth
37	38	2%	Revenue	132	149	13%
13	6	-50%	Core EBIDTA (excl. other income)	44	46	4%
7	8	21%	Finance Cost	39	34	-12%
2	(4)	-	PBT	(6)	5	-
1	(4)	-	PAT	(8)	5	-
33.9%	16.5%	-1740 bps	Core EBIDTA Margin	33.1%	30.7%	+240 bps
4.6%	-9.4%	-	PBT Margin	-4.2%	3.5%	-
1.6%	-9.5%	-	PAT Margin	-5.9%	3.5%	-

Particulars	Q4 FY20	Q3 FY21	Q4 FY21	Difference	
				y-o-y	q-o-q
Loan Funds	375.0	353	353	(22)	(0)
(+) Long Term borrowings	322.1	295	292	(30)	(3)
(+) Short Term borrowings	22.3	9	10	(12)	1
(+) Current maturities of long term debt	30.6	48	50	19	2
(-) Cash, Bank & Other Deposits	6.3	5	6	(0)	0
Net Debt	368.6	347	346	(22)	(1)



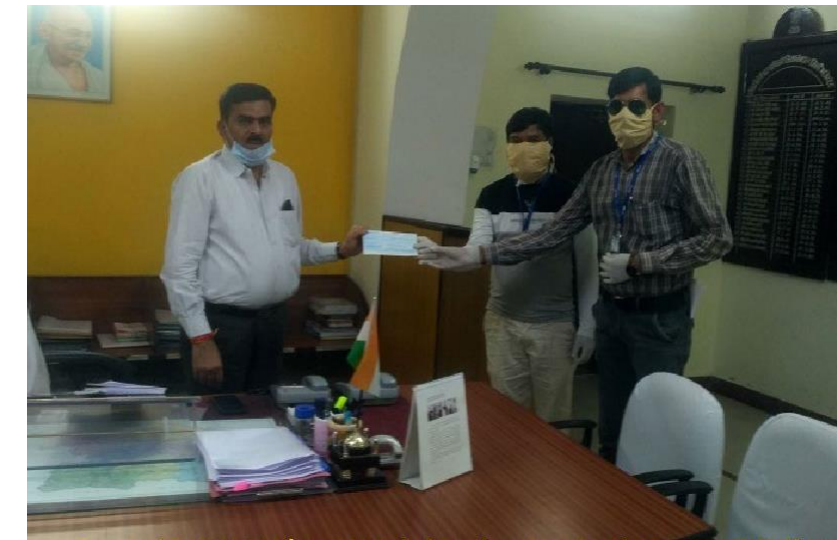
KPTL's Human Touch

- Our response to COVID-19

KPTL helped established a dedicated COVID hospital in Thane, Maharashtra



KPTL provided essential supplies, such as medicines, PPEs, sanitisers, masks, and gloves to frontline healthcare workers.



KPTL provided medical equipment and machinery to various government hospitals



KPTL joined hands with NGOs to serving over 50,000 meals to migrant workers, daily wagers and vulnerable families



KPTL provided dry ration and grocery kits to street vendors, migrant families, sanitation workers, people with disabilities and vulnerable families



Provided food kits to Migrant Labours travelling to their home state at railway stations



Awards Accolades



NIMP



GOLD Trophy
–Certificate
of Merit

BML Munjal



BML Munjal
Awards

ISTD



Special
Commendation by
ISTD

The World HRD Congress has recognized KPTL under the category



Best Leadership Development Program for Middle Management

KPTL's Raipur Plant won Safety Awards from



Grow Care India



Greentech Foundation

KPTL received appreciation from Indian Oil Corporation



Appreciation for 1.5 million safe man hours without any LTI in 2021

KPTL won two awards from Quality Circle Forum of India (QCFI) Surat Chapter



Gold Trophy - Virtual E-Convention on Quality Concepts



Winner – Challenges and Initiative Post Covid19

KPTL Won two Awards from Rail Infra and Mobility Business Digital Awards 2020



“Rail Solution Provider of the Year (Electrical & Power Supply)” in Corporate category

Padampur Biomass Power Plant received Gold Award from Factories and Boiler Dept, Govt. of Rajasthan, for HSE & Safe Practices in Medium Category at the State Level in Mar. 2020.



KPTL received Excellence award in Case Studies of First Time Right & Pile Foundations Time Optimization on National level symposium - QCFI (Quality Circle Forum of India).



KPTL won Dun & Bradstreet Infra Awards 2019 in Infrastructure Project Category



Thank You

Conference Call

Date: 12th May 2021 | Time : 09:00 PM (IST)
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