



Safety • Quality • Reliability

May 27, 2021

To,
The Executive Director
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai

Symbol: "SOLARINDS"

To,
The Executive Director
Listing Department
BSE Limited
Floor No. 25, PJ Towers
Dalal Street
Mumbai : 400001.

Scrip Code: 532725

Subject: Fact Sheet - Presentation on Audited Financial Results for the Quarter and Year ended on March 31, 2021.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Regulations & Disclosure requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Audited Financial Results of the Company for the quarter and year ended on March 31, 2021.

The above information is also available on the website of the Company i.e. www.solargroup.com.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

For Solar Industries India Limited

Khushboo Pasari
Company Secretary &
Compliance Officer



Encl.: As above

Solar Industries India Limited

Regd. Office : "Solar" House, 14, Kachimet, Amravati Road, Nagpur - 440023, INDIA

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CIN : L74999MH1995PLC085878 🌐 www.solargroup.com



Solar Industries India Limited

DHARTI | PAATAL | AAKASH



Explosion
of Opportunities

Q4FY21 & FY21





Consolidated Snapshot

Q4FY21 V/S Q4FY20

SALES

791 Cr.

45%

547 Cr.

EBIDTA

167 Cr.

52%

110 Cr.

PBT

134 Cr.

84%

73 Cr.

PAT

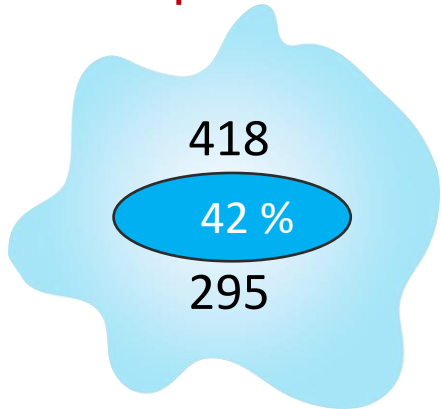
95 Cr.

79%

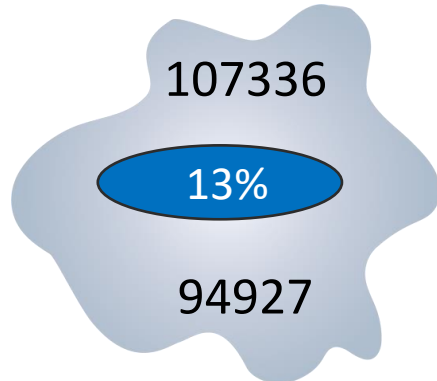
53 Cr.



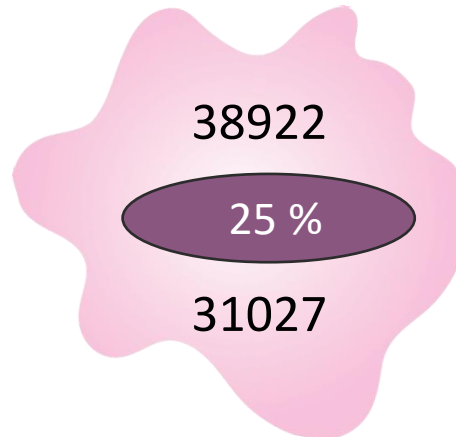
Value (Cr)
Explosives



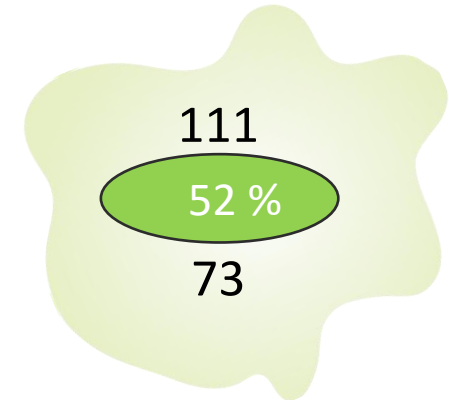
Quantity (MT)
Explosives



Rate
Explosives



Value (Cr)
Initiating Systems



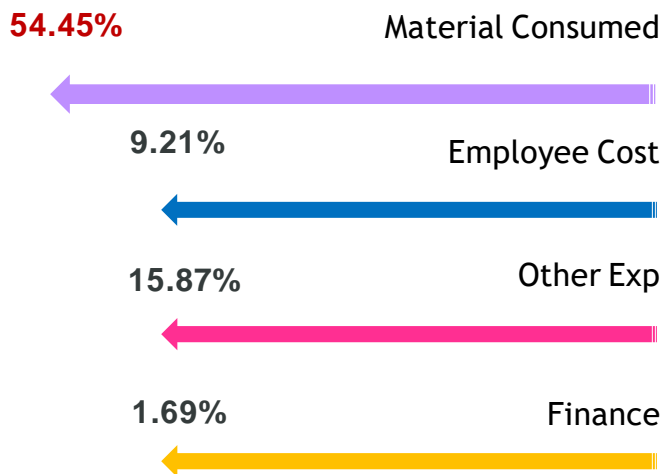
Consolidated Quarterly Results

	Rs. In Crores				% of Net of Sales			
	Q3FY21	Q4FY21	Q4FY20	% Change	Q3FY21	Q4FY21	Q4FY20	Change
Net Sales	645.85	791.39	547.48	44.55%				
EBIDTA	145.47	166.99	109.56	52.42%	22.52%	21.10%	20.01%	1.09
Interest/ Fin	10.94	10.48	14.42	(27.32)%	1.69%	1.32%	2.63%	(1.31)
Depreciation	24.36	22.53	22.14	1.76%	3.77%	2.85%	4.04%	(1.19)
PBT	110.17	133.98	73.00	83.53%	17.06%	16.93%	13.33%	3.60
Tax	28.74	38.94	19.82	96.47%				
PAT	81.43	95.04	53.18	78.71%	12.61%	12.01%	9.71%	2.30

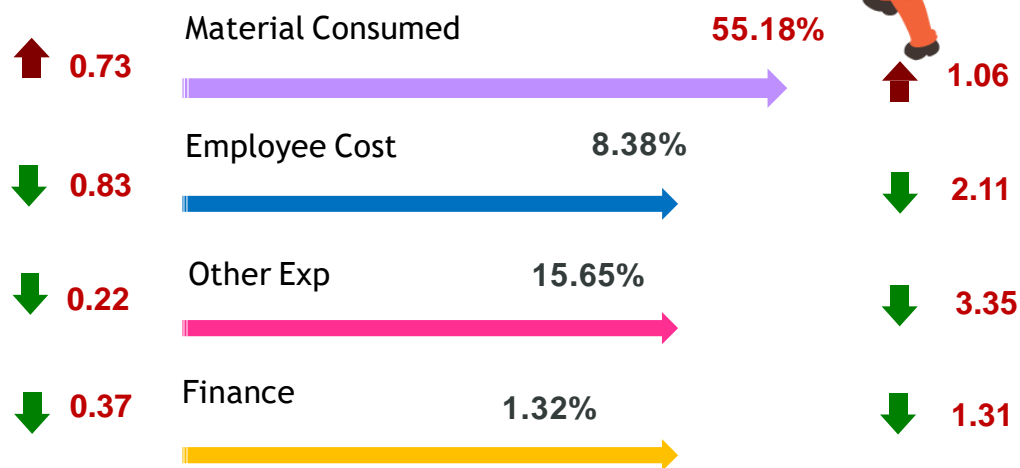


Cost-Break-Up

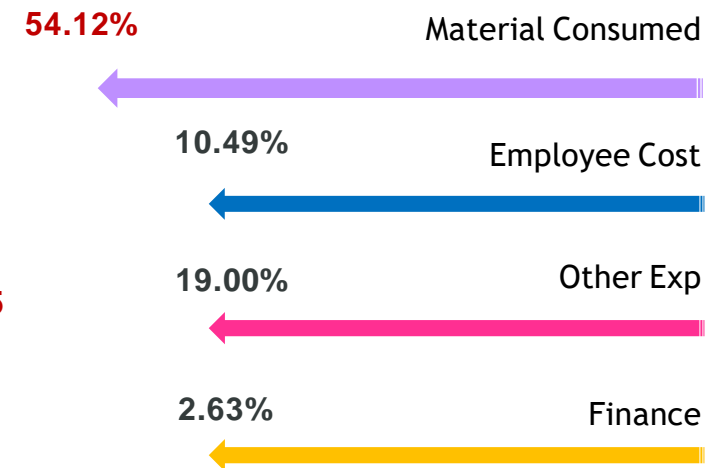
Q3FY21



Q4FY21

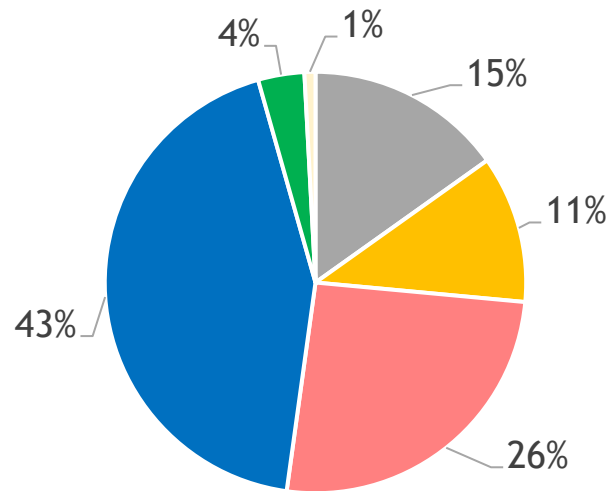


Q4FY20

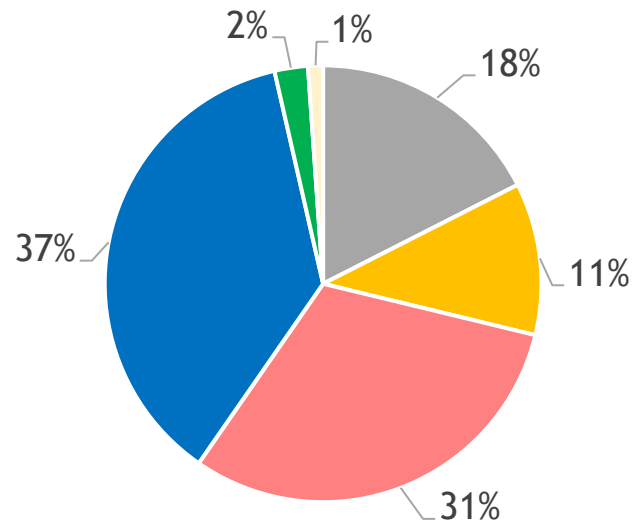


	Q3FY21	% of Sales	Q4FY21	% of Sales	Q4FY20	% of Sales	Y-o-Y
CIL	97.89	15%	138.59	18%	106.43	19%	30%
Non Cil & Institutional	73.13	11%	89.17	11%	70.23	13%	27%
Housing & Infra	166.05	26%	244.27	31%	162.81	30%	50%
Exports & Overseas	280.42	43%	291.06	37%	173.77	32%	67%
Defence	22.92	4%	19.54	2%	26.48	5%	-26%
Others	5.44	1%	8.76	1%	7.76	1%	13%
Total	645.85		791.39		547.48		45%

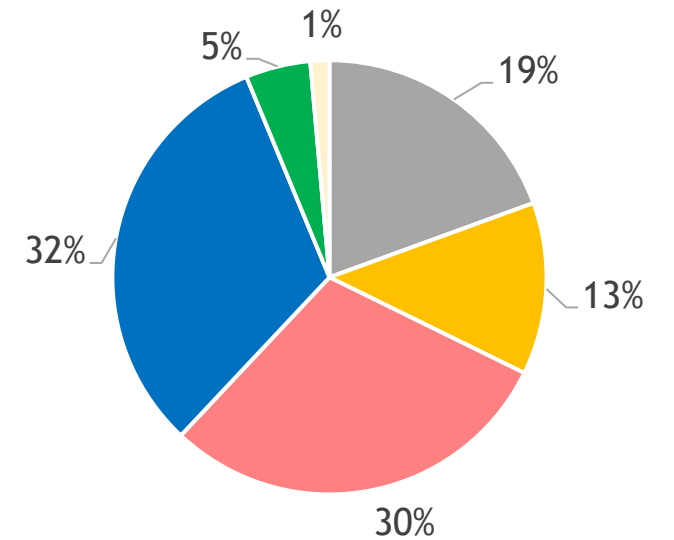
Q3FY21



Q4FY21



Q4FY20





Consolidated Snapshot

FY21 V/S FY20

SALES

2516 Cr.

12 %

2237 Cr.

EBIDTA

536 Cr.

13 %

475 Cr.

PBT

397 Cr.

18 %

336 Cr.

PAT*

288 Cr.

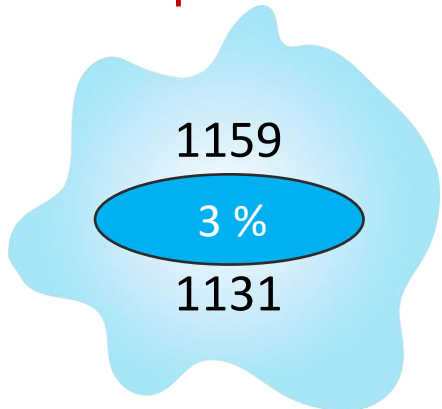
3%

279 Cr.

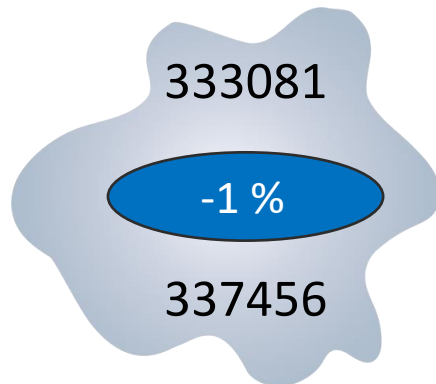
* Due to change in tax rate.



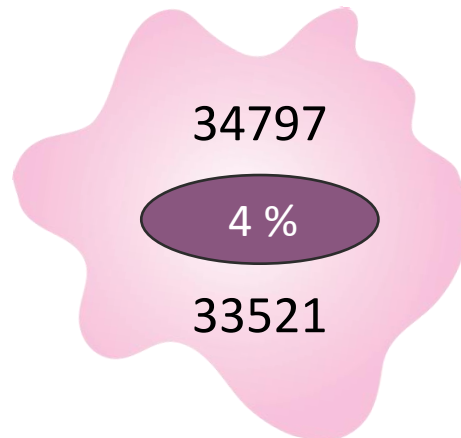
Value (Cr)
Explosives



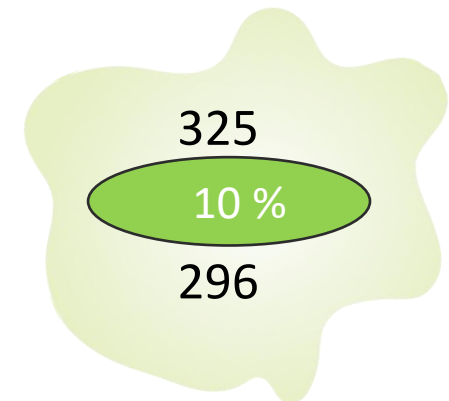
Quantity (MT)
Explosives



Rate
Explosives



Value (Cr)
Initiating Systems



Consolidated Yearly Results

	Rs. In Crores			% of Net Sales		
	FY21	FY20	% Change	FY21	FY20	Change
Net Sales	2515.63	2237.30	12.44%			
EBIDTA	536.02	475.37	12.76%	21.31%	21.25%	0.06
Interest/ Fin	45.39	55.04	(17.53%)	1.80%	2.46%	(0.66)
Depreciation	93.53	84.53	10.65%	3.72%	3.78%	(0.06)
PBT	397.10	335.80	18.25%	15.79%	15.01%	0.78
Tax	109.03	57.13	90.85%			
PAT	288.07	278.67	3.37%	11.45%	12.46%	(1.01)

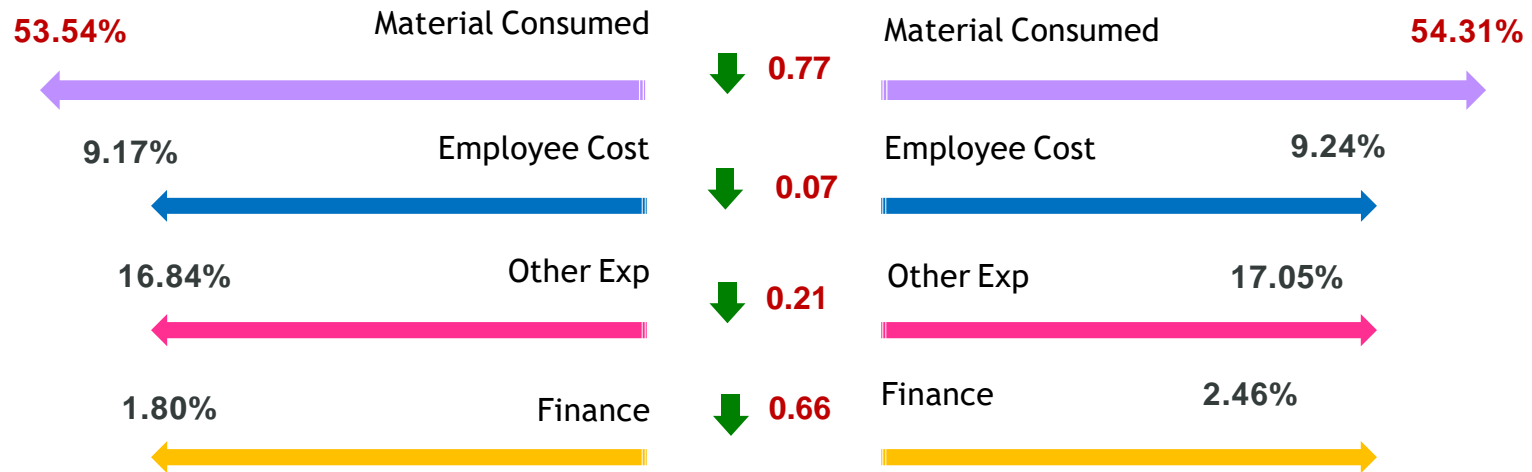


Cost-Break-Up



FY21

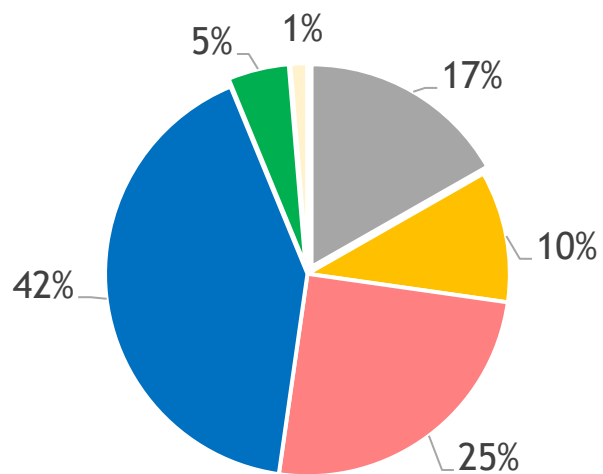
FY20



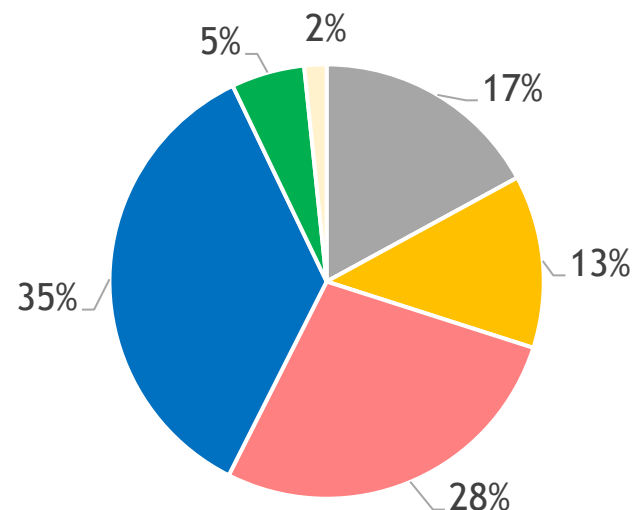
Customers

	FY21	% of Sales	FY20	% of Sales	Change
CIL	421.60	17%	381.57	17%	10%
Non Cil & Institutional	263.98	10%	288.27	13%	-8%
Housing & Infra	629.13	25%	615.42	28%	2%
Exports & Overseas	1044.67	42%	792.74	35%	32%
Defence	122.86	5%	122.17	5%	1%
Others	33.39	1%	37.12	2%	-10%
Total	2515.63		2237.3		12%

FY 2020-21



FY 2019-20



Balance Sheet (Extract)

	FY21	FY20
Capital Employed	2084	1685
Net Worth	1579	1380
ROCE%	21.23%	23.19%
ROE%	17.50%	19.38%
Net Debt	618.20	617.17
Net Debt/ Equity Ratio	0.39	0.45
Working Capital Days	108	113
EPS (Face value Rs.2)	30.54	29.55

Growth Drivers in Brief



Coal India will achieve 1 Billion Tons production by 2024 -25 and 2 Billion Tons by 2030.



SCCL plans to produce 70 Million Tons in 2021-22 and 80 Million Tons by 2024-25.

The order book for CIL & SCCL is **830crs.**



Rs 18,000 crore over the budget of 2020-21 has been allocated towards Pradhan Mantri Awaas Yojana Urban which will help ground 12 lakh houses and complete 18 lakh houses.

Roads & Highway have been allotted 18% more in current budget that is Rs.1.18 Lakh Cr and NHA I will raise Rs. 65,000 Cr. additionally.

The budget also provides substantial increase in construction of Rural roads and Gram Sadak Yojana aims to upgrade 125000 KMs of highways in the next 5 years.



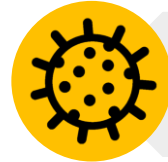
Defence



Atmanirbhar Bharat' initiative will boost indigenization and help the country to become self-reliant in Defence production



The current order book is 680crs



Due to Covid there were some disruptions in new orders processing and in execution of existing orders.



Bulk clearance order for multimode hand grenade has been received.



Once lockdown situation improves, the defence sale will pickup in the current year.



In FY 21-22, defense portfolio will consist of MMHG along with all other products

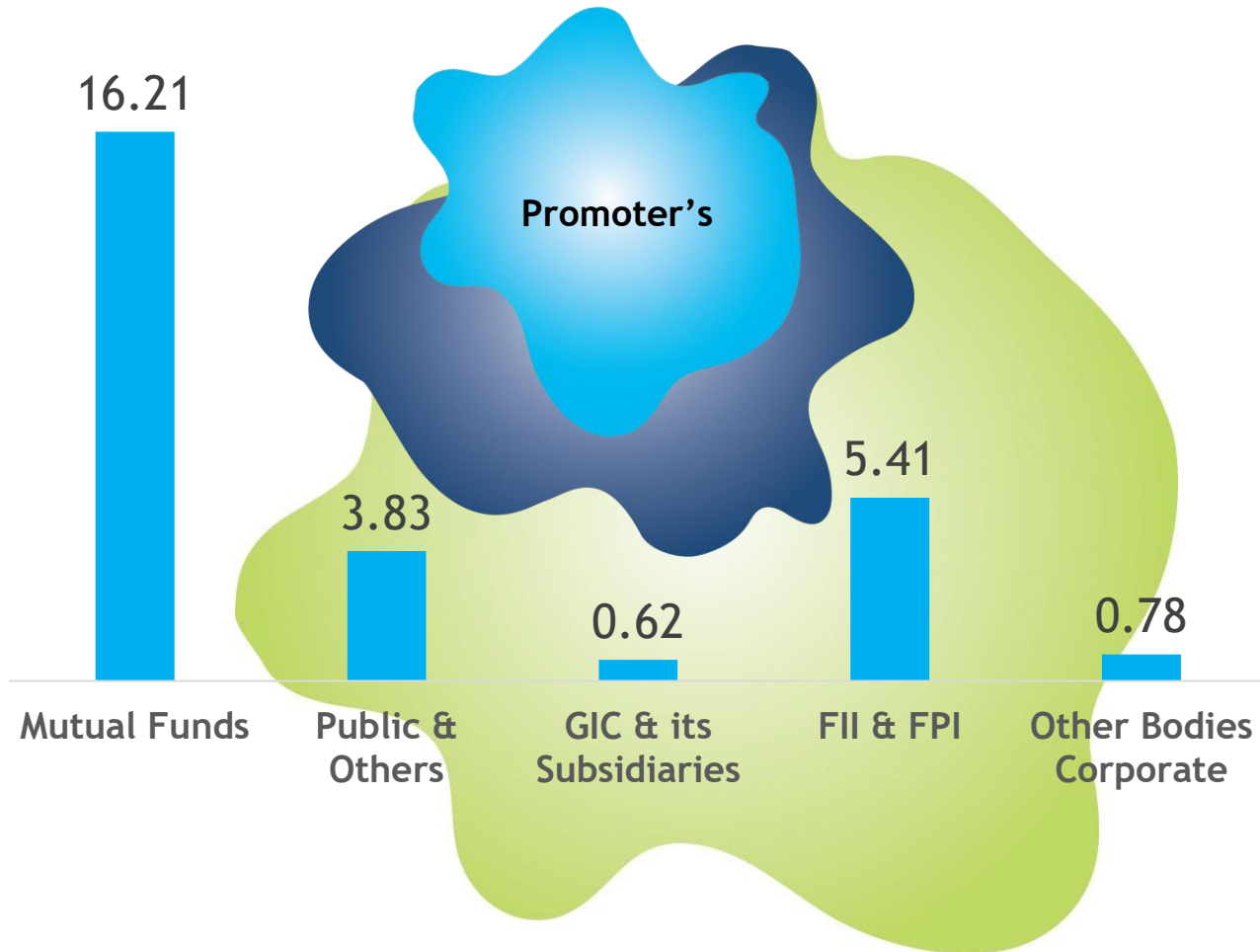
CAPEX

Capex for the Year is 261 Crs

Planned Capex for the Year is 315 Crs



Shareholding as on 31.03.21



Mutual Funds

SBI (7.37), Kotak Fund (4.76), HDFC (2.37), DSP (0.79), Others (0.92)

FII & FPI

Fidelity (3.85), FIAM Gr (0.32), DFA Investments (0.30), Others (0.94)

GIC & its Subsidiaries

ICICI Prudential Life Insurance (0.62)



Thank You!

Solar Industries India Limited