



बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
भारत सरकार का उद्यम
एक परिवार एक बैंक



AX1/ISD/STEX/06/2024-25

Date: 05th April, 2024

The General Manager Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001	The Vice President Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051
BSE Scrip Code: 532525	NSE Scrip Code: MAHABANK

Dear Sir/ Madam,

Sub: Statement of Outstanding Bonds for half year ended 31.03.2024

In reference to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find the enclosed statement of outstanding bonds issued by Bank of Maharashtra in prescribed format for the half year ended 31.03.2024 for your information.

We request you to take the same on your record.

Thanking you.

Yours faithfully,
For **Bank of Maharashtra**

(Nehal Rawat)
Company Secretary & Compliance Officer

Encl: As above

Statement of Outstanding Debt securities issued by Bank of Maharashtra for the half year ended 31.03.2024

Sr.no.	Name of the Issuer	ISIN Number	Issuance Date (DD-MM-YYYY)	Maturity Date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)	Debenture Trustee
1	Bank of Maharashtra	INE457A08134	26.12.2022	Perpetual	8.74	Annual	Call option on 26.12.2027	880.00	880.00	IDBI Trusteeship Services Limited
2	Bank of Maharashtra	INE457A08118	08.09.2022	Perpetual	8.74	Annual	Call option on 08.09.2027	710.00	710.00	SBICAP Trustee Company Limited
3	Bank of Maharashtra	INE457A08100	24.03.2022	Perpetual	8.75	Annual	Call option on 24.03.2027	290.00	290.00	CATALYST TRUSTEESHIP LTD
4	Bank of Maharashtra	INE457A08142	18.09.2023	18.09.2033	7.98	Annual	Call option on 18.09.2028	515.00	515.00	IDBI Trusteeship Services Limited
5	Bank of Maharashtra	INE457A08126	07.12.2022	07.12.2032	8.00	Annual	Call option on 07.12.2027	348.00	348.00	IDBI Trusteeship Services Limited
6	Bank of Maharashtra	INE457A08092	21.10.2021	21.10.2031	7.86	Annual	Call option on 21.10.2026	1000.00	1000.00	CATALYST TRUSTEESHIP LTD
7	Bank of Maharashtra	INE457A08084	23.03.2021	23.03.2031	8.00	Annual	Call option on 23.03.2026	100.00	100.00	CATALYST TRUSTEESHIP LTD
8	Bank of Maharashtra	INE457A08076	11.02.2021	11.02.2031	8.00	Annual	Call option on 11.02.2026	205.00	205.00	CATALYST TRUSTEESHIP LTD
9	Bank of Maharashtra	INE457A08068	14.12.2020	12.12.2030	7.75	Annual	Call option on 14.12.2025	200.70	200.70	CATALYST TRUSTEESHIP LTD
10	Bank of Maharashtra	INE457A08050	06.03.2020	06.03.2030	8.70	Annual	Call option on 06.03.2025	600.00	600.00	Axis Trustee Services Limited
11	Bank of Maharashtra	INE457A08035	27.06.2016	27.09.2026	9.20	Annual	Nil	500.00	500.00	Axis Trustee Services Limited
12	Bank of Maharashtra	INE457A08159	14.12.2023	14.12.2033	7.99	Annual	Call option on 14.12.2028	259.00	259.00	IDBI Trusteeship Services Limited
TOTAL								5607.70	5607.70	