

MEGASTAR FOODS LTD.

Registered Office : Plot No. 807 Industrial Area Phase-2, Chandigarh-160 002
Works : Kurali-Ropar Road, Village Solkhian-140 108, Distt. Roopnagar, Punjab
Ph. : +91 1881 240401 (6 Lines) E-mail : info@megastarfoods.com



E: MEGASTAR/STK_EX_2122/29

To,

Date: 12 November 2021

The General Manager,
Department of Corporate Services
BSE Limited,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Security Code: 541352
Security ID: MEGASTAR

Sub: Investor Communication on Unaudited Financial Results of Megastar Foods Limited for the Half Year ended 30 September 2021.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to enclose herewith the Investor Communication on Unaudited Financial Results of Megastar Foods Limited for the Half Year ended 30 September 2021.

Further, the above information is also available on the Company's website at www.megastarfoods.com under the head of Investor.

You are requested to kindly take the aforesaid information on record.

Thanking you,

Yours Sincerely,
For, **MEGASTAR FOODS LIMITED**



Dhiraj Kheriwal
Company Secretary & Compliance Officer

Encl:- A/a



MEGASTAR FOODS LIMITED

Investor Presentation

BSE – 541352 | Bloomberg – MEGASTAR:IN

CORPORATE INFORMATION

BOARD OF DIRECTORS:-		AUDITORS:-	BOARD COMMITTEES:-	
CHAIRMAN & MANAGING DIRECTOR WHOLE TIME DIRECTOR	Mr. Vikas Goel Mr. Vikas Gupta Mr. Mudit Goyal	STATUTORY AUDITORS M/s Avnish Sharma & Associates Chartered Accountants #49, Sushila Villa, Sector -7, Panchkula, Haryana -134109	Audit Committee Mr. Amit Mittal - Chairman Mr. Vikas Goel –Member Mr. Prabhat Kumar – Member	Nomination and remuneration committee Mr. Amit Mittal – Chairman Ms. Savita Bansal –member Mr. Prabhat Kumar –Member
INDEPENDENT NON- EXECUTIVE DIRECTOR	Mr. Prabhat Kumar Mr. Amit Mittal Ms. Savita Bansal	SECRETARIAL AUDITORS Mr. Kanwaljit Singh (Practicing Company Secretary) S.C.O. 64-65, 1 st Floor Sector 17-A, Madhya Marg, Chandigarh -160017	Stakeholder Relationship Committee Mr. Amit Mittal – Chairman Mr. Vikas Goel - Member Mr. Prabhat Kumar – Member	Finance & Investment Committee Mr. Vikas Goel – Chairman Mr. Amit Mittal – Member Mr. Vikas Gupta - Member
CHIEF FINANCIAL OFFICER COMPANY SECRETARY & COMPLIANCE OFFICER	Ms. Manisha Gupta Mr. Dhiraj Kheriwal	INTERNAL AUDITORS M/s Singh Puran & Associates, Chartered Accountant 38, Ganesh Vihar, Baltana, Zirakpur (Punjab)	Corporate Social Responsibilities Committee Mr. Amit Mittal - Chairman Mr. Vikas Goel -Member Mr. Prabhat Kumar –Member	
REGISTRAR & SHARE TRANSFER AGENT Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi – 110020 Tel No.: +91 11 64732681-88, Fax No.: +91 11 26812682 Email: viren@skylinerta.com		BANKERS HDFC Bank Industrial Area Phase –I, Chandigarh WORKS Kurali –Ropar Road, Village Solkhian, -140108	REGISTERED OFFICE Plot No.807, Industrial Area, Phase II, Chandigarh 160002 Tel. No.: 01881-240401 (6 Lines), Website: www.megastarfoods.com E mail ID: cs@megastarfoods.com	



ABOUT MEGASTAR FOODS LIMITED

WHO WE ARE

- Incorporated on 28th November, 2011 and started its operations in the year 31st October, 2013 and listed on the SME platform of BSE Limited on 24th May, 2018, MEGASTAR FOODS LIMITED employs the best food processing technologies from around the world to manufacture & supply highly nutritious wheat flour to manufacturing industries throughout the globe.
- It is the most modern wheat processing plant in Northern India with a capacity of 100,000 MT annually. We ensure the highest standards of food safety & hygiene at all the levels of processing by means of constant testing and experimenting by our team of specialized experts.
 - The only plant in PUNJAB equipped with latest Buhler machinery.
- Here, in Megastar, we strictly follow the Good Manufacturing Practices (GMP), Good Laboratory Practices (GLP) to ensure the high standards of quality & hygiene.



OUR VISION

- * Quality, Safety and Compliance of Products.
- * Develop technical competency within team and sustain certifications.
- * Develop Sustainable Manufacturing/ Supply model.
- * To be a part of the growing market.
- * To use renewable source of energy by installing 'Electrical Solar Panel' as an electricity supplying source for our unit.
- * To be a part of retail market with our own brand.
- * Our endeavour is to maintain an efficiently sound business in order to provide a secured future to our fellow employees while stressing on the continual improvement of our highly ranked products for a constantly enhanced customer satisfaction.



OUR AIM

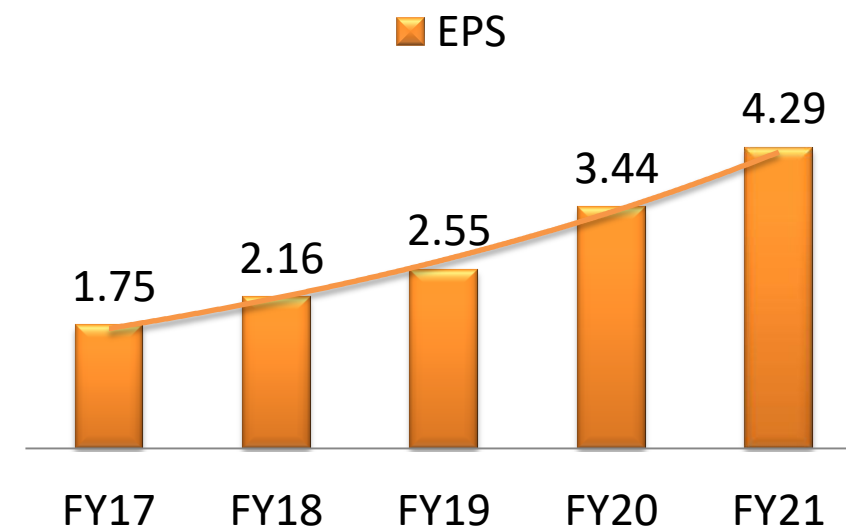
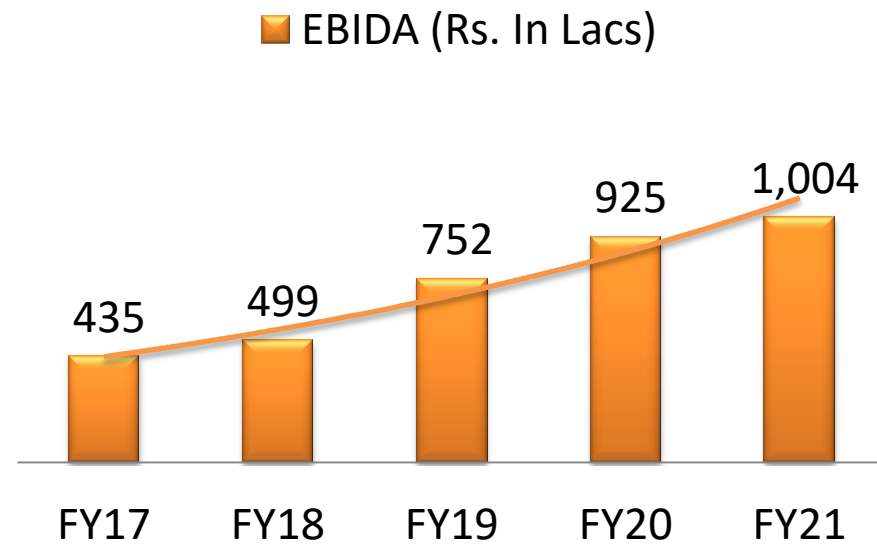
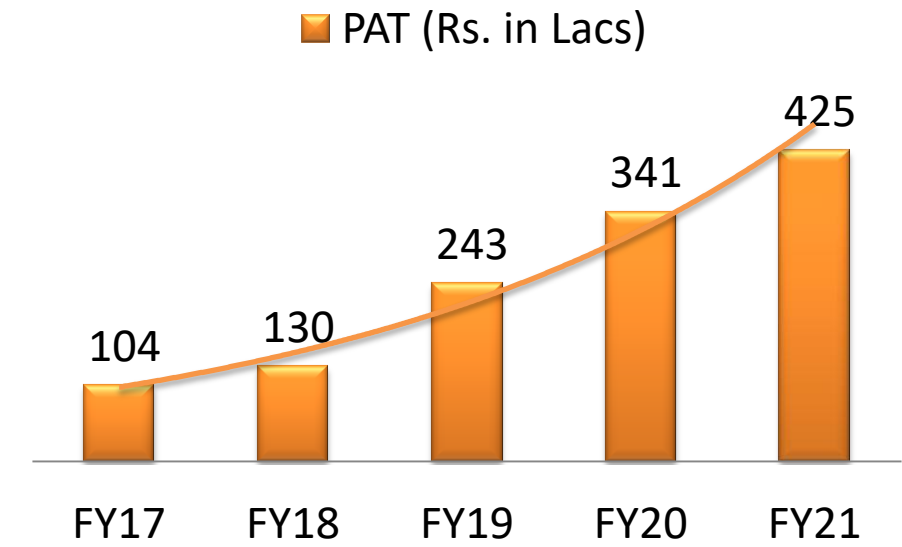
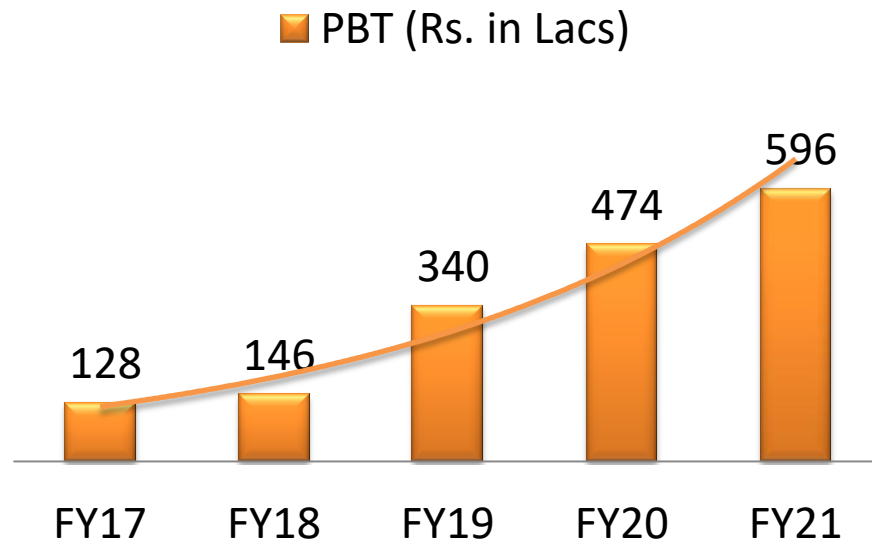
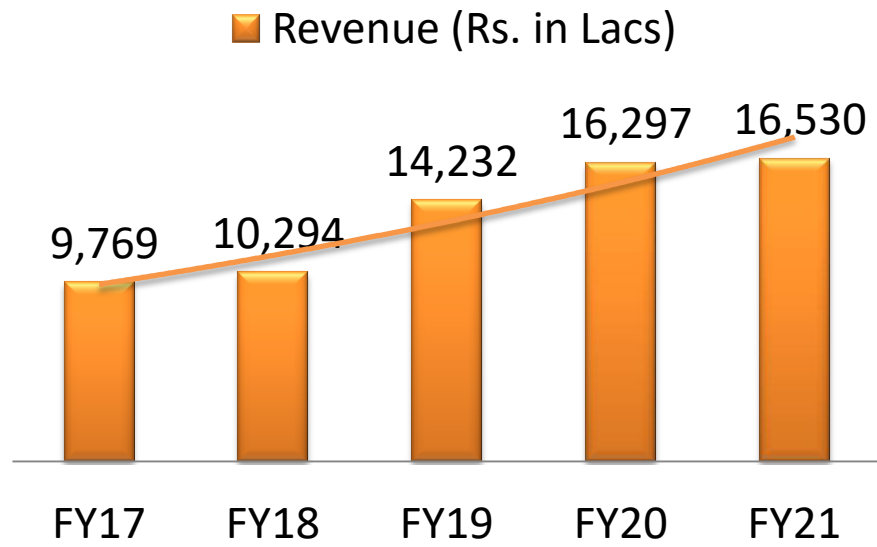
- * Our aim is to grow relationships with our customers that we can serve successfully by providing them a point of difference, adding value and ultimately, providing profitable growth for both parties. Our customers are supported by a highly skilled, enthusiastic, can-do culture team throughout the whole business.
- * To contribute to local community through CSR initiatives.





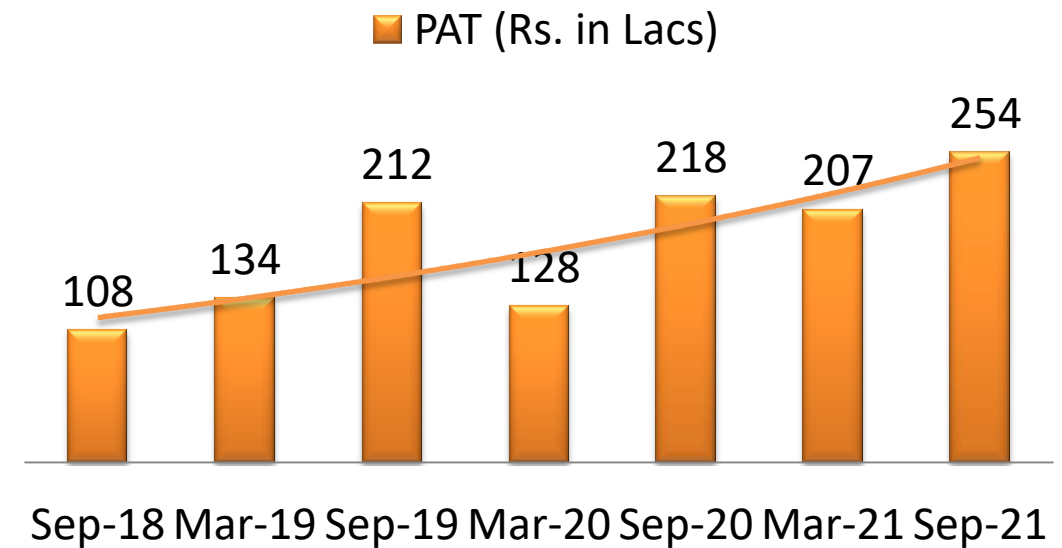
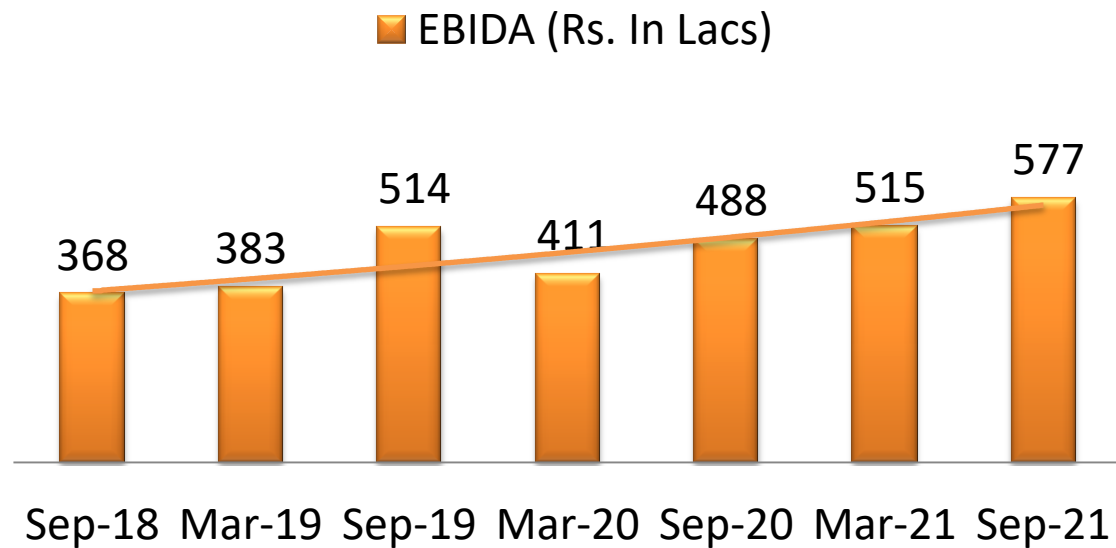
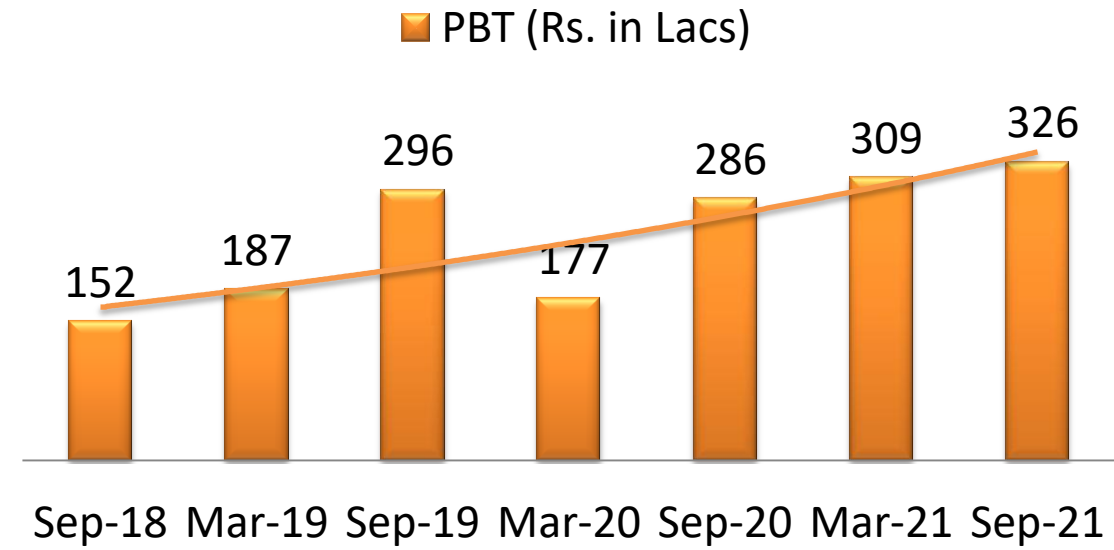
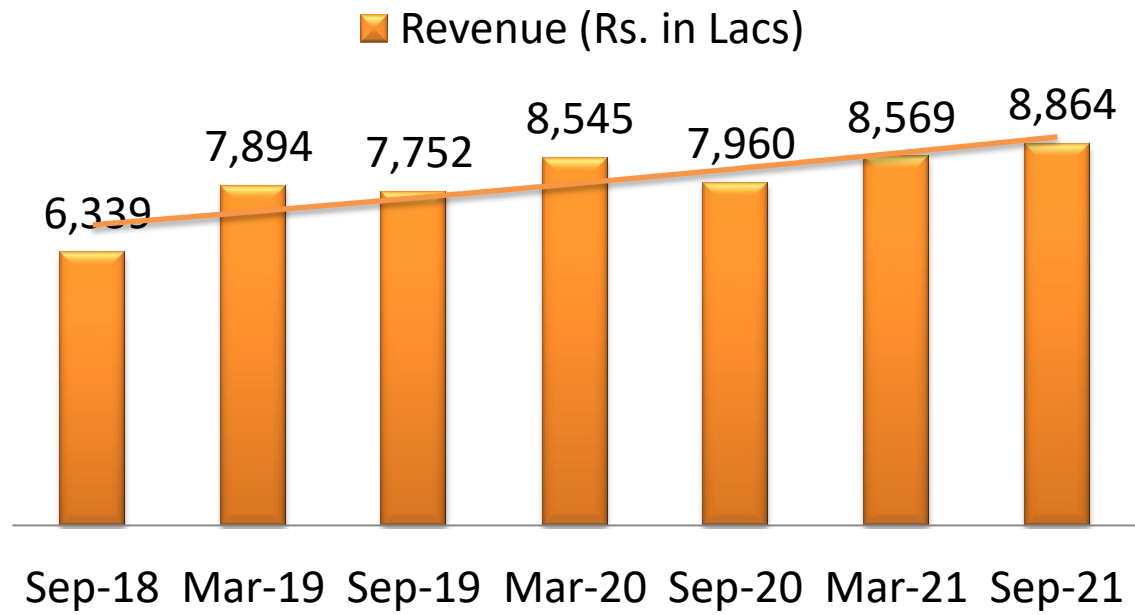
FINANCIAL HIGHLIGHTS

5 YEARS TRENDS



*Standalone Basis

SIX MONTHS TRENDS

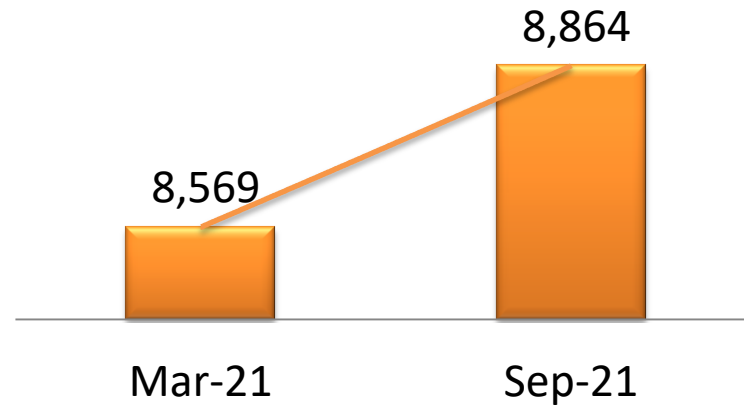


*Standalone Basis

Half Year:- Standalone Financials

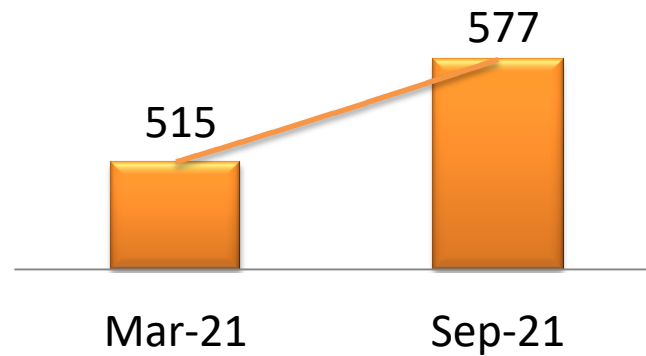


Revenue from Operations
(Rs. In Lacs)



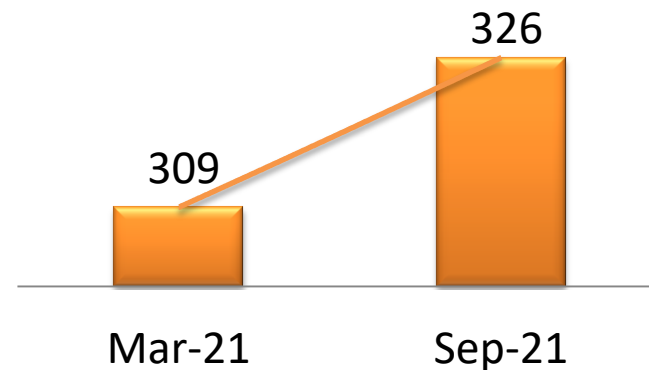
- September 2021 revenue from operations at Rs. 8,864 Lacs. as compared to Rs. 8,569 Lacs. in March 2021;

EBITDA
(Rs. In Lacs)



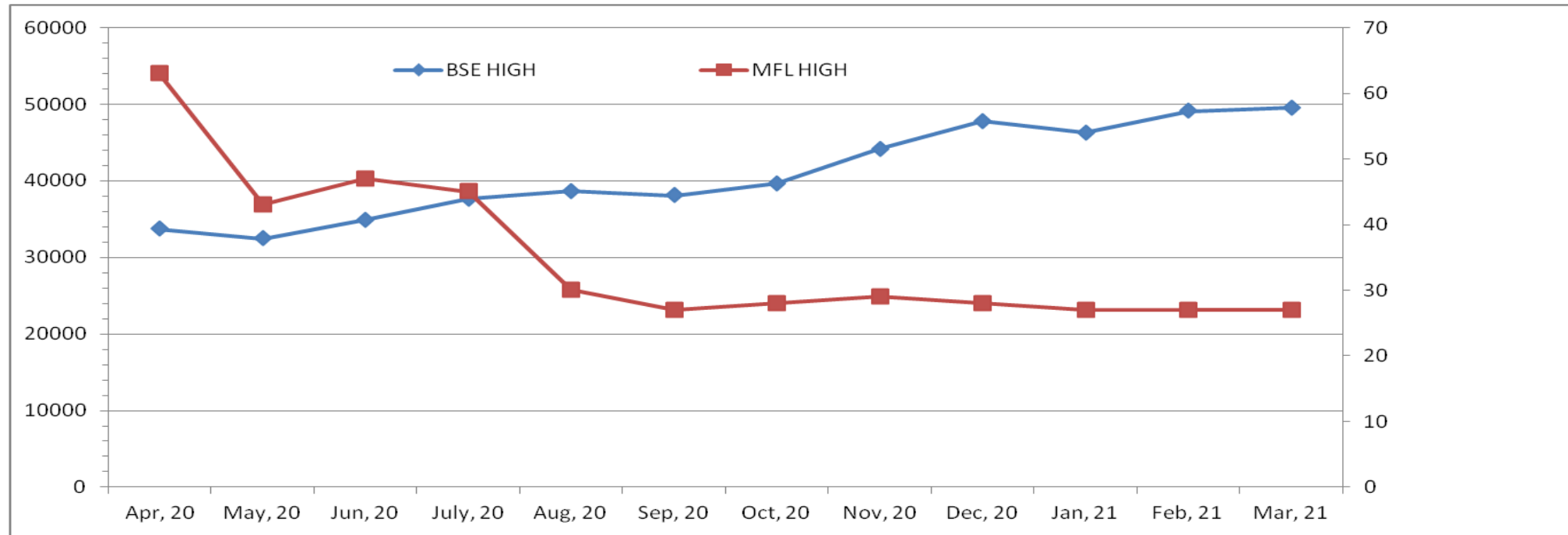
- EBITDA at Rs. 577 Lacs for September 2021 as compared to Rs. 515 Lacs for March 2021;

PBT
(Rs. In Lacs)

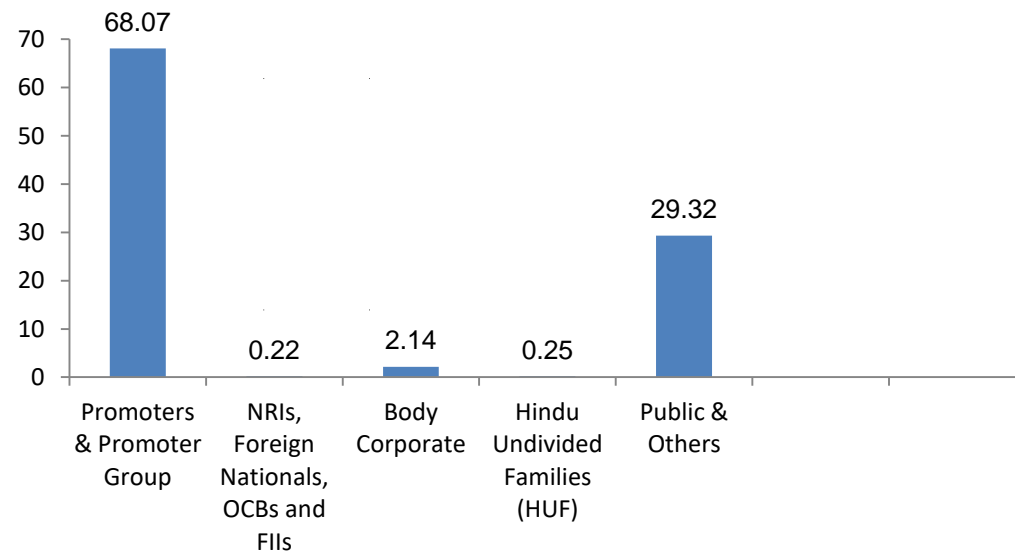


- PBT of Rs. 326 Lacs for September 2021 as compared to Rs. 309 Lacs for March 2021;

STOCK PERFORMANCE IN COMPARISON TO BROAD-BASED INDICES



Category of Shareholders (%)



Rewards & Recognitions



Megastar Foods on winning the Compliance Program SME 2021 at the 8th Annual Compliance 10/10 2021, on behalf of Legasis Private Limited

Award Function Click



Link of Award function:- <https://www.youtube.com/watch?v=DCyFGrBdbtE&t=170s>

MANAGEMENT TEAM



Mr. Vikas Goel

Chairman & Managing Director



Mr. Vikas Gupta

Whole Time Director



Mr. Mudit Goyal

Whole Time Director



Ms. Manisha Gupta

Chief Financial Officer



Mr. N.K. Awasthy

Plant Manager

Megastar Foods Limited

Regd. Office : Plot No.807, Industrial Area, Phase II, Chandigarh -160002

Works: Kurali – Ropar Road, Village Solkhian -140108, District Roopnagar, Punjab

Tel. : +91 1881240401

CIN No.: L15311CH2011PLC033393

www.megastarfoods.com

Investor Contact:

Name:- Vikas Goel

Designation:- Chairman & Managing Director

Tel: +91 1881240401

E-mail: cs@megastarfoods.com

