

Date: January 30, 2019

Scrip Code – 532960, 890145 BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI – 400 001 IBVENTURES-EQ/ E2
National Stock Exchange of India Limited
"Exchange Plaza",
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Ref: Exchange intimation dated January 14, 2019

Sub: Second Call Money Notice to the holders of partly paid-up equity shares of Indiabulls Ventures Limited ("the Company") ("ISIN") IN9274G01026

Dear Sir/Madam,

In furtherance to the stock exchange intimation dated January 14, 2019, we wish to inform that the Second Call Money Notice has been dispatched to all the holders of partly paid-up equity shares of the Company held as on the record date i.e. January 24, 2019, in relation to payment of second call money of Rs. 36 per Rights Equity Shares, to be paid during the period from February 1, 2019 to February 22, 2019, at the designated branches of Yes Bank Limited as mentioned in the second call money notice dated January 28, 2019.

For reference, specimen copy of the Second Call Money Notice dispatched to the shareholders with specific details, is attached.

This is for your information and record.

Thanking you,

Yours truly,

For Indiabulls Ventures Limited

Lalit Sharma

**Company Secretary** 

CC:

Luxembourg Stock Exchange, Luxembourg

# **Indiabulls Ventures Limited**

Registered Office:M-62 & 63, First Floor, Connaught Place, New Delhi - 110 001, Delhi, India Telephone: +91 11 3025 2900; and Facsimile: +91 11 3015 6901

Corporate Office:Indiabulls House, Indiabulls Finance Centre, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, India;

Telephone: +91 22 6189 9016; and Facsimile: +91 22 6189 9001 Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram - 122 016, India Telephone: +91 124 6681199; and Facsimile: +91 124 6681240 Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer E-mail:helpdesk@indiabulls.com;Website:www.indiabullsventures.com

SECOND CALL MONEY NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF INDIABULLS VENTURES LIMITED HELD AS ON THE RECORD DATE I.E. JANUARY 24, 2019 BEARING INTERNATIONAL SECURITIES

CorporateIdentityNumber:L74999DL1995PLC069631

IDENTIFICATION NUMBER ("ISIN") IN9274G01026

Date: January 28, 2019

Last date of Payment: Friday, February 22, 2019

CHEQUE/DEMAND DRAFT SHOULD BE MADE PAYABLE TO "INDIABULLS VENTURES LIMITED" IN CASE OF RESIDENT SHAREHOLDERS AND NON-RESIDENT SHAREHOLDERS

PAYMENT FOR CALL MONEY WILL BE ACCEPTED BY YES BANK LIMITED AT THEIR DESIGNATED BRANCHES (PLEASE REFER TO GENERAL INSTRUCTIONS 14 & 15)

PIN:

Dear Sir/Madam,

REF.:ISSUE OF 82,948,313 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF INDIABULLS VENTURES LIMITED (THE"COMPANY") FOR CASH AT A PRICE OF ₹240 (INCLUDING A PREMIUM OF ₹238) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹19,907.60 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 12, 2018 (THE "RIGHTS ISSUE").

SUB.: CALL NOTICE FOR SECOND CALL MONEY OF ₹36 (CONSISTING OF ₹0.30 TOWARDS FACE VALUE AND ₹35.70 TOWARDS SECURITIES PREMIUM) PER SHARE ON PARTLY PAID UP EQUITY SHARES ALLOTTED PURSUANT TO THE RIGHTS ISSUE ON MARCH 16, 2018.

In terms of the letter of offer dated February 1,2018 ("Letter of Offer") filed with BSE Limited and National Stock Exchange of India Limited, where the Equity Shares are presently listed and traded (the "Stock Exchanges") for the purposes of the Rights Issue, Rights Equity Shares paid up to the extent of ₹60 (consisting of ₹0.50 towards face value and ₹59.50 towards securities premium) per Rights Equity Share were allotted on March 16, 2018.

The Board of Directors in their meeting held on January 14, 2019 has decided to make second call of ₹36 (consisting of ₹0.30 towards face value and ₹35.70 towards securities premium) per Rights Equity Shares issued and allotted pursuant to the Rights Issue of the Company, after adjusting the shares forfeited, consequent to non-payment of first call money of ₹36.

The Board of Directors of the Company has fixed Thursday January 24, 2019 as the record date for the purpose of ascertaining the holders of Rights Equity Shares to whom the Second Call notice ("**Record Date**"), for payment of the Second Call money, would be sent. The Company has also given prior notice of the Record Date to the Stock Exchanges as required. Accordingly, the Second Call notice is here by given to you to pay the Second Call money as per details given here in below.

Payment of the Second Call money be sent through cheque/demand draft payable at par at Hyderabad in favor of "Indiabulls Ventures Limited" incase of resident shareholders or non-resident shareholders applying on repatriable basis or non-repatriable basis from Friday, February 1, 2019 to Friday, February 22, 2019 as per the details mentioned below:

Second Call Notice Number	Folio Number/DPId & Client Id	No.of Rights Equity Shares held as on Record Date	Amount due and payable (₹)Second Call @₹36 per Rights Equity Share

You are requested to pay the Second Call money on or before Friday, February 22, 2019("Final Due Date") failing which the application and first call money already paid in relation to the Rights Equity Shares in respect of which the Second Call payable remains unpaid may be forfeited at any time after the expiry of the Final Due Date. Further, in accordance with the disclosure included in the Letter of Offer in terms of the Articles of Association of the Company, the Rights Equity Shares in respect of which the sum payable in respect of any call remains unpaid, may be forfeited by the Company at any time after the due date for payment of such call money, after giving prior notice of at least 30 days. Additionally as per the provisions of the Articles of Association of the Company, you would also not be able to exercise voting rights in respect of the partly paid Equity Shares on which call payable by you have not been paid by the Final Due Date.

Please note that the payment for the Second Call will be accepted by YES Bank Limited at their designated branches provided in the General Instructions, from Friday, February 1, 2019 to Friday, February 22, 2019. The Second Call money will not be accepted by YES Bank Limited after Friday, February 22, 2019.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer. Please read carefully the instructions overleaf.

Yours Sincerely.

For INDIABULLS VENTURES LIMITED

### Lalit Sharma

Company Secretary and Compliance Officer

## ACKNOWLEDGEMENT SLIP SECOND CALL MONEY

Received by cheque/ DD no.	dated	for `	drawn on	
(name of bank & branch) b Shares. (Details to be filled by the shareholder)	eing the payment towards Sec	ond Call money for the ab	ove Rights Equity	
Name of the First/Sole Shareholder: Folio no./ DP ID/Client ID:	Collecting Bank's S	Collecting Bank's Signature and Stamp		
No. of Rights Equity Shares: Second Call notice no.: Date:	Date:	Date:		
		Note: Cheque su	bject to realisation	
ln VE	diabuls ENTURES			

## INDIABULLS VENTURES LIMITED

Registered Office:M-62 & 63, First Floor, Connaught Place, New Delhi - 110 001, Delhi, India
Telephone: +91 11 3025 2900; and Facsimile: +91 11 3015 6901

Corporate Office:Indiabulls House, Indiabulls Finance Centre, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, India;
Telephone: +91 22 6189 9016; and Facsimile: +91 22 6189 9001

Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram - 122 016, India
Telephone: +91 124 6681199; and Facsimile: +91 124 6681240

Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer
E-mail:helpdesk@indiabulls.com;Website:www.indiabullsventures.com

Corporate Identity Number:L74999DL1995PLC069631

Date:

Name of First/Sole Shareholder:

Second Call Notice Number	Folio Number/DPId & Client Id	No.of Rights Equity Shares held as on Record Date	PAN	Amount due and payable (₹)Second Call @ ₹36 per Rights Equity Share

Payment details (to be filled in by the shareholder)

Second Call Money Due (₹)	Cheque/Demand Draft Amount (₹)	Cheque/ Demand Draft No.	Drawn On ( Bank & Branch)	Date of Payment	Bank Serial No.( To be filled by the Bank)

### **GENERAL INSTRUCTIONS**

- 1. Shareholders are requested to send cheque/demand draft along with each Second Call money notice. Cheque/demand draft should be made payable to "Indiabulls Ventures Limited" in case of resident shareholders or non-resident shareholders applying on repatriable basis or non-repatriable basis, payable at Hyderabad and crossed "Account Payee Only". Further please mention Second Call notice no., folio no./ DP ID no./ client ID no./ no. of Rights Equity Shares at the back of the cheque/demand draft. Cash payment shall not be accepted.
- 2. Shareholders who are unable to deposit the Second Call money to YES Bank Limited branches may send their money along with the duly completed acknowledgement slip by registered post/speed post to (1) Company's Registrar i.e. Karvy Fintech Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddy, Telangana 500 032, India; (2) Company's office situated at 448-451, Udyog Vihar, Phase V, Gurugram 122 016 quoting full name of the sole/first joint applicant, Second Call notice no., folio no./ DP ID no./ client ID no./ no. of Rights Equity Shares at the back of the cheque/demand draft so that the same are received on or before last date of payment of Second Call money i.e.Friday, February 22, 2019. The Company or its Registrar will not be liable for any delayed receipt, and reserves the right to reject such delayed receipts.
- 3. Non-payment of the Second Call money within the Final Due Date will make the Rights Equity Shares liable for forfeiture, including the amount paid there on, in terms of the provisions of the Articles of Association of the Company and the Letter of Offer dated February 1, 2018.
- 4. Cheque/demand draft should be drawn on any bank branch specified in this Second Call money notice. Outstation cheques/bank drafts, cash, money orders and postal orders will not be accepted. Nopost-dated cheque will be accepted and shall be liable to be rejected.
- 5. Second Call money notice accepted by the bank is not a final confirmation of the Second Call money acceptance as the same will be subject to checking at the bank and Company.
- 6. The Second Call money due on the number of Rights Equity Shares held by the investors needs to be paid in full. Investors may please note that no part payment would be accepted and part payment would be treated as non-payment of Second Call money.
- 7. The shareholders may note that the Rights Equity Shares of the company under ISIN IN9274G01026, which are listed on BSE Limited and National Stock Exchange of India Limited are suspended from trading with effect from January 23, 2019.
- 8. On payment of the Second Call money in respect of the Rights Equity Shares, the partly paid up Equity Shares shall be converted into partly paid-up Equity Shares paid up to the extent of Second Call and would be credited to a new ISIN No., to be allotted by the NSDL/CDSL.
- 9. The process of corporate action for converting the partly paid Equity Shares to the partly paid up Equity Shares paid up to the extent of Second Call to the Investors demat accounts under such temporary new ISIN No., to be allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the Second Call money stipulated under this notice.
- 10. The shareholders holding Rights Equity Shares in physical form please note that the Company will forward the sticker to those shareholders who pay the full Second Call money and the said sticker should be affixed on the existing share certificate where provisions are given for payment of Second Call money. Please note that existing share certificate with sticker affixed evidencing payment of Call money will be available for transfer after the said shares are listed on the Stock Exchanges. These physical share certificates for equity shares on becoming partly paid up to the extent of Second Call can also be dematerialized after receipt of the listing trading approval from the Stock Exchanges.
- 11. In case of non-receipt of the Second Call notice, shareholders can request by email or letter, for the duplicate Second Call money notice to the Registrars to the Rights Issue, Karvy Fintech Private Limited, at <a href="mailto:indiabullsventures.rights@karvy.com">indiabullsventures.rights@karvy.com</a> or may also download from the website [www.karisma.karvy.com] In such a case, however, the shareholder has to fill the folio no./DP & clientID,no.of Rights Equity Shares held and amount payable towards the Second Call money.
- 12. The shareholder must mention his/her permanent account number ("PAN") allotted under the Income Tax Act, 1961.
- 13. All correspondence in this regard may be addressed to Registrar to the Issue:

## Karvy Fintech Private Limited

[Karvy Selenium Tower B, Plot 31-32, Gachibowli

Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddy,

Telangana - 500 032, India **Telephone:** +91 40 6716 2222 **Facsimile:** +91 40 2343 1551 **E-mail**: einward.ris@karvy.com

Investor grievance email: indiabullsventures.rights@karvy.com

Contact Person: M Murali Krishna Website: www.karisma.karvy.com] SEBI Registration No.: INR000000221

4. COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS: YES BANK LIMITED: AGRA: GROUND AND FIRST FLOOR, 116/18, SANJAY PALACE, UTTAR PRADESH - 282002, Tel: 6962-469008; AHMEDABAD: 102/103, CG CENTRE, CG ROAD, GURAT - 380009, Tel: 6079-669922; AHMEDAGAR: CMS DEPARTMENT, GROUND FLOOR, UNIT NO 1-5, MARK SQUARE ARRIE, 369610, 9016-344427; AMREIL-365601, 9016-344427; AMREIL-365601, 9016-344427; AMREIL-365601, 9016-344427; AMRITISAR: 42-MALL ROAD, NEXT TO RITZ HOTEL, PINJAB: -143001, Tel: 0236-503001, BROAD, TEL: GROUND FLOOR, RURATMENT, ARRAGABAD USINAB: -35001, 75000, FLOOR, SURTARIA, 142-MAND ARRAGABAD USINAB: -35001, 75000, FLOOR, SURTARIA, 142-MAND GROUND FLOOR, MARRITI SUNAND, AMUL DAIRY ROAD, RESISTED GRELISK MUNICIPAL NO 3, KASTURBA ROAD, KARNATAKA - 56000, Tel: 603-902901; BHANAGAR: Unit Noci, Tel: 620-66 1900; BENGALURD: (GROUND FLOOR), RESISTED GRELISK MUNICIPAL NO 3, KASTURBA ROAD, KARNATAKA - 56000, Tel: 603-902901; BHANAGAR: Unit Noci, Tel: 620-66 1900; BENGALURD: (GROUND FLOOR), RESISTED GRELISK MUNICIPAL NO 3, KASTURBA ROAD, KARNATAKA - 56000, Tel: 603-902901; BHANAGAR: Unit Noci, Tel: 620-66 1900; BENGALURD: (GROUND FLOOR), RESISTED GREEN, AND ARRAGA SANDIA MARKA GANDIA MARKA AND ARRAGA SANDIA MARKA GANDIA MARKA

15. COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS: YES BANK LIMITED: CHENNAI: UTHAMAR GANDHI SALAI, OPP PARK HOTEL, NUNGAMBAKKAM, CHENNAI, TAMIL NADU-600034, Tei: 044-66765024; HYDERABAD: MAYANK TOWERS, SURVEY NO.31 (OLD), 31/2 (NEW), RAJ BHAVAN ROAD, SOMAJIGUDA, HYDERABAD, ANDHRA PRADESH-500082, Tei: 9704018222; KOLKATA: RUSSEL STREET, KOLKATA, WEST BENGAL-700017, Tei: 033-9879165; MUMBAI: 1 A MITTAL CHAMBERS, NARIMAN POINT OPP INOX THEATRE, MUMBAI, MAHARASHTRA-400021, Tei: 022-67478917; NEW DELHI: 11/48, NYAYA MARG, CHANAKYAPURI, NEW DELHI. DELHI-110021, Tei: 011-30259035