

The Corporate Relationship Department, BSE Limited Ist Floor, New Trading Ring Rotunda Building, P.J. Towers Dalal Street,

Mumbai 400 001

Scrip Code- 532468 KAMA/BSE

Dear Sir,

26.11.2020

Sub: Newspaper clippings for Notice of transfer of equity shares to IEPF

Please find enclosed copy of the Notice published on 26th November, 2020 in Financial Express and Jansatta regarding the equity shares liable to be transferred to the Investor Education and Protection Fund pursuant to Section 124(6) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016.

Kindly take the same on record and acknowledge.

Thanking you,

Yours faithfully,

For KAMA HOLDINGS LIMITED

Ekta

EKTA MAHESHWARI

(WHOLE TIME DIRECTOR, CFO & COMPANY SECRETARY)

Encl: A/a

KAMA Holdings Limited

Block-C, Sector-45 Gurgaon 122 063 Haryana, India Tel: +91-124-4354400 Fax: +91-124-4354500 Email : info@kamaholdings.com Website : www.kamaholdings.com

Regd. Office: Jnit No. 236 & 237, 2nd Floor DLF Galleria, Mayur Palace Mayur Vihar Phase-1 Extension Delhi 110091 **FINANCIAL EXPRESS**

KAMA Holdings

PM for state-specific export strategy; reviews projects worth ₹1.41 lakh cr

PRESS TRUST OF INDIA New Delhi, November 25

PRIME MINISTER NARENDRA Modi on Wednesday asked states to develop a state-specific export strategy and reviewed development projects worth ₹1.41 lakh crore spread across 10 states and union territories.

Reforms are beneficial only when one performs, and this is the way forward to transform the country, Modi said as he chaired the meeting of PRA-GATI — an ICT-based multi-modal platform for Pro-Active Governance and Timely Implementation involving central and state governments.

In the PRAGATI meeting, multiple projects, grievances and programmes were reviewed, the Prime Minister's Office said in a statement.

In the previous 32 such meetings, a total of 275 projects worth ₹12.5 lakh crore have been reviewed, along with 47 programmes/schemes and grievances across 17 sectors that were taken up.

The projects, taken up at the 33rd such PRA-GATI meeting on Wednesday, were of the ministry of railways, the ministry of road transport and highways, the Department for Promotion of Industry and Internal Trade, and the power ministry, the statement said.

Amazon fined for not displaying mandatory info about products

THE GOVERNMENT HAS imposed a penalty on e-commerce major Amazon for not displaying mandatory information, including the country of origin, of products sold on its platform, according to an official order.

Last month, the consumer affairs ministry had issued notices to e-commerce majors Flipkart and Amazon for not displaying such information.

The ministry had also asked states to ensure that all e-commerce firms comply with the Legal Metrology (Packaged Commodities) Rules.

Penalty has been imposed on Amazon as its reply to the notice was not found satisfactory, as per the order issued by the ministry dated November 19.

FORM G INVITATION FOR EXPRESSION OF INTEREST Under Regulation 36A (1) of the Insolvency and Bankruptcy

(Insolvency Resolution Process for Corporate Persons) Regulations, 2016 RELEVANT PARTICULARS

	RELEVAN	PARTICULARS
1.	Name of the Corporate Debtor	DION GLOBAL SOLUTIONS LIMITED
2.	Date of incorporation of Corporate Debtor	23rd March 1994
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate identity number / limited liability identification number of corporate debtor	L74899DL1994PLC058032
5.	Address of the registered office and principal office (if any) of corporate debtor	409, Chaudhary Complex, 9 VS Block, Madhuban Road, Shakarpur, Delhi -110092 IN
6.	Insolvency commencement date of the corporate debtor	18.08.2020
7.	Date of invitation of expression of interest	26.11.2020 (Originally issued on 01.11.2020)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Available on request from the Resolution Professional by posting a request on cirpdgsl@gmail.com
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As per section 29A and other provisions of the Norms of ineligibility applicable under Insolvency & Bankruptcy Code, 2016. Available on the section 29A are available at: website of IBBI https://ibbi.gov.in/legal-framework/act Last date for receipt of expression of interest | 11.12.2020 (Original: 16.11.2020) Date of issue of provisional list of 21.12.2020 (Original: 26.11.2020) prospective resolution applicants

26.12.2020 (Original: 01.12.2020) Last date for submission of objections to Date of issue of final list of prospective 05.01.2021 (Original: 11.12.2020) resolution applicants 14) Date of issue of information memorandum, 26.12.2020 (Original: 01.12.2020) evaluation matrix and request for resolution plans to prospective resolution applicants

Manner of obtaining request for resolution Prospective Resolution Applicants who meet the plan, evaluation matrix, information minimum eligibility criteria and who sign the nonmemorandum and further information disclosure agreement under section 29 of the Insolvency and Bankruptcy Code, 2016 will be provided by email. 25.01.2021 (Original: 31.12.2020) Last date for submission of resolution plans Manner of submitting resolution plans to In Electronic Form to pradeep.lakhani1967@gmail.com resolution professional

Estimated date for submission of resolution 24.02.2021 (Original: 30.01.2021) plan to the Adjudicating Authority for approval Name and registration number of the Mr. Pardeep Kumar Lakhani Regn No.: IBBI/IPA-001/IP-P00541/2017-2018/10968 resolution professional Name, Address and e-mail of the resolution Mr. Pardeep Kumar Lakhani professional, as registered with the Board 879, Sector 40, Near Community Center, Gurgaon, Haryana ,122012 Email: pradeep.lakhani1967@gmail.com KVG Insolvency Advisors Private Limited Address and email to be used for 405, New Delhi House, 27, Barakhamba Road, orrespondence with the resolution

Connaught Place, New Delhi-110001

For further details mail at cirpdgsl@gmail.com

E-mail: cirpdgsl@gmail.com

 Date of publication of Form G 26.11.2020 Pursuant to 03rd meeting of Committee of Creditors ("CoC") of the Corporate Debtor "M/s Dion Global Solutions Limited" held on 23.11.2020, the members of CoC has decided to re-issue the Invitation for Expression of Interest in Form-G subject to the approval of Hon'ble NCLT, New Delhi Bench regarding extension of period of CIRP beyond 180 days under Section 12 of the Insolvency and Bankruptcy Code, 2016.

(₹ In Lakhs)

2 Further Details are available at or with

Pardeep Kumar Lakhani Resolution Professional of Dion Global Solutions Limited Reg. No.: IBBI/IPA-001/IP-P00541/2017-2018/10966 Address: 879, Sector 40, Near Community Center Date: 26.11,2020 Gurgaon, Haryana -122012



Investment Manager: Quantum Asset Management Company Private Limited 7º Floor, Hoechst House, Nariman Point, Mumbai - 400021, India

Toll Free No.: 1800-209-3863/1800-22-3863; Toll Free Fax No.: 1800-22-3864 Email: CustomerCare@QuantumAMC.com: Website: www.QuantumMF.com CIN: U65990MH2005PTC156152 **ADDENDUM NO. 23/2020**

Notice-Cum-Addendum

Cessation of Official Point of Acceptance for the schemes of Quantum Mutual Fund

Notice is hereby given to Investors / Unit holders of the schemes of Quantum Mutual Fund to take note that the following locations will cease to be the Official Point of Acceptance for the schemes of Quantum Mutual Fund: A. KFin Technologies Private Limited w.e.f. November 27, 2020

Location	Address
Dharwad	Adinath Complex, Beside Kamal Automobiles, Bhoovi Galli, Opp Old Laxmi Talkies, P B Road, Dharwad - 580001
Alleppy	1"Floor Jp Towers, Mullackal, KSRTC Bus Stand, Alleppy - 688011
Malappuram	2" Floor, Peekays Arcade, Down Hill, Malappuram 676505
Dindigul	No 59B New Pensioner street, Palani Road, Opp Gomathi Lodge, Dindigul - 624001
Pollachi	1" floor, MKG complex, Opp to Gowri Shankar Hotel, Pollachi - 642001
Thanjavur	No 1, Basement, Nallaiyah Complex, Srinivasam Pillai road, Thanjavur - 613001
Tirupur	No 669A, Kamaraj Road, Near old collector office, Tirupur - 641604
Vijayanagaram	D No : 20-20-29, 1st Floor, Surya Nagar, Kalavapuvvu Meda, Near Ayodhya Stadium, Dharmapuri Road, Vizianagaram-535002
Nellore	D No:16-5-66, Ramarao Complex, No:2 Shop No:305, 3rd Floor, Nagula Mitta Road, Opp Bank of Baroda, Nellore - 524001
Jaunpur	R N Complex 1-1-9-G,R. N. Complex, Opposite Pathak Honda, Above Oriental Bank of Commerce, Jaunpur 222002
Korba	Nidhi Biz Complex, Plot No 5, Near Patidar Bhawan, T. P. Nagar, Korba - 495677
Saharanpur	18 Mission Market, Court Road, Saharanpur - 247001
Ratlam	1 Nagpal Bhawan, Free Ganj Road, Do Batti, Near Nokia Care, Ratlam - 457001
Dalhousie	2 rd Floor Room no-226, R N Mukherjee Road, Kolkata - 700 001

B. Quantum Asset Management Company Private Limited w.e.f. November 30, 2020:

Location	Address
Borivali	602, 6th floor, Siddharth Arcade, Above HSBC Bank, L.T. Road, Borivali West, Mumbai - 400 092

This addendum forms an integral part of the Scheme Information Document and Key Information Memorandum of the Scheme(s) and Statement of Additional Information of Quantum Mutual Fund as amended from time to time.

> For Quantum Asset Management Company Private Limited (Investment Manager - Quantum Mutual Fund)

> > Jimmy A Patel Managing Director and Chief Executive Officer DIN: 00109211

Date: November 25, 2020

Place: Mumbai

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

KAMA HOLDINGS LIMITED

(CIN: L92199DL2000PLC104779) Registered Office: The Galleria,

DLF Mayur Vihar, Unit No. 236 & 237, 2nd Floor, Mayur Vihar Place, Noida Link Road,

Mayur Vihar Phase I Extn, Delhi -110091 Corporate Office: Block C, Sector 45, Gurugram-122003 Tel. No : (+91-124) 4354400 Fax : (+91-124) 4354500

Email: info@kamaholdings.com; website: www.kamaholdings.com NOTICE - TRANSFER OF EQUITY SHARES TO

NOTICE is hereby given to shareholders pursuant to the provisions of Section 124 of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (-the Rules') amended from time to time, which amongst other matters contains provisions for transfer of all shares in respect of which dividend has not been paid or claimed by the Shareholders for seven consecutive years or more in the DEMAT account of Investor Education and Protection Fund (IEPF) Authority in the prescribed

INVESTOR EDUCATION & PROTECTION FUND

Hence all the underlying shares in respect of which dividend are not paid. claimed for the last 7 years (with reference to Interim Dividend for the year 2013-14 onwards), have to be transferred to DEMAT Account of IEPF as per the said rules.

The Company has sent Individual notices at the latest available addresses of the shareholders, whose dividends are lying unclaimed for last 7 (seven) years, advising them to claim the dividends by January 31, 2021. The Company has also uploaded full details of such shareholders including their names, folio nos, or DP ID/ Client ID, etc. on its websites i.e. www.kamaholdings.com.

In case the Company/ Registrar and Transfer agent doesn't receive any communication from shareholders, the Company will be compelled to transfer such shares to the Demat account of IEPF on due date. Shareholders may note that in case of transfer of physical shares the Company would issue new share certificate(s) and inform the depository to dematerialize the same to effect the transfer in favour of the IEPF DEMAT Account and for the shares held in Demat mode, it will be directly transferred to IEPF authority with the help of depository participants (DPs). No claim shall lie against the Company in respect of such shares.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority Account including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed by the IEPF Rules.

shareholders may contact the Company's Registrar and Transfer Agents at M/s Kfin Technologies Private Limited, Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032. Tel No.+91-40-67162222; Fax No.:+91-40-2300 1153; Toll Free No.1800-4258-998; Email: einward.ris@kfintech.com or

In case of any claims or queries on the subject matter and the Rules, the

Secretarial Department, KAMA Holdings Limited, Block C, Sector 45, Gurugram -122003, Haryana, Phone No. +91-124-4354400 Fax No.: +91-124- 4354500, Email: info@kamaholdings.com

For KAMA HOLDINGS LIMITED Ekta Maheshwari

Whole Time Director, CFO

& Company Secretary

BRIEF INFORMATION ABOUT THE COMPANY Sreeleathers Limited was incorporated on January 14, 1991 in the State of West Bengal as Cat Commercial

Service Private Limited vide Registration No. 21-50656 of 1991. Further, the Name of the Company was changed to Cat Commercial Services Limited pursuant to conversion of Company from Pvt. Ltd. to Public Limited on March 27, 1996. The name of the Company was further changed on November 28, 1996 to Cat Financial Services Limited and lastlythe name of the Company was changed to Sreeleathers Limited on October 04, 2010. The Company is in the business of dealing in all kinds of footwear and leather accessories. The Company is

also engaged as retailer and wholesaler of footwear and leather articles.

BRIEF FINANCIALS OF THE COMPANY

The financial information on the basis of audited financial statements of the company for the last three financial years ended on FY 2019-2020, FY 2018-2019, FY 2017-2018 and un-audited financial statements for the three months ended June 30, 2020 certified/limited review by Statutory Auditors are as under

For three months | For the year | For the year | For the year

Particulars	For three months period ended June 30, 2020	For the year ended March 31, 2020	For the year ended March 31, 2019	For the year ended March 31, 2018	
	Un-audited*		Audited**		
Operating Income	325.56	17,304.83	16,765.89	14,096.27	
Other Income	3.97	32.00	43.70	192.83	
Total Income	329.53	17,336.83	16,809.59	14,289.09	
Expenses (excluding Finance Cost, Depreciation and Amortisation and Exceptional Items)	388.61	13,317.91	13,003.70	10,893.41	
Finance Cost/Interest	0.32	8.97	12.62	14.82	
Depreciation & Amortisation	24.95	100.52	117.82	126.20	
Profit Before Tax	-84.35	3,909.42	3,675.46	3,254.67	
Exceptional Items [(Expenses)/ Income]	88	10 10 CS	745.01	es We	
Tax Expenses					
Current Tax		1,041.61	1,333.78	1,130.39	
Deferred Tax/(Credit)	-4.19	-16.26	-22.26	-19.36	
Income Tax for earlier years	0.01	8.06	0.84	6.46	
Profit After Tax	-80.17	2,876.02	3,108.10	2,137.18	
Other Comprehensive Income	3			į.	
Items that will not be reclassified to profit or loss	463.87	*			
Investment in Equity Instruments through other comprehensive income		1,002.13	714.14	444.84	
Measurement of defined employee benefit plans		5.14			
Income Tax relating to above items	-	-177.90	-102.72		
Total Other Comprehensive Income	383.70	3,705.39	3,719.52	2,582.02	
Paid-up Equity Share Capital	2,515.50	2,515.50	2,515.50	2,515.50	
Other Equity	30,486.99	29,860.06	26,424.03	22,990.32	
Net Worth	33,002.49	32,375.56	28,939.53	25,505.82	
Total Debt	14.38	14.38	118.97	110.06	

Source: Limited review financial results of the Company for the period ended June 30, 2020. **Source: AnnualReports of the Company for the respective financial years.

For three months For the year For the year For the year period ended ended March ended March 31. **Particulars** June 30, 2020 31, 2020 2019 31, 2018 Unaudited Audited Audited Audited 8.50 -0.3211.43 12.36 Basic Earnings per Equity Share -0.3211.43 12.36 8.50 Diluted Earnings per Equity Share Book Value per share (₹) 131.20 128.70 115.04 101.39 0.0004 Debt/Equity Ratio 0.0004 0.0041 0.0043 8.88% -0.24% 10.74% 8.38% Return on Net worth (%)

Key Ratios Basis Basic Earnings per share (₹) Net Profit attributable to equity shareholders / Number of shares outstanding during the year

Diluted Earnings per share (₹) Net Profit attributable to equity shareholders / Number of shares outstanding during the year (assuming issuing of all shares kept in abeyance) (Paid up equity share capital + Reserves and Surplus)/Number of Equity Book Value per share (₹) Shares outstanding at year end. Total Debt / Net Worth Debt-Equity Ratio

DETAILS OF ESCROW ACCOUNT

Net Profit after Tax / Net worth Return on Net worth In accordance with Regulation 20 of the Buyback Regulations and towards security performance of its obligations under the Buyback Regulations, the Company has entered into an Escrow Agreement dated November 24, 2020 ("Escrow Agreement") with the Manager to the Buy Back Offerand HDFC Bank Limited ("Escrow Bank") pursuant to which the company has opened an Escrow Account titled "SREELEATHERS LIMITED-ESCROW ACCOUNT". The Company has authorized the Merchant Banker to operate the Escrow Account in compliance with the Buy-back Regulations and the Escrow Agreement. The Company will be

of the Maximum Buyback Size ("Cash Escrow") in accordance with the Buyback Regulations The funds in the Escrow Account may be released for making payment to the shareholders subject to at least 2.5% of the Maximum Buyback size remaining in the Escrow Account at all points in time.

depositing in the Escrow Account cash aggregating to ₹8,00,00,000 (Rupees Eight Crores only), being 25%

If the Company is not able to complete the Buyback equivalent to the Minimum Buyback Size, except for the reasons mentioned in the Buyback Regulations, the amount held in the Escrow Account, shall be liable to be forfeited and deposited in the Investor Protection and Education Fund of SEBI or as directed by SEBI in accordance with the Buyback Regulations.

The balance lying to the credit of the Escrow Account shall be released to the Company on completion of all obligations in accordance with the Buyback Regulations.

LISTING DETAILS AND STOCK MARKET DATA

The Equity shares of the Company are listed on BSE Ltd. (BSE), National Stock Exchange of India Ltd. (NSE) and the Calcutta Stock Exchange Limited (CSE).

The high, low and average market prices of the Equity Shares for the preceding three years and the monthly high, low and average market prices of the Equity Shares for the six months preceding of this Public

Twelve months period ended		High			Low	100000		
	High Price*	Date of High	No. of Equity Shares traded on that date	Low Price*	Date of Low	No. of Equity Shares traded on that date	Volume Weighted Average Price (₹)	Total volume traded in the period
FY 2017-2018	311.40	December 20, 2017	43,000	122.45	April 20, 2017	255	227.91	11,59,279
FY 2018-2019	286.00	May 29, 2018	593	160.10	October 09, 2018	2,,26	228.84	5,84,139
FY 2019-2020	230.35	April 02, 2019	472	94.50	March 24, 2020	501	157.65	13,65,563

*The High Price and Low Price are based on high and low of closing prices of all trading days during the said

	ji .	High			Low	\\			
Last six months	High Price*	Date of High	No. of Equity Shares traded on that date	Low Price*	Date of Low	No. of Equity Shares traded on that date	Volume Weighted Average Price (₹)	Total volume traded in the period	
May 2020	119.90	May 04, 2020	13	111.60	May 12, 2020	67	115.22	2,730	
June 2020	145.60	June 10, 2020	3,356	123.00	June 01, 2020	434	133.97	63,825	
July 2020	137.80	July 06, 2020	21,141	123.60	July 30, 2020	1,157	128.07	3,26,626	
August 2020	151.80	August 27, 2020	11,078	130.45	August 03, 2020	7,090	139.63	3,18,678	
September 2020	145.00	September 18, 2020	19,614	130.20	September 24, 2020	921	138.68	1,34,285	
October 2020	136.45	October 30, 2020	2,744	130.05	October 28, 2020	261	132.91	42,037	

*The High Price and Low Price are based on high and low of closing prices of all trading days during the said period: (Source: www.bseindia.com)

		High			Low			
Twelve months period ended	High Price*	Date of High	No. of Equity Shares traded on that date	Low Price*	Date of Low	No. of Equity Shares traded on that date	Volume Weighted Average Price (₹)	Total volume traded in the period
FY 2017-2018	310.95	December 20, 2017	2,08,597	118.40	April 18, 2017	3,643	230.58	62,76,017
FY 2018-2019	289.80	May 17, 2018	18,943	159.00	October 09, 2018	14,622	236.79	49,19,791
FY 2019-2020	228.35	April 01, 2019	11,631	95.15	March 24, 2020	7,168	168.84	23,73,834

	High			ì	Low		220000	
Last six months	High Price*	Date of High	No. of Equity Shares traded on that date	Low Price*	Date of Low	No. of Equity Shares traded on that date	Volume Weighted Average Price (₹)	Total volume traded in the period
May 2020	120.30	May 04, 2020	3,790	112.25	May 19, 2020	1,257	115.65	64,293
June 2020	146.00	June 05, 2020	24,490	123.30	June 01, 2020	4,373	136.65	2,19,401
July 2020	137.20	July 06 2020	25,216	123.75	July 30, 2020	5,010	130.89	2,81,302
August 2020	152.20	August 27, 2020	83,372	130.05	August 03, 2020	13,577	143.12	4,08,395
September 2020	146.15	September 16, 2020	15,392	130.30	September 23, 2020	25,986	137.80	2,13,632
October 2020	136.45	October 30, 2020	8,103	129.05	October 28, 2020	4,602	132.76	1,05,842

*The High Price and Low Price are based on high and low of closing prices of all trading days during the said period. (Source: www.nseindia.com) Note: There was no trading in the Shares of the Company on CSE for the above aforesaid period

9.3. There has been no change in the Share Capital of the Company including by way of bonus issue, rights issue or consolidation or split of Equity Shares during the period for which data has been disclosed in the above

Notice of the Board Meeting to consider the proposal of the Buyback was given to the NSE, BSE and CSE on November 19, 2020. The Board, at its meeting held on November 24, 2020 approved the proposal for the Buyback at a maximum price of ₹160 (Rupees One Hundred and Sixty only) per Equity Share and the outcome was sent to all three Stock Exchanges on the same day. The trading in shares of the Company is presently suspended on CSE. The closing market price of the Equity Shares on NSE and BSE, during this period, are summarised below:

NSE (₹) Event Date BSE (₹) Notice of the Board Meeting sent to Stock Exchanges November 19, 2020 139.30 139.90 to consider the proposalof the Buyback Trading Day Post-Notice of Board Meeting November 20, 2020 144.30 145.05 1 Trading Day Prior to Board Meeting 149.10 November 23, 2020 149.25 150.35 149.95 Board Meeting Date November 24, 2020 144.10 1 Trading Day Post-Board Meeting November 25, 2020 143.70 10. PRESENT CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

10.1. The capital structure of the Company as on the date of this Public Announcement i.e. November 26, 2020 and the proposed capital structure of the Company post the completion of the Buyback is set forth below:

Particulars	₹ in lakhs (As on the date of this Public Announcement)	₹ In lakhs (Post completion of the Buyback)
Authorized share capital: 2,60,00,000 Equity Shares of ₹ 10 each	2600.00	2600.00
Issued, subscribed and fully paid-up share capital: 2,51,55,012 Equity Shares of ₹10 each	2515.50	2315.50

Note: Assuming that the indicative Maximum Buyback shares are bought back, the post Buyback issued, subscribed and paid-up capital will differ depending upon the actual number of Equity shares bought back. 10.2. As on date of this Public Announcement, there are no Equity Shares which are partly paid-up, or with call-

in-arrears and there are no outstanding instruments convertible into Equity Shares. osed

Shareholder	No. of Equity Shares	% of Equity Shares	No. of Equity Shares	% of Equity Shares
(A) Promoter & Promoter Group	1,67,38,824	66.54	1,67,38,824	72.29
(B) Public	84,16,188	33.46	64,16,188	27.71
(C1) Shares underlying DR's	Nil	0.00	Nil	0.00
(C2) Shares held by Employee Trust	Nil	0.00	Nil	0.00
(C) Non Promoter-Non Public (C=C1+C2)	Nil	0.00	Nil	0.00
Grand Total (A+B+C)	2,51,55,012	100.00	2,31,55,012	100.00

subscribed and paid-up capital will differ depending upon the actual number of Equity shares bought back. As per Regulation 16(ii) of the Buyback Regulations, the Buyback shall not be made from the promoter and members of the promoter group and persons in control of the Company. Further, as per Regulation 24(i)(e) of the Buyback Regulations, the promoter and members of the promoter group of the Company and their associates have

not dealt in the Equity Shares or other specified securities of the Company either through the Stock Exchanges or off-market transactions (including inter-se transfer of Equity Shares among the promoterand members of the promoter group of the Company) from the date of the Board Meeting till the date of the Public Announcement and shall not deal in the Equity Shares or other specified securities of the Companyeither through the stock exchanges or off-market transactions (including inter-se transfer of Equity Sharesamong the promoters and members of the promoter group of the Company) from the date of the PublicAnnouncement till the completion of the Buyback.

Date: 25th November, 2020

Place : Gurugram

10.4. For the aggregate shareholding of the promoter and members of the promoter group of the Company as onthe date of the Board Meeting i.e. November 24, 2020, please refer to Paragraph 5.1 of Part A. For the details of thetransactions undertaken by the promoter and members of the promoter group of the Company, please refer to Paragraph 5.2 of Part A MANAGEMENT DISCUSSION AND ANALYSIS ON THE LIKELY IMPACT OF THE BUYBACK ON THE

11.1. The Buyback is expected to enhance overall long-term shareholders' value for continuing shareholders. without compromising on the future growth opportunities of the Company, as well as provide an exit opportunity to the public shareholders. The Buyback is not likely to cause any material adverse impact on the earnings of the Company, except a reduction in the treasury income which the Company could have otherwise earned from investments in fixed deposits and mutual funds. The Company will also bear the cost

11.2. The Buyback is proposed, considering the accumulated surplus funds available with the Company being in excess of the surplus amount needed to be retained by the Company for future growth of the Company as envisaged by the Board of Directors.

11.3. The Buyback will be funded from the accumulated surplus funds available with the Company, in the form of cash and/or investments in fixed deposits and mutual funds, and will be drawn out of free reserves and the securities premium account of the Company and in accordance with section 68(1) of the Act and Regulation 4(ix) of Buyback Regulations 11.4. The Buyback may lead to reduction in outstanding Equity Shares, improvement in earnings per share and

enhanced return on equity, assuming that Company would earn similar profits as in the past.

11.5. Pursuant to Regulation 16(ii) of the Buyback Regulations, the Promoters and promoter group will not participate in the Buyback. The Buyback will not result in change control or otherwise affect the existing management of the company. 11.6. Consequent to the Buyback (which excludes participation by the Promoters and promoter group) and based

on the number of Equity shares bought back by the Company, the shareholding pattern of the Company would undergo a change; however public shareholding shall not fall below 25% of the total fully paid-up Equity Share capital of the Company. 11.7. In accordance with Section 68(2)(d) of the Act the ratio of the aggregate of secured and unsecured debts

owed by the Company shall not be more than twice the paid-up Equity Share Capital and free reserves post the Buyback based on audited financial statements of the Company. 11.8. In compliance with the provisions of the Buyback Regulations, the Company shall not raise further capital for

a period of one (1) year from the closure of the Buyback, except in discharge of its subsisting obligations. Further, the Company shall not issue any Equity Shares or other securities including by way of bonus issue or convert any outstanding instruments into Equity Shares or other Securities including by way of bonus issue or convert any outstanding into Equity Shares, till the date of closure of the Buyback in accordance with the Act Buyback Regulations. 11.9. Unless otherwise determined by the Board of Directors or as may be directed by the appropriate authorities.

the Buyback will be completed within a maximum period of 6 (six) months from the date of opening of the Buyback. In accordance with Buyback Regulations, the Company shall not withdraw the Buyback post Public Announcement. 12. STATUTORY APPROVALS

12.1. Pursuant to Section 68, 69, 70 and all other applicable provisions of the Act and applicable rules thereunder and the provisions of Buyback Regulations and Article 9(vi) of the Articles of Association of the Company, the Company has obtained Board of Director's approval as mentioned above. 12.2. The Buyback is subject to receipt of such sanctions and approvals from statutory, regulatory or governmental

authorities as may be required under applicable laws, including the Reserve Bank of India, the Securities and Exchange Board of India ("SEBI"), and the stock exchanges on which the Equity Shares are listed, namely, National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE")and The Calcutta Stock Exchange Limited, Kolkata ("CSE")(hereinafter together referred to as the "Stock Exchanges"). 12.3. The shareholders shall be solely responsible for obtaining all such statutory consents and approvals (including, without limitation the approvals from the Reserve Bank of India and/or the SEBI, if any) as may be

requiredby them in order to sell their Equity Shares to the Company pursuant to the Buyback. Shareholders

would berequired to provide copies of all such consents and approvals obtained by them to the Company's 12.4. The Buyback shall be subject to such necessary approvals as may be required, and the Buyback from overseas corporate bodies and other applicable categories shall be subject to such approvals of the Reserve

bank of India, if any, under the Foreign Exchange Management Act, 1999 and the rules and regulations 12.5. To the best of the knowledge of the Company, no other statutory approvals are required by it for the Buyback as on date of this Public Announcement. Subject to the obligation of the shareholders to obtain consents and approvals necessary for transfer of their Equity Shares to the Company as set out in Paragraph 12.3above,

the Company shall obtain such statutory approvals as may be required, from time to time, if any for completion of Company's obligations in relation to the Buyback. 13. COLLECTION AND BIDDING CENTRES: The Buyback will be implemented by the Company by way of open market purchase through Stock Exchange

using their nationwide trading terminals. Therefore, the requirement of having collection centres and biddingcentres is not applicable

14. COMPLIANCE OFFICER AND INVESTOR SERVICE CENTRE: Investors may contact Compliance Officer for any clarification or to address their grievances, if any, during

office hours i.e., 10:00 a.m. to 5:00 p.m. on all working days except Saturday, Sunday and public holidays. Mr. BijoyKumar Roy, Company Secretary Compliance Officer Address: 6, Totte Lane, Kolkata-700 016; Contact Details: +91 33 2217 6468. 15. REGISTRAR TO THE BUYBACK In case of any guery, the shareholders may also contact Niche Technologies Pvt. Ltd., the Registrar and

Buyback, on any day except Saturday and Sunday and public holiday between 10.00 a.m. to 5:00 p.m. at the following address: Niche Technologies Pvt. Ltd. having its office at 3A, Auckland Place, 7th Floor, Room No. 7A & 7B, Kolkata-700017 is appointed as the investor Service Centre for the purpose of the Buyback, in terms of

Share Transfer Agent of the Company, appointed as the Investor Service Centre for the purposes of the

Regulation 19(3) of the Buyback Regulations. Name of the Contact Person: Mr. S. Abbas; Tele. No.: +91-33-2280 6616/6617/6618 | Fax No.: +91 33 2280 6619 | E-Mail id: nichetechpl@nichetechpl.com 16. MERCHANT BANKER/MANAGER TO THE BUYBACK OFFER:

Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996



404/1, The Summit Business Bay, Sant Janabai Road (Service Lane). Off W. E. Highway, Vile Parle (East), Mumbai-400 057. Contact Person: Mr. Manish Gaur Tel. No.: +91 22 2612 3207/08 Email: buyback@markcorporateadvisors.com SEBI Registration No.: INM000012128

17. DIRECTOR'S RESPONSIBILITY:

Date: November 25, 2020

New Delhi

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full and final responsibility for the information contained in this Public Announcement and for the information contained in all other advertisements, circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that the information in such documents contain and will contain true, factual and material information and does not and will not contain any misleading information

For and on behalf of the Board of Directors of Sreeleathers Limited

Satyabrata Dey Shipra Dey DIN: 00569965 DIN: 00570021 Managing Director Whole Time Director

Bijoy Kumar Rov Company Secretary

Place: Kolkata

financialexp.epap.in

मुंबई, 25 नवंबर (भाषा)।

शिवसेना के विधायक प्रताप सरनाईक की संपत्ति पर प्रवर्तन निदेशालय (ईडी) के छापे के एक दिन बाद शिवसेना नेता संजय राउत ने बुधवार को कहा कि वे जांच से नहीं डरते हैं। उन्होंने कहा कि यह छापेमारी 'राजनीतिक प्रतिशोध' के तहत की गई है।

संजय राउत ने संवाददाताओं से बात करते हुए कहा कि वह ईडी को भाजपा के 120 नेताओं की सूची भेजेंगे और देखेंगे कि क्या केंद्रीय एजंसी उन्हें जांच के लिए बुलाती है। राउत ने आरोप लगाया, 'हम जांच से नहीं डरते हैं। सरनाईक पहले ही स्पष्ट कर चुके हैं कि उनके परिवार का उस मामले से कोई लेना देना नहीं है, जिसकी जांच ईडी कर रहा है। दिल्ली के शासकों को लगता है

मिडईस्ट (इंडिया) लि.

CIN:L63090DL1977PLC008684

पंजी. कार्यालयः शॉप नं. 158. डिफेंस कॉलोनी.

फ्लाईओवर मार्केट (रेलवे लाइन के उत्तर). नरुला

रेस्टोरैन्ट के निकट, नई दिल्ली-110024

टेली.: 011-25675344, 69333390

email id: nsparameswaran@mescosteel.com Website: www.mideastindialtd.com

एतदुद्वारा सुचित किया जाता है कि सेबी (सुचीयन दायित्व

तथा उद्घाँटन अपेक्षा) विनियमन, 2015 के विनियमन

29(1)(ए) तथा विनियमन 47(1) (ए) के अनपालन

में कम्पनी के निदेशक मंडल की एक बैठक गुरुवार, 3

दिसम्बर, 2020 को नई दिल्ली में आयोजित होगी जिसमें

अन्य विषयों के अलावे 31 मार्च, 2020 को समाप्त तिमाही तथा वित्त वर्ष के लिये कम्पनी के अंकेक्षित

स्टैण्डएलॉन तथा समेकित वित्तीय परिणामों पर विचार

यह सचना कम्पनी की वेबसाईट www.mideastindi-

altd.com तथा स्टॉक एक्सचेंज की वेबसाईट

प्रपत्र सं. आइएनसी-26

[कंपनी (जिज्ञानन) जियम, 2014 के

नियम 30 के अनुसरण में।

कंपनी का पंजीकृत कार्यालय एक राज्य

से दूसरे राज्य में बदलने के लिए केन्द्रीय सरकार उत्तरी क्षेत्र के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा

(4) कंपनी अधिनियम, 2013 और कंपनी

(जिज्ञान) नियम, 2014 के नियम 30 के उपनियम

(5) के खंड (अ) के मामले में

बिगबुल्स बिल्डकेम प्राईवेट लिमिटेड

जिसका पंजीकृत कार्यालय : ई-178, बेसमेंट ग्रेटर

आम जनता को यह सुचना दी जाती है कि यह कंपनी

केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की

धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती हैं जिसमें कंपनी का पंजीकृत कार्वालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "हरिवाणा राज्य" में

स्थानांतरित करने के लिए तारीख 24, नवम्बर, 2020 को आयोजित असाधारण सामान्य बैठक में पारित विशेष

रांकल्प के संदर्भ में कंपनी के मेमोरेंडम एसोसिएशन मे

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरन

से यदि किसी व्यक्ति का दित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत दर्ज कर सकता है वा

विरोध का कारण उठिलक्षित हो के साथ अपनी आपत्ति

(क्षेत्रीय निदेशक, उत्तरी क्षेत्र) को इस सुधना के

प्रकाशन की तारीखा से 14 दिनों के भीतर बी-2 विंग द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीक्रत डाक

द्वारा भेज सकता है या सुपुर्द कर सकते है और इसकी

प्रति आवेदक कंपनी की उनके उपरोक्त पंजीकृत

प्रपत्र सं. आइएनसी-26

नियम ३० के अनुसरण में]

कंपनी का पंजीकृत कार्यालय एक राज्य

से दूसरे राज्य में बदलने के लिए

केन्द्रीय सरकार उत्तरी क्षेत्र के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा

(4) कंपनी अधिनियम, 2013 और कंपनी (निगमन) नियम, 2014 के नियम 30 के उपनियम

(5) के छांड (अ) के मामले में

रधुबर रामदेई रूरल प्रोजेक्ट प्राईवेट लिमिटेड

जिसका पंजीकृत कार्यालय : ई-178, बेसमेंट ग्रेटर

आम जनता को यह सुचना दी जाती है कि यह कंपनी

केन्द्रीय सरकार के समझ कंपनी अधिनियम, 2013 की

धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती हैं जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "उत्तर प्रदेश राज्य" में

स्थानांतरित करने के लिए तारीक 24, नवम्बर, 2020

को आयोजित असाधारण सामान्य बैठक में पारित विशेष

संकल्प के संदर्भ मे कंपनी के मेमोरेंडम एसोसिएशन मे

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण

से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह

व्यक्ति या तो निवेशक शिकायत दर्ज कर सकता है या

एक शपथ पत्र जिरामें उनके हित का प्रकार और उसके

विरोध का कारण उल्लिखित हो के साथ अपनी आपित (क्षेत्रीय निदेशक, उत्तरी क्षेत्र) को इस सचना के

प्रकाशन की तारीख से 14 दिनों के भीतर बी-2 विंग

द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, सीनीओ

कॉम्प्लेक्स, नई दिल्ली-110003 प्रते पर पंजीकृत डाक

द्वारा भेज सकता है या सुपुर्द कर सकते है और इसकी प्रति आवेदक कंपनी को उनके उपरोक्त पंजीकृत

प्ररूप संख्या आईएनसी-26

(कम्पनी (निगमन) नियम, 2014 के नियम

30 के अनुसरण में

केन्द्रीय सरकार, क्षेत्रीय निदेशक,

उत्तरी क्षेत्र, नई दिल्ली के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4)

और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए)

के मामले में

उशस एनर्जी सिस्टम्स प्राइवेट लिमिटेड

(CIN: U40102DL2010PTC203086)

जिसका पंजीकृत कार्यालयः **153, ब्लॉक**—**डी**,

पॉकेट-11, सैक्टर-7, रोहिणी,

नई दिल्ली -110085 में हैं, के मामले में

रतदद्वारा सार्वजनिक सुचना दी जाती है कि यह कंपनी

केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की

घारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है

जिसमें कंपनी का पंजीकत कार्यालय "राष्ट्रीय

राजधानी क्षेत्र दिल्ली" से "केरल राज्य" में स्थानांतरित

करने के लिए 17 नवंबर, 2020 को आयोजित

असाधारण सामान्य बैठक में पारित विशेष संकल्प के

संदर्भ में कंपनी के संगम ज्ञापन में संशोधन की पृष्टि की

कंपनी के पंजीकत कार्यालय के प्रस्तावित स्थानांतरण

से यदि किसी व्यक्ति का हित प्रभावित होता है तो

वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल

कर एमसीए-21 पोर्टल (www.mca.gov.in) मे

शिकायत दर्ज कर सकता है या एक शपथ पत्र

जिसमें उनके हित का प्रकार और उसके विरोध का

कारण उल्लिखित हो के साथ अपनी आपत्ति क्षेत्रीय

निदेशक को इस सुधना के प्रकाशन की तारीख से 14

दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट

कार्यं मंत्रालय, बी-2 विंग, दूसरा तल, पंडित

दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलैक्स, नई

दिल्ली— 110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके

निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें।

153, ब्लॉक-डी, पोंकेट -- 11, सैक्टर -- 7,

....आवेदक कंपनी / याचिकाकर्ता

रथुबर रामदेई रुरल प्रोजेक्ट प्राईवेट लिमिटेड

जाहिद नगर भाषदामाह, आलम नगर,

कृते की ओर से

जयंत कुमार कुशवाहा

ਤੀ**आईएਕ : 0524061**9

लकानऊ, उत्तर प्रदेश-226017

हरता./-

जिदेशक

कैलाश, पार्ट-।, नई दिल्ली-110048

संशोधन की पुष्टि की मांग की गई हैं।

कार्यालय के पते पर भी भेजेगा ।

तिथि : 24/11/2020

रथान : नई दिल्ली

विगब्ल्स बिल्डकेम प्राईवेट लिमिटेड

धानी पाल, हंसी, हरियाणा, 125033

हस्ता./

जिले शक

विकास चौहान

डीआईएन : 07454551

कैलाश, पार्ट-।, नई दिल्ली-110048,

संशोधन की पुष्टि की मांग की गई हैं।

कार्यालय के पते पर भी भेजेगा ।

तिथि : 24/11/2020 रथान : दिल्ली

मिडईस्ट (इंडिया) लि. के लिए

हस्ता./

रीता सिंह

निदेशक

DIN: 00082263

www.bseindia.com पर भी देखी जा सकती है।

तथा अनुमोदन किये जाएंगे।

स्थानः नर्ड दिल्ली

तिथि: 25.11.2020

कि मराठी भाषी लोगों को कारोबार नहीं करना चाहिए और अगर ऐसा करेंगे तो उन्हें ईडी के जरिए खत्म कर दिया जाएगा।' ईडी ने सरक्षा प्रदान करने वाली कंपनी तथा अन्य के खिलाफ धन शोधन की जांच के तहत मुंबई और ठाणे में सरनाईक से जुड़े परिसरों पर छापेमारी की थी।

राउत ने कहा, 'इस जांच को पूरी होने दीजिए...मैं ईडी को भाजपा के 120 नेताओं की एक सूची दूंगा और देखूंगा कि क्या वह उन सबको पूछताछ के लिए बुलाती है? लोग जानते हैं कि ईडी की जांच से कौन डरता है।' उन्हें भी ईडी का नोटिस मिलने संबंधी खबरों के बारे में पछे जाने पर शिवसेना सांसद ने कहा, 'मुझे भी बताया गया है कि पुराने मामलों को खंगाला जा रहा है। ईडी मोहनजोदाडो-हडप्पा तक जा रही है।

चक्रवाती तूफान 'निवार' से निपटने के लिए पुदुचेरी तैयार

पुदुचेरी, 25 नवंबर (भाषा)।

चक्रवाती तुफान 'निवार' के आगमन के मद्देनजर पुडुचेरी सरकार ने कहा है कि प्रशासन किसी भी तरह की स्थिति से निपटने के लिए परी तरह तैयार है।

केंद्र शासित प्रदेश में चक्रवाती तूफान के कारण मंगलवार रात से रुक-रुक कर मध्यम बारिश हो रही है। बारिश को देखते हुए बुधवार को उपराज्यपाल किरण बेदी ने एक वीडियो संदेश में निवासियों से घर के अंदर रहने की अपील की। उन्होंने कहा, 'पूरा सरकारी तंत्र आपकी सेवा में है और सुरक्षा के लिए सरकार के निर्देशों पर ध्यान दें।'

पुडुचेरी में लोगों की आवाजाही को प्रतिबंधित करने के लिए सीआरपीसी की धारा 144 के तहत निषेधाज्ञा लागु कर दी गई है।

Fullerton India Credit Company Limited कॉर्पोरेट कार्यालय: सुप्रीम बिजनेस पार्क, तल 5 एवं 6, बी विंग, पवई, मुम्बई 400076

(अचल सम्पत्ति के लिये) (प्रतिभति हित (प्रवर्तन) नियमावली. 2002 के नियम 8 (1) के अंतर्गत जैसा कि वित्तीय परिसम्पत्तियों के प्रतिभतिकरण एवं पनर्निर्माण तथा प्रतिभति हित प्रवर्त्तन अधिनियम, 2002 (2002 के 54) के मै. फ्यूलर्टन इंडिया क्रेडिट कम्पनी लिमिटेड जिसका पंजीकृत कार्यालय मेघ टावर्स, 3रा तल, पुराना नं. 307, नया नं. 165, पुनामल्ली हाई रोड, मदुरावोयल, चेन्नई, तमिलनाडु में है तथा कॉर्पोरेट कार्यालय तल 5 एवं 6, बी विंग, सप्रीम आईटी पार्क, सप्रीम सिटी, लैक कैशल के पीछे. पवर्ड, मुम्बई- 400076 में है, के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अधोहस्ताक्षरी ने मांग सूचना तिथि 11.03.2019 जारी कर ऋणधारक (कों) 1) श्री अनुज मेहरा, 2) श्री सुमित मेहरा 3) किषका मेहरा, 4) सुमित कॉस्मेटिक्स को ऋण खाता संख्या # 173003910091129 एव 173001310079748 के अंतर्गत उक्त सुचना की प्राप्ति की तिथि से 60 दिनों के भीतर सुचना में वर्णित राशि रु. 1,03,19,126/- (रुपये एक करोड़ तीन लाख उन्नीस हजार एक सौ छबीस मात्र) वापस लौटाने

उपरोक्त ऋणधारक इस राशि का भगतान करने में विफल रहे. अतः एतदहारा उपरोक्त ऋणधारकों तथा आम जनता को सुचित किया जाता है कि आज, 23 नवम्बर, 2020 को प्रतिभृति हित (प्रवर्त्तन) नियमावली, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत प्रदत्त शिक्तयों का प्रयोग करते हुए अधोहस्ताक्षरी के नीचे वर्णित सम्पत्ति का कब्जा कर लिया है।

विशेष रूप से यहां ऊपर वर्णित ऋणधारकों तथा आम जनता को एतदद्वारा सतर्क किया जाता है कि उक्त सम्पत्ति का व्यवसाय न करें तथा इन सम्पत्ति का किसी भी तरह का व्यवसाय रु. 1,03,19,126/- (रुपये एक करोड़ तीन लाख उन्नीस हजार एक सौ छबीस मात्र) तथा उस पर ब्याज की राशि के लिये मैं. फ्यलर्टन

इंडिया क्रेडिट कम्पनी लिमिटेड के चार्ज के अधीन होगा। ऋणधारक का ध्यान प्रतिभत परिसम्पत्तियों को विमोचित करने के लिये उपलब्ध समय के संदर्भ में

अधिनियम की धारा 13 की उप धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है। **अचल सम्पत्ति का विवरण**: निर्मित सम्पत्ति सं. 98ए, ग्राम राजपर छावनी, पराना गप्ता कॉलोनी के नाम से विदित, दिल्ली- 110009 (माप 160 वर्ग यार्ड्स)में स्टिल्ट वार्किंग में 1/4 अविभाजित शेयर के साथ सम्पूर्ण दूसरे तल (बिना छात के अधिकार के) से शामिल सम्पत्ति का सभी भाग एवं हिस्सा।

स्थानः दिल्ली तिथि: 26.11.2020

हस्ता./- प्राधिकृत अधिकारी फ्युलर्टन इंडिया क्रेडिट कम्पनी लिमिटेड

हीरो मोटोकॉर्प लिमिटेड पंजीकृत कार्यालय: द ग्रेन्ड प्लाज़ा, प्लॉट नं.2, नेल्सन मंडेला रोड, वसंत कुंज – फेस−॥, नई दिल्ली – 110070 CIN: L35911DL1984PLC017354 | फोन: 011-46044220 वेबसाइट : www.heromotocorp.com

फैक्स: 011-46044399 | ईमेल: secretarialho@heromotocorp.com ड्प्लीकंट शेयर प्रमाणपत्र जारी करने के लिए सार्वजनिक सूचना

आम जनता के सदस्यों और हीरो मोटोकॉर्प लिमिटेड ('कंपनी') के मौजुदा शेयरधारकों को सुचित किया जाता है कि मूल शेयर प्रमाणपत्र (जिसका विवरण नीचे दिया गया है) चोरी हो गए हैं / नहीं मिले हैं / गुम हो गए हैं, ऐसी सुचना संबंधित शेयरधारकों से इस संबंध में प्राप्त हुई हैं। कंपनी उनके पक्ष में मूल शेयर प्रमाणपत्र (ऑकत मृल्य रू. 2) के एवज में इप्लीकेट शेयर प्रमाणपत्र जारी करने का इरादा रखती है:

फोलियो नं.	शेयरधारकों का नाम	अंकित मूल्य	डिसटिन्कटिव नं.	प्रमाणपत्र संख्या	शेयरों की संख्या	
HML0100919	नितिन बी	रू.10/−	1191166-1191215	23833	50	
	चोकसी	1335 A 100 L 51	2132616-2132665	42662	50	
	diavill		2495366-2495415	49917	50	
			2899816-2899865	58006	50	
	कश्यप डी		19765567-19765616	304023	50	
	चोकसी		34248204-34248253	393862	50	
	90900000		34248254-34248303	393863	50	
			34248304-34248353	393864	50	
			34248354-34248403	393865	50	
			34248404-34248453	393866	50	
HML0130918	एच एम	枣.10/-	19352058-19352077	286549	20	
	अर्जुन		19352078-19352087	286550	10	
	3.		19352088-19352092	286551	05	
	सीओएल		19352093-19352094	286552	02	
			19956893-19956893	310839	01	
	आर डी अर्जुन		34879542-34879579	406712	38	

किसी भी व्यक्ति को अगर कंपनी द्वारा दुप्लीकेट शेयर प्रमाणपत्र जारी करने से आपत्ति है तो इस सुचना के प्रकाशन की तारीख से 7 दिनों के भीतर लिखित में कंपनी 'सचिवीय डिपॉटमेंट' को प्रस्तत करते हुए कंपनी के पंजीकृत कार्यालय पर या ई-मेल secretarialho@heromotocorp.com पर भेजें। इस बीच, जनता के सदस्यों को ऊपर उल्लेखित शेयर प्रमाण पत्रों में निवेश करने के खिलाफ आगाह किया जाता है। कते हीरो मोटोकॉर्प लिमिटेड

स्थान: नई दिल्ली दिनांक: 25/11/2020

कंपनी सचिव एवं मुख्य अनुपालन अधिकारी

ए तथा अन्य प्रावधानों के अनुसार आईबीबीआई की वेबसाईद

अभिरुचि की अभिव्यक्ति के लिए आमंत्रण {दिवाला तथा दिवालिया (कॉर्पोरेट व्यक्तियों के लिये दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 36 ए (1) के अंतर्गत}

कॉर्पोरेट ऋणधारक के पंजीकृत कार्यालय एवं 409, चौधरी कॉम्प्लैक्स, 9 बीएस ब्लॉक, मधुवन रोड, शकरपु प्रधान कार्यालय (यदि कोई हो) का पता | दिल्ली-110092, आईएन 6. कॉर्पोरेट ऋणधारक के संदर्भ में दिवाला

आरंभ होने की तिथि 7. अभिरुचि की अभिव्यक्ति के आमंत्रण की तिथि 26.11.2020 (मूल 01.11.2020 को जारी) संहिता की धारा 25(2) (एच) के अंतर्गत cirpdgsl@gmail.com पर अनुरोध प्रेषित कर प्रस्ताव क प्रस्ताव आवेदकों की पात्रता उपलब्ध है: । से अनुरोध पर उपलब्ध

9. धारा 29ए के अंतर्गत लाग होने वाले भारत दिवाला तथा दिवालिया संहिता, 2016 की धारा

https://ibbi.gov.in/ legal-framework/ act पर उपलब्ध 10. अभिरुचि की अभिव्यक्ति प्राप्ति की अंतिम 11.12.2020 (मूल- 16.11.2020) 11. संभावित प्रस्ताव आवेदकों की अस्थाई 21.12.2020 (मूल- 26.11.2020) सुची जारी होने की तिथि 12. अस्थाई सची के प्रति आपत्ति जमा करनै 26.12.2020 (मूल- 01.12.2020)

की अंतिम तिथि 13. संभावित प्रस्ताव आवेदकों की अस्थाई 05.01.2021 (मूल- 11.12.2020) सूची जारी होने की तिथि 14. संभावित प्रस्ताव आवेदकों को प्रस्ताव 26.12.2020 (मल- 01.12.2020) योजना के लिये सचना मेमोरैण्डम

मुल्यांकन मैट्रिक्स तथा अनुरोध जारी होने प्रस्ताव योजना, मूल्यांकन मैट्रिक्स, सूचन न्यनतम योग्यता मानदंड को परा करने वाले तथा दिवाला ए मेमोरैण्डम तथा अधिक जानकारी प्राप्त

दिवालिया संहिता, 2016 की धारा 29 के अंतर्गत नान डिस्क्लोजर अनुबंध पर हस्ताक्षर करने वाले संभावित प्रस्ताव आवदेकों को ईमेल द्वारा उपलब्ध कराई जायेगी। 16. प्रस्ताव योजना जमा करने की अंतिम तिथि 25.01.2021 (मूल- 31.12.2020)

17. प्रस्तावकर्मी के पास प्रस्ताव योजना जम pradeep.lakhami1967@gmail.com पर इलेक्ट्रॉनिक 18. स्वीकृति के लिये निर्णायक प्राधिकरण के 24.02.2021 (मूल- 30.01.2021) पास प्रस्ताव जमा करने की अनमानित तिथि 19. प्रस्ताव कर्मी का नाम तथा पंजीकरण श्री प्रदीप कुमार लखानी

श्री प्रदीप कुमार लखानी नाम, पता तथा ई-मेल 879, सेक्टर 40, कम्युनिटी सेन्टर के निकट, गुड़गाँव, हरियाण ईमेलः pradeep.lakhani1967@gmail.com 21. प्रस्ताव कर्मी के साथ पत्राचार के लिये केवीजी इन्सॉल्वेन्सी एडवायजर्स प्राईवेट लिमिटेड 405, नई दिल्ल प्रयोग करने के लिये पता तथा ईमेल हाउस, 27, बाराखम्बा रोड, कनॉट प्लेस, नई दिल्ली-110001

23. फार्म जी के प्रकाशन की तिथि 23.11.2020 को आयोजित कॉर्पोरेट ऋणधारक ''मैं, डिऑन ग्लोवल सॉल्यशन्स लिमिटेड'' के क्रेडीटरों की समिति (''सीओसी'') व 03री बैठक के अनुसार सीओसी के सदस्यों ने दिवाला एवं दिवालिया संहिता, 2016 की धारा 12 के अंतर्गत 180 दिनों की अवधि

बाद सीआईआरपी की अवधि में विस्तार के संदर्भ में माननीय एनसीएलटी, नई दिल्ली पीठ की स्वीकृति के अधीन प्रपत्र–जी में अभिरु की अभिव्यक्ति के लिये आमंत्रण फिर से जारी करने का फैसला किया है। डिऑन ग्लोवल सॉल्यूशन्स लिमिटेड के प्रस्ताव का

KAMA Holding/

अधिक विवरणों के लिये cirpdgsl@gmail.com पर मेल

IBBI/IPA-001/IP-P00541/2017-18/10966

पंजी. सं. IBBI/IPA-001/IP-P00541/2017-2018/1096 पता: 879, सेक्टर 40, कम्युनिटी सेन्टर के निकट, गुड़गाँव, हरियाणा 1220

ई-मेलः cirpdgsl@gmail.com

कामा होल्डिंग्स लिमिटेड

(CIN: L92199DL2000PLC104779)

22. विस्तृत विवरण उपलब्ध हैं

पंजीकृत कार्यालयः द गैलेरिया, डीएलएफ मयूर विहार, यूनिट नं. 236 एवं 237,

2रा तल, मयूर विहार प्लेस, नोएडा लिंक रोड, मयूर विहार फेज 1 एक्स्टें., दिल्ली-110091 कॉर्पोरेट कार्यालयः ब्लॉक सी, सेक्टर 45, गुड़गाँव- 122003

टेली. नं. (+91-124) 4354400, फैक्स: (+91-124) 4354500

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सचना - निवेशक शिक्षा तथा सरंक्षण कोष में इक्विटी शेयरों का अंतरण एतदहारा निवेशक शिक्षा तथा संरक्षण कोष प्राधिकरण (लेखा, ऑडिट, अंतरण तथा रिफंड) नियमावली, 2016 (''नियमावली''), समय-समय पर संशोधित जिसमें अन्य विषयों के अलावे निर्धारित प्रक्रिया में ऐसे सभी शेयरों जिसके लिये लगातार सात वर्षों या उससे अधिक से शेयरधारक को लाभांश का भूगतान अथवा उनके द्वारा उसका दावा नहीं किया गया है, को निवेशक शिक्षा तथा संरक्षण कोष (आईईपीएफ)

प्राधिकरण की डीमैट खाता में अंतरण का प्रावधान है, के साथ पठित कम्पनी अधिनियम, 2013 की धारा 124 के प्रावधानों के अनुपालन में शेयरधारकों को सूचना अतएव. ऐसे सभी अंडरलाइंग शेयरों जिसके लिये पिछले 7 वर्षों में लाभांश का भुगतान/दावा नहीं किया गया है (वर्ष 2013–14 से अंतरिम लाभांश के संदर्भ में)

को उक्त नियमावली के अनुसार आईईपीएफ की डीमैट खाता में अंतरित किया कम्पनी ने ऐसे शेयरधारकों को उनके नवीनतम उपलब्ध पते पर वैयक्तिक सूचनाऐं

भेज दी है जिनके लाभांश पिछले ७ (सात) वर्षों से दावा-रहित पडे हैं तथा उन्हें सलाह दी गई है कि 31 जनवरी, 2021 तक अपने लाभांशों का दावा प्रस्तुत करें। कम्पनी ने उनके नाम, फोलिओं नं. अथवा डीपी आईडी/क्लाइन्ट आईडी आदि सहित ऐसे शेयरधारकों के सम्पर्ण विवरणों को अपनी वेबसाईटों अर्थात www.kamaholdings.com पर भी अपलोड कर दिया है।

यदि शेयरधारकों से कम्पनी/रजिस्टार तथा अंतरण एजेन्ट को कोई सम्वाद प्राप्त नहीं होती है तो कम्पनी नियम तिथि को ऐसे शेयरों को आईईपीएफ की डीमैट खाता में अंतरित करने के लिये बाध्य होगा। शेयरधारक यह ध्यान रखें कि भौतिक शेयरों के अंतरण के मामले में कम्पनी नया शेयर प्रमाण पत्र (त्रों) जारी करेगी तथा आईईपीएफ की डीमैट खाता के पक्ष में उसे डिमैटेरियलाइज करने के लिये डिपॉजिटरी को सुचित करेगी तथा डीमैट पद्धति में धारित शेयरों के लिये डिपॉजिटरी पार्टिसिपैन्ट्स (डीपी) की सहायता से उसे प्रत्यक्ष रुप से आईईपीएफ प्राधिकरण में अंतरित किया जायेगा। ऐसे शेयरों के लिये कम्पनी के विरूद्ध कोई दावा नहीं की जा सकेगी।

शेयरधारक यह ध्यान रखें कि ऐसे शेयरों पर यदि कोई हो. उपचयित सभी लाभों सहित आईईपीएफ प्राधिकरण की खाता में अंतरित दोनों दावा-रहित लाभांश तथा शेयरों को आईईपीएफ नियमावली में निर्धारित प्रक्रिया का अनुसरण करने के बाद आईईपीएफ प्राधिकरण से उसे वापस प्राप्त करने का दावा किया जा सकता है। इस विषय-वस्तु तथा नियमावली पर किसी प्रकार की पूछताछ अथवा दावे के लिये

शेयरधारक कम्पनी के रजिस्ट्रार तथा अंतरण एजेन्ट्स मै. केफिन टेक्नोलॉजीज प्राईवेट लिमिटेड, सेलेनियम टावर बी, प्लॉट नं. 31-32, गाछीबाउली, फाइनांसियल डिस्ट्रिक्स, नानकरामगुडा, हैदराबाद-500032, टेली नं. +91-40-67162222; फैक्स नं.: +91-40-23001153; टोल फ्री नं. 1800-4258-998; ईमेल: einward.ris@kfintech.com से अथवा सचिवालयी विभाग, कामा होल्डिंग्स लिमिटेड, ब्लॉक सी, सेक्टर 45, गुरुग्राम-122003, हरियाणा, फोन नं. +91-124-फैक्स 4354400, नं.: +91-124-4354500,

info@kamaholdings.com से सम्पर्क कर सकते हैं। कामा होल्डिंग्स लिमिटेड के लिये एकता महेश्वरी

पूर्णकालिक निदेशक, सीएफओ एवं कम्पनी सचिव

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe, or to sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 17, 2020 (the "Letter of Offer") filed with stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



Mold-Tek Packaging Limited

Mold-Tek Packaging Limited was originally incorporated as Tresure Paks Private Limited, a private limited company on February 28, 1997, at Hyderabad, under the provisions of the Companies Act, 1956. Subsequently, the name of our Company was changed to Tresure Paks Limited on August 10, 2007. Subsequently, the name of our Company was changed to Moldtek Plastics Limited with effect from August 20, 2007. Thereafter the name of our Company was changed to its present name Mold-Tek Packaging Limited with effect from March 12, 2010. For details of change in our name and the registered office of our Company, see "General Information" on page 36 of the Letter of Offer.

Registered Office and Corporate Office: 8-2-293/82/A/700, Ground Floor Road No 36, Jubilee Hills, Hyderabad, Telangana 500033 Tel: (91 40) 4030 0323 • Contact Person: Thakur Vishal Singh, Company Secretary and Compliance Officer • E-mail: cs@moldtekpackaging.com • Website: www.moldtekpackaging.com Corporate Identification Number: L21022TG1997PLC026542

PROMOTERS OF OUR COMPANY: JANUMAHANTI LAKSHMANA RAO, ADIVISHNU SUBRAMANYAM AND PATTABHI VENKATESWARA RAO

ISSUE OF UP TO 5,55,330 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 180 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 175 PER RIGHTS EQUITY SHARE) ALONG WITH 6 DETACHABLE WARRANTS FOR CASH AT A PRICE OF ₹ 184 PER DETACHABLE WARRANT FOR EVERY 1 RIGHTS EQUITY SHARE ALLOTTED IN THE ISSUE, (TOGETHER WITH THE RIGHTS EQUITY SHARES, THE "RIGHTS SECURITIES"), FOR AN AMOUNT COLLECTIVELY NOT EXCEEDING ₹ 7,130.44 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 50 (FIFTY) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS OCTOBER 22, 2020 (THE "ISSUE"). For further details, see "Terms of the Issue" beginning on page 133 of the Letter of Offer.

BASIS OF ALLOTMENT

The Board of Directors of Mold-Tek Packaging Limited wishes to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Wednesday, October 28, 2020 and closed on Wednesday, November 11, 2020 and the last date for on-market renunciation was on Friday, November 06, 2020. The total number of Applications (including 938 ASBA Applications for 4,71,245 Rights Securities and 2,410 Applications for 1,67,441 Rights Securities through R-WAP) received were 3,348 for 6,38,686 Rights Securities, which includes Applications for subscription to additional Rights Securities. Out of a total of 3,348 Applications received, 197 Applications for 23,845 Rights Securities were rejected on technical grounds as disclosed in the Letter of Offer. The total number of valid Applications received were 3,151 Applications for 6,14,841 Rights Securities, which was 110.72% of the number of Rights Securities Allotted under the Issue.

The Basis of Allotment was finalised on Tuesday, November 17, 2020, in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange. The Rights Committee of the Board of Directors of the Company has allotted 5,55,330 Rights Equity Shares along with 33,31,980 detachable Warrants on Wednesday, November 18, 2020 to successful applicants in terms of the Letter of Offer and the Basis of Allotment. All valid Applications (including R-WAP Applications) have been considered for allotment. The break-up of Applications (including R-WAP Applications) is given below.

1. Information regarding the total Applications received (i.e. Applications received through both ASBA process and R-WAP facility):

Category	Application Received (including R-WAP)		Rights Securities Applied for			Rights Securities Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	3,015	90.05%	599,286	192,370,806	93.83%	521,715	1,67,470,515	93.95%
Renouncees*	333	9.95%	39,400	12,647,400	6.17%	33,615	1,07,90,415	6.05%
Total	3,348	100.00%	6,38,686	205,018,206	100.00%	5,55,330	17,82,60,930	100.00%

* the Investors (identified based on PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered as the Renouncees.

2. Basis of Allotment:

Category	No. of Valid Applications Received*	No. of Rights Securities accepted and Allotted against Rights Entitlements (A)	No. of Rights Securities accepted and Allotted against Additional Rights Securities applied for (B)	Total Rights Securities accepted and Allotted (A+B)
Eligible Equity Shareholders	2,835	386,980	134,735	521,715
Renouncees	325	33,615	(97)	33,615
Total	3,160	4,20,595	1,34,735	5,55,330

*Application includes 9 partially accepted cases and were allotted 909 Rights Securities.

Please note that 100 Rights Securities allotted to an applicant are currently being kept in the demat suspense escrow account opened by the Company due to moratorium being imposed by Reserve Bank of India on Lakshmi Vilas Bank Limited, from which the applicant has made the ASBA application for purchasing the Rights Securities. The Rights Securities will be credited to the applicant's account once the application amount is received from the applicant's bank.

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on November 24, 2020. The instructions to (i) ICICI Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit/cheques/pay orders/demand drafts for Application made using R-WAP facility was given on November 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA applicants were given on November 17, 2020. The listing application was executed with BSE and NSE on November 19, 2020. The credit of Rights Securities in dematerialised form to respective demat accounts of Allottees was completed on November 24, 2020. The Rights Securities allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat account to our Company or the Registrar within six (6) months from the Allotment Date, to get the Rights Securities transferred in their demat account. In case non-receipt of demat account, our Company shall conduct a sale of such Rights Securities lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment of Application Money was made. In case such bank accounts cannot be identified due to any reason or bounce back from such account, our Company may use payment mechanisms such as cheques, demand drafts etc. to such Eligible Equity Shareholders to remit such proceeds. For further details, please refer to "Terms of the Issue" beginning on page 133 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Securities Allotted in the Issue are expected to commence trading on BSE and NSE with effect from November 27, 2020 under separate ISINs for the Rights Equity Shares (IN9893J01019) and Warrants (INE893J13016). The Equity Shares allotted pursuant to the conversion of the Warrants will have the same ISIN as the Equity Shares (i.e. INE893J01029). In accordance with SEBI circular dated

January 22, 2020 the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on November 20, 2020, INVESTORS MAY PLEASE NOTE THAT THE RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 126 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 129 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" beginning on page 129 of the Letter of Offer.

REGISTRAR TO THE ISSUE

LEAD MANAGER TO THE ISSUE Emkay

Emkay Global Financial Services Limited 7th Floor, The Ruby, Senapati Bapat Marg, Dadar - West, Mumbai 400 028 Tel: +91 22 66121212

E-mail: moldtekpack.ri@emkayglobal.com Investor grievance e-mail: ibg@emkayglobal.com Website: www.emkayglobal.com Contact person: Deepak Yadav / Wincy Nadar

SEBI registration number: INM000011229

Place: Hyderabad

Date: November 25, 2020

LINKIntime

of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 19 of the Letter of Offer.

Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Tel: +91 22 4918 6000 E-mail: moldtek.rights@linkintime.co.in Investor grievance e-mail: moldtek.rights@linkintime.co.in Website: www.linkintime.co.in Contact person: Sumeet Deshpande

MOLD-TEK Packaging Limited

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Thakur Vishal Singh Mold Tek-Packaging Limited Company Secretary and Compliance Officer Plot No. 700, Road No. 36, Jubilee Hills Hyderabad - 500033, Telangana Tel: +91 40 40300323 Email: cs@moldtekpackaging.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the

The Rights Entitlements and Right Securities have not been and will not be registered under the United States Securities Act of 1933, as amended ("US Securities Act"), or any U.S. State securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Securities referred to in the Letter of Offer are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act ("Regulation S"). The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Securities or Rights

Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or transmitted in or into the United States at any time. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS SECURITIES OR THE BUSINESS

On behalf of Board of Directors

For Mold-Tek Packaging Limited

Janumahanti Lakshmana Rao

Chairman and Managing Director of Lead Manager to the Issue i.e. Emkay Global Financial Services Limited at www.emkayglobal.com. Investors should note that investment in equity shares involves a degree

उशस एनर्जी सिस्टम्स प्राइवेट लिमिटेड राजेन्द्र बीज् (निदेशक) दिनांक: 26.11.2020 डीआईएन: 03042340

आवेदक के लिए और आवेदक की ओर से

SEBI registration number: INR000004058

ASBA process or R-WAP facility may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Securities applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP facility), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors, along with a copy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of

PROSPECTS OF THE COMPANY.

The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. NSE at www.nseindia.com and BSE at www.bseindia.com and on the website

स्थानः गुरुग्राम

तिथि: 25 नवम्बर, 2020

रोहिणी, नई दिल्ली -110085

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स्थानः नई दिल्ली