

The Corporate Relationship Department,
BSE Limited
1st Floor , New Trading Ring Rotunda Building, P.J. Towers
Dalal Street,

Mumbai 400 001

Scrip Code- 532468
KAMA/BSE

26.11.2020

Dear Sir,

Sub: Newspaper clippings for Notice of transfer of equity shares to IEPF

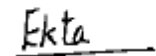
Please find enclosed copy of the Notice published on 26th November, 2020 in Financial Express and Jansatta regarding the equity shares liable to be transferred to the Investor Education and Protection Fund pursuant to Section 124(6) of the Companies Act, 2013 read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016.

Kindly take the same on record and acknowledge.

Thanking you,

Yours faithfully,

For **KAMA HOLDINGS LIMITED**



EKTA MAHESHWARI

(WHOLE TIME DIRECTOR, CFO & COMPANY SECRETARY)

Encl : A/a

KAMA Holdings Limited

Block-C, Sector-45
Gurgaon 122 003
Haryana, India
Tel: +91-124-4354400
Fax: +91-124-4354500
Email : info@kamaholdings.com
Website : www.kamaholdings.com

Regd. Office:
Jnit No. 236 & 237, 2nd Floor
DLF Galleria, Mayur Palace
Mayur Vihar Phase-1 Extension
Delhi 110091

PM for state-specific export strategy; reviews projects worth ₹1.41 lakh cr

PRESS TRUST OF INDIA
New Delhi, November 25

PRIME MINISTER NARENDRA Modi on Wednesday asked states to develop a state-specific export strategy and reviewed development projects worth ₹1.41 lakh crore spread across 10 states and union territories.

Reforms are beneficial only when one performs, and this is the way forward to transform the country, Modi said as he chaired the meeting of PRA-GATI — an ICT-based multi-modal platform for Pro-Active Governance and Timely Implementation involving central and state governments.

In the PRAGATI meeting, multiple projects, grievances and programmes were reviewed, the Prime Minister's Office said in a statement.

In the previous 32 such meetings, a total of 275 projects worth ₹12.5 lakh crore have been reviewed, along with 47 programmes/schemes and grievances across 17 sectors that were taken up.

The projects, taken up at the 33rd such PRA-GATI meeting on Wednesday, were of the ministry of railways, the ministry of road transport and highways, the Department for Promotion of Industry and Internal Trade, and the power ministry, the statement said.

Amazon fined for not displaying mandatory info about products

THE GOVERNMENT HAS imposed a penalty on e-commerce major Amazon for not displaying mandatory information, including the country of origin, of products sold on its platform, according to an official order.

Last month, the consumer affairs ministry had issued notices to e-commerce majors Flipkart and Amazon for not displaying such information.

The ministry had also asked states to ensure that all e-commerce firms comply with the Legal Metrology (Packaged Commodities) Rules.

Penalty has been imposed on Amazon as its reply to the notice was not found satisfactory, as per the order issued by the ministry dated November 19.

—PTI

FORM G INVITATION FOR EXPRESSION OF INTEREST Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016	
RELEVANT PARTICULARS	
1. Name of the Corporate Debtor	DION GLOBAL SOLUTIONS LIMITED
2. Date of incorporation of Corporate Debtor	23rd March 1994
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Delhi
4. Corporate identity number / limited liability identification number of corporate debtor	L74899DL1994PLC058032
5. Address of the registered office and principal office (if any) of corporate debtor	409, Chaudhary Complex, 9 VS Block, Madhuban Road, Shakarpur, Delhi - 110092 IN
6. Insolvency commencement date of the corporate debtor	18.08.2020
7. Date of invitation of expression of interest	26.11.2020 (Originally issued on 01.11.2020)
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Available on request from the Resolution Professional by posting a request on circpds@gmail.com
9. Norms of ineligibility applicable under section 29A are available at:	As per section 29A and other provisions of the Insolvency & Bankruptcy Code, 2016. Available on the website of IBBI https://ibbi.gov.in/legal-framework
10. Last date for receipt of expression of interest	11.12.2020 (Original: 16.11.2020)
11. Date of issue of provisional list of prospective resolution applicants	21.12.2020 (Original: 26.11.2020)
12. Last date for submission of objections to provisional list	26.12.2020 (Original: 01.12.2020)
13. Date of issue of final list of prospective resolution applicants	05.01.2021 (Original: 11.12.2020)
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	26.12.2020 (Original: 01.12.2020)
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Prospective Resolution Applicants who meet the minimum eligibility criteria and who sign the non-disclosure agreement under section 29 of the Insolvency and Bankruptcy Code, 2016 will be provided by email.
16. Last date for submission of resolution plans	25.01.2021 (Original: 31.12.2020)
17. Manner of submitting resolution plans to resolution professional	In Electronic Form to pradeep.lakhani1967@gmail.com
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	24.02.2021 (Original: 30.01.2021)
19. Name and registration number of the resolution professional	Mr. Pardeep Kumar Lakhani Regn No.: IBBI/IPA-001/IP-P00541/2017-2018/10966
20. Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Pardeep Kumar Lakhani 879, Sector 40, Near Community Center, Gurgaon, Haryana - 122012 Email: pradeep.lakhani1967@gmail.com
21. Address and email to be used for correspondence with the resolution professional	KVG Insolvency Advisors Private Limited 405, New Delhi House, 27, Barakhamba Road, Connaught Place, New Delhi-110001 E-mail: circpds@gmail.com
22. Further details are available at or with	For further details mail at circpds@gmail.com
23. Date of publication of Form G	26.11.2020

Pursuant to 03rd meeting of Committee of Creditors ("CoC") of the Corporate Debtor "M/s Dion Global Solutions Limited" held on 23.11.2020, the members of CoC has decided to re-issue the Invitation for Expression of Interest in Form-G subject to the approval of Hon'ble NCLT, New Delhi Bench regarding extension of period of CIRP beyond 180 days under Section 12 of the Insolvency and Bankruptcy Code, 2016.

Pardeep Kumar Lakhani
Resolution Professional of Dion Global Solutions Limited
Reg. No.: IBBI/IPA-001/IP-P00541/2017-2018/10966
Address: 879, Sector 40, Near Community Center, Gurgaon, Haryana - 122012

Date: 26.11.2020
Place: Gurgaon

QUANTUM MUTUAL FUND Profit with Process	
Investment Manager: Quantum Asset Management Company Private Limited 7 th Floor, Hoechst House, Nariman Point, Mumbai - 400021, India Toll Free No.: 1800-209-3863/1800-22-3863; Toll Free Fax No.: 1800-22-3864 Email: CustomerCare@QuantumAMC.com ; Website: www.QuantumMF.com CIN: U65990MH2005PTC156152	
ADDENDUM NO. 23/2020	
Notice-Cum-Addendum	
Cessation of Official Point of Acceptance for the schemes of Quantum Mutual Fund	
Notice is hereby given to Investors / Unit holders of the schemes of Quantum Mutual Fund to take note that the following locations will cease to be the Official Point of Acceptance for the schemes of Quantum Mutual Fund:	
A. KFin Technologies Private Limited w.e.f. November 27, 2020	
Location	Address
Dharwad	Adinath Complex, Beside Kamal Automobiles, Bhovani Galli, Opp Old Laxmi Talkies, P B Road, Dharwad - 580001
Alleppy	1 st Floor, Jp Towers, Mullackal, KSRTC Bus Stand, Alleppy - 688011
Malappuram	2 nd Floor, Peekays Arcade, Down Hill, Malappuram 676505
Dindigul	No 59B New Pensioner street, Palani Road, Opp Gomathi Lodge, Dindigul - 624001
Pollachi	1 st floor, MKG complex, Opp to Gowri Shankar Hotel, Pollachi - 642001
Thanjavur	No 1, Basement, Nallayah Complex, Srinivasam Pillai road, Thanjavur - 613001
Tirupur	No 669A, Kamaraj Road, Near old collector office, Tirupur - 641604
Vijayanagar	D No : 20-20-29, 1st Floor, Surya Nagar, Kalavapuvu Meda, Near Ayodhya Stadium, Dharmapuri Road, Vijayanagar - 535002
Nellore	D No:18-5-66, Ramarao Complex, No.2 Shop No.305, 3rd Floor, Nagula Mitta Road, Opp Bank of Baroda, Nellore - 524001
Jaunpur	R N Complex 1-1-9-G.R. N. Complex, Opposite Pathak Honda, Above Oriental Bank of Commerce, Jaunpur 222002
Korba	Nidhi Bz Complex, Plot No 5, Near Palider Bhawan, T.P. Nagar, Korba - 495677
Saharanpur	18 Mission Market, Court Road, Saharanpur - 247001
Ratlam	1 Nagpal Bhawan, Free Ganj Road, Do Batti, Near Nokia Care, Ratlam - 457001
Dahousie	2 nd Floor Room no-226, R.N Mukherjee Road, Kolkata - 700 001
B. Quantum Asset Management Company Private Limited w.e.f. November 30, 2020:	
Location	Address
Borivli	602, 6th floor, Siddharth Arcade, Above HSBC Bank, L.T. Road, Borivli West, Mumbai - 400 092
This addendum forms an integral part of the Scheme Information Document and Key Information Memorandum of the Scheme(s) and Statement of Additional Information of Quantum Mutual Fund as amended from time to time.	
For Quantum Asset Management Company Private Limited (Investment Manager - Quantum Mutual Fund)	
Sd/- Jimmy A Patel Managing Director and Chief Executive Officer DIN: 00109211	
Place: Mumbai Date: November 25, 2020	
Mutual fund investments are subject to market risks, read all scheme related documents carefully.	

KAMA HOLDINGS LIMITED (CIN : L92199DL2000PLC104779)	
Registered Office: The Galleria, DLF Mayur Vihar, Unit No. 236 & 237, 2nd Floor, Mayur Vihar Place, Noida Link Road, Mayur Vihar Phase I Extn, Delhi - 110091	
Corporate Office: Block C, Sector 45, Gurugram-122003 Tel. No. : (+91-124) 4354400 Fax : (+91-124) 4354500 Email: info@kamaholdings.com ; website: www.kamaholdings.com	
NOTICE – TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND	
NOTICE is hereby given to shareholders pursuant to the provisions of Section 124 of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 (-the Rules-) amended from time to time, which amongst other matters contains provisions for transfer of all shares in respect of which dividend has not been paid or claimed by the Shareholders for seven consecutive years or more in the DEMAT account of Investor Education and Protection Fund (IEPF) Authority in the prescribed manner.	
Hence all the underlying shares in respect of which dividend are not paid/claimed for the last 7 years (with reference to Interim Dividend for the year 2013-14 onwards), have to be transferred to DEMAT Account of IEPF as per the said rules.	
The Company has sent Individual notices at the latest available addresses of the shareholders, whose dividends are lying unclaimed for last 7 (seven) years, advising them to claim the dividends by January 31, 2021. The Company has also uploaded full details of such shareholders including their names, folio nos. or DP ID/ Client ID, etc. on its websites i.e. www.kamaholdings.com .	
In case the Company/ Registrar and Transfer agent doesn't receive any communication from shareholders, the Company will be compelled to transfer such shares to the Demat account of IEPF on due date. Shareholders may note that in case of transfer of physical shares the Company would issue new share certificate(s) and inform the depository to dematerialize the same to effect the transfer in favour of the IEPF DEMAT Account and for the shares held in Demat mode, it will be directly transferred to IEPF authority with the help of depository participants (DPs). No claim shall lie against the Company in respect of such shares.	
Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority Account including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed by the IEPF Rules.	
In case of any claims or queries on the subject matter and the Rules, the shareholders may contact the Company's Registrar and Transfer Agents at M/s Kfin Technologies Private Limited, Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032. Tel No.:+91-40-67162222; Fax No.:+91-40-2300 1153; Toll Free No.1800-4258-998; Email: cinward.ris@kintech.com or Secretarial Department, KAMA Holdings Limited, Block C, Sector 45, Gurugram - 122003, Haryana, Phone No. +91-124-4354400 Fax No.: +91-124- 4354500, Email: info@kamaholdings.com .	
For KAMA HOLDINGS LIMITED Ekta Maheshwari Whole Time Director, CFO & Company Secretary	
Date : 25 th November, 2020 Place : Gurugram	

- 6. BRIEF INFORMATION ABOUT THE COMPANY**
- 6.1. Sreeleathers Limited was incorporated on January 14, 1991 in the State of West Bengal as Cat Commercial Service Private Limited vide Registration No. 21-50656 of 1991. Further, the Name of the Company was changed to Cat Commercial Services Limited pursuant to conversion of Company from Pvt. Ltd. to Public Limited on March 27, 1996. The name of the Company was further changed on November 28, 1996 to Cat Financial Services Limited and lastly the name of the Company was changed to Sreeleathers Limited on October 04, 2010.
- 6.2. The Company is in the business of dealing in all kinds of footwear and leather accessories. The Company is also engaged as retailer and wholesaler of footwear and leather articles.
- 7. BRIEF FINANCIALS OF THE COMPANY**
- 7.1. The financial information on the basis of audited financial statements of the company for the last three financial years ended on FY 2019-2020, FY 2018-2019, FY 2017-2018 and un-audited financial statements for the three months ended June 30, 2020 certified/limited review by Statutory Auditors are as under:

Particulars	For three months period ended June 30, 2020	For the year ended March 31, 2020	For the year ended March 31, 2019	For the year ended March 31, 2018
	Un-audited*	Audited**		
Operating Income	325.56	17,304.83	16,765.89	14,096.27
Other Income	3.97	32.00	43.70	192.83
Total Income	329.53	17,336.83	16,809.59	14,289.09
Expenses (excluding Finance Cost, Depreciation and Amortisation and Exceptional Items)	388.61	13,317.91	13,003.70	10,893.41
Finance Cost/Interest	0.32	8.97	12.62	14.82
Depreciation & Amortisation	24.95	100.52	117.82	126.20
Profit Before Tax	-84.35	3,909.42	3,675.46	3,254.67
Exceptional Items [(Expenses)/Income]			745.01	
Tax Expenses				
Current Tax	-	1,041.61	1,333.78	1,130.39
Deferred Tax/(Credit)	-4.19	-16.26	-22.26	-19.36
Income Tax for earlier years	0.01	8.06	0.84	6.46
Profit After Tax	-80.17	2,876.02	3,108.10	2,137.18
Other Comprehensive Income				
Items that will not be reclassified to profit or loss	463.87	-	-	-
Investment in Equity Instruments through other comprehensive income	-	1,002.13	714.14	444.84
Measurement of defined employee benefit plans	-	5.14	-	-
Income Tax relating to above items	-	-177.90	-102.72	-
Total Other Comprehensive Income	383.70	3,705.39	3,719.52	2,582.02
Paid-up Equity Share Capital	2,515.50	2,515.50	2,515.50	2,515.50
Other Equity	30,486.99	29,860.66	26,424.03	22,990.32
Net Worth	33,002.49	32,376.56	28,939.53	25,505.82
Total Debt	14.38	14.38	118.97	110.06

*Source: Limited review financial results of the Company for the period ended June 30, 2020.

**Source: Annual Reports of the Company for the respective financial years.

Particulars	For three months period ended June 30, 2020	For the year ended March 31, 2020	For the year ended March 31, 2019	For the year ended March 31, 2018
	Unaudited	Audited	Audited	Audited
Basic Earnings per Equity Share	-0.32	11.43	12.36	8.50
Diluted Earnings per Equity Share	-0.32	11.43	12.36	8.50
Book Value per share (₹)	131.20	128.70	115.04	101.39
Debt/Equity Ratio	0.0004	0.0004	0.0041	0.0043
Return on Net worth (%)	-0.24%	8.88%	10.74%	8.38%

Key Ratios		Basis	
Basic Earnings per share (₹)	Net Profit attributable to equity shareholders / Number of shares outstanding during the year		
Diluted Earnings per share (₹)	Net Profit attributable to equity shareholders / Number of shares outstanding during the year (assuming issuing of all shares kept in abeyance)		
Book Value per share (₹)	(Paid up equity share capital + Reserves and Surplus)/Number of Equity Shares outstanding at year end		
Debt-Equity Ratio	Total Debt / Net Worth		
Return on Net worth	Net Profit after Tax / Net worth		

- 8. DETAILS OF ESCROW ACCOUNT**
- 8.1. In accordance with Regulation 20 of the Buyback Regulations and towards security performance of its obligations under the Buyback Regulations, the Company has entered into an Escrow Agreement dated November 24, 2020 ("Escrow Agreement") with the Manager to the Buy Back Offer and HDFC Bank Limited ("Escrow Bank") pursuant to which the company has opened an Escrow Account titled "SREELEATHERS LIMITED-ESCROW ACCOUNT". The Company has authorized the Merchant Banker to operate the Escrow Account in compliance with the Buy-back Regulations and the Escrow Agreement. The Company will be depositing in the Escrow Account cash aggregating to ₹8,00,00,000 (Rupees Eight Crores only), being 25% of the Maximum Buyback Size ("Cash Escrow") in accordance with the Buyback Regulations.
- 8.2. The funds in the Escrow Account may be released for making payment to the shareholders subject to at least 2.5% of the Maximum Buyback size remaining in the Escrow Account at all points in time.
- 8.3. If the Company is not able to complete the Buyback equivalent to the Minimum Buyback Size, except for the reasons mentioned in the Buyback Regulations, the amount held in the Escrow Account, shall be liable to be forfeited and deposited in the Investor Protection and Education Fund of SEBI or as directed by SEBI in accordance with the Buyback Regulations.
- 8.4. The balance lying to the credit of the Escrow Account shall be released to the Company on completion of all obligations in accordance with the Buyback Regulations.

9. LISTING DETAILS AND STOCK MARKET DATA

- 9.1. The Equity shares of the Company are listed on BSE Ltd. (BSE), National Stock Exchange of India Ltd. (NSE) and the Calcutta Stock Exchange Limited (CSE).
- 9.2. The high, low and average market prices of the Equity Shares for the preceding three years and the monthly high, low and average market prices of the Equity Shares for the six months preceding this Public Announcement and their corresponding volumes on the BSE and NSE are as follows:

Twelve months period ended	High		Low		Volume Weighted Average Price (₹)	Total volume traded in the period
	High Price*	Date of High	Low Price*	Date of Low		
FY 2017-2018	311.40	December 20, 2017	122.45	April 20, 2017	255	227.91
FY 2018-2019	286.00	May 29, 2018	160.10	October 09, 2018	2.26	228.84
FY 2019-2020	230.35	April 02, 2019	94.50	March 24, 2020	501	157.65

*The High Price and Low Price are based on high and low of closing prices of all trading days during the said period.

Last six months	High			Low			Volume Weighted Average Price (₹)	Total volume traded in the period
	High Price*	Date of High	No. of Equity Shares traded on that date	Low Price*	Date of Low	No. of Equity Shares traded on that date		
May 2020	119.90	May 04, 2020	13	111.60	May 12, 2020	67	115.22	2,730
June 2020	145.60	June 10, 2020	3,356	123.00	June 01, 2020	434	133.97	63,825
July 2020	137.80	July 06, 2020	21,141	123.60	July 30, 2020	1,157	128.07	3,26,626
August 2020	151.80	August 27, 2020	11,078	130.45	August 03, 2020	7,090	139.63	3,18,678
September 2020	145.00	September 18, 2020	19,614	130.20	September 24, 2020	921	138.68	1,34,285
October 2020	136.45	October 30, 2020	2,744	130.05	October 28, 2020	261	132.91	42,037

*The High Price and Low Price are based on high and low of closing prices of all trading days during the said period. (Source: www.bseindia.com)

Twelve months period ended	High			Low			Volume Weighted Average Price (₹)	Total volume traded in the period
	High Price*	Date of High	No. of Equity Shares traded on that date	Low Price*	Date of Low	No. of Equity Shares traded on that date		
FY 2017-2018	310.95	December 20, 2017	2,08,597	118.40	April 18, 2017	3,643	230.58	62,76,017
FY 2018-2019	289.80	May 17, 2018	18,943	159.00	October 09, 2018	14,622	236.79	49,19,791
FY 2019-2020	228.35	April 01, 2019	11,631	95.15	March 24, 2020	7,168	168.84	23,73,834

*The High Price and Low Price are based on high and low of closing prices of all trading days during the said period.

Last six months	High			Low			Volume Weighted Average Price (₹)	Total volume traded in the period
	High Price*	Date of High	No. of Equity Shares traded on that date	Low Price*	Date of Low	No. of Equity Shares traded on that date		
May 2020	120.30	May 04, 2020	3,790	112.25	May 19, 2020	1,257	115.65	64,293
June 2020	146.00	June 05, 2020	24,490	123.30	June 01, 2020	4,373	136.65	2,19,401
July 2020	137.20	July 06, 2020	25,216	123.75	July 30, 2020	5,010	130.89	2,81,302
August 2020	152.20	August 27, 2020	83,372	130.05	August 03, 2020	13,577	143.12	4,08,395
September 2020	146.15	September 16, 2020	15,392	130.30	September 23, 2020	25,986	137.80	2,13,632
October 2020	136.45	October 30, 2020	8,103	129.05	October 28, 2020	4,602	132.76	1,05,842

*The High Price and Low Price are based on high and low of closing prices of all trading days during the said period. (Source: www.nseindia.com)

Note: There was no trading in the Shares of the Company on CSE for the above aforesaid period

- 9.3. There has been no change in the Share Capital of the Company including by way of bonus issue, rights issue or consolidation or split of Equity Shares during the period for which data has been disclosed in the above table.

ईडी के छापों पर राउत ने कहा, हम जांच से नहीं डरते

मुंबई, 25 नवंबर (भाषा)।

शिवसेना के विधायक प्रताप सरनाईक की संपत्ति पर प्रवर्तन निदेशालय (ईडी) के छापे के एक दिन बाद शिवसेना नेता संजय राउत ने बुधवार को कहा कि वे जांच से नहीं डरते हैं। उन्होंने कहा कि यह छापेमारी ‘राजनैतिक प्रतिशोध’ के तहत की गई है।

संजय राउत ने संवाददाताओं से बात करते हुए कहा कि वह ईडी को भाजपा के 120 नेताओं की सूची भेजेंगे और देखेंगे कि क्या केंद्रीय अंजारी उन्हें जांच के लिए बुलाती है। राउत ने एंरपी लागाया, ‘हम जांच से नहीं डरते हैं। सरनाईक पहले ही स्पष्ट कर चुके हैं कि उनके परिवार का उस मामले से कोई लावा देना नहीं है, जिसकी जांच ईडी कर रहा है। दिल्ली के शासकों को लगता है

चक्रवाती तूफान ‘निवार’ से निपटने के लिए पुदुचेरी तैयार

पुदुचेरी, 25 नवंबर (भाषा)।

चक्रवाती तूफान ‘निवार’ के आगमन के मद्देनजर पुडुचेरी सरकार ने कहा है कि प्रशासन किसी भी तरह की स्थिति से निपटने के लिए पूरी तरह तैयार है।

केंद्र शासित प्रदेश में चक्रवाती तूफान के कारण मंगलवार रात से रुक-रुक कर मध्यम बारिश हो रही है। बारिश को देखते हुए बुधवार को उपराज्यपाल किरण बेदी ने एक वीडियो संदेश में निवासियों से घर के अंदर रहने की अपील की। उन्होंने कहा, ‘पूरा सरकारी तंत्र आपकी सेवा में है और सुरक्षा के लिए सरकार के निर्देशों पर ध्यान दें।’

पुडुचेरी में लोगों की आवाजाही को प्रतिबंधित करने के लिए सीआरपीसी की धारा 144 के तहत निषेधाज्ञा लागू कर दी गई है।

<div>Fullerton India Credit Company Limited</div>
कोर्पोरेट कार्यालय: सुप्रिम बिजनेस पार्क, तल 5 एवं 6, बी विंग, मुम्बई 400076
कच्चा सूचना

(अवल सम्पत्ति के लिये) (प्रतिभूति (प्रवर्तन) नियमावली, 2002 के नियम 8 (1) के अंतर्गत) जैसा कि वित्तीय परिसमर्थनों के प्रतिभूतिकरण एवं पुनर्मिाण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (2002 के 54) के म. स्पुलटेन इंडिया क्रेडिट कम्पनी लिमिटेड जिसका पंजीकृत कार्यालय मेघ टावर, 3रा तल, पुराना नं. 307, नया नं. 165, पुनर्माली हाई रोड, मुद्रावीवल, चेन्नई, तमिलनाडु में है तथा कोर्पोरेट कार्यालय तल 5 एवं 6, बी विंग, सुप्रिम आईटी पार्क, सुप्रिम सिटी, लेक केशल के पीछे, मुंबई, मुम्बई- 400076 में है, के प्राधिकृत अधिकारी के रूप में तथा प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ पठित धारा 13 (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अयोधलाक्षारी ने मांग सूचना लिथि 11.03.2019 जारी कर ऋणधारक (कों) 1) श्री अनुज मेहरा, 2) श्री सुमित मेहरा, 3) कश्मिका मेहरा, 4) सुमित कॉर्पोरेट्स को ऋण खाता संख्या # 17300391000911129 एवं 1730013100079748 के अंतर्गत उक्त सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर सूचना में वर्णित राशि रु. 1,03,19,126/- (रुपये एक करोड़ तीन लाख उन्नीस हजार एक सौ छवीस मात्र) वापस लौटाने का निर्देश दिया था।
उपरोक्त ऋणधारक इस राशि का भुगतान करने में विफल रहे, अतः एतद्वारा उपरोक्त ऋणधारकों तथा आम जनता को सूचित किया जाता है कि आज, 23 नवम्बर, 2020 को प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए अयोधलाक्षारी के नीचे वर्णित सम्पत्ति का कब्जा कर लिया है। विशेष रूप से यहां ऊपर वर्णित ऋणधारकों तथा आम जनता को एतद्वारा सतर्क किया जाता है कि उक्त सम्पत्ति का व्यवसाय न करें तथा उन सम्पत्ति का किसी भी तरह का व्यवसाय र. 1,03,19,126/- (रुपये एक करोड़ तीन लाख उन्नीस हजार एक सौ छवीस मात्र) तथा उस पर व्याज की राशि के लिये में, स्पुलटेन इंडिया क्रेडिट कम्पनी लिमिटेड के चार्ज के अधीन होगा।
ऋणधारक का ध्यान प्रिभूत परिसमर्थनों को विमोचित करने के लिये उपलब्ध समय के संदर्भ में अधिनियम की धारा 13 की उप धारा (8) के प्रावधानों के प्रति आकृष्ट की जाती है।
अवल सम्पत्ति का विवरण: निमित्त सम्पत्ति सं. 989, ग्राम राजपुर छावनी, पुराना गुगा कालोनी के नाम से विहित, दिल्ली- 110009 (माप 160 वर्ग यार्ड्स) में स्ट्रक्चर बॉकिंग में 1/4 अविभाजित शेयर के साथ सम्पूर्ण दूसरे तल (बिना छत के अधिकार के) से शामिल सम्पत्ति का सभी भाग एवं हिस्सा।
स्थान: दिल्ली
तिथि: 26.11.2020
हस्ता./- प्राधिकृत अधिकारी
फुल्टन इंडिया क्रेडिट कम्पनी लिमिटेड

<div>मिडैस्ट (इंडिया) लि.</div>
CIN:L63090DL1977PLC008684
पंजी. कार्यालय: प्लॉ नं. 158, हिंदिय कॉलोनी, प्लॉशोवर मार्केट (सर्वे लाइन के उत्तर), नरला स्टेटोर्ट के निकट, नई दिल्ली-110024
दूरभा. 011-25675344, 6933390
email id: nsparameswaran@mescosteel.com
Website: www.midasteindiald.com

<div>सूचना</div>
एतद्वारा सूचित किया जाता है कि सेबी (सूचीयन अधिनियम 2015 के अधिनियम 29(1)(ए) तथा वित्तियम 47(1) (ए) के अनुपालन में कम्पनी के निदेशक मंडल को एक वक्तव्य मिला, 3 दिसम्बर, 2020 को नई दिल्ली में आयोजित होगी जिसमें अन्य विषयों के अन्वये 31 मार्च, 2020 को सम्पन्न निमाही तथा वित्त वर्ष के वित्त कम्पनी के अंशेक्षित स्टैटमैण्ट तथा संश्लिष्ट वित्तीय परिणामों पर विचार तथा अनुमोदन किये जायेंगे।
हम सूचना कम्पनी को वेबसाइट www.midasteindiald.com तथा टर्कीक एक्सेस को वेबसाइट www.bseindia.com पर भी देखी जा सकती है।
<div>मिडैस्ट (इंडिया) लि. के लिए</div>
<div>हस्ता./- <div>रवि सिंह</div> <div>निदेशक</div></div>
स्थान: नई दिल्ली
तिथि: 25.11.2020
DIN: 00082263

<div>प्रपत्र सं. आइएनसी-26</div> <div>(कंपनी (विगमन) विनय, 2014 के विनयन 30 के अनुसारण में)</div>
सूचना
कंपनी का पंजीकृत कार्यालय एक राज्य से दूसरे राज्य में बदलने के लिए
केन्द्रीय सरकार उत्तरी क्षेत्र के समक्ष
कंपनी अधिविनय, 2013 की धारा 13 की उपधारा (4) कंपनी अधिविनय, 2013 और कंपनी (विगमन) विनय, 2014 के विनयन 30 के उपविनयन (5) के खंड (अ) के मागमें से
और
रघुवर रामवेड्ड रजल राइवेट लिमिटेड जिसका पंजीकृत कार्यालय : ई-178, बेनगेंट रोड केलाश, पार्-1, नई दिल्ली-110048.

.....बाधिकाकर्ता आम जनता को यह सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें 'कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए तारीख 24, नवम्बर, 2020 को आयोजित असाधारण सामान्य बैठक में प्रतिनिधित्व संकल्प के संदर्भ में कंपनी के मेनोरेडम एंशोशिशन में संशोधन की पुष्टि की जाान की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निदेशक शिवालय दर्ज कर सकता है या एक वापस प्राप्त विवरण के लिए पता प्रसार और उत्तरी क्षेत्रों का कार्य उत्तिष्ठित हो के साथ अपनी आपत्ति (क्षेत्रीय निदेशक, उत्तरी क्षेत्र) को इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर बी-2 विंग, इंदिरा नगर, वॉशिंग्टन अवेन्यूय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकता है या सुपुर्द कर सकता है और इसकी प्रति आवेदक कंपनी को उनके उपरोक्त पंजीकृत कार्यालय के पते पर भी भेजेगा।

<div>कुसे की ओर से</div> <div>विगुलस थिक्केर प्राइवेट लिमिटेड</div>	<div>हस्ता./- <div>रविश्वर चौधरी</div> <div>निदेशक</div></div>
तिथि: 24/11/2020	
स्थान: दिल्ली	डीआईएन : 07454551
	साजी पाल, डेली, हरियाणा, 125033

<div>प्रपत्र सं. आइएनसी-26</div> <div>(कंपनी (विगमन) विनय, 2014 के विनयन 30 के अनुसारण में)</div>
सूचना
कंपनी का पंजीकृत कार्यालय एक राज्य से दूसरे राज्य में बदलने के लिए
केन्द्रीय सरकार उत्तरी क्षेत्र के समक्ष
कंपनी अधिविनय, 2013 की धारा 13 की उपधारा (4) कंपनी अधिविनय, 2013 और कंपनी (विगमन) विनय, 2014 के विनयन 30 के उपविनयन (5) के खंड (अ) के मागमें से
और
रघुवर रामवेड्ड रजल राइवेट प्राइवेट लिमिटेड जिसका पंजीकृत कार्यालय : ई-178, बेनगेंट रोड केलाश, पार्-1, नई दिल्ली-110048.

.....बाधिकाकर्ता आम जनता को यह सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें 'कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए तारीख 24, नवम्बर, 2020 को आयोजित असाधारण सामान्य बैठक में प्रतिनिधित्व संकल्प के संदर्भ में कंपनी के मेनोरेडम एंशोशिशन में संशोधन की पुष्टि की जाान की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निदेशक शिवालय दर्ज कर सकता है या एक वापस प्राप्त विवरण के लिए पता प्रसार और उत्तरी क्षेत्रों का कार्य उत्तिष्ठित हो के साथ अपनी आपत्ति (क्षेत्रीय निदेशक, उत्तरी क्षेत्र) को इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर बी-2 विंग, इंदिरा नगर, वॉशिंग्टन अवेन्यूय भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पते पर पंजीकृत डाक द्वारा भेज सकता है या सुपुर्द कर सकता है और इसकी प्रति आवेदक कंपनी को उनके उपरोक्त पंजीकृत कार्यालय के पते पर भी भेजेगा।

<div>कुसे की ओर से</div> <div>रघुवर रामवेड्ड रजल राइवेट प्राइवेट लिमिटेड</div>	<div>हस्ता./- <div>जयंत कुमार खड्गारवा</div> <div>निदेशक</div></div>
तिथि: 24/11/2020	
स्थान: नई दिल्ली	डीआईएन : 05240619
	जाहिर हजर भावरामाडू, आलम नगर, लखनऊ, उत्तर प्रदेश-226017

<div>प्रलप संख्या आईएनसी-26</div> <div>(कम्पनी (नियमन) नियम, 2014 के नियम 30 के अनुसारण में)</div>
केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष
कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (नियमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में
और
उशम एनजी सिरिटम्स प्राइवेट लिमिटेड (CIN: U40102DL2010PTC203086)
जिसका पंजीकृत कार्यालय- 153, ब्लॉक-डी, पॉकेट -11, सैक्टर -7, रोहिणी, नई दिल्ली-110085 में है, के मामले में
....आवेदक कंपनी/ वाधिकाकर्ता
एतद्वारा सार्वजनिक सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "केरल राज्य" में स्थानांतरित करने के लिए 17 नवंबर, 2020 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के लगभग डायन में संशोधन की पुष्टि की जाान की गई है।
कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निदेशक शिवालय प्रपत्र फाइल कर एम्पसी-21 पॉर्टल (www.mca.gov.in) में निमाया दर्ज कर सकता है या एक शायप पत्र जिसमें उनके हित का प्रसार और उसके विरोध का कारण उत्तिष्ठित हो के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पंडित दीनदयाल अरोवंध भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजे।
153, ब्लॉक-डी, पॉकेट -11, सैक्टर -7, रोहिणी, नई दिल्ली-110085
आवेदक के लिए और आवेदक की ओर से
उशम एनजी सिरिटम्स प्राइवेट लिमिटेड
हस्ता./-
दिनांक: 26.11.2020
स्थान: नई दिल्ली
राजेन्द्र नौषी (निदेशक)
डीआईएन-03024340

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe, or to sell securities. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated October 17, 2020 (the "Letter of Offer") filed with stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

<div><div><div><div><div><div></div></div></div><div><div></div><div></div></div></div><div><div></div><div></div></div></div><div><div></div><div></div></div></div> <div><div></div><div></div></div>
--

MOLD-TEK

BASIS OF ALLOTMENT

The Board of Directors of Mold-Tek Packaging Limited wishes to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Wednesday, October 28, 2020 and closed on Wednesday, November 11, 2020 and the last date for on-market renunciation was on Friday, November 06, 2020. The total number of Applications (including 938 ASBA Applications for 4,71,245 Rights Securities and 2,410 Applications for 1,67,441 Rights Securities through R-WAP) received were 3,348 for 6,38,686 Rights Securities, which includes Applications for subscription to additional Rights Securities. Out of a total of 3,348 Applications received, 197 Applications for 23,845 Rights Securities were rejected on technical grounds as disclosed in the Letter of Offer. The total number of valid Applications received were 3,151 Applications for 6,14,841 Rights Securities, which was 110.72% of the number of Rights Securities Allotted under the Issue.

The Basis of Allotment was finalised on Tuesday, November 17, 2020, in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange. The Rights Committee of the Board of Directors of the Company has allotted 5,55,330 Rights Equity Shares along with 33,31,980 detachable Warrants on Wednesday, November 18, 2020 to successful applicants in terms of the Letter of Offer and the Basis of Allotment. All valid Applications (including R-WAP Applications) are given below.

- Information regarding the total Applications received (i.e. Applications received through both ASBA process and R-WAP facility):**

Category	Application Received (including R-WAP)		Rights Securities Applied for				Rights Securities Allotted			
	Number	%	Number	Value (₹)	%		Number	Value (₹)	%	
Eligible Equity Shareholders	3,015	90.05%	599,286	192,370,806	93.83%		521,715	1,67,470,515	93.95%	
Renouncees*	333	9.95%	39,400	12,647,400	6.17%		33,615	1,07,90,415	6.05%	
Total	3,348	100.00%	6,38,686	205,018,206	100.00%		5,55,330	17,82,60,930	100.00%	

** The Investors (identified based on PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered as the Renouncees.*

- Basis of Allotment:**

Category	No. of Valid Applications Received*	No. of Rights Securities accepted and Allotted against Rights Entitlements (A)	No. of Rights Securities accepted and Allotted against Additional Rights Securities applied for (B)	Total Rights Securities accepted and Allotted (A+B)
Eligible Equity Shareholders	2,835	386,980	134,735	521,715
Renouncees	325	33,615	-	33,615
Total	3,160	4,20,595	1,34,735	5,55,330

**Application includes 9 partially accepted cases and were allotted 909 Rights Securities.*

Please note that 100 Rights Securities allotted to an applicant are currently being kept in the demat suspense escrow account opened by the Company due to moratorium being imposed by Reserve Bank of India on Lakshmi Vilas Bank Limited, from which the applicant has made the ASBA application for purchasing the Rights Securities. The Rights Securities will be credited to the applicant's account once the application amount is received from the applicant's bank.

Intimation for Allotment/refund/rejections: The dispatch of allotment order cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on November 24, 2020. The instructions to (i) ICICI Bank Limited ("Banker to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit/cheques/pay orders/demand drafts for Application made using R-WAP facility was given on November 18, 2020 and (ii) SCSBs for unblocking of funds in case of ASBA applicants were given on November 17, 2020. The listing application was executed with BSE and NSE on November 19, 2020. The credit of Rights Securities in dematerialised form to respective demat accounts of Allottees was completed on November 24, 2020. The Rights Securities allotted to resident Eligible Equity Shareholders holding Equity Shares in physical form and who have not provided details of their respective demat accounts, have been credited to the demat suspense account, in accordance with the terms of Letter of Offer. Such Eligible Equity Shareholders are required to send, among others, details of their demat account to our Company or the Registrar within six (6) months from the Allotment Date, to get the Rights Securities transferred in their demat account. In case non-receipt of demat account, our Company shall conduct a sale of such Rights Securities lying in the demat suspense account on the floor of the Stock Exchanges at the prevailing market price and remit the proceeds of such sale (net of brokerage, applicable taxes and administrative and incidental charges) to the bank account mentioned by the resident Eligible Equity Shareholders in their respective Application Forms and from which the payment of Application Money was made. In case such bank accounts cannot be identified due to any reason or bounce back from such account, our Company may use payment mechanisms such as cheques, demand drafts etc. to such Eligible Equity Shareholders to remit such proceeds. For further details, please refer to "Terms of the Issue" – beginning on page 133 of the Letter of Offer. Pursuant to the listing and trading approvals granted by NSE and BSE, the Rights Securities Allotted in the Issue are expected to commence trading on BSE and NSE with effect from November 27, 2020 under separate ISINs for the Rights Equity Shares (IN9893J01019) and Warrants (INE893J13016). The Equity Shares allotted pursuant to the conversion of the Warrants will have the same ISIN as the Equity Shares (i.e. INE893J01029). In accordance with SEBI circular dated January 22, 2020 the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on November 20, 2020.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 126 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 129 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE" beginning on page 129 of the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<div><div><div><div><div></div></div></div><div><div></div><div></div></div></div><div><div></div><div></div></div></div> <div>Emkay®</div> <div><small>YOUR SUCCESS IS OUR SUCCESS</small></div> <div><p>Emkay Global Financial Services Limited 7th Floor, The Ruby, Senapati Bapat Marg, Dadar - West, Mumbai 400 028 Tel: +91 22 66121212 E-mail: moldtektpackr.i@emkayglobal.com Investor grievance e-mail: ibg@emkayglobal.com Website: www.emkayglobal.com Contact person: Deepak Yadav / Wincy Nadar SEBI registration number: INM000011229</p></div>	<div><div><div><div><div></div></div></div><div><div></div><div></div></div></div><div><div></div><div></div></div></div> <div>LINKIntime</div> <div><p>Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West) Mumbai 400 083 Tel: +91 22 4918 6000 E-mail: moldtek.rights@linkintime.co.in Investor grievance e-mail: moldtek.rights@linkintime.co.in Website: www.linkintime.co.in Contact person: Sumeet Deshpande SEBI registration number: INR000004058</p></div>	<div><div><div><div><div></div></div></div><div><div></div><div></div></div></div><div><div></div><div></div></div></div> <div>MOLD-TEK</div> <div><small>Packaging Limited</small></div> <div><p>Mr. Thakur Vishal Singh Mold Tek-Packaging Limited Company Secretary and Compliance Officer Plot No. 700, Road No. 36, Jubilee Hills Hyderabad – 500033, Telangana Tel: +91 40 40300323 Email: cs@moldtektpackaging.com</p></div>

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process or R-WAP facility may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Securities applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP facility), ASBA Account number and the Designated Branch of the SCSB where the Application Form, or the plain paper application, as the case may be, was submitted by the Investors, along with a copy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP facility).

The Rights Entitlements and Right Securities have not been and will not be registered under the United States Securities Act of 1933, as amended ("**US Securities Act**"), or any U.S. State securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "**United States**" or "**U.S.**"), except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Securities referred to in the Letter of Offer are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act ("**Regulation S**"). The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Securities or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or transmitted in or into the United States at any time.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE RIGHTS SECURITIES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors	
For Mold-Tek Packaging Limited	
<div>sd/-</div> <div>Janumahanti Lakshmana Rao</div> <div>Chairman and Managing Director</div>	
The Letter of Offer is available on the website of SEBI at www.sebi.gov.in , the Stock Exchanges i.e. NSE at www.nseindia.com and BSE at www.bseindia.com and on the website of Lead Manager to the Issue i.e. Emkay Global Financial Services Limited at www.emkayglobal.com . Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 19 of the Letter of Offer.	
<div>PRESSMAN</div>	