

Date: 25.05.2020

Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Script Code: EDUCOMP	Listing Department Bombay Stock Exchange Ltd. PJ Towers, Dalal Street, Mumbai - 400 001 Script Code: 532696
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Sub: Certificate from a Practicing Company Secretary under Regulation 40(10) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 for the half year ended on 31st March 2020

Dear Sir/Madam,

Please find enclosed Certificate issued by a Practicing Company Secretary under Regulation 40(9) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 for the half year ended on 31st March 2020.

This is for your information and records.

Note: As informed earlier also vide various communications, pursuant to an application for Corporate Insolvency Resolution Process ("CIRP") under Section 10 of the Insolvency and Bankruptcy Code, 2016 ("the Code") on May 12, 2017, Hon'ble National Company Law Tribunal, Delhi ("Adjudicating Authority"), vide its order dated 30th May 2017, had ordered the commencement of CIRP in respect of the Company under the provisions of Code. Thereafter, in accordance with Section 17 of the Code, the powers of the Board stood suspended and Dr. Sanjeev Aggarwal was appointed as interim resolution professional of the Company. The IRP carried out his duties from May 30, 2017 till Mr. Mahender Khandelwal was appointed as Resolution Professional ("RP") vide the order of NCLT dated September 12, 2017 and took over the management of the affairs of the Company.

Thanking You.

Yours truly,
For **Educomp Solutions Limited**

Sd/-

Mahender Kumar Khandelwal

Resolution Professional in the matter of Educomp Solutions Limited

Email: mkpeducomp@bdo.in

Address: The Palm Spring Plaza, Office No. 1501-8, Sector-54 Golf Course Road,
Gurgaon-122001, Haryana, India

Registration no. IBBI/IPA-001/IP-P00033/2016-17/10086



MAKS & CO.

Company Secretaries

FRN: P2018UP067700

O: 409, Ocean Plaza, P-5,
Sector 18, Noida – 201301

E: services@forecoreprofessionals.com

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**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI
(LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015
FOR THE HALF YEAR ENDED ON 31ST MARCH 2020**

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to Educomp Solutions Limited (“the Company”) maintained by M/s. Link Intime India Pvt. Ltd., Registrar and Share Transfer Agent (“RTA”) of the Company for the period commencing from October 01, 2019 to March 31, 2020 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as the equity shares of the Company are listed on National Stock Exchange of India Limited and BSE Limited. Based on the information and confirmation provided by the Company/RTA, we hereby certify that:

- A) the Company has not received any request relating to registration of the Share transfer during the period from October 01, 2019 to March 31, 2020; and
- B) No request for Consolidation, Sub-Division, Split, Renewal, Exchange of Share Certificates, Endorsement of Call / Allotment Monies and issuance of Duplicate Share Certificate has been received during the period from October 01, 2019 to March 31, 2020. *However, remat requests, received by the Company during the period under review, either not completed within prescribed timelines or rejected.*

Note: Pursuant to an application for Corporate Insolvency Resolution Process (“CIRP”) under Section 10 of the Insolvency and Bankruptcy Code, 2016 (“the Code”) on May 12, 2017, Hon’ble National Company Law Tribunal, Delhi (“Adjudicating Authority”), vide its order dated 30th May 2017, had ordered the commencement of CIRP in respect of the Company under the provisions of Code.

For MAKS & Co.,
Company Secretaries
[FRN P2018UP067700]

Mohit Maheshwari
Partner
Membership No.: F9565
COP No.: 19946



UDIN: F009565B000277525

Date: May 25, 2020
Place: Noida