

FUTURE CONSUMER LIMITED (Formerly Future Consumer Enterprise Limited)

Corporate Office: 247 Park, Tower "C", 8th Floor, LBS Marg, Vikhroli (W), Mumbai - 400 083

(T) +91 22 6119 0000 | www.futureconsumer.in

Regd. Office: Knowledge House, Shyam Nagar, Off JVLR, Jogeshwari (East), Mumbai - 400 060

(T) +91 22 6644 2200 | CIN: L52602MH1996PLC192090

16th November, 2020

To.

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001

Scrip Code: 533400

Debt Scrip Code: 956887

To,

Listing Department

National Stock Exchange of India Limited

Exchange Plaza,

Bandra Kurla Complex,

Bandra (East), Mumbai-400 051

Scrip Code : FCONSUMER

Dear Sir/Madam,

Sub.: Disclosure regarding default in payment of interest on unlisted debt securities.

In terms of the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November, 2019, this is to inform you that, the Company has been unable to service its obligations towards payment of interest on unlisted Non Convertible Debentures issued by the Company.

Further details as required in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November, 2019, for disclosure of defaults is provided under Annexure I, attached herewith.

Kindly take the same on record in compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November, 2019 and acknowledge receipt.

Yours Truly,

For Future Consumer Limited

Sailosh Kedawat

Chief Financial Officer

Encl.: as above



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Annexure I

<u>SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated 21st November, 2019 - Disclosure of defaults in payment of interest/ repayment of principal amount for unlisted debt securities i.e. NCDs and NCRPS:</u>

Sr. No.	Type of Disclosure	Details
1.	Name of the Listed entity	Future Consumer Limited
2.	Date of making the disclosure	16 th November, 2020
3.	Type of instrument with ISIN	Secured, Redeemable, Non-Convertible Debentures (Unlisted) ISIN: INE220J07121 ISIN: INE220J07139
4.	Number of investors in the security as on date of default	1 (One)
5.	Date of default	15 th November,2020
6.	Current default amount (break-up of principal and interest in INR crore)	The current default is towards payment of interest amount as per details mentioned below: Interest Amount of Rs. 5.58 Crore Interest Amount of Rs. 8.30 Crore*
7.	Details of the obligation (amount issued, tenure, coupon, secured/unsecured, redemption date etc.)	Amount Issued: Rs. 200 Crore Tenure /Redemption: 7 years from the date of allotment i.e 15 th February,2018 Coupon Rate: 11.07% p.a Secured
8.	Total amount issued through debt securities (in INR crore)	Rs. 200 Crore
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 628 Crore

^{*}Company had sought deferment for payment of interest due on NCDs upto 15^{th} November, 2020