



May 09, 2024

Listing Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400 001
Scrip Code: 523558

Sub: Outcome of Rights Issue Committee Meeting

Dear Sir/Madam,

This is in continuation to our announcement dated February 13, 2024 wherein the Board of Directors of the Company considered and approved the fund raising by way of the Rights Issue of Equity shares of Rs. 2/- (Rupees Two only) each of the Company, to the eligible Equity Shareholders of the Company as on the record date to be decided for this purpose, of an issue size not exceeding Rs. 50 Crore (Rupees Fifty Crores Only) in terms of the applicable regulatory and statutory provisions.

In furtherance to the above and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the duly authorized Rights Issue Committee ("Committee") in its meeting held on May 09, 2024 has inter-alia considered and approved that pursuant to the proposed Rights Issue, upto 3,93,18,798 (Three Crores Ninety-Three Lakhs Eighteen Thousand Seven Hundred and Ninety-Eight) Equity Shares having face value of Rs. 2/- (Rupees Two only) each, be issued at a price of Rs. 12.50/- (Rupees Twelve and Paise Fifty only) per fully paid-up Equity Share (including a premium of Rs. 10.50/- (Rupees Ten and Paise Fifty only) per fully paid-up Equity Share), in the entitlement ratio of 1:5 (i.e. one fully paid-up Rights Equity Share for every Five fully paid-up Equity Shares held on the record date to be decided for this purpose) to the eligible Equity Shareholders of the Company as on record date to be decided for this purpose, for an aggregate amount not exceeding Rs. 49,14,84,975 (Rupees Forty-Nine Crores Fourteen Lakhs Eighty-Four Thousand Nine Hundred Seventy-Five only), subject to applicable regulatory and statutory provisions.

The Committee also approved the Draft Letter of Offer, as placed before it and initialed by the Chairman for the purpose of identification, prepared in terms of SEBI (Issue of Capital & Disclosure Requirements) Regulations, 2018 and other applicable provisions of the Companies Act, 2013, to be submitted in due course, with BSE Limited. for there in principal approval. BSE

SWISS MILITARY CONSUMER GOODS LIMITED

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

☎ +91 11 41067060, ✉ info@swissmilitaryshop.com

🌐 www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797



Limited will be the designated stock exchange for the purpose of the proposed rights issue.

The meeting started at 1:00 p.m. and concluded at 2.20 p.m.

Kindly take the above on your record.

Thanking You

For SWISS MILITARY CONSUMER GOODS LIMITED

(VIKAS JAIN)

Company Secretary and Compliance Officer

SWISS MILITARY CONSUMER GOODS LIMITED

Regd. Office: W-39, Okhla Industrial Area, Phase-II, New Delhi – 110020

+91 11 41067060, info@swissmilitaryshop.com

www.swissmilitaryshop.com, CIN: L51100DL1989PLC034797