



# VEEFIN

Veefin Solutions Ltd.

(Formerly known as Veefin Solutions Pvt. Ltd.)

Office No. 601, 602, 603, 6th Floor, Neelkanth  
Corporate IT Park, Kirod Road, Near Vidyavihar  
Station West, Vidyavihar West, Mumbai- 400086.  
Contact: +91 90049 17712

CIN: U72900MH2020PTC347893,  
Email ID: [accounts@veefin.com](mailto:accounts@veefin.com)/[finance@veefin.com](mailto:finance@veefin.com)

**Date: April 03, 2024**

To,  
BSE Limited  
The Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
1<sup>st</sup> Floor, Dalal Street  
Mumbai – 400 001

**Scrip Code: 543931**  
**ISIN: INEQ0M01015**

**Ref: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Sub: Intimation of Receipt of Listing approval of 13,85,600 Equity Shares of Rs. 10/- each issued at premium of Rs. 257.50/- bearing distinctive number from 21187461 to 22573060 issued to non-promoters on Preferential basis from BSE.**

Dear Sir/Ma'am,

Pursuant to Regulation 30, Veefin Solutions Limited received the Listing Approval from BSE Limited vide letter bearing No. LOD/PREF/DA/FIP/19/2023-24 for 13,85,600 equity shares of Rs. 10/- each issued at a price of Rs. 267.50 per share on preferential basis.

We have enclosed herewith the Listing Approval Letter from BSE Limited dated 03.04.2024 for your kind perusal and record.

This is for your information and records.

Thanking you,  
**For VEEFIN SOLUTIONS LIMITED**  
**(Formerly known as VEEFIN SOLUTIONS PRIVATE LIMITED)**

**URJA HARSH THAKKAR**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**(ACS 42925)**

LOD/PREF/DA/FIP/19/2023-24

April 03, 2024

The Company Secretary

**Veefin Solutions Ltd.**

Off No - 601, 602, 603, Neelkanth Corporate IT Park,  
Kiroli Road, Vidyavihar (W), Mumbai, Maharashtra, 400086

**Re: Listing of 13,85,600 equity shares of Rs. 10/- each issued at premium of Rs. 257.50/- bearing distinctive numbers from 21187461 to 22573060 issued to non-promoters on preferential basis.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,



Sabah Vaze

Sabah Vaze  
Senior Manager



Divya Asawa  
Assistant Manager