Office: 607, World Trade Centre Sayajiguj, Vadodara 390 005

Gujarat, INDIA

Phone: +91 265 2363496 / 2363497 Email: utlindustries@gmail.com Website: utlindustries.com

CIN: L27100GJ1989PLC012843



Date: 10th April, 2021

To,
The General Manager
Corporate Relation Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

Sub: Non-applicability of SEBI circular no. SEBI/HO/DDHS/ClR/P/2018/144 dated $26^{\rm th}$ November, 2018 – Fund raising by issuance of Debt Securities by Large Corporate (LC).

Dear Sir/Madam,

With reference to above captioned subject in respect of fund raising by issuance of Debt Securities by large Corporate (LC) and disclosure required to be made by such LC, we hereby inform that our Company, "UTL Industries Limited" does not fall under the criteria as specified in Para 2.2 of the aforesaid Circular, hence it shall not be considered as Large Corporate (LC).

Thanking you.

Yours faithfully,

For, UTL Industries Limited

Sonal Golani

Company Secretary

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Annexure A

Initial Disclosure to be made by an entity identified as Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	UTL Industries Limited
2	CIN	L27100GJ1989PLC012843
3	Outstanding borrowing of Company as on 31st March, 2021 as applicable (amount in Rs.)	00*
4	Highest Credit Rating During the previous financial year along with name of the Credit Rating Agency	NA
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

Bhavik Patel

Chief Financial Officer

^{*}Since the Company is not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, it is not applicable.