

Ref: SECURITY ID- 1090SRG22, SECURITY CODE- 956825 ISIN NO - INE559N07017

Date: 22-02-2021

To,
The Manager
Listing
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Respected Sirs,

Subject: Certificate regarding payment of interest in respect of Non- Convertible Debentures as per Regulation 57(1) and Disclosures under Regulation 30 of the SEBI (Listing Obligations and disclosures Requirements) Regulations, 2015.

Ref: 2500 (Two Thousand Five Hundred) secured, rated, listed, redeemable non – convertible debentures in aggregate each having a face value of INR 1,00,000/- (Rupees One Lakh) aggregating to INR 25,00,00,000/- (Rupees Twenty Five Crores) ("NCD") issued in multiple series in one or more tranches on private placement basis through shelf disclosure document dated 19th August, 2017.

We hereby confirm and certify under Regulation 57(1) of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015 that the Company has made timely payment of interest amount in respect of the following Secured, Rated, Listed, Redeemable, Non-Convertible debentures issued on private placement basis, as per details given as follows:

NCD Series	ISIN	Type (Interest Principal) * /	Due Date	Actual Payout Date	Amount (Rs.)
NCD-001 (Tranche I, Tranche II & Tranche III)	INE559N07017	Interest Payment	21-02-2021	22-02-2021	Interest Rs. 6,52,361.14

*Since 21st February, 2021 being a Bank Holiday is not a business day, the actual payout date is 18th February, 2021 (Business Day) for Principal & Interest Payment and 22nd February, 2021 for Interest Payment as per Business Day Convention as mentioned in Disclosure Documents.

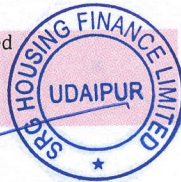
Kindly take the same on your record and acknowledge the receipt.

Thanking You,

Yours Faithfully,

For SRG Housing Finance Limited


Vinod K. Jain
Managing Director
DIN: 00248843



Cc:

1. **Mr. Umesh Salvi**

Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd')
Windsor, 6th Floor, Office No. 604, C.S.T. Road,
Kalina, Santacruz (East), Mumbai – 400098

2. **Mr. Nirav Shah**

Brickwork Ratings India Pvt. Ltd.
C-502, Business Square, 151 Andheri kurla Road
(Opp. Apple Heritage Building)
Chakala, Andheri (East), Mumbai- 400093