

April 25, 2024

National Stock Exchange of India Ltd.

The Listing Department Exchange Plaza, Bandra–Kurla Complex Bandra (East), Mumbai – 400 051 **BSE Limited**

Dept. of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001

Subject: Non-applicability of SEBI Circular dated May 19, 2022 bearing reference number SEBI/HO/MIRSD/MIRSD CRADT/CIR/P/2022/67 with respect to Security Cover Certificate.

Dear Sir/Madam,

We wish to inform that the Bank has not issued any Secured Non-convertible Debt Securities therefore the requirement under SEBI Circular No. SEBI /HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022 read with Regulation 54(2) and 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Security Cover shall not be applicable to the Bank.

This is for your information and record

Kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

For IndusInd Bank Limited

Anand Kumar Das Company Secretary

