SASTASUNDAR VENTURES LIMITED

Azimganj House, 2nd Floor,

7 Abanindra Nath Thakur Sarani (Formerly Camac Street), Kolkata 700017, India. Tel: +91 33 2282 9330; Fax: +91 33 2282 9335 Email: info@sastasundar.com; Website: www.sastasundarventures.com CIN: L65993WB1989PLC047002

Date: 20-11-2020

To The General Manager Department of Corporate Services BSE Limited (Designated Stock Exchange) Phiroze Jeejeebhoy Tower Dalal Street, Mumbai - 400 001 To The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai - 400 051

Ref: BSE Scrip Code: 533259; NSE Symbol: SASTASUNDR Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find attached herewith a presentation on the earning update, business and operations of the Company.

This is for your information and record.

Thanking you,

Yours faithfully,

For Sastasundar Ventures Limited

Pratap Singh

Pratap Singh Company Secretary and Compliance Officer



Who We Are



SastaSundar is an Online Pharmacy and Digital Platform of Healthcare supported by a network of physical counselling and service centres called 'Healthbuddies'.



The service verticals of SastaSundar are **Pharmacy**, **Diagnostics** and **Wellness**.



The name 'SastaSundar' is derived from a popular Indian phrase in terms of consumer experience of Savings and Quality.



SastaSundar - The Gateway of Healthcare

SastaSundarApp



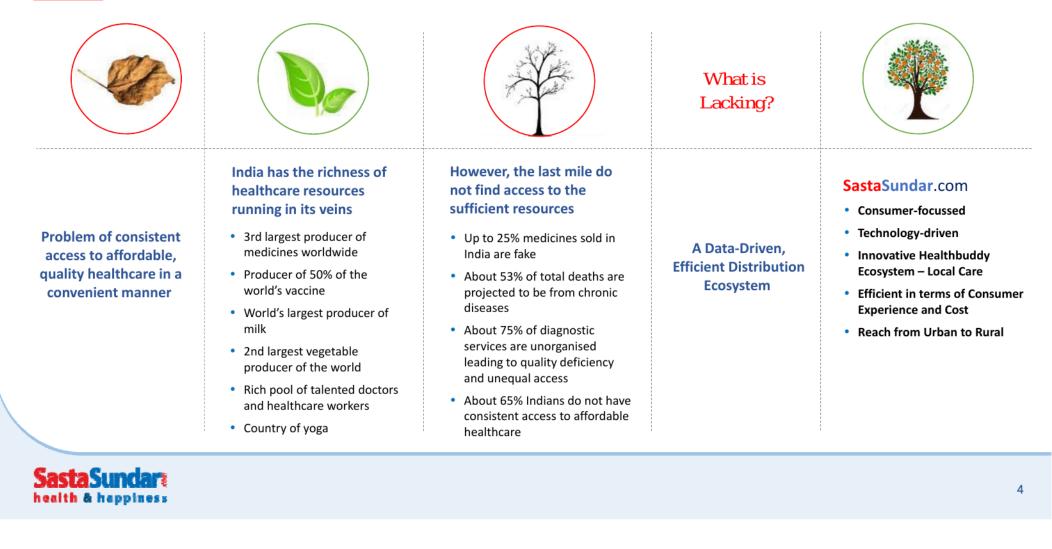


Healthbuddies





Problems SastaSundar is Solving



Values We Deliver to Our Consumers

SastaSundar

health & happiness

Genuineness	 SastaSundar owns 100% inventory at its central warehouse including the complete trail from procurement to delivery to customers. SastaSundar sources medicines only from authentic sources (Pharma companies, C&FA and authorised distributors).
Availability	 Real-time Inventory: The stock of medicine and wellness products are linked to the app on a real-time basis, and therefore, it is ensured that all orders are fulfilled. Owning inventory makes it possible to have real-time inventory on the app. During the COVID-19 lockdown phase (April to June 2020), 18 lac orders were delivered, and our services were not closed even for a day. SastaSundar is expanding to Tier 2, 3 cities and even to remote villages in the country where there are no efficiently-operating pharmacies.
Counselling	 YANA Diet Clinic and DNAVITA Diet Profiling Study provide real-time, useful assistance to reduce medicine intake and improve lifestyle. More than 23000+ families are using these facilities. All information on medicines along with corresponding substitutes are available on our website and app. A rich library of health-related knowledge including articles and videos are also available. SastaSundar has one of the largest online knowledge resource libraries on COVID-19. The pharmacists at Healthbuddy centres provide personal counselling to customers by taking the help of the centralised knowledge.

Values We Deliver to Our Consumers

Personalisation

• Personalised health records and use of data analytics for the customer provide him/her with a personalised experience.

The integrated data on medicine, wellness and diagnostics helps the customer to use the integrated search based upon health, maintain the corresponding records and use them for managing his/her health and happiness.

Guaranteed Delivery

• We deliver all orders within the promised timeline.

Sustainable Discount

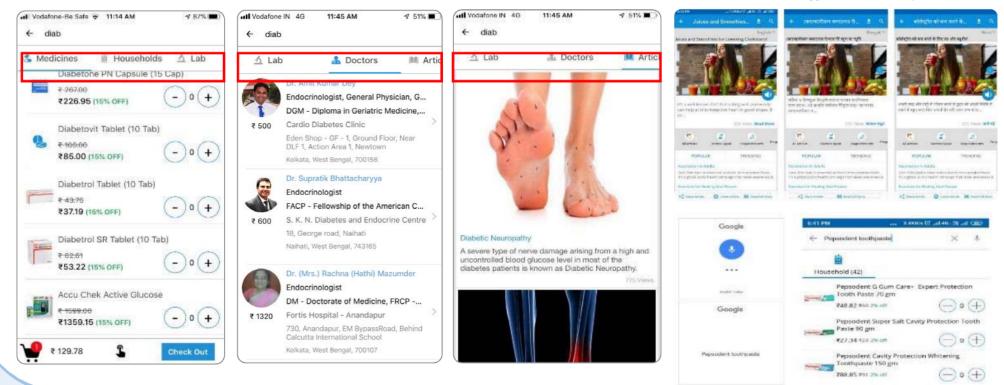
• Being efficient in operations, we provide sustainable discount (minimum 15%).

SastaSundara health & happiness

Superior Customer Experience

Customer delight through unique *first-of-its-kind* features

Simplified search across services: reducing time required to toggle between multiple windows



SastaSundar: health & happiness Increasing customer engagement through vernacular

contents and curated suggestions linked to purchases

'Efficiency' is Our Competitive Strength

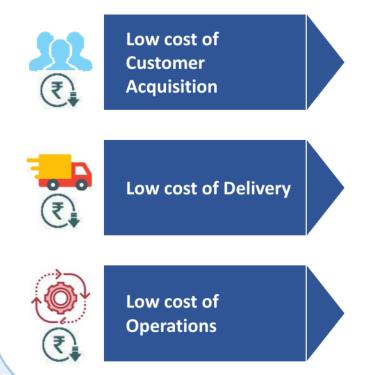
We are efficient in terms of Consumer Experience





'Efficiency' is Our Competitive Strength

We are efficient in terms of Cost



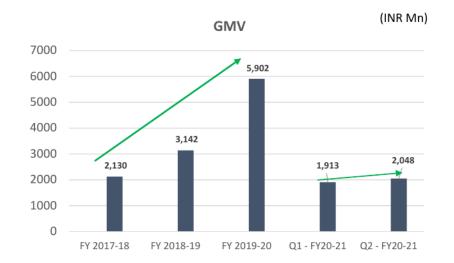
Sasta Sundara

health & happiness

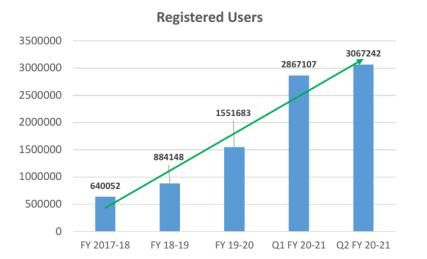
Particulars (INR Mn)	FY 2020-21		FY 2019-20				FY 2018-19	
	Sept'20	June'20	Mar'20	Dec'19	Sept'19	June'19	Mar'19	Dec'18
Revenue	1,395.3	1,341.3	1,158.1	1,035.7	922.8	739.8	593.9	548.5
Expenses	1,430.5	1,364.8	1,290.8	1,152.0	1,034.9	879.2	726.7	627.1
EBIDTA	(35.2)	(23.5)	(132.7)	(116.3)	(112.1)	(139.4)	(132.8)	(78.6)
Finance Cost	3.3	1.9	(8.5)	4.3	8.1	3.9	6.0	12.1
Depreciation	9.7	12.4	7.7	13.2	12.9	11.9	9.0	9.1
Profit/(Loss) after Tax	(48.2)	(37.8)	(132.0)	(133.8)	(133.1)	(155.2)	(147.8)	(99.8)
GMV	2,048	1,913	1,787	1,573	1,410	1,132	880	793
	1 70/	1.20/	7 40/	7 40/	0.00/	12.20/	45 400	0.00/
EBIDTA % of GMV	-1.7%	-1.2%	-7.4%	-7.4%	-8.0%	-12.3%	-15.1%	-9.9%
EBIDTA % of Revenue	-2.5%	-1.8%	-11.5%	-11.2%	-12.2%	-18.8%	-22.4%	-14.3%

Quarterly Income Statement of Subsidiary - SastaSundar Healthbuddy Limited (Consolidated)

We Are Growing



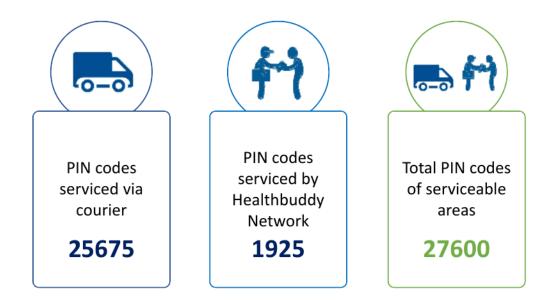
Note : Numbers provided are only for the Healthcare Segment





Our Scalability is Easy

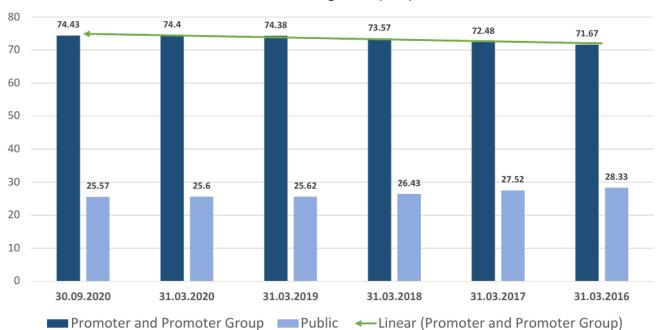
Our Healthbuddy network is already operational in Maharashtra, West Bengal, Delhi-Haryana, Western Uttar Pradesh, Jharkhand, Bihar, Odisha, Uttarakhand and in the North Eastern parts of India.





Shareholding Trend

SASTASUNDAR VENTURES LIMITED



Shareholding Trend (in %)



We are Backed by Globally Acclaimed Investors: Marquee Investors from Japan





Mitsubishi Corporation

Rohto Pharmaceutical Co., Ltd.



Board of Directors

Majority of our Directors are Independent Directors

Mr. BL Mittal, aged 51 years, is an FCA, FCS and FCM by education and has an experience of more than 20 years working as an entrepreneur and a social worker. His areas of work include digital platform of healthcare and financial services.

Mr. Ravi Kant Sharma, aged 45 years, is an FCA by education and is a seasoned entrepreneur with more than 20 years of demonstrated experience in scaling businesses from scratch. His areas of work include digital platform of healthcare and financial services.

Mr. Parimal Kumar Chattaraj, aged 75 years, holds a bachelor's degree in science, a post graduate diploma in management and a bachelor's degree in law. He has an experience of over 30 years working as an entrepreneur, management professional and legal advisor. His areas of work include contributing to business strategy, aligning employee skill to business, creating learning organisation, leadership development and organisation & HR solutions.

Mrs. Abha Mittal, aged 46 years, is a commerce graduate and holds a diploma in fashion designing. She has multiple years of experience working as a social worker and environmentalist. Her areas of work include NGOs and organic farming.

Mr. Rajeev Goenka, aged 27 years, is a graduate in economics and has an experience of over 2 years working as a marketing and sales professional. His areas of work include blending, bottling and distribution in the domain of IMFL brands & real estate.

Mr. Bimal Kumar Patwari, aged 55 years, is an electronics engineer and MBA by education. He is the founder of Pinnacle Infotech Solutions and has 29 years of rich experience as the entrepreneur. His area of work includes BIM-based engineering and architectural solutions.

Mrs. Rupanjana De, aged 45 years, is an FCS and also holds post graduate qualifications in law and economics. She has over 19 years of experience working as a corporate legal professional. Her areas of work include company law, legal compliance, management, corporate governance, Corporate Social Responsibility and quality control.

SastaSundar:

Auditors

At Business Level S.R. Batliboi & Co. LLP (a member firm of EY)

At Consolidated Level Singhi & Co.



Our Model is Inclusive





Our Challenges

We are working in a competitive space where some of the competitors have access to large pools of capital.

We are working in a highly regulated space which is sensitive to public health.



'Being Genuine' is Our Core Value

'Being Child' is Our Culture



Nothing can be more Genuine than our Mothers' Love

BEING GENUINE OUR CORE VALUE

We ensure that all our products and services are 100% Genuine.

SastaSundar health & happiness



BEING CHILD' **IS OUR CULTURE**

Like Child-'Innovate', 'Don't Discriminate', 'Connect Emotionally'& 'Grow Everyday'.

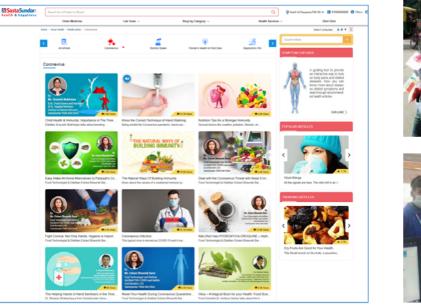
SastaSundar health & happiness

SastaSundara health & happiness

Social Responsibility is in the DNA of Our Business

- Generic Substitutes
 Supply and information available for
 Quality Generic Medicines
- Ensuring equal access to Rural Areas
- Promotion of entrepreneurship via the Healthbuddy Network inclusive of Women Healthbuddies
- Free Wellness Counselling
- YANA Diet Clinic
 - Helps one to lose weight and reduce medicine intake
 - More than 23000+ people have joined

During the COVID-19 lockdown phase (April to June 2020), 18 lac orders were delivered, and our services were not closed even for a day. We had taken all necessary safety measures while delivering orders to our customers. We also created a large knowledge bank of 1000+ health articles, videos, posters, booklets and infographics related to COVID-19 in English and vernacular languages. Furthermore, we organised Facebook live sessions with renowned doctors to generate mass awareness.







We have an AatmaNirbhar App: We are a Part of Digital India

The SastaSundar app has been mentioned by the Government of India as one of India's best AatmaNirbhar App in the latter's 'Digital India AatmaNirbhar Bharat App Innovation Challenge'.



SastaSundara

Join Us for Prayers



TO BUILD A HEALTHIER & HAPPIER WORLD

Join us for 2 minutes at 3 pm on 7th of Each Month & Pray For world's **health & happiness**











69SastaSundar



DISCLAIMER

This presentation and the accompanying slides (the "Presentation"), which have been prepared by **Sastasundar Ventures Limited** (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



Thank You

