



Ref: SSFL/Stock Exchange/2024-25/006

Date: April 15, 2024

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

Dear Sir/Madam,

Sub: Statement of ISINs of privately placed debt securities as per SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 regarding "Operational Circular for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper".

With reference to the captioned subject and pursuant to the circular stated therein, please find enclosed herewith a statement related to International Securities Identification Number (ISINs) for private placement of debt securities issued under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 for the half-year ended on March 31, 2024.

Kindly take the same on record.

Thank you.
Yours Sincerely,

For Spandana Sphoorty Financial Limited

Vinay Prakash
Digitally signed by
Vinay Prakash Tripathi
Date: 2024.04.15
17:02:53 +05'30'

Vinay Prakash Tripathi
Company Secretary and Compliance Office

Encl: as above

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,

TSIIC, Raidurg Panmaktha, Hyderabad – 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspooorty.com | www.spandanaspooorty.com

Details of ISINs in respect of private placement of listed debt securities										
Name of the Issuer	ISIN No.	Issuance date (DD-MM-YYYY)	Maturity date (DD-MM-YYYY)	Coupon rate	Payment frequency	Embedded option, if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Category
						Put Option Details	Call Option Details			
Spandana Sphoorty Financial Limited	INE572J07208	29-10-2020	27-06-2024	MLD Based	on Maturity	Any of the Debenture Holders shall have the right but not the obligation to call upon the Issuer to redeem the Debentures held by them prior to the Put Option Date by issuing a notice to the Issuer. The notice shall be issued to the Issuer at least 30 (Thirty) calendar days prior to the Put Option Date mentioning the number of Debentures which requires to be redeemed. Upon receipt of such notice, the Issuer shall on the Put Option Date redeem such number of Debentures as is mentioned in the notice by making payment of all outstanding principal, coupon/interest and other monies outstanding to the relevant Debentures Holders.	N.A.	20,00,00,000.00	20,00,00,000.00	Structured
	INE572J07257	24-11-2020	24-11-2023	MLD Based	monthly	The day falling after the expiry of 24 (Twenty-Four) months from the Deemed Date of Allotment.	The day falling after the expiry of 24 (Twenty-Four) months from the Deemed Date of Allotment.	1,00,00,00,000.00	0.00 (Matured during the HY2 FY24)	Structured
	INE572J07281	24-12-2020	22-12-2023	11.48661%	Semi Annually	The Debenture holder shall hold the option to put the NCD at the end of 18 months from the Deemed Date of Allotment being June 24, 2022.	N.A.	21,50,00,000.00	0.00 (Matured during the HY2 FY24)	Plain Vanilla
	INE572J07299	29-12-2020	29-12-2023	MLD Based	on Maturity	N.A.	N.A.	82,75,00,000.00	0.00 (Matured during the HY2 FY24)	Structured

INE572J07315	26-02-2021	26-02-2024	12.50%	Monthly	N.A.	N.A.	1,20,00,00,000.00	0.00 (Matured during the HY2 FY24)	Plain Vanilla
INE572J07323	12-03-2021	12-03-2027	11.48661%	Semi Annually	Any Debenture Holder and/or all Debenture Holder(s) desirous of (i) exercising the Put Option at the First Put Option Date, shall send a notice to the Issuer in writing (with a copy marked to the Debenture Trustee), to be received at least 4 (Four) Business Days prior to the First Put Option Date, communicating the intent of such Debenture Holder(s) to exercise the Put Option on the First Put Option Date; and (ii) exercising the Put Option at the Second Put Option Date, shall send a notice to the Issuer in writing (with a copy marked to the Debenture Trustee), to be received at least 4 (Four) Business Days prior to the Second Put Option Date, communicating the intent of such Debenture Holder(s) to exercise the Put Option on the Second Put Option Date.	Shall be the date falling on the expiry of 36 (Thirty-six) months from the Deemed Date of allotment i.e. March 12, 2021.	35,00,00,000.00	0.00 (Fully Redeemed; Exercised Call Option during H2 FY 24)	Plain Vanilla
INE572J07372	16-06-2021	16-12-2023	MLD Based	on Maturity	N.A.	N.A.	337,50,00,000.00	0.00 (Matured during the HY2 FY24)	Structured
INE572J07398	24-03-2022	24-03-2028	11.85%	Semi Annually	Shall be the date falling on the completion of (i) 12 (Twelve) months from the Deemed Date of Allotment being March 24, 2023; (ii) 24 (Twenty-Four) months from the Deemed Date of	Shall be the date falling on the completion of 36 (Thirty-six) months from the Deemed Date of Allotment being March 24, 2025 subject to adjustments for Business	35,00,00,000.00	35,00,00,000.00	Plain Vanilla

					Allotment being March 24, 2024; and (iii) 36 (Thirty-Six) months from the Deemed Date of Allotment being March 24, 2025 subject to adjustments for Business Day convention.	Day convention.			
INE572J07414	01-08-2022	01-08-2028	12.29%	Semi Annually	Shall be the date falling on the completion of; i.e. 12 (Twelve) months from the Deemed Date of Allotment being August 1, 2023 "First Put Option Date"); ii. 24 (Twenty-Four) months from the Deemed Date of Allotment being August 1, 2024 ("Second Put Option Date"); and iii. 36 (Thirty-Six) months from the Deemed Date of Allotment being August 1, 2025 ("Third Put Option Date") (subject to adjustments for Business Day convention) (collectively the "Put Option Date(s)").	Shall be the date falling on the completion of 36 (Thirty-Six) months from the Deemed Date of Allotment being August 1, 2025 (subject to adjustments for Business Day convention).	23,00,00,000.00	23,00,00,000.00	Plain Vanilla
INE572J07422	09-09-2022 23-09-2022	01-04-2024	MLD Based	on Maturity	The issuer shall fully redeem prior to the final redemption date if issuer receive a 15 calendar days' notice prior to the put option date from debenture holders.	The issuer may call the debentures prior to the final redemption date by issuing a 15 calendar days' notice prior to such option date.	60,00,00,000.00 40,20,00,000.00	0 Matured and paid on 28-Mar-24	Structured
INE572J07430	30-09-2022	30-03-2024	11.95%	Monthly	The Debenture Holder/s shall have an option but not obligation to exercise the Put Option at par on October 20, 2023 to redeem the Debentures (in full or part) by providing a written notice to the Company of at least 7 (Seven) calendar days prior to the Put Option Date ("Put Option Notice"). Upon receipt of the Put Option Notice, the Company shall on the Put Option Date, redeem the Debentures by crediting to the beneficiary account of the respective	the Put Option at par on October 20, 2023 to redeem the Debentures (in full or part) by providing a written notice to the Company of at least 7 (Seven) calendar days prior to the Put Option Date	25,00,00,000.00	0 Matured on 30-03-2024	Structured

					Debenture Holder(s), the Redemption Amount for the Debentures in respect of which Put Option has been exercised by the Debenture Trustee (acting on the instructions of Majority Debenture Holders).				
INE572J07448	20-10-2022	20-10-2024	12.00%	Monthly	N.A.	N.A.	60,00,00,000.00	22,50,00,000.00	Plain Vanilla
INE572J07455	09-11-2022	09-05-2024	11.50%	Monthly	The Debenture holder shall have an option but not obligation to exercise the Put Option at par on November 10, 2023.	N.A.	25,00,00,000.00	4,06,66,829.33	Plain Vanilla
INE572J07463	09-11-2022	09-05-2024	12.37%	Monthly	The Debenture holder shall have an option but not obligation to exercise the Put Option at par on November 10, 2023	N.A.	25,00,00,000.00	4,16,67,500.00	Plain Vanilla
INE572J07471	22-11-2022 16-12-2022	22-05-2024	MLD Based	on Maturity	N.A.	N.A.	200,00,00,000.00 200,00,00,000.00	400,00,00,000.00	Structured
INE572J07489	08-12-2022	08-09-2024	11.35%	Monthly	The Debenture holder/s shall have right but not an obligation to require the Issuer to redeem the NCDs held by such debenture holder in part or full-on April 08, 2024, by issuing a notice in Put Option writing to the Debenture Trustee on or before Put Notification Time.	N.A.	100,00,00,000.00	27,60,00,099.98	Plain Vanilla
INE572J07497	15-12-2022	18-12-2023	11.50%	Monthly	N.A.	N.A.	50,00,00,000.00	0.00 (Matured during the HY2 FY24)	Plain Vanilla
INE572J07505	22-12-2022	20-12-2024	11.50%	Monthly	The Debenture Holder(s) shall be entitled to exercise Put Option on the date falling on the expiry of 15 months from the Deemed Date of Allotment being March 22, 2024.	N.A.	65,00,00,000.00	48,75,00,000.00	Plain Vanilla
INE572J07513	30-12-2022	30-12-2025	11.35%	Monthly	The Debenture holder shall be entitled to exercise Put Option on the date falling on the expiry of 20 months from the Deemed Date of Allotment being August 31, 2024.	N.A.	1,00,00,00,000.00	78,00,00,000.00	Plain Vanilla

INE572J07521	30-12-2022	01-03-2024	11.35%	Monthly	N.A.	N.A.	1,00,00,00,000.00	0.00 (Matured during the HY2 FY24)	Plain Vanilla
INE572J07539*	30-12-2022	30-04-2025	11.35%	Monthly	The Debenture holder shall be entitled to exercise Put Option on the date falling on the expiry of 14 months from the Deemed Date of Allotment being March 01, 2024.	N.A.	1,00,00,00,000.00	0.00 (Converted from partly to fully paid-up during the HY2 FY24)	Plain Vanilla
INE572J07687*	30-12-2022 & 01-03-2024	30-04-2025	11.35%	Monthly	The Debenture holder shall be entitled to exercise Put Option on the date falling on the expiry of 14 months from the Deemed Date of Allotment being March 01, 2024.	N.A.	100,00,00,000.00	100,00,00,000.00	Plain Vanilla
INE572J07547	17-03-2023	17-03-2025	10.50%	Monthly	N.A.	N.A.	125,00,00,000.00	6,25,00,000.00	Plain Vanilla
INE572J07554	10-04-2023	25-05-2026	10.25%	Monthly	The Debenture holder shall be entitled to exercise Put Option on the date falling on the expiry of 24 months from the Deemed Date of Allotment being April 10, 2025.	N.A.	25,00,00,000.00	25,00,00,000.00	Plain Vanilla
INE572J07562	24-04-2023	24-04-2025	11.10%	Monthly	The Debenture Holder shall be entitled to exercise Put Option on the date falling on the expiry of 16 months from the Deemed Date of Allotment being August 24, 2024.	N.A.	100,00,00,000.00	62,50,00,000.00	Plain Vanilla
INE572J07570	24-04-2023	24-04-2026	11.10%	Monthly	The Debenture Holder shall be entitled to exercise Put Option on the date falling on the expiry of 16 months from the Deemed Date of Allotment being August 24, 2024.	N.A.	5,00,00,000.00	5,00,00,000.00	Plain Vanilla
INE572J07588	12-06-2023	12-06-2025	10.00%	Quarterly	N.A.	N.A.	75,00,00,000.00	46,87,50,000.00	Plain Vanilla
INE572J07596	20-06-2023	20-06-2025	10.10%	Monthly	N.A.	N.A.	125,00,00,000.00	78,12,50,000.00	Plain Vanilla
INE572J07604	24-08-2023 12-10-2023	24-02-2025	10.60%	Quarterly	N.A.	N.A.	50,00,00,000.00 30,00,00,000.00	53,33,33,280.00	Plain Vanilla
INE572J07612	04-09-2023 28-09-2023 26-10-2023	04-09-2026	10.75%	Quarterly	N.A.	N.A.	30,00,00,000.00 30,00,00,000.00 40,00,00,000.00	100,00,00,000.00	Plain Vanilla
INE572J07620	07-09-2023	07-03-2025	10.43%	Quarterly	N.A.	N.A.	100,00,00,000.00	100,00,00,000.00	Plain Vanilla
INE572J07638	06-10-2023	22-09-2025	10.75%	Monthly	N.A.	N.A.	50,00,00,000.00	50,00,00,000.00	Plain Vanilla

INE572J07646	06-10-2023	24-03-2025	10.75%	Monthly	N.A.	N.A.	75,00,00,000.00	75,00,00,000.00	Plain Vanilla
INE572J07653	18-12-2023 19-01-2024	18-12-2025	10.11%	Quarterly	N.A.	N.A.	100,00,00,000.00 100,00,00,000.00	200,00,00,000.00	Plain Vanilla
INE572J07661	13-02-2024	13-08-2025	10.75%	Quarterly	N.A.	N.A.	100,00,00,000.00	100,00,00,000.00	Plain Vanilla
INE572J07679	07-03-2024	03-04-2026	10.75%	Quarterly	N.A.	N.A.	70,00,00,000.00	70,00,00,000.00	Plain Vanilla
INE572J07695	21-03-2024	21-12-2026	10.75%	Monthly	N.A.	N.A.	50,00,00,000.00	50,00,00,000.00	Plain Vanilla
INE572J07703	28-03-2024	02-04-2026	9.81%	Monthly	N.A.	N.A.	50,00,00,000.00	50,00,00,000.00	Plain Vanilla

* Partly paid-up NCD bearing ISIN: INE572J07539 is converted into Fully paid-up after getting balance subscription money from investor. Therefore, ISIN: INE572J07539 was deleted and securities are transferred to fully paid-up NCD bearing ISIN: INE572J07687.