

January 13, 2021

To,

Corporate Relations Department BSE Limited P.J. Towers, Dalal Street Mumbai – 400 001	Corporate Relations Department The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai – 400051
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Dear Sirs,

Sub: Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2020.

Ref.: Value Industries Limited – SCRIP CODE - 500945

We refer to the provisions of Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, and enclosing herewith a copy of Certificate received from M/s. MCS Share Transfer Agent Limited, Registrar and Share Transfer Agent of the Company for the quarter ended on 31st December, 2020.

You are kindly requested to take the same on record.

Thanking you,

Yours truly,

For **VALUE INDUSTRIES LIMITED**

(A Company under Corporate Insolvency Resolution Process by NCLT order dated 05th September, 2018, read with order dated 08th August, 2019)


BHUJANG KAKADE
DIRECTOR
DIN: 06383819

Encl.: As above



MCS Share Transfer Agent Limited

201- D Wing, 2nd Floor Gokul Industrial Estate Sagbaug
Marol Co-op Industrial Area, B/H Times Square Andheri (E) Mumbai - 400 059
Phone No: 022-28516020-023, Fax: 022-28516021, Email:

helpdeskmum@mcsregistrars.com Website: www.mcsregistrars.com, CIN NO. U67120WB2011PLC165872

January 1, 2021

To,
VALUE INDUSTRIES LIMITED
171 MITTAL COURT
NARIMAN POINT
MUMBAI 400021

Dear Sir,

[ISIN: INE352A01017]

Subject: Certificate under Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended 31st Dec 2020

With reference to captioned subject, we hereby certify that the securities received from the depository participants for dematerialisation during the quarter ended **31st Dec 2020**, were confirmed (accepted/rejected) to the depositories by us and that securities comprised in the said certificates have been listed on the stock exchanges where the earlier issued securities are listed.

We hereby also confirm that the security certificates received for dematerialisation have been mutilated and cancelled after due verification by the depository participant and the name of the depositories have been substituted in register of members as the registered owner within 15 days,

We request you to kindly take note of the above in your records.

Thanking you,

Yours faithfully,

For MCS Share Transfer Agent Limited



Subodh Vichare
Branch - Head