

April 16, 2024

To,
BSE Limited
P.J Towers, Dalal Street
Mumbai - 400001
Script Code: 543207

To,
The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata - 700 001
Scrip Code: 24151

Dear Sir/Madam,

Sub: Outcome of Board Meeting

In accordance with the provisions of Regulations 30 and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), we would like to inform you that the Board of Directors (the Board) of the Company at its Meeting held today, has inter alia, to considered and approved:

- (i) the increase in authorised share capital of the company up to Rs. 30,00,00,000 (Rupees Thirty Crore only) by addition of Rs. 18,00,00,000 (Rupees Eighteen Crore only) in the existing capital of the company, subject to approval of members in ensuing general meeting;
- (ii) took on Records the Valuation Report issued by Registered Valuer and Certificates issued by Practicing Chartered Account Certificates for the purpose of Pricing of Securities to be issued and Compliance Certificate issued by Practicing Company Secretary for the purpose of Preferential Issue of Equity Shares;
- (iii) the proposal of Preferential Issue for allotment of up to 1,44,10,000 (One Crore Forty-Four Lakh Ten Thousand Only) Equity Shares of Rs. 10/- (Rupees Ten Only) each face value at a price of Rs. 13.50/- (Rupees Thirteen and Fifty Paise Only) including premium of Rs. 3.50/- (Rupees Three and Fifty Paise Only) each share on a Preferential Basis to Non-promoters proposed preferential allottees (Proposed Investors) for consideration in cash, aggregating up to an amount of Rs. 19,45,35,000 (Rupees Nineteen Crore Forty-Five Lakh Thirty-Five Thousand Only), which has been determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the said approval of preferential issue of Equity shares are subject to the approval of Shareholders in ensuing Extra Ordinary General Meeting and other statutory and regulatory approvals whereas necessary and applicable;

Further, the details in terms of Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, is enclosed herewith as "Annexure - A" & "Annexure - B".

- (iv) the Notice of Extra Ordinary General Meeting for obtaining the Shareholders approval on the necessary matters as approved and recommended by the board of directors;
- (v) the appointment of Mr. Brajesh Gupta, Practicing Company Secretary (Membership No. 33010), Proprietor of M/s. Brajesh Gupta & Co. as Scrutinizer for Extra Ordinary General Meeting of the Company;



- (vi) authorized to Managing Director, Executive Director and Company Secretary of the Company to send the notice of Extra Ordinary General Meeting with respect to the Preferential Issue and other matters which are necessary to place before the shareholders for EOGM and to conduct the EOGM in fair and transparent manner; and
- (vii) authorized to the Managing Director, Directors or Company Secretary of the Company to sign the applications, documents, deeds, forms and to make necessary applications and file documentations with various authorities and stock exchanges as and where necessary for the purpose of preferential issue and other matters approved by the Board of Directors.

The meeting was started at 05:30 p.m. and concluded at 8:40 p.m.

Trading window for trading in the equity shares of the Company will be closed, till the expiry of forty-eight (48) hours after this announcement/declaration of the outcome of this meeting.

Kindly take the same on your record.

Thanking you,
Yours Faithfully

For Natural Biocon (India) Limited

Arunkumar Dashrathbhai Prajapati
Managing Director
DIN: 08281232

Annexure - A

In terms of Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

Sr. No.	Particulars	Details
<u>1.</u>	Type of securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Shares
<u>2.</u>	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Equity Shares
<u>3.</u>	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 1,44,10,000 (One Crore Forty-Four Lakh Ten Thousand Only) Equity Shares of Rs. 10/- (Rupees Ten Only) each face value at a price of Rs. 13.50/- (Rupees Thirteen and Fifty Paise Only) including premium of Rs. 3.50/- (Rupees Three and Fifty Paise Only) each share on a Preferential Basis to Non-promoters proposed preferential allottees on consideration in cash.
<u>4.</u>	Issue Price	Rs. 13.50/- (Rupees Thirteen and Fifty Paise Only) including premium of Rs. 3.50/- (Rupees Three and Fifty Paise Only) each share as determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations 2018.
<u>5.</u>	Names of the Investors	list of proposed investor enclosed as " Annexure - B "
<u>6.</u>	Proposed date of allotment	Within 15 days from the shareholders' approval or In-principle approval by Stock Exchange or any other regulatory approved if required whichever is later.

For Natural Biocon (India) Limited

Arunkumar Dashrathbhai Prajapati
Managing Director
DIN: 08281232



Annexure - B

List of Proposed Preferential Allottees of Equity Shares

Sr. No.	Name of the Proposed Allottees	No. of proposed securities (Equity Shares) to be allotted
1.	Aarnah Capital Advisors Private Limited	25,00,000
2.	Aventez Media & Technologies Limited	25,00,000
3.	Copo Holdings Private Limited	25,00,000
4.	MNDM Business Point Private Limited	25,00,000
5.	Rich Pockets Online Services Limited	24,00,000
6.	Satyasur Marketing Private Limited	20,00,000
7.	Premal Vaishnav	10,000
Total		1,44,10,000