



MCSL/SEC/24-25/25

April 18, 2024

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001

Scrip Code (Equity) - 511766

**Scrip Code (Debenture): 974648, 974915,
974292, 974550, 974552, 975282, 975513
and 726798**

**National Stock Exchange of India
Limited**

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

Trading Symbol - MUTHOOTCAP

Dear Sir/Madam,

Sub: Certificate under Regulation 40 (9) read with Regulation 61(4) of SEBI (LODR) Regulations, 2015 for the year ended March 31, 2024

Please find enclosed Certificates dated April 18, 2024, for the financial year ended 31st March 2024 from M/s. SEP and Associates, Practicing Company Secretaries issued in pursuance of Regulation 40 (9) read with Regulation 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended March 31, 2024.

Kindly take the same on your records.

Thanking you,

Yours Faithfully,

For Muthoot Capital Services Limited

Srikanth G Menon

Company Secretary & Compliance Officer

Membership No. : FCS11743

Encl: as above

Partners:

CS Puzhankara Sivakumar. M.com, FCMA, FCS
CS Syam Kumar R. BSc, FCS, LLB, IP
CS Madhusudhanan E.P. M.com, FCS, FCMA, IP, RV, DIA (ICSI)

CS Anju Panicker. BA, LLB (Hons.), ACS

CS Revathi K S. BSc, ACS

CERTIFICATE UNDER REGULATION 40 (9) OF THE SECURITIES EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2024

We have examined the relevant records, registers, files and all other documents of **M/s. Muthoot Capital Services Limited** ("the listed entity") bearing CIN: L67120KL1994PLC007726 and having its registered office at Muthoot Capital Services Limited, 3rd floor, Muthoot Towers, MG Road, Kochi, Kerala - 682035 maintained by **Integrated Registry Management Services Private Limited**, IInd Floor, Kences Tower, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai -600017, the Registrar and Share Transfer Agent (RTA) of the listed entity for the period from **01st April 2023 to 31st March, 2024** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). Based on the information provided by the RTA on behalf of the listed entity, we hereby certify that:

- A) As the transfer of shares held in physical form has been barred by SEBI, the Board of Directors/Share Transfer Committee of the listed entity have not processed any share transfer requests and consequently there arose no necessity for entry in the Memorandum of Transfers and issue of Share Certificate(s) thereof during the said period.
- B) The listed entity has delivered letters of confirmation as per SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated 25th January 2022, for execution of transmission and issuance of duplicate share certificate received during the financial year ended 31st March 2024, within the prescribed time from the respective date of lodgment.
- C) No request for sub-division, consolidation, renewal, exchange and endorsement of calls / allotment monies, split of shares have been received by the listed entity during the said period.
- D) Any other information, if applicable: **NIL**

For SEP & Associates
Company Secretaries
(Peer Review No.3693/2023)

UDIN: F003050F000163287

CS Puzhankara Sivakumar
Managing Partner
M No.: F3050 COP No.: 2210

Date: 18.04.2024
Place: Kochi

Partners:

CS Puzhankara Sivakumar. M.com, FCMA, FCS

CS Syam Kumar R. BSc, FCS, LLB, IP

CS Madhusudhanan E.P. M.com, FCS, FCMA, IP, RV, DIA (ICSI)

CS Anju Panicker. BA, LLB (Hons.), ACS

CS Revathi K S. BSc, ACS

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31ST MARCH 2024.

We have examined the relevant records, registers, files and all other documents of **M/s. Muthoot Capital Services Limited** ("the listed entity") bearing CIN: L67120KL1994PLC007726 and having its registered office at Muthoot Capital Services Limited, 3rd floor, Muthoot Towers, MG Road, Kochi, Kerala - 682035 maintained by **Integrated Registry Management Services Private Limited**, IInd Floor, Kences Tower, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai -600017, the Registrar and Transfer Agent (RTA) of the listed entity for the period from **01st April, 2023 to 31st March, 2024** for the purpose of issuing a Certificate as per Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"). Based on the information provided by the RTA on behalf of the listed entity, we hereby certify that all the Debentures issued by the listed entity are in dematerialized form and no physical debenture certificates were required to be delivered for the financial year ended 31st March, 2024 pursuant to Regulation 61(4) read with Regulation 40 (9) of the Listing Regulations.

For SEP & Associates
Company Secretaries
(Peer Review No. 3693/2023)

UDIN: F003050F000163364

CS Puzhankara Sivakumar
Managing Partner
M No.: F3050 COP: 2210

Date: 18.04.2024
Place: Kochi