

B. P. CAPITAL LIMITED

CIN NO.: L74899HR1994PLC072042

REGD.OFFICE: Plot No- 138, Roz- Ka-Meo Industrial Area, Sohna(Distt. Mewat), Haryana-122103 Phones: 0124-2362471

Email:bpcapitallimited@gmail.com, Website: www.bpcapital.in

Date: April 11, 2024

To, The Manager (Listing), Bombay Stock Exchange Limited, 01st Floor, P. J. Towers, Dalal Street, Mumbai – 400001

Dear Sir,

Sub: Confirmation on Non Applicability of the criteria specified under SEBI Circular No.

SEBI/HO/DDHS CIR/P/2018/144 dated 26th November, 2018read with Circular

No. LIST/COMP/05/2019-20 dated April 11, 2019

Ref: BSE Scrip Code - 536965; DSE- File No. 8211; CSE - Scrip Code - 10012104

Pursuant to the Circular No. SEBI/HO/DDHS CIR/P/2018/144 dated 26th November, 2018 read with Circular No LIST/COMP/05/2019-20 dated April 11, 2019 issued by SEBI on "Fund raising by issuance of Debt Securities by Large Entities", we hereby confirm that our Company, B. P. Capital Limited does not fall under the category "Large Corporate (LC)"as on 31st March, 2024, as per the framework provided under Clause 2.2 of the said Circular.

Kindly take the information on your record.

Thanking you, Yours faithfully,

For B.P. Capital Limited

For B.P. Capital Limited

Shatrughan Sahu Chief Financial Officer Sakshi Gupta Company Secretary

C.C.:

The Manager (Listing), The Delhi Stock Exchange Ltd., DSE House, 3/1, Asaf Ali Road, New Delhi – 110002

The Manager (Listing), Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkatta, West Bengal - 700001