



From:

Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)

9<sup>th</sup> Floor, Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura, Ahmedabad-380009

Adani Tradeline LLP

801 Shikhar Complex, Srimali Soc., Navrangpura, Ahmedabad-380 009

LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 **BSE Limited** 

Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Adani Enterprises Limited (AEL)

"Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

- 1. **Release** of pledge on **2,00,000** equity shares of AEL held by Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
- 2. Release of pledge on 36,98,000 equity shares of AEL held by Adani Tradeline LLP;

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

For, Adani Tradeline LLP

Authorised Signatory

Authorised Signatory

Encl: Disclosure in the prescribed format

## Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

							Adani Enterprises Limited								
Name of the stock Exchanges where the shares of the target															
company are listed															
, ,							16-04-2021								
							Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani								
created/ released/invoked							Tradeline LLP								
Details of the cre	eation of encu	mbrance:				•									
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			De	Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]								
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(cre ation /release /invocatio n)	Date of creation /invocation/ release of encumbranc e	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **		% of total share capita I	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621197910	56.48	41,861,375	3.81	release	15-04-2021	pledge	release of additional security as per agreement with Lender / Trustee	200,000	0.02	Kotak Mahindra Prime Ltd.	41,661,375	3.79		
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-	-	-	-	-	-	-		
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	11,215,334	1.02	release	07-04-2021	pledge	release of additional security as per agreement with Lender / Trustee	670,000	0.06	Yes Bank Ltd.	-	-		
					release	08-04-2021	pledge		3,028,000	0.28	Yes Bank Ltd.	7,517,334	0.68		

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]							
	No. of shares	% of total share capital		share capital	Type of event(cre ation /release /invocatio n)	/invocation/ release of encumbranc e	Type of encumbrance (pledge /lien/non disposal undertaking/ others)		Number	% of total share capita I	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Flourishing Trade and Investment Ltd.	33,937,700	3.09	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

For S.B. Adani Family Trust

For Adani Tradeline LLP

**Authorised Signatory** 

Authorised Signatory

Place: Ahmedabad Date: 16-04-2021