

Suresh Jagannathan

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3rd February 2024

To

Department of Listing,
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code – BSE: KLRFM (507598)

I am enclosing herewith the disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 35,00,000 equity shares of Rs.10/- each of M/s. Kovilpatti Lakshmi Roller Flour Mills Limited pursuant to the Scheme of Amalgamation of Raya Foods Private Limited with Kovilpatti Lakshmi Roller Flour Mills Limited sanctioned by the National Company Law Tribunal, Chennai Bench vide order dated 5th January 2024 and 18th January 2024.

Kindly acknowledge receipt of the same.

Thanking you

Yours faithfully



Suresh Jagannathan

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


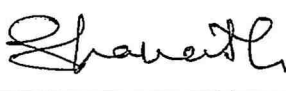

Name of the Target Company (TC)	Kovilpatti Lakshmi Roller Flour Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Suresh Jagannathan (Individually and jointly with Mrs. J. Chandrakanthi) 2. Sharath Jagannathan 3. Kaavya Sharath Jagannathan 4. Cape Flour Mills Private Limited 5. McKinnon India Private Limited 		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights			
i. Suresh Jagannathan (Individually and jointly with Mrs. J. Chandrakanthi)	15,92,967	28.75%	28.75%
ii. Sharath Jagannathan	3,97,129	7.17%	7.17 %
iii. Kaavya Sharath Jagannathan	-	-	-
iv. Cape Flour Mills Private Limited	11,07,089	19.98%	19.98%
v. McKinnon India Private Limited	71,500	1.29%	1.29%
Total	31,68,685	57.18%	57.18%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	31,68,685	57.18%	57.18%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold			
i. Suresh Jagannathan	140	0.00%	0.00%
ii. Sharath Jagannathan	17,50,000	19.36%	19.36%
iii. Kaavya Sharath Jagannathan	17,49,860	19.35%	19.35%
iv. Cape Flour Mills Private Limited	-	-	-



v. McKinnon India Private Limited	-	-	-
Total	35,00,000	38.71%	38.71%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	35,00,000	38.71%	38.71%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i. Suresh Jagannathan (Individually and jointly with Mrs. J. Chandrakanthi)	15,93,107	17.62%	17.62%
ii. Sharath Jagannathan	21,47,129	23.75%	23.75%
iii. Kaavya Sharath Jagannathan	17,49,860	19.35%	19.35%
iv. Cape Flour Mills Private Limited	11,07,089	12.24%	12.24%
v. McKinnon India Private Limited	71,500	0.79%	0.79%
Total	66,68,685	73.75%	73.75%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
b) Total (a+b+c+d)	66,68,685	73.75%	73.75%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Kovilpatti Lakshmi Roller Flour Mills Limited has allotted 35,00,000 equity shares of Rs.10/- each fully paid-up on 2 nd February 2024 to the above-mentioned acquirer(s) pursuant to the Scheme of Amalgamation of Raya Foods Private Limited ("Transferor Company") with Kovilpatti Lakshmi Roller Flour Mills Limited ("Transferee Company") sanctioned by the National Company Law Tribunal, Chennai Bench vide its order dated 5 th January 2024 and 18 th January 2024 which became effective from 1 st February 2024.		

Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	2 nd February 2024
Equity share capital / total voting capital of the TC before the said acquisition /sale	55,41,476 Equity Shares of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition /sale	90,41,476 Equity Shares of Rs. 10 each.
Total diluted share/voting capital of the TC after the said acquisition	90,41,476 Equity Shares of Rs. 10 each.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

		
Suresh Jagannathan	Sharath Jagannathan	Kaavya Sharath Jagannathan
Place: Gangaikondan Date: 03.02.2024	Place: Gangaikondan Date: 03.02.2024	Place: Gangaikondan Date: 03.02.2024

For Cape Flour Mills Private Limited	For McKinnon India Private Limited
	
Suresh Jagannathan Director DIN: 00011326	Suresh Jagannathan Director DIN: 00011326
Place: Gangaikondan Date: 03.02.2024	Place: Gangaikondan Date: 03.02.2024