

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|---|--|--|
| Name of the Target Company (TC) | G D L Leasing and Finance Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer 1. Ashish Jain PAC 1. Prem Kumar Jain 2. Mohit Jain | | |
| Whether the acquirer belongs to Promoter/Promoter group | Incoming Promoters pursuant to open offer Please refer to the note below. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/sale under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 2,70,909 (Individually) 1398975 (Together with PAC) | 9% (Individually) 46.48% (Together with PAC) | 9.00% (Individually) 46.48% (Together with PAC) |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 2,70,909 (Individually) 1398975 (Together with PAC) | 9% (Individually) 46.48% (Together with PAC) | 9% (Individually) 46.48% (Together with PAC) |

Ashish Jain

| Details of acquisition/sale | | | |
|--|---|--|--|
| a) Shares carrying voting rights acquired/sold | 68400 (Individually) 262600 (Together with PAC) | 2.27 % (Individually) 8.72 % (Together with PAC) | 2.27 % (Individually) 8.72 % (Together with PAC) |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 68400 (Individually) 262600 (Together with PAC) | 2.27 % (Individually) 8.72 % (Together with PAC) | 2.27 % (Individually) 8.72 % (Together with PAC) |
| After the acquisition/sale, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 339309 (Individually) 1661575 (Together with PACs) | 11.27% (Individually) 55.19% (Together with PACs) | 11.27% (Individually) 55.19% (Together with PACs) |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 339309 (Individually) 1661575 (Together with PACs) | 11.27% (Individually) 55.19% (Together with PACs) | 11.27% (Individually) 55.19% (Together with PACs) |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Acquisition of shares via tendering of shares by public as per (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 08/01/2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 3,01,01,000 consisting of 30,10,100 shares of Rs. 10 each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 3,01,01,000 consisting of 30,10,100 shares of Rs. 10 each. | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 3,01,01,000 consisting of 30,10,100 shares of Rs. 10 each. | | |

Ashish Jain

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Ashish Jain

(Ashish Jain)

Acquirer

Date: 10 January 2024

Place: Hyderabad