

संदर्भसं. 201/एसएआईसी/2019-20

Oct 25, 2019

The Company Secretary, USHER AGRO LIMITED 422, Laxmi Plaza, Laxmi Industrial Estate, New Link Road, Andheri(W), <b>Mumbai – 400 053</b>	The Director, Bombay Stock Exchange PhirozeJeejeebhoy Towers, Dalal Street, <b>Mumbai – 400 001.</b>	The Director National Stock Exchange Ltd., Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), <b>Mumbai – 400 051.</b>
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प्रियमहोदय/Dear Sir,

सेबी (शेयरों का पर्याप्त अर्जन एवं अधिग्रहण) विनियमन, 2011 के विनियम 29(2) तथा सेबी (भेदियाकारोबार)  
(संशोधन) विनियमन, 2002 के विनियम सं. 13 (3) के अंतर्गत प्रकटन

**Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition  
of Shares and Takeovers) Regulations, 2011 and Regulation No.13 (3)  
of SEBI (Insider Trading) (Amendment) Regulations, 2002**

उपर्युक्त विनियमन के निबंधनों के अनुसार, हम अनुबंध में दिये गये विवरण के अनुसार ऊपर अगरो  
लिमिटेड के बेचे गये शेयरों के बारे में इसके साथ संलग्न करते हैं:

In terms of the above Regulations, we hereby disclose the details of shares sold of USHER AGRO  
LIMITED as per details given in Annexure:

Particulars of sale	Number	% w.r.t. total paid up capital of Target Company
बिक्री से पूर्व शेयर / Shares before sale	94,29,916	12.14%
बेचे गये शेयर / Shares sold from 29/04/2017 to 23/10/2019	94,29,916	12.14%
बिक्री के बाद शेयर / Shares after sale	NIL	NIL


Signature of Authorised Signatory

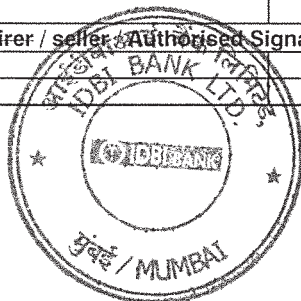


(श्रीमती शिप्रा तिवारी)

उप महा प्रबंधक

**Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	USHER AGRO LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure		
3	Whether the acquirer belongs to Promoter/ Promoter Group	- N. A. -		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE and NSE		
5		<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
	<b>Before the acquisition/disposal under consideration, holding of:</b>			
	a) Shares carrying voting rights	94 29 916	12.14%	12.14%
	b) Voting Rights (VR) otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
	<b>Total (a+b+c)</b>	<b>94 29 916</b>	<b>12.14%</b>	<b>12.14%</b>
	<b>Details of sale</b>			
	a) Shares carrying voting rights sold	94 29 916	12.14%	12.14%
	b) VRs acquired/sold otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) after acquisition			
	<b>Total (a+b+c)</b>	<b>94 29 916</b>	<b>12.14%</b>	<b>12.14%</b>
	<b>After the acquisition/Sale holding of:</b>			
	a) Shares carrying voting rights	0	0.00%	0.00%
	b) VRs otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carryin voting rights in the TC (specify holding in each category) after acquisition			
	<b>Total (a+b+c)</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
6	Mode of sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Market sale		
7	Date of sale of shares/VR/warrants or date of receipt of intimation of allotment of shares, whichever is applicable	29/04/2017 to 23/10/2019		
8	Equity share capital/total voting capital of the TC before the said acquisition/sale	7 76 71 511		
9	Equity share capital/total voting capital of the TC after the said acquisition/sale	7 76 71 511		
10	Total diluted share/voting capital of the TC after the said acquisition/sale	7 76 71 511		
Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.				
				
	Signature of the acquirer / seller / Authorised Signatory			
	Place: Mumbai			
	Date: 25/10/2019			



IDBI Bank Ltd					
FINANCE AND ACCOUNTS DEPTT (Investment Cell)					
BROKER WISE SALE DETAILS					
DETAILS OF SALES DURING THE PERIOD FROM 29-4-2017 TO 23-Oct-2019					
REPORT DATE :24-Oct-2019					
Name of Company: USHER AGRO LIMITED					
Sr. No.	Name of Broker	Exchange	SEBI Registration No.	Shares Sold	Amount
1	IDBI CAPITAL MARKETS & SEC	BSE	1INZ000007237	4571	5 792.52
2	SYKES & RAY EQUITIES (I) LTD	BSE	1INZ000199833	4000	5 320.00
<b>GRAND TOTAL</b>				<b>8571</b>	<b>11 112.52</b>
<b>OFF-MARKET SALE</b>					
Sr. No.	Name of Company	Sale Date	Sale Type	No. of shares Sold	Amount Realised(Rs.)
1	USHER AGRO LIMITED	23-Oct-2019	SOC- Sale to Other Company	9421345	37 686.00
<b>TOTAL</b>				<b>9421345</b>	<b>37686.00</b>
<b>GRAND TOTAL</b>				<b>9429916</b>	<b>48798.52</b>

