

Date: 14.03.2024

अर्थः समाजस्य न्यासः

The Manager
Department of Corporate Relationship **BSE Limited**25 P. J. Towers, Dalal Street
Mumbai-40000

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Scrip Code: 532900 (Equity)

Scrip Symbol: PAISALO

Sub.: <u>Submission of disclosures under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011</u>

Dear Sir,

Please find enclosed herewith disclosures received from the entities of Promoter Group of the Company under Regulation 31(1) of SEBI (Substantial Acquisition of Shares & Takeovers), Regulations, 2011.

Hope you will find the same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

For Paisalo Digital Limited

PAISALO

(Manendra Singh)
Company Secretary
Encl. a/a

EQUILIBRATED VENTURECFLOW PRIVATE LIMITED

CIN-U72502UP2008PTC191892

The Manager

Department of Corporate Relationship

BSE Limited

25 P. J. Towers, Dalal Street

Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial

Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find the same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL Digitally signed by SUNIL AGARWAL Date: 2024.03.12 15:37:02 +05'30' SUNIL AGARWAL

SUNIL AGARWAL

DIRECTOR

Date: March 12, 2024

CC:

Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance-in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Comp	any (TC)						Pa	isalo Digital Limi	ted					
Names of the stock exchai	nges where the	shares of th	he target comp	any are listed	i	1)	National Stock Ex	change of Ind	ia Limited					
							2)	BSE Limited						
Date of reporting							12.	.03.2024						
Name of the promoter or I	PAC on whose	shares encu	umbrance has b	peen created	released/ invol	ked	EQ	EQUILIBRATED VENTURE CFLOW PVT. LTD.						
Details of the creation of e	encumbrance					Pledge Release								
	Promoter h the target (1)	company	already bered)		Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}			
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/lie Non-disposundertakin others)	sal **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-	
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-	
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-	
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	2,23,000	0.050	Release	11.03.2024	Pledge Release	To purchase securities	1,48,000	0.033	IIFL Securities Limited	75,000	0.017	

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PRI CAF PVT. LTD.	1,20,24,200	2.68	2,23,000	0.050	Release	11.03.2024	Pledge	To purchase	1,48,000	0.033	IIFL Securities	75,000	0.017
							Release	securities			Limited		
EQUILIBRATED VENTURE CFLOW PVT. LTD.	6,20,57,941	13.82	2,80,10,500	6.24	Release	11.03.2024	Pledge Release	To purchase securities	1,48,000	0.033	IIFL Securities Limited	2,78,62,500	6.21

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

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DIRECTORDate: 12.03.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 6,20,57,941 % of total share capital – 13.82
Encumbered shares as a % of promoter shareholding	44.90
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

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Date: 2024.03.12
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DIRECTOR Date: 12.03.2024

		Encumbrance 1 (Date of creation of encumbrance: 11.03.2022)	Encumbrance 2 (Date of creation of encumbrance: 21.03.2022)	Encumbrance 3 (Date of creation of encumbrance: 26.05.2022)	Encumbrance 4 (Date of creation of encumbrance: 03.04.2022)	Encumbrance 5 (Date of creation of encumbrance: 27.06.2023)	Encumbrance 6 (Date of creation of encumbrance: 19.07.2023)	Encumbrance 7 (Date of creation of encumbrance: 07.08.2023)	Release of Encumbrance 8 (Date of release of encumbrance: 16.10.2023)	Encumbrance 9 (Date of creation of encumbrance 10.11.2023)	Encumbrance 10 (Date of creation of encumbrance: 22.11.2023)	Encumbrance 11 (Date of creation of encumbrance: 11.12.2022)	Encumbrance 12 (Date of creation of encumbrance: 12.12.2023)	Encumbrance 13 (Date of creation of encumbrance: 12.12.2023)	Encumbrance 14 (Date of creation of encumbrance: 14.12.2022)	Engumbrance 15 (Date of creation of encumbrance: 22.12.2023)	Release of Encumbrance (Date of release of encumbrance: 31.01.2024)	Release of Encumbrance (Date of release of encumbrance: 17.02.2024)	Release of Encumbrance (Date of release of encumbrance: 16.02.2024)	Release of Encumbrance (Date of release of encumbrance: 07.03.2024)	Release of Encumbrance (Date of release of encumbrance: 11.03.2024)
etc. or any othe arrangement in	gative lien, non-disposal undertaking r covenant, transaction, condition or the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Piedge	Pledge	Pledge	Release of Pledgec shares.		Pledge	Pledge	Pindge	Pledge	Pledge	Pledge		Release of Pledged shares.			Release of Pledged shares
		of Rs. 1 each % of total share capital: 5.67	share capital: 1.16	of Re. 1 each % of total share capital: 0.46	Re. 1 each % of total share capital: 0.11	Rs. 1 each % of total share capital: 0.04	f No. of shares: 2,00,000 of Re. 1 each % of total share capital: 0.04	Rs. 1 each % of total share capital: 0.11	Re. 1 each % of total share capital: 0.20	of Ro. 1 each % of total share capital: 1.19	Re. 1 each % of total share capital: 0.01	of Re. 1 each % of total share capital: 0.42	share capital: 0.42	Re. 1 each % of total share capital: 0.21	Ro. 1 each % of total share capital: 0.21	of Ro. 1 each % of total share capital: 0.63	No. of share: 16,00,000 of Re. 1 each % of total share capital: 0.36	of Ro. 1 each % of total share capital: 0.49	of Re. 1 each % of total share capital: 2.94	No. of shares: 3,37,000 of Rs. 1 each % of total share capital: 0.075	Re. 1 each % of total where capital: 0.033
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (II)		Cholamandalam Socurities Ltd.	Cholamandalam Socurities Ltd.	Lid.	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.		List.	N M Finance & Investment Consultancy Limited		Infosoft Global (P) Ltd.	Packaged Food Company)	Gases Limited (Manufacturers & Suppliers of Industrial	Sharsali Fincom (P) Lid.	(Consultancy Services)	Cholamandalam Securities Ltd.	Cholamandalam Securities Ltd.	STCI Finance Ltd.	HR. SECURITIES LIMITEE	
	Whether the entity X is a scheduled commercial bank, public financial institution, MBFC or housing finance company? If No, provide the nature of the business of the entity.		VESCARO.	YES/ 110	YES/###	YES/ NAS	1127.100		YES/ NE	HES/ NO	NTS/ 442	YES/ NO		ANE/ NO		WEED NO	YES/ NO	YES/ NO	YES/ #40	YES/ NG	115/46
	agrosment	Pro Fitoch Pvt. Ltd. Pri Call Pvt. Ltd.	Listed company and its group companies (if any) – N.A. Other estition (if any) – NA	(f any) - N.A. Other orbities (if any) - NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Usked company and its group companies (if any) – N.A. Other entities (if any) – NA	NA.	(if any) - N.A. Other orbites (if any) - NA.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	MA	Other entities (if any) – NA	(if any) – N.A.	group companies (if any) – N.A.		group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A.	Used company and its group companies (if any) – N.A. Other entities (if any) – NA	NA.	Listed company and its group companies (if any) – N.A. Other cetities (if any) – 1. Pro Fitch Pvt. Ltd. 2. Pri Call Pvt. Ltd.	Listed company and its group companies (if any) – N.A. Other entities (if any) – 1. Pro Fitcch Pvt. Ltd. 2. Pri Call Pvt. Ltd.	Likind company and its group companies (if any) – N.A. Other entities (if any) – 1. Pro Fitch Pet. Ltd. 2. Pri Call Pet. Ltd.
	including credit rating	instrument is listed on stock eachanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the leaver 2. Details of the debt instrument 3. Whether the debt instrument is listed on silook exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	VES. / NO IT yes, 1. Name of the Insuer 2. Details of the debt Instrument 3. Whether the debt Instrument is listed on stook exchangen? 4. Could Rating of the debt Instrument 5. ISIN of the Instrument 5. ISIN of the Instrument	YES / NO If yes, 1. Name of the lower 2. Details of the debt inshument 3. Whether the debt inshument is liked on stock eachanges? 4. Codd Rating of the debt inshument 5. ISIN of the inshument 5. ISIN of the inshument	1. Name of the issuer 1. Name of the issuer 2. Details of the debt instrument 2. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	1. Name of the lower 2. Delate of the debt instrument 3. Whether the debt instrument is laided on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ISIN of the instrument	Name of the issuer Distalls of the debt insistement Whether the debt insistement is tied on stock exchanges? Credit Rating of the debt instrument SSM of the instrument	WEE/ NO	ABE-I NO If yes, 1. Name of the lower 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	1. Name of the leaser 1. Name of the leaser 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISBN of the instrument	ACE / NO If yes, 1. Name of the lower 2. Details of the debt inshument 3. Whether the debt inshument is listed on stock eachanges? 4. Credit Rating of the debt inshument 5. ISIN of the inshument	SEE / NO If yes, 1. Name of the losser 2. Debils of the debt Instrument 3. Whether the debt Instrument is listed on stock exchanges? 4. Credit Rating of the debt Instrument 5. ISIN of the instrument	1. Name of the Insuer 2. Details of the debt Instrument 3. Whether the debt Instrument is listed on slock exchanges? 4. Credit Rating of the debt Instrument 5. ISIN of the Instrument	1. Name of the Insuer 1. Name of the Insuer 2. Details of the debt Instrument 3. Whether the debt Instrument is listed on stock exchanges? 4. Credit Rating of the debt Instrument 5. ISBN of the Instrument 5. ISBN of the Instrument	OEE / NO If yes, 1. Name of the leaser 2. Details of the debt inshument 3. Whether the debt inshument is listed on stock exchanges? 4. Credit Rating of the debt inshument 5. ISIN of the inshument	HEE / NO	MEZ / NO	WEE / NO	WEE / NO	HEE / NO
Security Cover / Amet Cover	Value of shares on the date of event / agreement (A)	Rs. 1,51,89,60,000/- (Rupes One Hundred Fifty One Crores Eighty Nine Lakh's Sody Thousands only)	Rx. 31,81,25,000/- (Rupees Thirty One Crores Eighty One Lakhs Twenty Five Thousands only)	Rv. 15,38,20,000/- (Rupees Fifteen Crore Thirty-Eight Lakh Twenty Thousands Only)	Rs. 2,60,00,000/- (Rupees Two Crone Slaty Lakh Only)	St. 99,92,000/- (Rupees Ninety Nine Lakh Ninety Two Thousand)	Rs. 92,00,000/- (Rupees Mnety Eight Lakh)	Rs. 1,12,50,000/- (Rupees Three Crore Thirty Two Lakh Fifty Thousand)	NA .	Rv. 40,80, 98,0007- (Rupees Forty Cross Eight Lac Ninety Eight Thousand)	Rs. 50,25,000/- (Rupers Fifty Lakh Twenty Fire Thousand)	Rs. 15,00,00,000/- (Rupees Fifeen crore)	Rs. 15,00,00,000/- (Rupers Rifeen crore)	Rx. 7,50,00,000/- (Repent Seven Crore Fifty Lacs)	Rs. 7,50,00,000/- (Repres Seven Grore Fifty Lacs)	Rs. 22,50,00,000/- (Rupers Twenty Two Crore and Fifty Lakhs)	NA .	NA.	NA .	NA .	NA .
		Rs. 26,00,00,000/- (Rupees Thirty Six Crores only)	Rs. 10,00,00,000/- (Rupees Ten Crores only)	Flive Crore Only)	dated 21.03.2022 &	dated 21.03.2022,	Additional Encumbrance for Encumbrance no 2 & 3 dated 21.03.2022, 26.05.2022 respectively	(Rupees Two Crore Fourteen Likh Twenty		Rx. 25,00,00,000/- Rupees Twenty Five Crosss Only)	Rs. 21,90,050/- (Rupees Thirty One Lish Ninety Thousand and Fifty Only)	Rs. 10,00,00,000/- (Rupees Ten Crores enly)	Rs. 10,00,00,000/- (Ruposs Ten Crores only)		Rs. 5,00,00,000/- (Repress Five Crores only)	Rs. 15,00,00,000/- (Rupees Fifteen Crores only)					
		4.22	3.10	3.08	2.60 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.052022)	2.57 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2022	2.58 (Additional shares encumbered for encumbrance dated (21.03.2022 & 26.05.2022)	1.55		1.63	1.55	1.5	1.5	1.5	1.5	1.5	-	-			
End use of money	Scrrowed amount to be utilized for what purpose –																				
1	(a) Personal use by promoters and pacs	-	-		-	-	-	Yes	-	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	-		-	-
	(b) For the benefit of listed company			-		-	-	-	-		-		-	-	-		-	-	-	-	
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.						-	-	-	-	-		-					-	-	-	
	(a) Any other reason (please specify)	Availment of Loan for creward payment for convention of equity warrants	V Ausliment of Loan for onward payment for convenion of equity warrants	y' Availment of Lean for enward payment for convenion of equity warrants	V To maintain balance of margin for Encumbrance no. 2 & 3 dated 21.03.2022 & 26.05.2022 respectively	V To maintain balance of margin for Encumbrance no. 2 & 3 dated 21.00.3002 & 26.052022 respectively	y To maintain balance of margin for Encumbrance no. 2 & 3 dated 21.03.2022 & 36.052022 respectively	+										-	-		

For Equilibrated Venture Cflow Private Limited SUNIL AGARWAL Proceedings of the Conference of the Conf



The Manager
Department of Corporate Relationship **BSE Limited**25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial</u> Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRI CAF (P) LTD.

SUNIL

AGARWAL

Date: 2024.03.12
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SUNIL AGARWAL

SUNIL AGARWAL DIRECTOR

Date: March 12, 2024

CC:

Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Comp	ne of the Target Company(TC) nes of the stock exchanges where the shares of the target company are listed								Paisalo Digital Limited						
Names of the stock exchar	nges where the	shares of th	he target comp	any are liste	d	1)	National Stock Ex	change of Ind	ia Limited						
							2)	BSE Limited							
Date of reporting							12.	12.03.2024							
Name of the promoter or F	PAC on whose	shares encu	ımbrance has l	oeen created	-/released /invo	ked	PR	PRI CAF PRIVATE LIMITED							
Details of the creation of e	encumbrance						Ple	Pledge Release							
	Promoter h the target c	holding encum (2	bered			Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}			
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encumbrance (pledge/lier Non-dispos undertaking others)	sal **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital		
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-		
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-		
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-		
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	2,23,000	0.050	Release	11.03.2024	Pledge Release	To purchase securities	1,48,000	0.033	IIFL Securities Limited	75,000	0.017		

PRI CAF PVT. LTD.	1,20,24,200	2.68	2,23,000	0.050	Release	11.03.2024	Pledge	To purchase	1,48,000	0.033	IIFL Securities	75,000	0.017
							Release	securities			Limited		
EQUILIBRATED VENTURE CFLOW	6,20,57,941	13.82	2,80,10,500	6.24	Release	11.03.2024	Pledge Release	To purchase securities	1,48,000	0.033	IIFL Securities Limited	2,78,62,500	6.21
PVT. LTD.							Release	securities			Emilled		

FOR PRI CAF PRIVATE LIMITED SUNIL Digitally signed by SUNIL AGARWAL

AGARWAL Date: 2024.03.12 15:44:10 +05'30'

DIRECTOR

Date: 12.03.2024

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRI CAF PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 1,20,24,200 % of total share capital – 2.68
Encumbered shares as a % of promoter shareholding	0.62
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

FOR PRI CAF PRIVATE LIMITED
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SUNIL AGARWAL
Date: 2024.03.12
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DIRECTOR Date: 12.03.2024

Details of all the existing events/ agreements pertaining to encumbrance

negative l undertaking covenant, tran	nbrance (pledge, lien, ien, non-disposal etc. or any other saction, condition or in the nature of	Encumbrance 1 (Date of creation of encumbrance: 07.08.2023) Pledge	Encumbrance 2 (Date of creation of encumbrance: 22.11.2023) Pledge	Release of Encumbrance (Date of release of encumbrance: 07.03.2024) Release of Pledged shares	Release of Encumbrance (Date of release of encumbrance: 11.03.2024) Release of Pledged shares
	hares encumbered Name of the entity	No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11	No. of shares: 60,000 of Re. 1 each % of total share capital:0.01 IIFL SECURITIES	No. of shares: 3,37,000 of Re. 1 each % of total share capital:0.075	No. of shares: 1,48,000 of Re. 1 each % of total share capital:0.033
details about the encumbrance	in whose favour shares encumbered (X)	LIMITED	LIMITED	LIMITED	LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/ NO	YES/ NO	YES/ NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) - N.A. Other entities (if any) - NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper,	YES-/ NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the	YES-/ NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the	YES / NO	YES/ NO

	certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument		
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 3,32,56,250/- (Rupees Three Crore Thirty Two Lakh Fifty Six Thousand Two Hundred and Fifty)	Rs. 50,21,387/- (Rupees Fifty Lakh Twenty One Thousand Three Hundred and Eighty Seven)	NA	NA
	Amount involved (against which shares have been encumbered) (B)	Rs. 2,14,21,642/- (Rupees Two Crore Fourteen Lakh Twenty One Thousand Six Hundred and Forty Two Only)	Rs. 31,91,354/- (Rupees Thirty One Lakh Ninety One Thousand Three Hundred and Fifty Four Only)	_	_
	Ratio of A / B	1.55	1.55	-	_
End use of money	Borrowed amount to be utilized for what purpose –			-	-
	(a) Personal use by promoters and PACs	Yes	Yes	-	-
	(b) For the benefit of listed company	-	-	-	-



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Provide details	-	-	-	_
including amount,				
purpose of raising				
money by listed				
company, schedule				
for utilization of				
amount, repayment				
schedule etc.				
(a) Any other	-	-	-	_
reason (please				
specify)				

FOR PRI CAF PRIVATE LIMITED

SUNIL AGARWAL Digitally signed by SUNIL AGARWAL Date: 2024.03.12 15:44:59 +05'30'

DIRECTOR
Date: 12.03.2024



The Manager Department of Corporate Relationship **BSE Limited** 25 P. J. Towers, Dalal Street Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRO FITCCH (P) LTD.

SUNIL

AGARWAL

Date: 2024.03.12

15:46:19 +05'30'

SUNIL AGARWAL

DIRECTOR

Date: March 12, 2024

CC:

Company Secretary Paisalo Digital Limited

ZDisclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares /invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Comp	ne of the Target Company (TC) nes of the stock exchanges where the shares of the target company are listed								Paisalo Digital Limited						
Names of the stock exchar	nges where the	shares of the	he target comp	any are liste	ed	1)	National Stock Ex	change of Ind	ia Limited						
							2)	BSE Limited							
Date of reporting							12.	12.03.2024							
Name of the promoter or F	PAC on whose	shares encu	ımbrance has l	een created	/released /invo	ked	PR	PRO FITCCH PRIVATE LIMITED							
Details of the creation of e	encumbrance						Ple	Pledge Release							
	Promoter h the target c	holding encum (2	bered			Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}			
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/lier Non-dispos undertaking others)	al **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital		
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-		
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-		
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-		
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	2,23,000	0.050	Release	11.03.2024	Pledge Release	To purchase securities	1,48,000	0.033	IIFL Securities Limited	75,000	0.017		



PRI CAF PVT. LTD.	1,20,24,200	2.68	2,23,000	0.050	Release	11.03.2024	Pledge	To purchase	1,48,000	0.033	IIFL Securities	75,000	0.017
							Release	securities			Limited		
EQUILIBRATED VENTURE CFLOW	6,20,57,941	13.82	2,80,10,500	6.24	Release	11.03.2024	Pledge Release	To purchase securities	1,48,000	0.033	IIFL Securities Limited	2,78,62,500	6.21
PVT. LTD.													

FOR PRO FITCCH PRIVATE LIMITED CLINII Digitally signed by

SUNIL

SUNIL AGARWAL AGARWAL Date: 2024.03.12 15:46:41 +05'30' Date: 2024.03.12

DIRECTOR

Date: 12.03.2024

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRO FITCCH PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 1,11,60,610 % of total share capital – 2.49
Encumbered shares as a % of promoter shareholding	0.67
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES-/ NO

FOR PRO FITCCH PRIVATE LIMITED
SUNIL

SUNIL AGARWAL
Date: 2024.03.12
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DIRECTOR Date: 12.03.2024

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 07.08.2023)	Encumbrance 2 (Date of creation of encumbrance: 22.11.2023)	Release of Encumbrance (Date of release of encumbrance: 07.03.2024)	Release of Encumbrance (Date of release of encumbrance: 11.03.2024)
non-disposal unde	nce (pledge, lien, negative lien, ertaking etc. or any other on, condition or arrangement in brance)	Pledge	Pledge	Release of Pledged shares	Release of Pledged shares
No. and % of shares	s encumbered	No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11	No. of shares: 60,000 of Re. 1 each % of total share capital:0.01	No. of shares: 3,37,000 of Re. 1 each % of total share capital:0.075	No. of shares: 1,48,000 of Re. 1 each % of total share capital:0.033
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/ NO	YES/ NO	YES/ NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES-/ NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the	YES/ NO	YES / NO

		debt instrument 5. ISIN of the instrument	debt instrument 5. ISIN of the instrument		
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 3,32,56,250/- (Rupees Three Crore Thirty Two Lakh Fifty Six Thousand Two Hundred and Fifty)	Rs. 50,24,973/- (Rupees Fifty Lakh Twenty Four Thousand Nine Hundred and Seventy Three)	NA	NA
	Amount involved (against which shares have been encumbered) (B)	Rs. 2,14,22,752/- (Rupees Two Crore Fourteen Lakh Twenty Two Thousand Seven Hundred and Fifty Two Only)	Rs. 31,90,060/- (Rupees Thirty One Lakh Ninety Thousand and Sixty Only)	-	_
	Ratio of A / B	1.55	1.55	-	-
End use of money	Borrowed amount to be utilized for what purpose –			-	-
	(a) Personal use by promoters and PACs	Yes	Yes	-	-
	(b) For the benefit of listed company	-	-	-	-

SUNIL Digitally signed by SUNIL AGARWAL Date: 2024.03.12 15:47:14 +05'30'

Provide details	including -	-	-	-
amount, purpose	e of raising			
money by lister	d company,			
schedule for ut	tilization of			
amount, repayme	ent schedule			
etc.				
(a) Any other rea	son (please -	-	_	-
specify)				

FOR PRO FITCCH PRIVATE LIMITED
SUNIL
AGARWAL
Date: 2024.03.12 15:47:25 AGARWAL / +05'30'

DIRECTOR

Date: 12.03.2024

EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

CIN-U72502UP2008PTC191892

The Manager

Department of Corporate Relationship

BSE Limited

25 P. J. Towers, Dalal Street

Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO Ref.:

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial

Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam.

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find the same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL

Digitally signed by SUNIL AGARWAL

AGARWAL Date: 2024.03.13 18:14:16 +05'30'

SUNIL AGARWAL

DIRECTOR

Date: March 13, 2024

CC:

Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance-in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Comp	Pa	Paisalo Digital Limited												
Names of the stock exchai	nges where the	shares of th	ne target comp	any are listed	i		1)	1) National Stock Exchange of India Limited						
							2)	2) BSE Limited						
Date of reporting							13.	13.03.2024						
Name of the promoter or PAC on whose shares encumbrance has been ereated /released/invoked								UILIBRATED VE	ENTURE CFL	OW PVT.	LTD.			
Details of the creation of e	encumbrance						Ple	edge Release						
Promoter holding in holding already the target company encumbered (1) (2)							Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/lie Non-dispos undertakin others)	sal **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-	
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-	
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-	
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	75,000	0.017	Release	12.03.2024	Pledge Release	To purchase securities	57,000	0.013	IIFL Securities Limited	18,000	0.004	

SUNIL AGARWAL

Digitally signed by SUNIL AGARWAL Date: 2024.03.13

PRI CAF PVT. LTD.	1,20,24,200	2.68	75,000	0.017	Release	12.03.2024	Pledge	To purchase	57,000	0.013	IIFL Securities	18,000	0.004
							Release	securities			Limited		
EQUILIBRATED VENTURE CFLOW PVT. LTD.	6,20,57,941	13.82	2,78,62,500	6.21	Release	12.03.2024	Pledge Release	To purchase securities	57,000	0.013	IIFL Securities Limited	2,78,05,500	6.19

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

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SUNIL AGARWAL

AGARWAL

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DIRECTOR

Date: 13.03.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 6,20,57,941 % of total share capital – 13.82
Encumbered shares as a % of promoter shareholding	44.81
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

SUNIL AGARWAL Date: 2024.03.13 18:14:53 +05'30'

DIRECTOR Date: 13.03.2024

		(Date of creation of encumbrance: 11.03.2022)	Encumbrance 2 (Date of creation of encumbrance: 21.03.2022)	Encumbrance 2 (Date of creation of encumbrance: 26.05.2022)	(Date of creation of encumbrance: 03.04.2023)	Encumbrance 5 (Date of creation of encumbrance: 27.06.2023)	(Date of creation of encumbrance: 19.07.2023)	Encumbrance 7 (Date of creation of encumbrance: 07.09.2023)	Release of Encumbrance 9 (Date of release of encumbrance: 16.10.2023)	(Date of creation of encumbrance: 10.11.2023)	Encumbrance 10 (Date of creation of encumbrance: 22.11.2023)	Encumbrance 11 (Date of creation of encumbrance: 11.12.2023)	Encumbrance 12 (Date of creation of encumbrance: 12.12.2023)	Encumbrance 12 (Date of creation of encumbrance: 12.12.2023)	Encumbrance 14 (Date of creation of encumbrance: 14.12.2023)	Encumbrance 15 (Date of creation of encumbrance: 22.12.2023)	Release of Encumbrance (Date of release of encumbrance: 31.01.20240	Release of Encumbrance (Date of release of encumbrance: 17,02,302-0	Release of Encumbrance (Date of release of encumbrance: \$4,02,202,4)	Release of Encumbrance (Date of release of encumbrance: 07.03.2024)	Release of Encumbrance (Date of release of encumbrance 11 02 2024)	Release of Encumbrance (Date of release of encumbrance: 12.02.024)
etc. or any other arrangement in	gative lien, non-disposal undertaking r covenant, tramaction, condition or the nature of encumbrance)	Pindge	Piedge	Pledge	Picdge	Pledge	Pledge	Pledge	Release of Fledgec shares		Pledge	Picdge	Pindge	Piedge	Pledge	Pkdp			Release of Pledged shares	Release of Pledged shares		
No. and % of sh	servs encumbered	of Re. 1 each % of total	No. of shares: 50,00,000 of Re. 1 each % of total share capital: 1.16	of Re. 1 each % of total	No. of shares: 5,00,000 of Re. 1 each % of total share capital: 0.11	No. of shares: 2,00,000 of Re. 1 each % of total share capital: 0.04	No. of shares: 2,00,000 of Ro. 1 each % of total share capital: 0.04	Re. 1 each % of total		of Re. 1 each % of total		No. of shares: 18,75,000 of Re. 1 each % of total share capital: 0.42		No. of shares: 9,37,500 of Re. 1 each % of total share capital: 0.21	Re. 1 each % of total	of Ro. 1 each % of total	of Re. 1 each % of total	No. of shares: 22,00,000 of Ro. 1 each % of total share capital: 0.49	No. of shares: 1,22,00,000 of Re. 1 each % of total share capital: 2.94	No. of shares: 2,37,000 of Ro. 1 each % of total share capital: 0.0%	Re. 1 each % of total	No. of shares: \$7,000 of Re. 1 each % of total share capital: 0.013
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (II)		Lind.	Cholumandalam Securities Edd.	End.	End.	Ltd.		Lad.	Consultancy Limited			Anmol Industries Limited (Packaged Food Company)	Elenbardo Industrial) Gases Limited (Manufacturers & Suppliers of Industrial	Shansali Fincom (F) Ltd.	(Consultancy Services)	End.	Cholamandalam Securities Ltd.			HEL SECURITIES LIMITED	
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.		HES/ MA	VES/ MA	NES/ NO.	VES/ AIC	WEST #40	NES/ MA	WES/ MA	NES/ MO	WEST MED	NES/ MO	YES! NO	EES/ NO	NES/ MA	2E2/160	NES/ NO.	VES/ MO	WES/ MIT	NES/ MA	NES/ NO.	VES/ NA
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – 1. Pro Fitch Pet. Ltd. 2. Psi Call Pet. Ltd.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA.	group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA.	group companies (Fany) - NA	Livind company and its group companies (if any) – N.A. Other cetities (if any) – NA.	Listed company and its group companies (if any) – N.A. Other ontities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA.	Listed company and its group-companies (F ang) – N.A.	Listed company and its group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A.	Listed company and its group companies (if any) – NA.	Listed company and its group companies (if any) – N.A.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA.	Listed company and its group companies (if any) – N.A. Other entities (if any) – N.A.	Listed company and its group companies (if any) – N.A. Other entities (if any) – 1. Pro Flech Pvt. Ltd. 2. Pri Call Pvt. Ltd.	Livind company and its group companies (if any) – N.A. Other entities (if any) – NA.	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other estitios (if any) – NA.
	Whether the encumbrance is infusing to any dish instruments via: debenture, commercial paper, conflictate of deposit etc.? If yes, provide details about the instrument, including credit rating.	YES / NO. If yes, 1. Name of the issuer 2. Details of the debt instrument 2. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO II yes, 1. Name of the lower 2. Details of the debt instrument 2. Whether the debt instrument is listed on stock eachanger? 4. Cnotik Rating of the debt instrument 5. ISIN of the instrument	YES / ND If yes, 1. Name of the Issuer 2. Details of the debt Instrument 2. Whether the debt Instrument is listed on stock eachanges? 4. Crodit Rating of the diebt instrument 5. 1596 of the Instrument	WES / NO If yes, 1. Name of the lower 2. Details of the debt instament 2. Whether the debt instament is listed on stock eachanges? 4. Credit Rating of the debt instament 5. ISSN of the Instrument	466 / NO If yes, 1. Name of the Issuer 2. Details of the debt instrument 2. Whether the debt instrument is listed on stock exchanges? 4. Could Rating of the diebt instrument 5. ISSN of the Instrument	ISA' NO Eyes, 1.Name of the issuer 2. Details of the debt instrument 2. Whether the debt instrument is listed on stock eachanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ISIN of the instrument	1. Name of the Issuer 2. Details of the debt Instrument 3. Whether the debt Instrument is listed on vicek exchanges? 4. Credit Rating of the diebt instrument 5. ESW of the Instrument 5. ESW of the Instrument	466-7 NO	455-7 NO If yes, 1. Name of the lower 2. Cetalls of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Crodi Rating of the diebt instrument 5. ISIN of the levirument	WEE / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 2. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ISIN of the instrument	466 / NO II yes, 1. Name of the lower 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument 5. ISIN of the instrument	I-SE/ NO IT yes, 1. Name of the Issuer 2. Details of the debt invirument 2. Whether the debt invirument is Island on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the Issistancest 5. ISIN of the Issistancest	156 / NO If yes, 1. Name of the lower 2. Do talk of the debt instrument 2. Whether the debt instrument is listed on stock exchanges? 4. Credit Ratingol the debt instrument 5. ISIN of the instrument	456 / ND if yes, 1. Name of the lesser 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock eachanges? 4. Coold Rating of the debt instrument 5. ISN of the instrument 5. ISN of the instrument	455 / ND If yes, 1. Name of the kwaer 2. Details of the debt instrument 2. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	466 / NO	466 / ND	WE / NO	466/ NO	466 / NO	HE I NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (k)	Rs. 1,51,89,60,000* (Rupees One Hundred Fifty One Crores Eighty Nine Lakhs Siety Thousands only)	Rs. 21,81,25,000/- (Rupees Thirty One Crores Eighty One Lakhs Twenty Five Thousands only)	Rs. 15,39,20,000*- (Rupees Fifteen Crore Thirty-Eight Lakh Twenty Thousands Only)	Rr. 2,60,00,0007- (Rupers Two Crore Skrty Lakh Only)	Rs. 99,92,000/- (Rupees Ninety Nine Lakh Ninety Two Thousand)	Rx. 98,00,0007- (Rupees Minety Eight Lakh)	Rx: 2,22,50,000/- (Rupees Three Crore Thirty Two Lakh Fifty Thousand)	NA.	Rx. 40,80,98,000/- (Rupees Forty Crore Eight Lac Nihety Eight Thousand)	Rs. 50,25,000/- (Rupe or Fifty Lakh Twenty Five Thousand)	Rx. 15,00,00,000F (Rupoes Filteen crore)	Rs. 15,00,00,000/- (Rupees Fifeen crare)	Rx. 7,50,00,0007 - (Rupeex Seven Crore Fifty Lacs)	Rs. 7,50,00,000/- (Rupees Seven Crare Fifty Lacs)	Rs. 22,50,00,000/- (Rupees Twenty Two Crore and Fifty Lakhs)	N.A.	NA	NA	NA.	NA.	NA.
	Amount Invoked (against which shares have been encumbered) (II)	Rs. 14,00,00,0007- (Rupe es Thirty Six Crores only)	8x: 10,00,00,000/- (Rupees Ten Crares only)	Flue Crore Only)	For Encumbrance 2 & 3 dated 21.03.2022 & 36.05.2022 respectively	Additional Encumbrance for Encumbrance no 2 & 2 dated 21.03.2022, 2s.05.2022 respectively	Additional Encumbrance for Encumbrance no 2 & 3 dated 21.03.2022 26.05.2022 respectively	Rx. 2,14,21,571/- (Rupees Two Crore Faurteen Lakh Twenty One Thousand Five Hundred and Seventy One Only)		Rs. 25,0000,000F- (Rupons Twenty Five Crares Only)	Rs. 21,90,050'- (Eupeos Thirty One Lakh Ninety Thousand and Fifty Only)	Rs. 10,00,00,000/- (Rupoos Ten Ciores only)	Rs. 10,00,00,000/- (Rupees Ten Crares only)		Rx. 5,00,00,0001- (Rupres Fise Crures only)	Rs. 15,00,00,000r- (Rupees Fifteen Crores only)				-		-
End use of	Ratio of A / B Borrowed amount to be utilized for	422	3.18	2.08	2.60 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2022)	2.57 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2023)	2.58 (Additional shares encumbered for encumbrance dated 21.03.2022 & 26.05.2023)	1.55		1.0	1.55	1.5	1.5	1.5	1.5	1.5			90	-		6
money	what purpose -																					
1	(a) Personal use by promoters and PACs	†	t T	i -	i -	i -	†	Yes	i —	Yes	Yes	Yes	Yes	for	Yes	You	i -	i —	-	l -	i -	t T
1	(b) For the benefit of listed company	+					-					-	-					-	-			-
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.		-	-	-	-		-	-	-	-	-			-		-		-	-	-	-
	(a) Any other reason (please specify)	Availment of Loan for onward payment for conversion of equity warrants	Availment of Loan for convent payment for conversion of equity warrants	y' Ausliment of Loan for consend payment for consension of equity seaments	no. 2 & 3 dated	To maintain balance of margin for Encumbrance no. 2 & 3 dated 21.03.2022 & 26.05.2022 respectively	To maintain balance of margin for Encumbrance no. 2 & 3 dated 21.03.2022 & 26.05.2022 respectively						-							-		

For Equilibrated Venture Cflow Private Limited SUNIL AGARWAL Director Date: 11.03.2024



The Manager
Department of Corporate Relationship **BSE Limited**25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRI CAF (P) LTD.

SUNIL

AGARWAL

Digitally signed by SUNIL AGARWAL

Date: 2024.03.13

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SUNIL AGARWAL

DIRECTOR

Date: March 13, 2024

CC: Compa

Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Comp	Pai	Paisalo Digital Limited												
Names of the stock exchar	nges where the	shares of th	he target comp	any are liste	d		1)	National Stock Ex	change of Ind	ia Limited	[
							2)	2) BSE Limited						
Date of reporting							13.	13.03.2024						
Name of the promoter or F	PR	I CAF PRIVATE I	LIMITED											
Details of the creation of encumbrance								dge Release						
	Promoter h the target of	company	holding already encumbered (2)				Details o	ails of events pertaining to encumbrance (3)					holding of ed shares ((2)+(3)] / ((2)-(3)]/ [(1)-(3)]}	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encumbrance (pledge/lier Non-dispos undertaking others)	al **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-	
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-	
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-	
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	75,000	0.050	Release	12.03.2024	Pledge Release	To purchase securities	57,000	0.013	IIFL Securities Limited	18,000	0.004	



Digitally signed by SUNIL AGARWAL

PRI CAF PVT. LTD.	1,20,24,200	2.68	75,000	0.017	Release	12.03.2024	Pledge	To purchase	57,000	0.013	IIFL Securities	18,000	0.004
							Release	securities			Limited		
EQUILIBRATED VENTURE CFLOW PVT. LTD.	6,20,57,941	13.82	2,78,62,500	6.21	Release	12.03.2024	Pledge Release	To purchase securities	57,000	0.013	IIFL Securities Limited	2,78,05,500	6.19

FOR PRI CAF PRIVATE LIMITED CI INII Digitally signed by

SUNIL AGARWAL Date: 2024.03.13 18:12:03 +05'30'

SUNIL AGARWAL

DIRECTOR

Date: 13.03.2024

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRI CAF PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 1,20,24,200 % of total share capital – 2.68
Encumbered shares as a % of promoter shareholding	0.15
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

FOR PRI CAF PRIVATE LIMITED
SUNIL
AGARWAL
Date: 2024.03.13 18:12:17
+05'30'

DIRECTOR Date: 13.03.2024

Details of all the existing events/ agreements pertaining to encumbrance

Type of encu	mbrance (pledge,	Encumbrance 1 (Date of creation of encumbrance: 07.08.2023)	Encumbrance 2 (Date of creation of encumbrance: 22.11.2023)	Release of Encumbrance (Date of release of encumbrance: 07.03.2024) Release of	Release of Encumbrance (Date of release of encumbrance: 11.03.2024) Release of	Release of Encumbrance (Date of release of encumbrance: 12.03.2024) Release of
undertaking e covenant, tran	lien, non-disposal tc. or any other saction, condition t in the nature of			Pledged shares	Pledged shares	Pledged shares
No. and % of s	hares encumbered	No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11	No. of shares: 60,000 of Re. 1 each % of total share capital:0.01	No. of shares: 3,37,000 of Re. 1 each % of total share capital:0.075	No. of shares: 1,48,000 of Re. 1 each % of total share capital:0.033	No. of shares: 57,000 of Re. 1 each % of total share capital:0.013
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO				
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA

	Whether the	YES/ NO	YES/ NO	¥ES-/ NO	YES-/ NO	YES/NO
	encumbrance is	If yes,	If yes,			
	relating to any	1. Name of	1. Name			
	debt instruments	the issuer 2. Details of	of the issuer			
	viz. debenture,	the debt	2. Details of			
	commercial	instrumen	the debt			
		t	instrumen			
	paper, certificate	3. Whether	t			
	of deposit etc.?	the debt	3. Whether			
	If yes, provide	instrumen t is listed	the debt instrumen			
	details about the	on stock	t is listed			
	instrument,	exchanges	on stock			
	including credit	?	exchanges			
	rating	4. Credit	?			
		Rating of	4. Credit			
		the debt instrumen	Rating of the debt			
		t	instrumen			
		5. ISIN of	t			
		the	5. ISIN of			
		instrumen	the instrumen			
		t	t t			
Security	Value of shares	Rs.	Rs. 50,21,387/-	NA	NA	NA
Cover /	on the date of	3,32,56,250/-	(Rupees Fifty			
Asset Cover	event /	(Rupees Three	Lakh Twenty			
	agreement (A)	Crore Thirty	One Thousand			
1			Three Hundred			
		Two Lakh Fifty	Timee Trundred			
		Two Lakh Fifty Six Thousand	and Eighty			
		-				
		Six Thousand	and Eighty			
	Amount	Six Thousand Two Hundred	and Eighty	-	-	_
	Amount involved	Six Thousand Two Hundred and Fifty)	and Eighty Seven)	_	_	_
		Six Thousand Two Hundred and Fifty) Rs.	and Eighty Seven)	_	_	_
	involved	Six Thousand Two Hundred and Fifty) Rs. 2,14,21,642/-	and Eighty Seven) Rs. 31,91,354/- (Rupees Thirty	_	-	_
	involved (against which	Six Thousand Two Hundred and Fifty) Rs. 2,14,21,642/- (Rupees Two	and Eighty Seven) Rs. 31,91,354/- (Rupees Thirty One Lakh	_	-	_
	involved (against which shares have been	Six Thousand Two Hundred and Fifty) Rs. 2,14,21,642/- (Rupees Two Crore Fourteen	and Eighty Seven) Rs. 31,91,354/- (Rupees Thirty One Lakh Ninety One	_	_	_
	involved (against which shares have been	Six Thousand Two Hundred and Fifty) Rs. 2,14,21,642/- (Rupees Two Crore Fourteen Lakh Twenty	and Eighty Seven) Rs. 31,91,354/- (Rupees Thirty One Lakh Ninety One Thousand	_	_	_
	involved (against which shares have been	Six Thousand Two Hundred and Fifty) Rs. 2,14,21,642/- (Rupees Two Crore Fourteen Lakh Twenty One Thousand	and Eighty Seven) Rs. 31,91,354/- (Rupees Thirty One Lakh Ninety One Thousand Three Hundred	_	_	_
	involved (against which shares have been	Six Thousand Two Hundred and Fifty) Rs. 2,14,21,642/- (Rupees Two Crore Fourteen Lakh Twenty One Thousand Six Hundred	and Eighty Seven) Rs. 31,91,354/- (Rupees Thirty One Lakh Ninety One Thousand Three Hundred and Fifty Four	_	_	_
	involved (against which shares have been	Six Thousand Two Hundred and Fifty) Rs. 2,14,21,642/- (Rupees Two Crore Fourteen Lakh Twenty One Thousand Six Hundred and Forty Two	and Eighty Seven) Rs. 31,91,354/- (Rupees Thirty One Lakh Ninety One Thousand Three Hundred and Fifty Four		_	_
	involved (against which shares have been encumbered) (B)	Six Thousand Two Hundred and Fifty) Rs. 2,14,21,642/- (Rupees Two Crore Fourteen Lakh Twenty One Thousand Six Hundred and Forty Two Only)	and Eighty Seven) Rs. 31,91,354/- (Rupees Thirty One Lakh Ninety One Thousand Three Hundred and Fifty Four Only)		_	_
	involved (against which shares have been encumbered) (B)	Six Thousand Two Hundred and Fifty) Rs. 2,14,21,642/- (Rupees Two Crore Fourteen Lakh Twenty One Thousand Six Hundred and Forty Two Only)	and Eighty Seven) Rs. 31,91,354/- (Rupees Thirty One Lakh Ninety One Thousand Three Hundred and Fifty Four Only)		_	_

End use of money	Borrowed amount to be utilized for what purpose –			-	-	-
	(a) Personal use by promoters and PACs	Yes	Yes	_	-	_
	(b) For the benefit of listed company	-	-	_	-	_
	Provide details ncluding amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-	-
	(a) Any other reason (please specify)	-	-	-	-	-

FOR PRI CAF PRIVATE LIMITED

SUNIL AGARWAL DIRECTOR Digitally signed by SUNIL AGARWAL Date: 2024.03.13 18:12:49 +05'30'

Date: 13.03.2024



The Manager Department of Corporate Relationship **BSE Limited** 25 P. J. Towers, Dalal Street Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRO FITCCH (P) LTD.

SUNIL

AGARWAL

Date: 2024.03.13

18:07:26 +05'30'

SUNIL AGARWAL

DIRECTOR

Date: March 13, 2024

CC:

Company Secretary Paisalo Digital Limited

ZDisclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)							Pai	Paisalo Digital Limited						
Names of the stock exchanges where the shares of the target company are listed							1)	1) National Stock Exchange of India Limited						
								2) BSE Limited						
Date of reporting								13.03.2024						
Name of the promoter or PAC on whose shares encumbrance has been ereated /released/invoked							PR	O FITCCH PRIVA	TE LIMITEI)				
Details of the creation of encumbrance								edge Release						
	Promoter h the target c	ompany	holding already encumbered (2)			Details o	ails of events pertaining to encumbrance (3)				Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}			
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encumbrance (pledge/lies Non-dispos undertaking others)	al **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-	
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-	
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-	
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	75,000	0.017	Release	12.03.2024	Pledge Release	To purchase securities	57,000	0.013	IIFL Securities Limited	18,000	0.004	

SUNIL Digitally signed by SUNIL AGARWAL Date: 2024.03.13 18:07:37 +05'30'

PRI CAF PVT. LTD.	1,20,24,200	2.68	75,000	0.017	Release	12.03.2024	Pledge	To purchase	57,000	0.013	IIFL Securities	18,000	0.004
							Release	securities			Limited		
EQUILIBRATED	6,20,57,941	13.82	2,78,62,500	6.21	Release	12.03.2024	Pledge	To purchase	57,000	0.013	IIFL Securities	2,78,05,500	6.19
VENTURE CFLOW							Release	securities			Limited		
PVT. LTD.													

FOR PRO FITCCH PRIVATE LIMITED

SUNIL AGARWAL Digitally signed by SUNIL AGARWAL Date: 2024.03.13 18:07:48 +05'30'

DIRECTOR

Date: 13.03.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRO FITCCH PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 1,11,60,610 % of total share capital – 2.49
Encumbered shares as a % of promoter shareholding	0.16
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

FOR PRO FITCCH PRIVATE LIMITED SUNIL Digitally signed by SUNIL

AGARWAL

Digitally signed by SUNIL AGARWAL Date: 2024.03.13 18:07:58 +05'30'

DIRECTOR
Date: 13.03.2024

Details of all the existing events/ agreements pertaining to encumbrance

Type of encu	umbrance (pledge, lien,	Encumbrance 1 (Date of creation of encumbrance: 07.08.2023)	Encumbrance 2 (Date of creation of encumbrance: 22.11.2023) Pledge	Release of Encumbrance (Date of release of encumbrance: 07.03.2024) Release of Pledged	Release of Encumbrance (Date of release of encumbrance: 11.03.2024) Release of Pledged	Release of Encumbrance (Date of release of encumbrance: 12.03.2024) Release of Pledged
or any other	n-disposal undertaking etc. covenant, transaction, angement in the nature of			shares	shares	shares
No. and % of sha	ares encumbered	No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11	No. of shares: 60,000 of Re. 1 each % of total share capital:0.01	No. of shares: 3,37,000 of Re. 1 each % of total share capital:0.075	No. of shares: 1,48,000 of Re. 1 each % of total share capital:0.033	No. of shares: 57,000 of Re. 1 each % of total share capital:0.013
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA	Listed company and its group companies (if any) – N.A. Other entities (if any) – NA



	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO	¥ES/NO	YES / NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B)	Rs. 3,32,56,250/- (Rupees Three Crore Thirty Two Lakh Fifty Six Thousand Two Hundred and Fifty) Rs. 2,14,22,752/- (Rupees Two Crore Fourteen Lakh Twenty Two Thousand Seven	Rs. 50,24,973/- (Rupees Fifty Lakh Twenty Four Thousand Nine Hundred and Seventy Three) Rs. 31,90,060/- (Rupees Thirty One Lakh Ninety Thousand and Sixty Only)	NA –	NA –	NA –
	Ratio of A / B	Hundred and Fifty Two Only) 1.55	1.55	_	-	-
End use of money	Borrowed amount to be utilized for what purpose			_	-	_
	(a) Personal use by promoters and PACs	Yes	Yes	-	-	-



(b) For the benefit of	-	-	-	_	-
listed company					
Provide details including	-	-	_	_	_
amount, purpose of					
raising money by listed					
company, schedule for					
utilization of amount,					
repayment schedule etc.					
(a) Any other reason	-	-	_	_	_
(please specify)					

FOR PRO FITCCH PRIVATE LIMITED
SUNIL
AGARWAL
Date: 2024.03.13 18:10:07 AGARWAL

DIRECTOR

Date: 13.03.2024

EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED

CIN-U72502UP2008PTC191892

The Manager

Department of Corporate Relationship

BSE Limited

25 P. J. Towers, Dalal Street

Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial

Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find the same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR EQUILIBRATED VENTURE CFLOW (P) LTD.

SUNIL Digitally signed by SUNIL AGARWAL

AGARWAL Date: 2024.03.14
12:31:46 +05'30'

SUNIL AGARWAL

DIRECTOR

Date: March 14, 2024

CC:

Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Compa	any (TC)						Pa	Paisalo Digital Limited							
Names of the stock exchan	ges where the	shares of th	e target comp	any are listed			1)) National Stock Ex	change of Ind	ia Limited					
							2)	2) BSE Limited							
Date of reporting							14	.03.2024							
Name of the promoter or P	AC on whose	shares encu	mbrance has b	een o reated /r	eleased/i nvok	ed-	E	QUILIBRATED V	ENTURE CFI	LOW PVT.	LTD.				
Details of the creation of e	ncumbrance						Pl	edge Release							
Promoter holding in the target company (1) (2) Name of the promoter(s) Promoter holding in holding already encumbered (3) (3)									Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}						
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encum- brance	Type of Encum- brance (pledge/lic Non-dispo undertakin others)	Reasons for Encumbrance sal **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital		
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-		
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-		
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-										
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	18,000	0.004	Release	13.03.2024	Pledge Release	-	18,000	0.004	IIFL Securities Limited	-	-		



PRI CAF PVT. LTD.	1,20,24,200	2.68	18,000	0.004	Release	13.03.2024	Pledge Release	To purchase securities	18,000	0.004	IIFL Securities Limited	-	-
							Release	securities			Lillited		
EQUILIBRATED	6,20,57,941	13.82	2,78,05,500	6.19	Release	13.03.2024	Pledge	To purchase	18,000	0.004	IIFL Securities	2,77,87,500	6.19
VENTURE CFLOW							Release	securities			Limited		
PVT. LTD.													

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED SUNIL

SUNIL AGARWAL

Date: 2024.03.14
12:33:30 +05'30' DIRECTOR

Date: 14.03.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

<u>Disclosure of reasons for encumbrance</u>
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	EQUILIBRATED VENTURE CFLOW PVT. LTD.
Total promoter shareholding in the listed company	No. of shares – 6,20,57,941 % of total share capital – 13.82
Encumbered shares as a % of promoter shareholding	44.78
Whether encumbered share is 50% or more of promoter shareholding	¥ES / NO
Whether encumbered share is 20% or more of total share capital	YES-/ NO

FOR EQUILIBRATED VENTURE CFLOW PRIVATE LIMITED SUNIL AGARWAL AGARWAL

		Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance S	Encumbrance 6	Encumbrance 7	Release of	Encumbrance 9	Encumbrance 10	Encumbrance 11	Encumbrance 12	Encumbrance 13	Encumbrance 14	Encumbrance 15	Release of						
		(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of engambrance:	(Date of creation of encumbrance:	Encumbrance 8 (Date of release of	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	(Date of creation of encumbrance:	Encumbrance (Date of release of						
		11.03.20221	21.03.20221	26.05.20223	03.04.20230	27.06.20230	19.07.2023)	07.08.2023)	encumbrance:	10.11.20230	22.11.20230	11.12.2023)	12.12.2023)	12.12.2023)	14.12.20230	22.12.2023)	encumbrance:	encumbrance:	encumbrance:	encumbrance:	encumbrance:	encumbrance	encumbrance:
									16.10.2023)								31.01.2024)	17.02.2004)	16.02.2024)	07.03.2024)	11.03.2024)	12:03:2024)	12.02.2024)
Type of encumb		Pledge	Piedge	Piedge	Piedge	Pledge	Piedge	Pindge	Roleans of Pledgec shares	Piedge	Pledge	Pindge	Pledge	Pledge	Pledge	Pledge	Release of Pledged shares	Release of Piedged shares	Release of Pledged shares	Roleans of Pledged shares	Rolease of Pledged share	Release of Pledged share	Roles us of Pledged sha
	gative lien, non-disposal undertaking r covenant, transaction, condition or																						
	the nature of encumbrance)																						
	gres encumbered	No. of shares:	No. of shares: \$0.00,000	No. of shares: 20.00.000	No. of shares 5.00,000	No. of shares: 2.00,000	No. of shares: 2.00,000	No. of shares: 5 00 000	No. of shares: 9.00,000	No. of shoots CATAGOD	No. of shares: 60,000 of	No. of chance 46 W 660	No. of shares: 1875.000	No. of shares: 9.37.500	No. of shares: 9.37.500	No. of shares: 29.12.500	No. of shares: 16.00.000	No. of shares: 22.00,000	No. of charge	No. of shares: 2.27,000	No. of shares: 1.49.000	No. of shares: \$7,000 of	No. of shares: 18,000 o
No. 2010 10 10 10 10	411111111111111111111111111111111111111	2,40,00,000 of Rs. 1 each	of Ro. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Ro. 1 each % of total	of Re. 1 each % of total	Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Re. 1 each % of total	of Ro. 1 each % of total	of Ro. 1 each % of total	of Ro. 1 each % of total	1,32,00,000 of Re. 1 each	of Re. 1 each % of total	of Re. 1 each % of total	Ro. 1 each % of total	Ro. 1 each % of total
		% of total share capital:	share capital: 1.16	share capital: 0.66	share capital: 0.11	share capital: 0.04	share capital: 0.04	share capital: 0.11	share capital: 0.20	share-capital: 1.19	share capital: 0.01	share capital: 0.43	share capital: 0.43	share capital: 0.21	share capital: 0.21	share capital: 0.63	share capital: 0:36	share capital: 0.49	% of total share capital:	share capital: 0.075	share capital: 0:033	share capital: 0.012	share capital: 0.004
		5.67																	2.94				
Source Autoba	Name of the entity in whose favour	CSPI Dawes 114	Challeman falls in Securities	Processors Securition	Charles reportation: Surveillan	Chalamandalam Securities	Cholomachian Sarution	HO SCHIPTIES I MITTEN	Processors Securition	N M Circury & Incustrum	HEL SECURITIES LIMITED	Linksoft Golden (St.) M	Annol Industries Limited	Charlong Insured	Shansal Fincom (P) L1d.	Applia Tie-Uo Pvt. Ltd.	Cholomontals in Securities	Cholamandalam Securities	STOLERWOOD IM	IID SCHIPITICS HIMITON	HD SCHIERTICS HIMITED	HR SECURITIES LIMITED	NED SECURITIES HAVE
about the	shares encumbered 00		LMS.	L1d.	Ltd.	Ltd.	Ltd.		LNS.	Consultancy Limited			Packaged Food	Gases Limited		(Consultance Services)	Ltd.	L1d.					
encumbrance													Company)	(Manufacturiers &									
														Suppliers of Industrial									
	Whether the entity X is a scheduled	VES/200	YESCHO.	VES/ <u>NO</u>	VES/MO	VES/ NO.	YES/ NO	YES/ NO.	VES/NO.	VES/ <u>NO</u>	VES/ <u>NO</u>	WES/MO	HES/ NO	VES/NO	VES/ <u>MO</u>	3ES/NO	YES/NO.	VES/ NO.	VES/MO	VES/MC	VES/ NO	YES/NO.	WES/ NO.
	commercial bank, public financial institution. NBFC or housing finance																						
	company? If No. provide the nature																						
1	of the business of the entity.		1			1				1	1	1	1		1	1	1			1	1	1	
		Listed company and its	Listed company and its	Licted company and its	Lided company and its	Lixted company and its		Listed company and its	Cided company and its	Likfed company and its			Listed company and its	Cicted company and its	Lided company and its	Lixed company and its	Listed company and its	Listed company and its	Licted company and its	Listed company and its	Lixted company and its	Listed company and its	Licted company and its
	agrooment	group companies (if any) - N.A.	group companies (if any) - N.A.	group companies of anyl – N.A.	group companies (E ans) - N.A.	group companies (if any) - N.A.	group companies (if any) – N.A.	group companies (fany) - N.A.	group companies (if any) - N.A.	group companies (if any) - N.A.	group companies (if any)	group companies (Fany) - N.A.	group companies (f and – N.A.	group companies (if ami) – N.A.	group companies (if any) - N.A.	group companies (Kany) - N.A.	group companies (f any) - N.A.	group companies (if any) - N.A.	group companies (if any) – N.A.	group companies (if any) - N.A.	group companies (if any) - N.A.	group companies (Ears) - N.A.	group companies (fany) - N.A.
		Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	(i arg) - n.v.	(r ang) - n.x.	(a mill) - m.x.	is any) - n.v.	(rang) - no.	Other entities (if any) -	Other entities (Fany) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -	Other entities (if any) -
		1. Pro Fitcith Pvt. Ltd.	NA.	SA.	NA.	NA.	NA .	NA.	NA.	NA.	NA.						NA.	NA.	1. Pro Fitosh Pvt. Ltd.	NA.	NA.	NA	NA.
		2. Pri Caf Pvt. Ltd.																	2. Pri Caf Pvt. Ltd.				
	Whether the encumbrance is	VES / NO If yes,	YES / NO If yes,	VES /WO If yes,	VES / NO If yes,	1 Name of the issuer	HTTE (NO If yes,	1 Name of the inner	464 / NO	1 Name of the issuer	1. Name of the inver	1. Name of the inner	1 Name of the inver	1. Name of the issuer	1. Name of the inner	1 Name of the issuer	100 /NO	46-6 /NO	VEE/NO	HEE / NO	WG/MO	HTS/NO	154 / NO
	relating to any debt instruments viz. debenture, commercial paper.	Name of the lower Details of the debt	Name or the rower Details of the debt	Name of the source Details of the debt	2. Details of the sept	Norte of the source Details of the debt	Name of the issuer Details of the debt	Name of the issuer Details of the debt		Details of the debt	Name of the rouse Details of the debt	Nume of the rouse Details of the debt	Name of the lower Details of the debt	Name of the issuer Details of the debt	Name of the Auger Details of the debt	Name of the source Details of the debt							
	certificate of deposit etc? If yes,	Instrument	instrument	instrument	indrument	instrument	instrument	instrument		instrument	instrument	Instrument	indrument	Instrument	instrument	instrument							
	provide details about the	2. Whether the debt	2. Whether the debt	2. Whether the debt	2. Whether the debt	2. Whether the debt	Whether the debt	Whether the debt		2. Whether the debt	2. Whether the debt	3. Whether the debt	Whether the debt	2. Whether the debt	2. Whether the debt	2. Whether the debt							
	instrument, including credit rating	indrument is listed on stock eachanges?	indrument is listed on stock eachanges?	instrument is lided on stock exchanges?	indrument is listed on stock eachanges?	indrument is lided on dock exchanges?	instrument is listed on stack eachanges?	instrument is listed on stock exchanges?		instrument is listed on stock exchanges?	indrument is listed on stock exchanges?	instrument is listed on stock eachanges?	indrument is listed on stock exchanges?	instrument is listed on stock exchanges?	instrument is listed on stock exchanges?	indrument is listed on stock eachanges?							
		4. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the	Credit Rating of the	4. Credit Ratinger the	4. Credit Rating of the	4. Credit Rating of the		4. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the	6. Credit Rating of the	4. Credit Rating of the	4. Credit Rating of the							
		dict instrument	dobt instrument	debt instrument	debt incrument	debt instrument	dobt instrument	dobt instrument		debt instrument	debt instrument	debt instrument	dobt indrument	debt instrument	debt instrument	debt instrument							
		S. ISSN of the instrument.	S. ISSN of the instrument	5. ISSN of the instrument	S. ISBN of the instrument	S. ISIN of the instrument	5. ISIN of the instrument	5. ISSN of the instrument.		S. ISIN of the instrument	S. ISIN of the instrument	\$. ISBN of the instrument	5. ISSN of the instrument	5. ISSN of the instrumen	5. ISIN of the instrument	S. ISIN of the instrument							
Security Cover /	Value of shares on the date of event		Rs. 21,81,25,000/-	Rs. 15,28,20,000/- Stuppes Fifteen Crore	Rs. 2,60,00,000/-	Rs. 99/R2,000/-	Rx. 98,00,000/-	Rx. 3,33,50,000/-	NA.	Rr. 40,80,98,000/-	Rs. 50,25,000/-	Rx. 15,00,00,000/-	4x. 15,00,00,000/-	Rs. 7,50,00,000/-	Rs. 7,50,00,000/-	Rs. 22,50,00,000/-	NA.	NA.	NA.	NA.	NA	NA	NA.
Auset Cover	/agreement (K)	(Rupees One Hundred Fifty One Crores Eighty	(Rupees Thirty One Crores Eighty One Lakhs	Thirty-Eight Lakh Twenty	(Rupees Two Crore Slaty Lakh Only)	(Rupees Ninety Nine Lakh Ninety Two Thousand)	(Kupons femory sight	Stupees Three Crore Thirty Two Lakh Fifty		(Rupees Forty Crore Eigh Lac Ninety Eight	Twenty Five Thousand)	(Rupees Fitteen crore)	(Rupees Fidees crare)	(acri)	y (Rupees Seven Crore Fift)	(Rupees Twenty Two Crore and Fifty Lakhs)							
		Nine Lakhs Sixty	Tweety Five Thousands	Thousands Only)		,		Thousand)		Thousand)	,												
		Thousands only)	anly)																				
	Amount involved (against which	Rs. 34,00,00,000/-	Rr. 10,00,00,000/-	Rr. 5,00,00,000/-	For Encumbrance 2 & 3	Additional Encumbrance		Rx 2,14,21,571/-	1	Rs. 25,00,00,000/-	Rs. 21,90;050/- (Rupees	Rx. 10,00,00,000/-	Rx. 10;00;00;000/-	Rr. 5,00,00,000/-	Rs. 5,00,00,000/-	RL15,00,00,000/-	-	-	-	-	-	-	-
	shares have been encumbered) (II)	(Rupees Thirty Six Crores	(Rupees Ten Crores cely)	(Rupees Five Crore Only)	dated 21.03.3022 & 26.06.3023 respectively	for Encumbrance no 2 & 2 deput 3 1 no 3002	for Encumbrance no 2 & 3 Material 11 03 2022	Rupees Two Crore Courteen Light Twenty		(Rupees Twenty Fire Crores Only)	Thirty One Listh Ninety Thousand and Fifty Only)	(Rupees Ten Crores only)	(Rupees Ten Crores only)	(Rugees Rive Crores only	() (Rupees Five Crares only)	(Kupees Fifteen Crores							
					,	24.05.3022 respectively	34.05.2022 respectively	One Thousand Rive			,,												
								Hundred and Seventy One															
								Only)															
	Ratio of A / B	4.22	2.18	104	(Additional shares	(Additional shares	(Additional shares	1.55		1.62	1.55	1.5	1.5	1.5	1.5	1.5	*			*	*	*	*
					encumbered for	encumbered for	encumbered for																
					encumbrance dated	encumbrance dated	encumbrance dated																
End use of	Sproyed amount to be utilized for				21.03.2023 A	21.02.2022 A	31.03.3022 A								1	1							
maney	what purpose -																						
1	(a) Personal use by promoters and DACs	l -	1	h	l -	-	-	You	h	Yes	Yes	You	You	ries	Yes	Yes	-	h	-	-	-	-	t
	(b) For the benefit of listed	-		-	-	-	-	*	-	-	-	-	-	F	-	-	-	-	-	-	-	-	•
1	Provide details including amount,	-	-	-	-	-	-	-	-	-	-	ļ-	-	ļ-	-	-	-	-	-	-	-	-	-
1	purpose of raising money by licted	1	1		1	1	1			1	1		1		1	1	1		1	1	1	1	
1	company, schedule for utilization of amount, repayment schedule etc.	1	1		1	1	1			1	1		1		1	1	1			1	1	1	
1		ļ.,										1		1									1
1	(x) Any other reason (please specify)	Availment of Loan for	V Availment of Loan for	Availment of Lean for	To maintain balance of	V To maintain balance of	V To maintain balance of	*	ľ	1	1	ľ	ľ	ľ	1	1	l ⁻	ľ	l ⁻	1-	1	ľ	
1		poward payment for	onward payment for	onward payment for	margin for Encumbrance	margin for Encumbrance	margin for Encumbrance			1	1		1		1	1	1		1	1	1	1	
1	1	conversion of equity	conversion of equity	conversion of equity	no. 2 & 3 dated	no. 2 & 3 dated	no. 2 & 3 dated			1	1		1		1	1	1		1	1	1	1	
1	1	MOTTANOS	warrants	warrants	21.03.2023 & 24.05.2022 respectively	21.03.2022 & 26.05.2022 respectively	31.03.3022 &			1	1		1		1	1	1		1	1	1	1	

For Equilibrated Venture Cflow Private Limited
Disputy speed by 1000.
SUNL AGARMAL
AGARMAL
13866-9737
Director
Date: 14.03.2024



The Manager
Department of Corporate Relationship **BSE Limited**25 P. J. Towers, Dalal Street
Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial</u> Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRI CAF (P) LTD.

SUNIL

Digitally signed by SUNIL AGARWAL

Date: 2024.03.14
12:35:58 +05'30'

SUNIL AGARWAL

DIRECTOR

Date: March 14, 2024

CC:

Company Secretary Paisalo Digital Limited

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance-in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Comp	me of the Target Company(TC)									Paisalo Digital Limited						
Names of the stock exchai	nges where the	shares of th	ne target comp	any are liste	d		1)	National Stock Ex	change of Ind	ia Limited						
							2)	BSE Limited								
Date of reporting							14.	.03.2024								
Name of the promoter or I	PAC on whose	shares encu	ımbrance has l	been created	-/released /invo	ked	PR	PRI CAF PRIVATE LIMITED								
Details of the creation of e	Details of the creation of encumbrance									Pledge Release						
Promoter holding in the target company (1) (2) Name of the promoter(s) Promoter holding in holding already encumbered (3) (3)										Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}						
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/lie Non-dispos undertakin others)	sal **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital			
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-			
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-			
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	0.00							-	-			
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	18,000	0.004	Release	13.03.2024	Pledge Release	To purchase securities	18,000	0.004	IIFL Securities Limited	-	-			



PRI CAF PVT. LTD.	1,20,24,200	2.68	18,000	0.004	Release	13.03.2024	Pledge	To purchase	18,000	0.004	IIFL Securities	-	-
							Release	securities			Limited		
EQUILIBRATED VENTURE CFLOW PVT. LTD.	6,20,57,941	13.82	2,78,05,500	6.19	Release	13.03.2024	Pledge Release	To purchase securities	18,000	0.004	IIFL Securities Limited	2,77,87,500	6.19

FOR PRI CAF PRIVATE LIMITED

SUNIL Digitally signed by SUNIL AGARWAL Date: 2024.03.14 12:36:26 +05'30'

DIRECTOR
Date: 14.03.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRI CAF PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 1,20,24,200 % of total share capital – 2.68
Encumbered shares as a % of promoter shareholding	Nil
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES/NO

FOR PRI CAF PRIVATE LIMITED
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AGARWAL

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SUNIL AGARWAL
Date: 2024.03.14
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Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1	Encumbrance 2	Release of	Release of	Release of	Release of
		(Date of creation of	(Date of creation of	Encumbrance	Encumbrance	Encumbrance	Encumbrance
		encumbrance:	encumbrance:	(Date of release of			
				`	`	`	`
		07.08.2023)	22.11.2023)	encumbrance:	encumbrance:	encumbrance:	encumbrance:
T. 6 1	/ 1 1 1	DI I	DI I	07.03.2024)	11.03.2024)	12.03.2024)	13.03.2024)
Type of encumbra		Pledge	Pledge	Release of	Release of	Release of	Release of
negative lien,				Pledged shares	Pledged shares	Pledged shares	Pledged shares
undertaking etc.	•						
covenant, transact							
arrangement in	the nature of						
encumbrance)							
No. and % of shares	s encumbered	No. of shares:	No. of shares: 60,000	No. of shares:	No. of shares:	No. of shares:	No. of shares:
		5,00,000 of Re. 1	of Re. 1 each	3,37,000 of Re. 1	1,48,000 of Re. 1	57,000 of Re. 1	18,000 of Re. 1
		each	% of total share	each	each	each % of total	each % of total
		% of total share	capital:0.01	% of total share	% of total share	share capital:0.013	share capital:0.004
		capital:0.11		capital:0.075	capital:0.033		
Specific details	Name of the	IIFL Securities	IIFL Securities	IIFL Securities	IIFL Securities	IIFL Securities	IIFL Securities
about the	entity in whose	Limited	Limited	Limited	Limited	Limited	Limited
encumbrance	favour shares						
	encumbered (X)						
	Whether the	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO
	entity X is a						
	scheduled						
	commercial bank,						
	public financial						
	institution, NBFC						
	or housing						
	finance						
	company? If No,						
	provide the						
	nature of the						
	business of the						
	entity.						



			T				Τ
	Names of all	Listed company	Listed company and	Listed company	Listed company	Listed company	Listed company
	other entities in	and its group	its group companies	and its group	and its group	and its group	and its group
	the agreement	companies (if any)	(if any) – N.A.	companies (if any)	companies (if any)	companies (if any)	companies (if any)
		- N.A.	Other entities (if any)	- N.A.	- N.A.	- N.A.	– N.A.
		Other entities (if	- NA	Other entities (if	Other entities (if	Other entities (if	Other entities (if
		any) – NA		any) – NA	any) – NA	any) – NA	any) – NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on	¥ES-/NO	¥ES/NO	YES/NO	¥ES-/NO
	of deposit etc.? If yes, provide details about the instrument, including credit rating	instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument				
Security Cover /	Value of shares	Rs. 3,32,56,250/-	Rs. 50,21,387/-	NA	NA	NA	NA
Asset Cover	on the date of event / agreement (A)	(Rupees Three Crore Thirty Two Lakh Fifty Six Thousand Two Hundred and Fifty)	(Rupees Fifty Lakh Twenty One Thousand Three Hundred and Eighty Seven)				
	Amount involved	Rs. 2,14,21,642/-	Rs. 31,91,354/-				
	(against which	(Rupees Two Crore	(Rupees Thirty One	_	_	_	_
	shares have been	Fourteen Lakh	Lakh Ninety One				
	encumbered) (B)	Twenty One	Thousand Three				
	chedinocica) (D)	Thousand Six	Hundred and Fifty				
		Hundred and Forty	Four Only)				
		_	Four Only)				
	Dadia af A / D	Two Only)	1.55				
	Ratio of A / B	1.55	1.55	_	_	_	_

End use of money	Borrowed amount to be utilized for what purpose –			-	-	-	-
	(a) Personal use by promoters and PACs	Yes	Yes	-	-	-	-
	(b) For the benefit of listed company	-	-	-	-	-	-
	Provide details ncluding amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-	-	_
	(a) Any other reason (please specify)	-	-	-	-	-	_

FOR PRI CAF PRIVATE LIMITED
SUNIL
AGARWAL

Digitally signed by
SUNIL AGARWAL
Date: 2024.03.14
12:37:10 +05'30'



The Manager Department of Corporate Relationship **BSE Limited** 25 P. J. Towers, Dalal Street Mumbai-400001

The Asstt. Vice President

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai-400051

Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO

Sub.: <u>Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding release of pledged shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

FOR PRO FITCCH (P) LTD.

SUNIL

Digitally signed by SUNIL AGARWAL

Date: 2024.03.14

12:37:59 +05'30'

SUNIL AGARWAL

DIRECTOR

Date: March 14, 2024

CC:

Company Secretary Paisalo Digital Limited

ZDisclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)								Paisalo Digital Limited						
Names of the stock exchar	nges where the	shares of th	he target comp	oany are listed	l		1) Na	1) National Stock Exchange of India Limited						
							2) BS	2) BSE Limited						
Date of reporting 14.03.2024														
Name of the promoter or PAC on whose shares encumbrance has been ereated /released /invoked PRO FITCCH PRIVATE LIMITED														
Details of the creation of e	encumbrance						Pledg	e Release						
	Promoter h the target of	company		already nbered 2)			Details of e	Post event hole Encumbered (2) (3) Post event hole Encumbered (creation [(2) release [(2)- invocation [(1)				red shares [(2)+(3)] / (2)-(3)]/		
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/lien/ Non-disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
MR. SUNIL AGARWAL	5,28,51,400	11.77	0	0.00	-	-	-	-	-	-	-	-	-	
MR. SANTANU AGARWAL	1,68,52,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-	
MS. SUNEETI AGARWAL	35,83,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-	
PRO FITCCH PVT. LTD.	1,11,60,610	2.49	18,000	0.004	Release	13.03.2024	Pledge Release	To purchase securities	18,000	0.004	IIFL Securities Limited	-	-	



PRI CAF PVT. LTD.	1,20,24,200	2.68	18,000	0.004	Release	13.03.2024	Pledge	To purchase	18,000	0.004	IIFL Securities	-	-
							Release	securities			Limited		
EQUILIBRATED	6,20,57,941	13.82	2,78,05,500	6.19	Release	13.03.2024	Pledge	To purchase	18,000	0.004	IIFL Securities	2,77,87,500	6.19
VENTURE CFLOW							Release	securities			Limited		
PVT. LTD.													

FOR PRO FITCCH PRIVATE LIMITED

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*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRO FITCCH PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 1,11,60,610 % of total share capital – 2.49
Encumbered shares as a % of promoter shareholding	Nil
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

FOR PRO FITCCH PRIVATE LIMITED

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Details of all the existing events/ agreements pertaining to encumbrance

Type of encu	mbrance (pledge, lien,	Encumbrance 1 (Date of creation of encumbrance: 07.08.2023)	Encumbrance 2 (Date of creation of encumbrance: 22.11.2023)	Release of Encumbrance (Date of release of encumbrance: 07.03.2024) Release of Pledged	Release of Encumbrance (Date of release of encumbrance: 11.03.2024) Release of Pledged	Release of Encumbrance (Date of release of encumbrance: 12.03.2024) Release of Pledged	Release of Encumbrance (Date of release of encumbrance: 13.03.2024) Release of Pledged
negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)			- 100g0	shares	shares	shares	shares
No. and % of shares encumbered		No. of shares: 5,00,000 of Re. 1 each % of total share capital:0.11	No. of shares: 60,000 of Re. 1 each % of total share capital:0.01	No. of shares: 3,37,000 of Re. 1 each % of total share capital:0.075	No. of shares: 1,48,000 of Re. 1 each % of total share capital:0.033	No. of shares: 57,000 of Re. 1 each % of total share capital:0.013	No. of shares: 18,000 of Re. 1 each % of total share capital:0.004
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IIFL securities limited	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED	IIFL SECURITIES LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO	YES/ NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if	Listed company and its group companies (if any) – N.A. Other entities (if	Listed company and its group companies (if any) – N.A. Other entities (if	Listed company and its group companies (if any) – N.A. Other entities (if	Listed company and its group companies (if any) – N.A. Other entities (if	Listed company and its group companies (if any) – N.A. Other entities (if

		any) – NA	any) – NA	any) – NA	any) – NA	any) – NA	any) – NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	YES+NO	YES-/ NO	YES / NO	YES / NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 3,32,56,250/- (Rupees Three Crore Thirty Two Lakh Fifty Six Thousand Two Hundred and Fifty)	Rs. 50,24,973/- (Rupees Fifty Lakh Twenty Four Thousand Nine Hundred and Seventy Three)	NA	NA	NA	NA
	Amount involved (against which shares have been encumbered) (B)	Rs. 2,14,22,752/- (Rupees Two Crore Fourteen Lakh Twenty Two Thousand Seven Hundred and Fifty Two Only) 1.55	Rs. 31,90,060/- (Rupees Thirty One Lakh Ninety Thousand and Sixty Only)	-	_	_	_
End use of money	Borrowed amount to be utilized for what purpose –			-	-	_	_

(a) Personal use by promoters and	Yes	Yes	_	_	-	_
PACs						
(b) For the benefit of listed company	-	-	_	_	-	-
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	_	-	-	-
(a) Any other reason (please specify)	-	-	_	-	-	_

FOR PRO FITCCH PRIVATE LIMITED

SUNIL Digitally signed by SUNIL AGARWAL Date: 2024 03 14

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Date: 2024.03.14
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Date: 14.03.2024