

29-02-2024

To,
The Manager
Listing Operations,
BSE Limited
P.J. Towers, Dalal Street
Mumbai 400051, India

Dear Sir/Madam,

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I am writing to bring to your attention a clerical error in the disclosure of my recent acquisition of shares in Mehai Technology Limited, as previously communicated to you on January 30, 2024.

Upon review, I realized that there was an unintentional mistake in the quantity of shares acquired. In my initial communication, I stated that I had acquired 5,00,000 shares of Mehai Technology Limited. However, after careful review I have identified that the correct quantity of shares acquired is 4,70,000 equity shares.

To rectify this error and ensure compliance with regulatory requirements, I have attached herewith the revised disclosure under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. This revised disclosure accurately reflects the corrected quantity of shares acquired.

Kindly take the above on records.

Thanking you
Yours faithfully


For Shankar Kumar Saha

Encl: as above

**CC – Mehai Technology Limited
B-40, Sudarshanpura Industrial Area (extension), Jaipur, Rajasthan, 302006**

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mehai Technology Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sankar Kumar Saha		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights Sankar Kumar Saha	5,30,000	4.95%	1.78%
b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	5,30,000	4.95%*	1.78%#
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold Sankar Kumar Saha	4,70,000	2.40%	1.58%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	4,70,000	2.40%	1.58%#

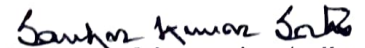
Sankar Kumar Saha.

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired			
Sankar Kumar Saha	10,00,000	5.10%	3.37%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	10,00,000	5.10%	3.37[#]
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of Equity Share Warrants (Conversion of Warrants into Equity Shares)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/01/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 17,14,00,000/- consisting of 1,71,40,000 equity shares of face value of Rs. 10/- each fully paid.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 19,61,00,000/- consisting of 1,96,10,000 equity shares of face value of Rs. 10/- each fully paid.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 29,71,00,000/- consisting of 2,97,10,000 equity shares of face value of Rs. 10/- each fully paid.		

(*) Total share capital/ voting capital has been taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

([#]) considering expanded share capital after the allotment of 1,90,00,000 Equity Shares issued pursuant to conversion of 1,90,00,000 Equity Share Warrants issued on Preferential basis)


Signature of the acquirer / seller / Authorised Signatory
Place: Kolkata
Date: 29-02-2024
