

Amit Devchand Rambhia

Date: March 29, 2024

To,
The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001.

**Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Reference: Panabyte Technologies Limited (BSE Security Code: 538742)

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Disposal of 47,227 (Forty-Seven Thousand Two Hundred and Twenty-Seven) equity shares in open market on March 28, 2024.

You are requested to kindly take note of the same.

Thanking You,

Yours faithfully,

Amit Devchand Rambhia

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Panabyte Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Amit Devchand Rambhia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	4,25,100	9.683%	9.683%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	4,25,100	9.683%	9.683%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	47,227	1.076%	1.076%
b) VRs acquired otherwise than by equity shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	47,227	1.076%	1.076%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3,77,873	8.607%	8.607%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any			

other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	3,77,873	8.607	8.607
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Form March 28, 2024 to March 28, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	43,90,000 Shares of Rs. 10/- each aggregating to Rs. 4,39,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	43,90,000 Shares of Rs. 10/- each aggregating to Rs. 4,39,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition/ sale	43,90,000 Shares of Rs. 10/- each aggregating to Rs. 4,39,00,000/-		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Amit Devchand Rambhia

Place: Mumbai

Date: March 29, 2024