

Date : May 7, 2024

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	<b>National Stock Exchange of India Limited</b> 5 <sup>th</sup> Floor, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	<b>Company Secretary &amp; Compliance Officer</b> <b>Dishman Carbogen Amcis Limited</b> Dishman Corporate House, Iscon-Bopal Road, Ambli, Ahmedabad – 380 058
---	--	---

**Sub : Submission of disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Ref : Target Company – Dishman Carbogen Amcis Limited (BSE Scrip Code 540701) & (NSE Symbol : DCAL)**

Dear Sir/Madam,

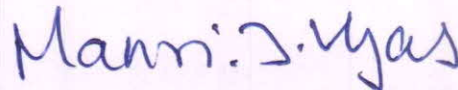
In terms of Regulation 10(5) of SEBI (SAST) Regulations, 2011, We, Aditi J. Vyas, and Mansi J. Vyas, Members of Promoter Group, hereby submit disclosure in the specified format with regard to the proposed acquisition of 1,86,00,488 equity shares each of the Target Company by way of Inter-se transfer of beneficial interest in abovementioned shares between the promoters and promoter group pursuant to the Gift Deeds to be executed on 14<sup>TH</sup> May, 2024 by Mr. Janmejy R. Vyas in favour of Ms. Aditi J. Vyas and Mrs. Deohooti J. Vyas in favour of Ms. Mansi J. Vyas.

Kindly take the same on your records.

Thanking you,



**Aditi J. Vyas**  
**Acquirer**  
1901, Seventy Apartments,  
Ambli Bopal Road,  
Ahmedabad-380 058



**Mansi J. Vyas**  
**Acquirer**  
1904, Seventy Apartments,  
Ambli Bopal Road,  
Ahmedabad-380 058

**Encl: As above**

**Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	DISHMAN CARBOGEN AMCIS LIMITED
2.	Name of the acquirer(s)	1.Ms. Aditi J. Vyas 2.Ms. Mansi J. Vyas
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its	Promotor & Promotor Group
4.	Details of the proposed acquisition	
	a.	<p>Name of the person(s) from whom shares are to be acquired</p> <p>Adimans Technologies LLP, ("the LLP") (one of the Promoters of TC) is holding 9,30,02,442 (59.32%) Equity Shares in the TC.</p> <p>The LLP has 3 partners as mentioned below along with their stakes in the LLP :</p> <p>Mr. Janmejy R. Vyas – 40% Mrs. Deohooti J. Vyas – 40% Mr. Arpit J. Vyas – 20%</p> <p>Mr. Janmejy R. Vyas and Mrs. Deohooti J. Vyas want to transfer (by way of Gift Deeds) their 50% stake in the LLP i.e. 20% each to Ms. Aditi J. Vyas and Ms. Mansi J. Vyas respectively making the constitution of LLP as mentioned below :</p> <p>Mr. Janmejy R. Vyas – 20% Mrs. Deohooti J. Vyas – 20% Mr. Arpit J. Vyas – 20% Ms. Aditi J. Vyas – 20% Ms. Mansi J. Vyas – 20%</p> <p>Therefore, Mr. Janmejy R. Vyas and Mrs. Deohooti J. Vyas are the persons from whom shares will be acquired as beneficial owners.</p>
	b.	Proposed date of acquisition
	c.	<p>Number of shares to be acquired from each person mentioned in 4(a) above</p> <p>18600488 Equity Shares held by Mr. Janmejy R. Vyas and 18600488 Equity shares held by Mrs. Deohooti J. Vyas in TC as Significant Beneficial Owners through Adimans Technologies LLP (One of the Promoters) will be acquired by -</p> <p>Aditi J. Vyas- 18600488 Equity Shares Mansi J. Vyas- 18600488 Equity Shares</p>

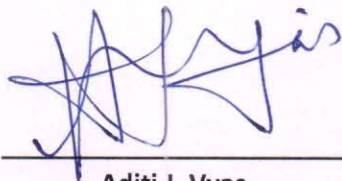
	d.	Total shares to be acquired as % of share capital of TC	Ms. Aditi J. Vyas will acquire Beneficial Ownership of 11.86% of the shares of TC from Mr. Janmejy R. Vyas and Ms. Mansi J. Vyas will acquire Beneficial Ownership of 11.86% of the shares of TC from Mrs. Deohooti J. Vyas by way of Gift Deeds in their favour.
	e.	Price at which shares are proposed to be acquired	NIL, since shares are proposed to be acquired by way of Gift pursuant to Gift Deeds.
	f.	Rationale, if any, for the proposed transfer	The proposed acquisition is only an inter se transfer between family members for smooth succession planning and to streamline the family's assets and businesses.
5.		Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of the SEBI(SAST) Regulations 2011.
6.		If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable since no consideration is involved as the proposed transfer of shares to abovementioned acquirers will be by way of Gift pursuant to Executed Gift Deeds.
7.		If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable since no consideration is involved as the proposed transfer of shares to abovementioned acquirers will be by way of Gift pursuant to Executed Gift Deeds.
8.		Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable since no consideration is involved as the proposed transfer of shares to abovementioned acquirers will be by way of Gift pursuant to Executed Gift Deeds.
9.		i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	With respect to proposed inter se transfer of shares in terms of Regulation 10(1)(a)(i) of SEBI (SAST) Regulations 2011 and subsequent, amendments there to, it is hereby declared and confirmed that the transferors and transferees have complied /will comply with the applicable provisions of Chapter V of SEBI (SAST) Regulations 2011 (Corresponding provisions of the repealed Takeover Regulations 1997).
10.		Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	It is hereby declared and confirmed that all the conditions specified under Regulation 10(1)(a)(i) of SEBI (SAST) Regulation 2011 with respect to exemptions has been duly complied with.

11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)				
	1	Aditi J. Vyas	1000	0	18601488	11.86
	2	Mansi J. Vyas	1000	0	18601488	11.86
			<b>2000</b>	<b>0</b>	<b>37202976</b>	<b>23.73</b>
	b	Sellers (Significant Beneficial Owners)				
	1	Janmejay R. Vyas	37201978	23.73	18601489	11.86
	2	Deohooti J. Vyas	37201978	23.73	18601489	11.86
			<b>74403956</b>	<b>47.46</b>	<b>37202978</b>	<b>23.73</b>

**Notes:**

\*Shareholding of each entity may be shown separately and then collectively in a group.

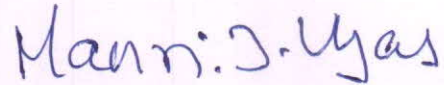
The above disclosure shall be signed by the acquirer mentioning date and place .In case there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorised to do so on behalf of all the acquirers.



**Aditi J. Vyas**

**Acquirer**

1901, Seventy Apartments,  
Ambli Bopal Road,  
Ahmedabad-380 058



**Mansi J. Vyas**

**Acquirer**

1904, Seventy Apartments,  
Ambli Bopal Road,  
Ahmedabad-380 058

**Place-Ahmedabad**

**Date: 07.05.2024**