

VIDULA CONSULTANCY SERVICES LTD.

29th March, 2024

The Corporate Relations Department
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E), Mumbai- 400 051

The Corporate Relations Department Department of Corporate Services BSE Limited 25th Floor Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001

Email Id: takeover@nse.co.in

Email Id: corp.relations@bseindia.com

Sub: <u>Information under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Dear Sir/Madam,

Enclosed please find herewith declaration in Annexure-A in compliance of Regulation 29(2) of the Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with respect to the purchase of shares.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Thanking You

Yours faithfully

For Vidula Consultancy Services Limited

Kolkata-

(Authorised Signatory)

Encl.: as above

CC:

Mangalam Cement Ltd P.O. Aditya Nagar, Morak, Dist. Kota (Rajasthan) PIN-326520



Birla Building, 10th Floor, 9/1, R. N. Mukherjee Road, Kolkata - 700 001

PHONES: (O) 2243-8706/8707/8857 Email: info@vconsultancy.co.in CIN: U74140WB2005PLC105342

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Mangalam Cement Ltd. | | |
|---|--|--------------------|------------------------|
| Name(s) of the acquirer and Persons | Vidula Consu | ıltancy Services L | imited. |
| Acting in Concert (PAC) with the | | | |
| acquirer | | | |
| Whether the acquirer belongs to | Yes | | |
| Promoter/Promoter group | 8 | | |
| Name(s) of the Stock Exchange(s) where | The National Stock Exchange of India Ltd | | |
| the shares of TC are Listed | BSE Ltd | | |
| Details of the acquisition / disposal as | Number | % w.r.t. total | % w.r.t. |
| follows | | share/voting | total diluted |
| | | capital | share/votin |
| ¥ | | wherever | g |
| | | applicable(* | capital of |
| Defense the section to | |) | the TC (**) |
| Before the acquisition under | | | |
| consideration, holding of: | 24 27 720 | 12.47 | 10.15 |
| a) Shares carrying voting rightsb) Shares in the nature of | 34,27,720 | 12.47 | 12.47 |
| encumbrance (pledge/lien/non- | | | |
| disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than | | Super | U margani |
| by shares | | | |
| d) Warrants/convertible | | | |
| securities/any other instrument | Sindhali | | |
| that entitles the acquirer to receive | | | |
| shares carrying voting rights in the | | | 13 |
| TC (specify holding in each | | | |
| category) | | | |
| e) Total (a+b+c+d) | 34,27,720 | 12.47 | 12.47 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights | 23,700 | 0.09 | 0.09 |
| acquired | B | | esculfichered district |
| b) VRs acquired otherwise than by | | | |
| shares | | | |
| c) Warrants/convertible | | | |
| securities/any other instrument | | | |
| that entitles the acquirer to receive | | | |
| shares carrying voting rights in the | | | |
| TC (specify holding in each | | | |
| category) acquired/sold | | | |
| d) Shares | 3 3 | ina. | |
| encumbered/invoked/released by | | Ì | |
| the acquirer | 20 522 | 0.00 | |
| e) Total (a+b+c+d) | 23,700 | 0.09 | 0.09 |
| | | | 48/ |

| 710 | | r | | |
|--|--|-------|-------|--|
| After the acquisition/sale, holding of: | | | | |
| a) Shares carrying voting rights | 34,51,420 | 12.55 | 12.55 | |
| b) Shares encumbered with the | 34,31,420 | 12.55 | 12.55 | |
| acquirer | | | | |
| c) VRs otherwise than by shares | | | *** | |
| d) Warrants/convertible | | | | |
| securities/any other instrument | | | | |
| that entitles the acquirer to receive | | | | |
| shares carrying voting rights in the | | | | |
| TC (specify holding in each | | | | |
| category) after acquisition | | | | |
| e) Total (a+b+c+d) | 34,51,420 | 12.55 | 12.55 | |
| Mode of acquisition/sale (e.g. open | Open Market | | | |
| market / off-market / public issue / | | | | |
| rights issue /preferential allotment / | - | | | |
| inter-se transfer etc.) | · | | | |
| Date of acquisition / sale of shares / VR | 28.03.2024 | | | |
| or date of receipt of intimation of | | | | |
| allotment of shares, whichever is | | | | |
| applicable | | | | |
| Equity share capital / total voting capital | 2,74,97,298 Equity Shares of Rs. 10 each | | | |
| of the TC before the said | | | | |
| acquisition/sale | 2 54 05 000 5 | | | |
| Equity share capital/total voting capital | 2,74,97,298 Equity Shares of Rs. 10 each | | | |
| of the TC after the said acquisition/sale | 274073005 | | 10 1 | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 2,74,97,298 Equity Shares of Rs. 10 each | | | |
| i c after the salu acquisition/sale | | | | |

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Vidula Consultancy Services Limited

Authorised Signatory

Place: Kolkata Date: 29.03.2024