

Date: 06.05.2024

To,

BSE Limited

PhirozeJeejeebhoy Towers
Dalal Street
Mumbai- 400001, India

National Stock Exchange of India Limited

Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

Dilip Buildcon Limited

Plot No- 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter(s) to the Target Company for release of encumbrance of shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, this is to inform you that the RBL Bank Limited has released 48,37,939 equity shares out of 56,32,489 equity shares pledged in their favour.

Please find enclosed the disclosure to the Company in the prescribed format in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your perusal.

Request you to kindly take the same on record and oblige.

Thanking you


06/05/2024
Devendra Jain

Enclosure:- Disclosure in the prescribed format in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) Dilip Buildcon Limited
 Names of the stock exchanges where the shares of the target company are listed BSE Limited and National Stock Exchange of India Limited
 Date of reporting 06.05.2024

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Devendra Jain

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares					
			Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Name of the entity in whose favor shares encumbered ****						
Devendra Jain	3,55,59,072	24,32	1,08,32,539	7.41	Pledge Release	02.05.2024	Pledge	To maintain the security coverage.	48,37,939	3.31	RBL BANK LIMITED	59,94,600	4.10

Signature : 
 Devendra Jain
 Promoter

Place : Bhopal
 Date : 06.05.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.