



504, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly: SA, Woodburn Park Road), Kolkata - 700 020
P: (033) 6601 2222, 2287 1012, E: vivek@saraogigroup.org

March 12, 2024

National Stock Exchange of	BSF Limited	Balrampur Chini Mills
India Limited	The Corporate Relationship	Limited
Exchange Plaza, 5th Floor, Plot	Department	'FMC Fortuna', 2nd Floor,
No.C/1, G Block, Bandra Kurla	1st Floor, New Trading Wing,	234/3A, A. J. C. Bose Road
Complex, Bandra (E)	Rotunda Building	Kolkata-700020
Mumbai-400051	Phiroze Jeejeebhoy Towers,	
	Dalal Street, Fort	
	Mumbai, 400001	

Dear Sir/Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Sub: Submission of disclosure required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift

Please find enclosed herewith disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of proposed acquisition of 42,84,531 equity shares of the Company by way of Gift of shares from Mrs. Stuti Dhanuka made under Regulation 10(1)(a) of SAST Regulation as amended.

Kindly acknowledge the receipt.

Thanking You, Yours' Faithfully

Encl: As above.

## Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Na	ame of the Target Company (TC)	Balrampur Chini Mills Limited			
<u>2</u> . 3.	Na	ame of the acquirer(s)	Vivek Saraogi			
3.	TC rel	hether the acquirer(s) is/ are promoters of the C prior to the transaction. If not, nature of lationship or association with the TC or its omoters	Yes			
4.	-	etails of the proposed acquisition				
	a.	Name of the person(s) from whom shares are	Mrs. Stuti Dhanuka			
	b.	Proposed date of acquisition	On or after 19th March, 2024			
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	42,84,531 Equity Shares of face value of Re.1 each			
	d.	Total shares to be acquired as % of share capital of TC	2.12%			
	e.	Price at which shares are proposed to be Acquired	Not Applicable (Inter-Se Transfer by way of Gift amongst the promoter group.)			
	f.	Rationale, if any, for the proposed transfer	Gift of Shares by sister to brother. Inter-se-transfer amongst the promoter group			
5.	5. Relevant sub-clause of regulation 10 (1) (a) under which the acquirer is exempted from making open oer		Regulation 10 (1) (a) (ii) – Persons named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition			
6.	ma pro tra ma	frequently traded, volume weighted average arket price for a period of 60 trading days eceding the date of issuance of this notice as ided on the stock exchange where the eximum volume of trading in the shares of the Care recorded during such period.	The Shares of the target company are frequently traded in term of Regulation 2(1)(j) of the SEBI (Substantial aquisition of Shares and Takeover) Regulation, 2011. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange i.e; National Stock Exchange Limited where the maximum volume of trading in the shares of the TC are recorded during such period is Rs.392.90 per share (though the same is not applicable as transfer is through gift).			

7.	in	n-frequently traded, the price as determined terms of clause (e) of sub-regulation (2) of gulation 8.	f The Shares are proposed t			
			transferred by way of Gift an no consideration is involved			herefore
8.	pri the	claration by the acquirer, that the acquisition ce would not be higher by more than 25% of price computed in point 6 or point 7 as policable.	Not Applicable  The Shares are proposed to transferred by way of Gift and therefor no consideration is involved			
9.	and pricor in 201 rep	Declaration by the acquirer, that the transferor of transferee have complied (during 3 years or to the date of proposed acquisition) / will imply with applicable disclosure requirements. Chapter V of the Takeover Regulations, 1.(corresponding provisions of the realed Takeover Regulations 1997)	ill ats as,			-1)
	pre	The aforesaid disclosures made during vious 3 years prior to the date of proposed uisition to be furnished.			-2)	
10.	spe	claration by the acquirer that all the conditions cified under regulation 10 (1) (a) with respect exemptions has been duly complied with.				
11.	_	reholding details	Before the After the proposed proposed transaction transact		sed	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)				
	1	Mr. Vivek Saraogi	57825005	28.66	62109536	30.79
	2	Vivek Saraogi HUF	147482	0.07	147482	0.07
	3	Mrs. Sumedha Saraogi	5376618	2.67	5376618	2.67
	4	Ms. Avantika Saraogi	3187007	1.58	3187007	1.58
	5	Udaipur Cotton Mills Co. Ltd.	5689433	2.82	5689433	2.82
	6	Meenakshi Mercantiles Ltd.	6484233	3.21	6484233	3.21
	7	Novel Suppliers Pvt. Ltd.	3551444	1.76	3551444	1.76

b	Seller (s)				
	Mrs. Stuti Dhanuka	4284531	2.12	-	-

#### Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Kolkata

Date: 12.03.2024





504, Woodburn Central 5A, Bibhabati Bose Sarani (Formerly: 5A, Woodburn Park Road), Kolkata - 700 020 P: (033) 6601 2222, 2287 1012, E: vivek@saraogigroup.org

Annexure - 1

#### TO WHOM IT MAY CONCERN

I, Vivek Saraogi of Woodburn Central, 5th Floor, R. No. 504, 5A, Bibhabati Bose Sarani, Kolkata - 700020, do hereby declare that the transferor and transferee, have complied (during 3 years prior to the date of proposed acquisition)/ will comply with the applicable disclosure requirements in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(VIVEK SARAOGI)

Place : Kolkata

Date: 12.03.2024



### Vivek Saraogi

504, Woodburn Central 54, Bithaban Bose Saran (Formerly: 54, Woodburn Park Road), Kolkata - 700 020 P. 1933) 6501 2222: 2287 1012; E. wyek@saraogiginup.org

April 06, 2021

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai-400051	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001		
Balrampur Chini Mills Limited 'FMC Fortuna', 2 <sup>M</sup> Floor, 234/3A, AJC Bose Road, Kolkata – 700 020			

Dear Sir/Madam,

Target Company: Balrampur Chini Mills Limited [NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

1 nm sending herewith Diclosure as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in relation to 31st March, 2021.

Thanking You.

Yours faithfully

Encl : As above

(VIVEK SARAOGI)

BSE Limited The Corporate Relationship Department Lst Floor, New Trading Wing, Rotunda Building, Phiroze Jeejechhoy Towers, Dalal Street, Fort, Mumbai- 400001
The control of the co

of that for Disclosures under Regulation 30(1) and 30(2)	XURE - 1 of SEBI (Substions, 2011	stantial Acquisi	tion of Shares and Takeovers
Name of the Target Company (TC)     Name(s) of the stock exchange(s) where the shares of the TC are listed.	BSE Lim	our Chini Mills L ited Stock Exchange o	
3. Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the socing rights of the TC or  b. Name(s) of promoter(s), member of the promoter group and PAC with him.		ir and the second	
Particulars of the shareholding of person(s) inentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31- of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants.	8,65,45,753	41.23%	41.21%
d) Convertible Securities c) Any other instrument that would entitle the holder to receive theres in the FC		1	
foral	8,65,45,753	41,21%	41.21%

Signature of the Authorised Signatory

Vivek Saraogi (For self and on behalf of other Promoters)

Place, Kolkata Date: 5th April, 2021

In case of promiter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
 (\*) Diluted share/voting capital means the total number of shares in the FC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the FC.

Part-B\*\*

Name of the Target Company: Balrampur Chini Mills Limited

Promoter Group	AAFHK1176G
-do-	
	AMOPS3266J
4do-	AADHV4837P
-do-	AMOPS3270J
-do-	ADYPD8352M
-do-	BGXPS0381Q
-do-	AAACEI1757H
1-9-30011	AADCM1113E
A.C.	AABCN0525D
	-do-

Signature of the Authorised Signatory

Vivek Saraogi
(For self and on behalf of other Promoters)

Place: Kolkata

Date: 6th April, 2021

Note:

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.





504, Woodburn Central 5A, Bibhabati Bose Sarani (Formerly: 5A, Woodburn Park Road), Xolketa - 700 D20 9 (033) 6601 2222, 2287 1012, E. vivek@saraopgroup.org

6th April, 2021

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051. BSE Limited,
The Corporate Relationship
Department, 1st Floor, New
Trading Wing, Rotunda
Building, Phiroze Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai-400001.

The Audit Committee, Balrampur Chini Mills Limited 'FMC Fortuna'. 2<sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata – 700 020.

Dear Sir/ Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Subject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers). Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers). Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31st March, 2021 on the shares held by us in the Company.

This is for your information and records please.

Thanking You,

Yours Faithfully,

Vivek Saraogi

For and on behalf of Promoters and

Lucelarao

Promoter Group of Balrampur Chini Mills Limited





504, Woodburn Central 54, Bibhaban Bose Sarani (Formerly 154, Woodburn Park Road), Kelkata 709.020 9 (033) 6801 2222 2287 1012 E. vivek@sarsopigroup.org

12th November, 2021

National Stock Exchange of India Limited,	The Corporate Relationship	
Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051.	Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001.	234/3A, AJC Bose Road, Kolkata - 700 020.

Dear Sir/ Madam,

Target Company: Ba

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Sub: Submission of disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended

Dear Sir/Madam,

Please find enclosed herewith the disclosures under Regulation 10(5) in respect of acquisition made under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Kindly acknowledge the receipt.

Thanking You

Yours' faithfully

(VIVEK SARAOGI)

# Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	BALRAMPUR CHINI MILLS LIMITED
2.	Name of the acquirer(s)	VIVEK SARAOGI
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters	YES
4.	Details of the proposed acquisition	
	<ul> <li>Name of the person(s) from whom shares are to be acquired</li> </ul>	KAMAL NAYAN SARAOGI HUF
_	b. Proposed date of acquisition	On or after 22nd November, 2021
	<ul> <li>Number of shares to be acquired from each person mentioned in 4(a) above</li> </ul>	68,19,241equity shares of face value of Re. 1 each
	<li>d. Total shares to be acquired as % of share capital of TC</li>	3.34%
	e. Price at which shares are proposed to be acquired	N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)
	f. Rationale, if any, for the proposed transfer	The transaction is proposed owing to dissolution of the HUF.
- 19	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a)(ii)
	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	~ Rs. 357,46
7.	101 0	N. A
1	the price computed in point 6 or point 7 as applicable.	consideration. Hence the pricing comparison is not applicable.
r c i ()	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 corresponding provisions of the repealed Takeover Regulations, 1997)  i. The aforesaid disclosures made during previous years prior to the date of proposed acquisition to	Yes, the transferor and transferee have complied (during the three year prior to the date of proposed acquisition) and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.

	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	specified respect to	l hereby declare that all the condition specified under regulation 10(1)(a) we respect to exemptions has been decomplied with.			
11.	Shareholding details	Before the Af		prop	ter the oposed saction	
	Shareholding details	No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares /voting rights	% w.r.t total Shae capital of TC	
	Acquirer(s) and PACs (other than sellers)(*)		ULIC		14	
8	. Shri Vivek Saraogi	3,43,39,303	16.83	4,11,58,544	20.17	
	PACs:	7,10,000	10.03	4,11,00,044	-20.1	
1	. Smt. Sumedha Saraogi	2,20,43,079	10.80	2,20,43,079	10.80	
2	B11101	1,47,482		1,47,482	0.03	
	Smt. Stuti Dhanuka	42,84,531	2.10	42,84,531	2.10	
	Smt. Avantika Saraogi	31,87,007	1.56	31,87,007	1.56	
5	The state of the s	56,89,433		56,89,433	2.79	
	. Meenakshi Mercantiles Ltd.	64,84,233	3.18	64,84,233	3.18	
7	Novel Suppliers Pvt. Ltd.	35,51,444	1.74	35,51,444	1.74	
+	Total	7,97,26,512	39,07	8,65,45,753	42.42	
b	. Seller Kamal Nayan Sarogi HUF	68,19,241	3,34	Nil	Nil	

#### Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Kolkata Date: 12/11/2021 (VIVEK SARAOGI)





504; Woodburn Central 5A, Bibhabati Bose Sarani (Formerly: 5A, Woodburn Pari Road), Kolkata - 700 020 © (03.15.6601.2223, 7287.1017. E. vivek@karang@coup.org

25th November, 2021

National Stock Exchange of India Limited

Listing Department, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051 **BSE Limited** 

The Corporate Relationship Department 1st Floor, New Trading Wing. Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Fort,

Mumbai-400001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of 6819241 Shares (3.34%) of Balrampur Chini Mill Limited.

The Shares are being acquired by the undersigned from Kamal Nayan Saraogi HUF, both forming part of Promoter / Promoter Group of Balrampur Chini Mills Limited (Target Company), without any consideration due to dissolution of Kamal Nayan Saraogi HUF. Accordingly, Kamal Nayan Saraogi HUF will now cease to be part of Promoter / Promoter Group / PAC of the Target Company.

Please note that there has been no change in the Total Shareholding of the Promoter/Promoter Group of the target company.

You are request to take a note of the above disclosure.

Thanking you,

Yours faithfully,

CC:

Balrampur Chini Mills Limited, 2nd Floor, FMC Fortuna, 234/3A, AJC Bose Road, Kolkata 700020.

### Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Balrampur C	hini Mills Limitea	1	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PAC: Vivek Saraogi  PAC: Vivek Saraogi HUF Smt. Sumedha Saraogi Smt. Stuti Dhanuka Smt. Avantika Saraogi Udaipur Cotton Mills Co. Ltd. Meenakshi Mercantiles Ltd. Novel Suppliers Pvt. Ltd. Kamal Nayan Saraogi HUF (Refer Note)			
Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the	to Yes			
shares of TC are Listed		ea Tock Exchange of	India Limited	
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC	
Before the acquisition/ <del>disposal</del> under consideration, holding of:				
Shares carrying voting rights     Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/	34339303 PAC: 52206450	16.83 PAC: 25.59	16.83 PAC: 25.59	
others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			ė	
e) Total (a+b+c+d)	86545753	42.42	42.42	
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired /sold otherwise than by shares  c) Warrants/convertible securities/any other	6819241	3.34	3.34	
instrument that entitles the acquirer to receive shares carrying voting rights in the		le:	-	

TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	-	-			
e) Total (a+b+c+d)	6819241	3.34	3.34		
After the acquisition/sale, holding of:					
a) Shares carrying voting rights	41158544 PAC: 45387209	20.17% PAC: 22.25%	20.17% PAC: 22.25%		
<ul> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>		=			
e) Total (a+b+c+d)	86545753	42.42	42.42		
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	shares are be Saraogi HUF	nsfer amongst eing acquired f without any co Kamal Nayan	rom Kamal Nayan Insideration due to		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	23rd Novemb				
Equity share capital / total voting capital of the TC before the said acquisition / sale	204040000 Equity Share Capital of Re. 1/-				
Equity share capital/ total voting capital of the TC after the said acquisition / sale					
Total diluted share/voting capital of the TC after the said acquisition	204040000 Each	204040000 Equity Share Capital of Re. 1/-			

Signature of the acquirer / seller / Authorised Signatory

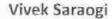
Vivek Saraogi

Place: Kolkata

Date: 25th November, 2021

Uncesarage

Note: Shares are being acquired by Mr. Vivek Saraogi without any consideration from Kamal Nayan Saraogi HUF due to dissolution of Kamal Nayan Saraogi HUF [(both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)]. Post the transaction Kamal Nayan Saraogi HUF will cease to be Promoter / Promoter Group / PAC of the Target Company as it is getting dissolved.





504, Woodborn Central 5A, Bibhaban Bose Sarani (Farmerly - SA, Woodburn Park Road), Kolkata - 700 070 F - (033) 6601 2222, 2287 1012, E. Wyek@swiang-group ong

25th November, 2021

National Stock Exchange of India Limited Listing Department, Exchange Plaza,

5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E)

Mumbai- 400051

**BSE** Limited

The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy

Tower, Dalal Street, Fort,

Mumbai- 400001

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of 6819241 Shares (3.34%) of Balrampur Chini Mill Limited.

The Shares are being acquired by the undersigned from Kamal Nayan Saraogi HUF, both forming part of Promoter / Promoter Group of Balrampur Chini Mills Limited (Target Company), without any consideration due to dissolution of Kamal Nayan Saraogi HUF. Accordingly, Kamal Nayan Saraogi HUF will now cease to be part of Promoter / Promoter Group / PAC of the Target Company.

Please note that there has been no change in the Total Shareholding of the Promoter/Promoter Group of the target company.

You are request to take a note of the above disclosure.

Thanking you,

Yours faithfully,

aucelarag

Vivek Saraogi

CC

Balrampur Chini Mills Limited, 2nd Floor, FMC Fortuna, 234/3A, AJC Bose Road, Kolkata 700020.

# Disclosures under Regulation 10(6) --Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

2.	1		Balrampur Chini Mills Limited			
0.4	. N	ame of the Target Company (TC) ame of the acquirer(s)	Vivek Saraogi			
3.	N	ame of the stock exchange where nares of the TC are listed	BSE Limited     National Stock Exchange of India Limited			Limited
4.	ra	etails of the transaction including tionale, if any, for the transfer/ equisition of shares.	Inter se shares are Saraogi H	Date of the Transaction: 23/11/20 Inter se transfer amongst I shares are being acquired from Saraogi HUF without any cons dissolution of Kamal Nayan Sar		moters. T Kamal Nay tration due
5.	ac	elevant regulation under which the equirer is exempted from making open fer.	Regulation	10 (1) (a)(ii)		<b>6</b> : 57.503
6.	ac	Thether disclosure of proposed equisition was required to be made ader regulation 10 (5) and if so,  whether disclosure was made and whether it was made within the timeline specified under the regulations.  date of filing with the stock exchange.	Yes, the disclosure was made to Stock Exchanges on 12th November, working days prior to the date of act			2021, i.e. fo.
7.			made/ to be ur	losures required emade ader ion 10(5)	A	ctual
	a.	Name of the transferor / seller	Kamal Naya HUF		Kamal Nayan Saraogi HUF 23/11/2021 68,19,241	
	b.	Date of acquisition	On or after .	22/11/2021		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	68,19,241			
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	3.34%		3.34%	
	e.		N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)		N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)	
8.	Sh	areholding details	Pre-Transa		Post-Tra	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
- 8	a	Each Acquirer / Transferee(*)				

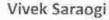
1.	Shri Vivek Saraogi	3,43,39,303	16.83	4,11,58,544	20.17
	PACs:				
1.	Smt. Sumedha Saraogi	2,20,43,079	10.80	2,20,43,079	10.80
2.	Vivek Saraogi HUF	1,47,482	0.07	1,47,482	0.07
3.	Smt. Stuti Dhanuka	42,84,531	2.10	42,84,531	2.10
4,	Smt. Avantika Saraogi	31,87,007	1.56	31,87,007	1.56
5,	Udaipur Cotton Mills Co. Ltd.	56,89,433	2.79	56,89,433	2.79
6.	Meenakshi Mercantiles Ltd.	64,84,233	3.18	64,84,233	3.18
7.	Novel Suppliers Pvt. Ltd.	35,51,444	1.74	35,51,444	1.74
	Total	7,97,26,512	39.07	8,65,45,753	42.42
	Each Seller / Transferor Kamal Nayan Sarogi HUF	68,19,241	3,34	Nil	Nil

#### Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In
  case, there is more than one acquirer, the report shall be signed either by all the
  persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Kolkata Date: 25/11/2021 (VIVEK SARAOGI)

Note: Shares are being acquired by Mr. Vivek Saraogi without any consideration from Kamal Nayan Saraogi HUF due to dissolution of Kamal Nayan Saraogi HUF [(both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)]. Post the transaction Kamal Nayan Saraogi HUF will cease to be Promoter / Promoter Group / PAC of the Target Company as it is getting dissolved.





504, Woodburn Central 5A, Bibhabati Bose Sarani (Formerly - 5A, Woodburn Park Ruad), Kelkata - 760 (720 6 - (723) 6601 2222, 2287 1012, E - vivel@saraogigfuip.org

2nd April, 2022

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	The Corporate Relationship Department, 1st Floor, New	
--	--	--

Dear Sir/ Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Subject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers). Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31st March, 2022 on the shares held by us in the Company.

This is for your information and records please.

Thanking You,

Yours Faithfully,

Vivek Saraogi

For and on behalf of Promoters and

(weed aroug)

Promoter Group of Balrampur Chini Mills Limited





504, Woodhum Central SA Bibhanati Bose Samoi (Formerly: SA, Woodbum Farti Roadi, Kilkata: 700 020 2 F035) 8621-2272, 2287 2012, Franck Board of Projects

6th April, 2023

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/ L G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	The Corporate Relationship Department, 1st Floot, New	'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road,
--	--	---

Dear Sir/ Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Subject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31st March, 2023 on the shares held by us in the Company.

This is for your information and records please.

Thanking You.

Yours Faithfully,

Telephones L.

Vivek Saraogi

For and on behalf of Promoters and

Promoter Group of Balrampur Chini Mills Limited

National Stock Exchange of	B8E Limited	Balrampur Chini Mills
India Limited	The Corporate Relationship	Limited
Exchange Plaza, 5th Floor, Plot	Department	'FMC Fortuna', 2nd Floor,
No.C/1, G Block, Bandra Kurla	1st Floor, New Trading Wing,	234/3A, A. J. C. Bose Road
Complex, Bandra (E)	Rotunda Building	Kolkata-700020
Mumbai-400051	Phiroze Jeejeebhoy Towers,	
	Dalal Street, Fort	
	Mumbai, 400001	

Dear Sir/Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Sub: Submission of disclosure required under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for proposed acquisition of shares by way of gift

Please find enclosed herewith disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of proposed acquisition of 1,66,66,461 equity shares of the Company by way of Gift of shares from Mrs. Sumedha Saraogi made under Regulation 10(1)(a) of SAST Regulation as amended.

Kindly acknowledge the receipt.

Thanking You, Yours' Faithfully

(VIVEK SARAOGI)

Encl : As above.

# Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	N	ame of the Target Company (TC)	Balrampur Chini Mills Limited
2.	Na	ame of the acquirer(s)	Vivek Saraogi
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters		Yes
4.	De	tails of the proposed acquisition	
	a.	Name of the person(s) from whom shares are	Mrs. Sumedha Saraogi
	b.	Proposed date of acquisition	On or after 4th September, 2023
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	1,66,66,461 Equity Shares of face value of Re.1 each
	d.	Total shares to be acquired as % of share capital of TC	8.26%
	e.	Price at which shares are proposed to be Acquired	Not Applicable (Inter-Se Transfer by way of Gift amongst the promoter group.)
	£	Rationale, if any, for the proposed transfer	Gift of Shares by wife to husband. Inter-se-transfer amongst the promoter group
5.	<ol> <li>Relevant sub-clause of regulation 10 (1) (a) under which the acquirer is exempted from making open offer</li> </ol>		Regulation 10 (1) (a) (ii) – Persons named as promoters in the shareholding pattern filed by the target company in terms of the listing regulations or these regulations for not less than three years prior to the proposed acquisition
6.	<ol> <li>If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.</li> </ol>		The Shares of the target company are frequently traded in term of Regulation 2(1)(j) of the SEBI (Substantial aquisition of Shares and Takeover) Regulation, 2011. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the Stock Exchange i.e; National Stock Exchange Limited where the maximum volume of trading in the shares of the TC are recorded during such period is Rs. 396.38 per share (though the same is not applicable as transfer is through gift).

7.	in	in-frequently traded, the price as determined terms of clause (e) of sub-regulation (2) of gulation 8.	Not Applicable  The Shares are proposed to transferred by way of Gift and theref no consideration is involved			to be herefore	
8,	pri	claration by the acquirer, that the acquisition ce would not be higher by more than 25% of price computed in point 6 or point 7 as plicable.	Parameters and the second seco				
9.	and pri con in 201 rep ii.	Declaration by the acquirer, that the transferor of transferee have complied (during 3 years or to the date of proposed acquisition) / will imply with applicable disclosure requirements. Chapter V of the Takeover Regulations, 11. (corresponding provisions of the bealed Takeover Regulations 1997)  The aforesaid disclosures made during evious 3 years prior to the date of proposed juisition to be furnished.					
10.	spe	claration by the acquirer that all the conditions ecified under regulation 10 (1) (a) with respect exemptions has been duly complied with.				-3)	
11.	-	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
	a	Acquirer(s) and PACs (other than sellers)(*)					
	1	Mr. Vivek Saraogi	41158544	20.40	57825005	28.66	
	2	Vivek Saraogi HUF	147482	0.07	147482	0.07	
	3	Mrs. Stuti Dhanuka	4284531	2.12	4284531	2.12	
	4	Ms. Avantika Saraogi	3187007	1.58	3187007	1.58	
	5	Udaipur Cotton Mills Co. Ltd.	5689433	2.82	5689433	2.82	
	6	Meenakshi Mercantiles Ltd.	6484233	3.21	6484233	3.21	
	7	Novel Suppliers Pvt. Ltd.	3551444	1.76	3551444	1.76	

b	Seller (s)				
	Mrs. Sumedha Saraogi	22043079	10.93	5376618	2.67

#### Note:

- . (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

(VIVEK SARAOGI)

Owersa & our

Place: Kolkata

Date: 28.08.2023





504, Woodburn Central 5A, Bibhabati Bose Sarani (Formerly: SA, Woodburn Park Road), Kolkata - 700 020 P - (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

Annexure - 1

#### TO WHOM IT MAY CONCERN

I, Vivek Saraogi of Woodburn Central, 5th Floor, R. No. 504, 5A, Bibhabati Bose Sarani, Kolkata – 700020, do hereby declare that the transferor and transferee, have complied (during 3 years prior to the date of proposed acquisition)/ will comply with the applicable disclosure requirements in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(VIVEK SARAOGI)

Place: Kolkata Date: 28.08.2023



### Vivek Saraogi

504, Woodburn Central SA, Bibhabati Bose Sarani (Formerly: 5A, Woodburn Park Road), Kolkata - 700 020 P: (033) 6601 2222, 2287 1012, E: vivek@saraogigroup.org

1st April, 2020

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051

**BSE Limited** The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Dalai Street, Fort, Mumbai- 400001

The Audit Committee, Balrampur Chini Mills Limited 'FMC Fortuna', 2<sup>™</sup> Floor, 234/3A, AJC Bose Road, Kolkata - 700 020

Dear Sir/ Madam,

Target Company: Balrampur Chini Mills Limited

Subject Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) (SEBI Takeover Code) that we have not made any other encumbrance, directly or indirectly during the financial year ended 31st March, 2020 on the shares held by us in the Company.

Further, we would like to add that the disclosure made vide our letter dated 22nd October, 2019 is only in the nature of "Undertaking to continue as Promoter of Bairampur Chini Mills Limited" and accordingly an Non-Disposal Undertaking was issued to the lender bank and is captured and disclosed under "encumbrance" based on the SEBI Takeover Code.

To further explain this, the said disclosure relates to the condition attached to the loan raised by Auxilo Finserve Pvt. Ltd. (Associate Company of the Company) to ensure that we shall continue as the Promoters of the Company. There is no pledge in the shares held by us in Balrampur Chini Mills Limited.

This is for your information and records please.

Thanking you,

Yours faithfully.

(VIVEK SARAOGI)

well arous

For and on behalf of Promoters and Promoter Group of Balrampur Chini Mills Limited





504, Woodburn Central SA, Bibhabati Bose Sarani (Formerly : 5A, Woodburn Park Road), Kolkata - 700 020

P (033) 6601 2222, 2287 1012, E - vivek@saraogigroup.org

#### April 15, 2020

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai- 400001
Balrampur Chini Mills Limited  'FMC Fortuna', 2nd Floor, 234/3/A, AJC Bose Road, Kolkata – 700 020	

Dear Sir/ Madam,

Target Company Balrampur Chini Mills Limited

I am sending herewith Disclosure as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in relation to 31<sup>st</sup> March, 2020.

Thanking you,

Yours faithfully

(VIVEK SARAOGI)

Owcelaras

Encl.: as above

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001
Balrampur Chini Mills Limited 'FMC Fortuna', 2 <sup>nd</sup> Floor, 234/3A, AJC Bose Road, Kolkata – 700 020	

Format for Disclosures under Regulation 30(1) and 30(2)	CURE - 1 of SEBI (Subst ons, 2011	antial Acquisiti	on of Shares and Takeovers)
Part-A- Details of Shareholding			
I. Name of the Target Company (TC)	Balrampu	r Chini Mills Li	mited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s):  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or  b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Smt. Meenakshi Saraogi Smt. Sumedha Saraogi Smt. Stuti Dhanuka Smt. Avantika Saraogi Udaipur Cotton Mills Co. Ltd.		
Particulars of the shareholding of person(s) mentioned at     (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	9,04,20,566	41.10%	41.10%
Total	9,04,20,566	41.10%	41.10%

Signature of the Authorised Signatory

Vivek Saraogi

(For self and on behalf of other Promoters)

Place: Kolkata Date: [•] April, 2020

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required. (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B\*\*

Name of the Target Company: Balrampur Chini Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Saraogi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	AADHV4837P
Smt. Meenakshi Saraogi	-do-	AMOPS3269H
Smt. Sumedha Saraogi	-do-	AMOPS3270J
Smt, Stuti Dhanuka	-do-	ADYPD8352M
Smt. Avantika Saraogi	-do-	BGXPS0381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AAACU1757H
Meenakshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

Owcesarao / Vivek Saraogi

(For self and on behalf of other Promoters)

Place: Kolkata

Date: [ • ] April, 2020

15th

Note:

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.





\$24, Woodburn Sentral \$4, Bibliatan Bote Sarahi (Formerly: \$4, Woodburn Fark Boad), Kolkata: 700.020 11 (013):5001 2222 2282 1017 5 (www.gsaraoggroup.org

8th June, 2020

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/I, G Block,

Bandra Kurla Complex, Bandra (E)

Mumbai- 400051

BSE Limited

The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebboy Towers

Dalal Street, Fort, Mumbai- 400001

Target Company: Balrampur Chini Mills Limited

Subject: Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam.

Please find the attached disclosure for release of Encumbrance on Promoters' Shareholding under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you,

Yours faithfully

(VIVER SARAOGI)

Encl.: as above

CC:

Balrampur Chini Mills Limited FMC Fortuna', 2<sup>nd</sup> Floor, 234/3A, AJC Bose Road,

Kolkata - 700 020

	Date of reporting Name of the promoter or Perested/released/invoked  Details of the creation of en Name of the promoter (s) or PACs with him*	AC on who house in the company (1)	se shares es target target total share capital	neumbrance Promoter shready encumber	has been holding ed (2)  "" of total share capital	Details of Event (creation prelease	Shr Shr Shr Shr Shr Shr Shr Shr Uds Nov Mee Treast of creation release invocation of encumbra nee	Elimited fune, 2020 i Vivek Saraog i Vivek Saraog i Sumedha Saraog i Sumed	aogi aogi HUF iills Co Ltd at Ltd at Ltd at les Ltd at les Ltd at les Ltd at les Ltd	Number	% of share capita	Name of the entity in whose favor shares	Post event h Encumberee {creation  (2 release   [(2 invocation ](	olding of d share (1)-(3) /(2)-(3)  (1)-(3)   share capital
RSE Limited  Ranal Nayan Saraogi  Ranal Nayan Saraogi  Ranal Nayan Saraogi  Rounber Pv1 Lid  Rover Suppliers Pv1 Li	Name of the Target Company(TC)	iny(TC)	a church a	f the formers to	Carolina and a sea	Estata	Bal	Balrampur Chini Mills Limited	Mills Limited					
Fromoter holding Promoter kolding in the target conumbrated (2)  Number   % of total share capital   capital release capital   /	Date of reporting  Name of the promoter or P.  Referenced/released/invoked	ges where the AC on whose	se shares o	i the target o	has been	listed	Nat BSI Shr Kar	ional Stock Ex E Limited fune, 2020 i Vivek Sarnog i Sumedha Sar nal Nayan Sar	H	mited				
Fencumbrance:    Promoter   holding   Promoter   holding   n   the target   sirvady   company   (1)	erenteur rotaseur myoken						Smi Kar Uda Nov	i. Sumedha Sa nai Nayan Sar tipur Cotton V el Suppliers P	aogi aogi HUF illis Co Ltd rt Ltd					
in the target already company	Name of the promoter	Promoter	100	Promotor			f avents need	administration and an areas.	all research (2)	7			Both Shanne	
% of total     Number     % of total     Type of total     Date of creation/ creation/ creation/ release/ capital     Reasons for total     Number     % of total cyent creation/ creation/ release/ invocation in myocat     Type of total creation/ creation/ release/ invocation in myocat     Reasons for canumbra canumbra canumbrance     Number who of the entity capital in myocat     Number who of the entity capital in myocat     Number who of the entity capital in myocat	Name of the promoter (s) or PACs with him*	Promoter in the company (1)		Promoter abready encumber	6		of events pert	aining to encu	nbrance (3)		hij i		Post event be Encumbered (creation [(2 release [(2 invocation ])	olding of share (3)+(3) /(3)
		Number	% of total share capital	Number	% of total share capital	Type of event (creation / release /	Date of creation/ release/ invocation of encumbra	Type of Encumbra nce (pledge/ lien/ non disposal undertukin	Reasons for encumbrance	Number	% of share capits	Name of the entity in whose favor shures	Number	% of total share capit

Udaipur Cotton Mills Co Ltd

5942001

2.70

4456501

2.03

Release

04.06.2020

4456501

2.03

0

0.00

Kamal Nayan Saraogi HUF

7121964

3.24

5341473

2.43

Release

04.06.2020

Shri Vivek Saraogi

35869184 23027099

16.30 10.47

28051888 21021492

12.75

Release

9.56

Release

04.06.2020 04.06.2020

21021492 28051888

9.56

12,75

5341473

2,43

C

0.00

0 0

0.00 0.00

Smt. Sumedha Saraogi

Novel Suppliers Pvt Ltd	3709101	1.69	2106826	0.96	Release	0.96 Release 04.06.2020	2106826	0.96	0	0.00
Moenakshi Mercentiles Ltd	6772084	3.08	5079063	2.31	2.31 Release	04.06.2020	5079063	2.31	0	0.00
Vivek Saraogi HUF	154029	0.07	0	0	9	ř			4	0
Smt. Stuti Dhanuka	4485675	2.04	0	0	ı	*	M.	40		0)
Smt. Avantika Sarnogi	3339429	1.52	0	0						Y .
Smt. Meenakshi Saraogi	0	0.00	0	0	r	•			F 1	
Signature of the Authorized Signatory	d Signatory									
7566	>									

Vivek Saraogi TANKING CALL

reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender. Place: Kolkata

Dato: 8th June, 2020

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are





504, Woodburn Central 5A. Bibhaban Bose Saran [Formerly 5A, Woodburn Park Road]. Kolkata - 700 020 P. (033) 6601 2222, 2287 1012 E. vivek@sarangigroup.org

25th September, 2020

BSE Limited
The Corporate Relationship Department
1st Floor, New Trading Wing,
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai- 400001

Scrip Code: 500038

#### Kind Attn: Mr. Rakesh Parekh, Special Assistant

Dear Mr. Parekh.

We are in receipt of your email on 22nd September, 2020 regarding your observations in the disclosures dated 8th June, 2020 submitted by us under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of Encumbrances on Promoter's Shareholding.

As instructed by you, please find enclosed herewith the revised disclosure after incorporating the following details in the respective columns:

- In column for Type of Encumbrance Non Disposal Undertaking (NDU)
- In the column for Reasons for encumbrance Non Disposal Undertaking given for Loan taken by Associate Company is now released.
- In the column for Name of the entity in whose favor shares encumbered ICICI Bank

Further, we would like to mention that other details remain unchanged.

This is for your information and records please.

Thanking you,

Yours faithfully,

Vivek Saraogi

CC: Balrampur Chini Mills Limited FMC Fortuna, 2nd Floor, 234/3A, AJC Bose Road, Kolkata 700020

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encum Acquisition of Shares and Takeovers) Regulations, Acquisition of Shares and Takeovers)	es and to the Target Company for release of encumbrance, in terms of Regulation 24(4) and 24(4) of Section 25(4) and 24(4) of Section 25(4) of Section 25(4) and 24(4) of Section 25(4) of Section 25(4) of Section 25(4) and 24(4) of Section 25(4) of Section 25(4) and 24(4) of Section 25(4) of Section 25(4) and 24(4) of Section 25(4) of Section 25(4) of Section 25(4) of Section 25(4) and 24(4) of Section 25(4) of
	Balrampur Chini Mills Limited
Name of the Target Company(TC)  Names of the stock exchanges where the shares of the target company are listed.	National Stock Exchange of India Limited BSE Limited
	8th June, 2020 (Revised)
Name of the promoter or PAC on whose shares encumbrance has been areated/released/inveked	Shri Vivek Saraogi Smt. Sumedha Saraogi Kamal Nayan Saraogi HUF

Date of reporting Name of the promoter or PAC on whose shares encumbrance has been sreated/released/invoked	AC on whose	shares en	cumbrance h	as been		Shri' Smt. Kam Udai Nove Meer	Shri Vivek Saraogi Smt. Sumedha Saraogi Kamal Nayan Saraogi HUF Udaipur Cotton Mills Co Ltd Novel Suppliers Pvt Ltd Meenakshi Mercentiles Ltd	nogi ogi HUF ills Co Lid ti Lid					
Details of the creation of encumbrance:	encumbrance:							themes (3)	10 mm			Post event holding of	ding of
Name of the promoter (s) or PACs with him*	Promoter in the company	holding target	Promoter ho already encumbered (2)	holding d (2)	Details of	events peru	Details of events permaning in circumorance					Encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	shares +(3)]/ -(3)] / +(3)][
	Number	% of total share capital	Number	% of total share capital	Type of event (creation) release / invocat	Date of creation/ release/ invocation of encumbra	Type of Encumbra nce (pledge/ lien/ non disposal undertakin	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbere d	Number	% of total share capital
Shri Vivek Saraogi	35869184	16.30	28051888	12.75	Release	04.06.2020	Non Disposal Undertaking (NDU)		28051888	12.78	12.75 ICICI Bank	0	0.00
Smt. Sumedha Saraogi	23027099	10.47	21021492		9.56 Release	04.06.2020	Non Disposal Undertaking	Non Disposal	21021492	9.56	ICICI Bank	0	0.00

Signature of the Authorized Signatory  (LECO A) 7000	Smt. Meenakshi Saraogi	Smt. Avantika Saraogi	Smt. Stuti Dhanuka	Vivek Saraogi HUF	Meenakshi Mercentiles Ltd	Novel Suppliers Pvt Ltd	Udnipur Cotton Mills Co Ltd	Kamal Nayan Saraogi HUF
erized Signatory	gi 0	3339429	4485675	154029	s 6772084	id 3709101	S942001	7121964
	0.00	1.52	2.04	0.07	3.08	1.69	2.70	3.24
	0	0	0	0	5079063	2106826	4456501	5341473
	0	0	0	0	2.31	0.96	2.03	2.43
	lar.	ā	¥i.	Ŷ	Release	0.96 Release	Release	Release
	3#6	ė	-		04.06.2020	04.06.2020	Release 94.06.2020	Relense 04.06.2020
					Non Disposal Undertaking (NDU)	Non Disposal Undertaking (NDU)	Non Disposal Undertaking (NDU)	Non Disposal Undertaking (NDU)
						I		given for Loan taken by Associate Company is
	TIFC				5079063	2106826	4456501	5341473
		12			231	0.96	2.03	2.43
				2	ICICI Bank	0.96 ICICI Bank	ICICI Bank	2.43 ICICI Bank
		,			0	0	0	0
					0.00	0.00	0.00	0,00

<sup>\*</sup>The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.



### Vivek Saraogi

504, Woodburn Central 5A, Bibhabati Bose Sarani (Formerly : 5A, Woodburn Park Road), Kolkata - 700 020 • (033) 6601 2222, 2387 1012, E. wyek@saraogigroup.org

April 06, 2021

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051	BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001
Balrampur Chini Mills Limited  'FMC Fortuna', 2 <sup>rd</sup> Floor, 234/3A, AJC Bose Road, Kolkata – 700 020	

Dear Sir/Madam,

Target Company: Balrampur Chini Mills Limited [NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

I am sending herewith Dictosure as required under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in relation to 31st March, 2021.

Thanking You,

Yours faithfully:

Encl : As above

BSE Limited The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejechhoy Towers, Dalal Street, Fort, Mumbai- 400001
(00000)

#### Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) ANNEXURE - 1 Regulations, 2011 Part-A- Details of Shareholding 1. Name of the Target Company (TC) Balrampur Chini Mills Limited 2. Name(s) of the stock exchange(s) where the shares of the TC are BSE Limited listed National Stock Exchange of India Limited 3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert Kamal Nayan Saraogi HUF. Shri Vivek Saraogi (PAC) whose total holding (including that in the form of shares, Vivek Sarnogi HUF warrants, convertible securities and any other instrument that would Smt. Sumedha Saraogi entitle the holder to receive shares in the TC) is more than 25% of Smt. Stuti Dhanuka the voting rights of the TC. Smt. Avantika Saraogi L'daipur Cotton Mills Co. Ltd. b. Name(s) of promoter(s), member of the promoter group and PAC Meenakshi Mercantiles Ltd. with him Novel Suppliers Pvt. Ltd. Number of 4. Particulars of the shareholding of person(s) mentioned at (3) % W.r.t. total % of total diluted share/voting shares share/yoting capital of TC (\*)

Signature of the Authorised Signatory

As of March 31- of the year, holding of

b) Voting Rights (otherwise than by shares)

e) Any other instrument that would entitle the holder to receive

Vivek Saraogi (For self and on behalf of other Promoters)

capital wherever

8.65,45,753

8.65,45,753

applicable

41.21%

41.21%

41.21%

41.21%

Place: Kolkara Date: 5th April, 2021

c) Warrants,

shares in the TC Total

d) Convenible Securities

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required. (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

#### Part-B\*\*

Name of the Target Company: Balrampur Chini Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Kamal Nayan Saraogi HUF	Promoter Group	AAFHK1176G
Shri Vivek Sarangi	-do-	AMOPS3266J
Vivek Saraogi HUF	-do-	AADHV4837P
Smt. Sumedha Saraogi	-do-	AMOPS32701
Smt. Stuti Dhanuka	-do-	ADYPD8352M
Smt. Avantika Saraogi	-do-	BGXPS0381Q
Udaipur Cotton Mills Co. Ltd.	-do-	AAACU1757H
Meenakshi Mercantiles Ltd.	-do-	AADCM1113E
Novel Suppliers Pvt. Ltd.	-do-	AABCN0525D

Signature of the Authorised Signatory

Vivek Saraogi (For self and on behalf of other Promoters)

Place: Kolkata

Date: 6th April, 2021

Note:

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.





SD4, Woodburn Central SA, Bibhabati Bose Saran (Formerly : SA, Woodburn Park Road), Kolkata - 700 020 9 : (033) 6601 2222, 2287 1012, E. wvek@sarangigroup.org

6th April, 2021

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051	BSE Limited, The Corporate Relationship Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001.	'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road,
---	--	---

Dear Sir/ Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSF Scrip Code: 500038]

Subject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31st March, 2021 on the shares held by us in the Company.

This is for your information and records please.

Thanking You.

Yours Faithfully,

Ulucelarao

For and on behalf of Promoters and

Promoter Group of Balrampur Chini Mills Limited





504, Woodburn Central SA, Bibhabati Bose Sarani (Formerly - SA, Woodburn Park Road), Kolkata - 700 020 (033) 6501 2222, 2287 1012, E. vivek@saraogigroup.org

12th November, 2021

National Stock Exchange of India Limited,	The Corporate Relationship	
Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051.	Department, 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001.	234/3A, AJC Bose Road, Kolkata - 700 020.

Dear Sir/ Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Sub: Submission of disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended

Dear Sir/Madam.

Please find enclosed herewith the disclosures under Regulation 10(5) in respect of acquisition made under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Kindly acknowledge the receipt.

Thanking You

Yours' faithfully

(VIVEK SARAOGI)

# Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Target Company (10)	BALRAMPUR CHINI MILLS LIMITED
2.	Name of the acquirer(s)	VIVEK SARAOGI
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its Promoters	e YES
4.	Details of the proposed acquisition	
	Name of the person(s) from whom shares are to be acquired	KAMAL NAYAN SARAOGI HUF
	b. Proposed date of acquisition	On or after 22nd November, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	68,19,241 equity shares of face value of Re. a
	d. Total shares to be acquired as % of share capital of TC	3.34%
	e. Price at which shares are proposed to be acquired	N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)
	f. Rationale, if any, for the proposed transfer	The transaction is proposed owing to dissolution of the HUF.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	
7.	TC: C	N. A
8.	applicable.	The acquisition is proposed to be made b way of dissolution of HUF without an consideration. Hence the pricing comparison is not applicable.
9,	prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)	date of proposed acquisition) and wil, comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Enclosed

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.  Shareholding details		I hereby declare that all the condition specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.			Before the proposed transaction		After prop transa	osed
			No. of shares /voting rights	% w.r.t Total share capital of TC	No. of shares /voting rights	% w.r.t total Shae capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*)	20 412-27	OI IC	Del Tallo	
	1.	Shri Vivek Saraogi	3,43,39,303	16.83	4,11,58,544	20.17
		PACs:	-11-110-02	10.03	7,11,20,244	20.17
		Smt. Sumedha Saraogi	2,20,43,079	10.80	2,20,43,079	10.80
		Vivek Saraogi HUF	1,47,482	7.0.00		0.07
	_	Smt. Stuti Dhanuka	42,84,531	2.10	11.00.0110.100.00	2.10
		Smt. Avantika Saraogi	31,87,007	A CONTRACTOR OF THE PARTY OF TH	The second of th	1.56
- 3	5,	Udaipur Cotton Mills Co. Ltd.	56,89,433	The second of th	56,89,433	2.79
100		Meenakshi Mercantiles Ltd.	64,84,233		64,84,233	3.18
	7.	Novel Suppliers Pvt. Ltd.	35,51,444	1.74	35,51,444	1.74
+		Total	7,97,26,512	39.07	8,65,45,753	42.42
t		Seller Kamal Nayan Sarogi HUF	68,19,241	3:34	Nil	Nil

#### Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Kolkata Date: 12/11/2021 (VIVEK SARAOGI)





504, Woodburn Central 5A, Bibhabati Bose Sarani (Formerly: 5A, Woodburn Park Road), Kolkata: 700.020 P. 1033) 6601 2222, 2297 1012, F. vivek@saraogigroup.org

25th November, 2021

National Stock Exchange of India Limited Listing Department, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051

BSE Limited
The Corporate Relationship Department
1st Floor, New Trading Wing,
Rotunda Building, Phiroze Jeejeebhoy
Tower, Dalal Street, Fort,
Mumbai- 400001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of 6819241 Shares (3.34%) of Balrampur Chini Mill Limited.

The Shares are being acquired by the undersigned from Kamal Nayan Saraogi HUF, both forming part of Promoter / Promoter Group of Balrampur Chini Mills Limited (Target Company), without any consideration due to dissolution of Kamal Nayan Saraogi HUF. Accordingly, Kamal Nayan Saraogi HUF will now cease to be part of Promoter / Promoter Group / PAC of the Target Company.

Please note that there has been no change in the Total Shareholding of the Promoter/Promoter Group of the target company.

You are request to take a note of the above disclosure.

Thanking you,

Yours faithfully,

CC:

Balrampur Chini Mills Limited, 2nd Floor, FMC Fortuna, 234/3A, AJC Bose Road, Kolkata 700020.

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Balrampur C	hini Mills Limitea	1
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Shri Vivek Saraogi		
	PAC:		
	Vivek Saraog	n HUF	
	Smt. Sumedh		
	Smt. Stuti Dh		
	Smt. Avantika		
	1.0	ton Mills Co. Ltd.	
	Meenakshi N	fercantiles Ltd.	
	Novel Suppli	ers Pvt. Ltd.	
	Kamal Naya	n Saraogi HUF (R	efer Note)
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limit 2. National S	ed Itock Exchange of	India Limited
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/ <del>disposal</del> under consideration, holding of:			
a) Shares carrying voting rights	34339303	16.83	16.93
A 32 8 00 MA	PAC:	PAC:	16.83 PAC:
	52206450	25.59	25.59
b) Shares in the nature of encumbrance	- 32200430	23.02	23.07
(pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	-		2
d) Warrants/convertible securities/any other		-	=
instrument that entitles the acquirer to			
receive shares carrying voting rights in the T			
C (specify holding in each category)	0/5/5753	10.10	-12-12
e) Total (a+b+c+d) Details of acquisition/sale	86545753	42.42	42.42
betails of acquisition/sinc			
a) Shares carrying voting rights acquired/sold	6819241	3.34	3.34
b) VRs acquired /sold otherwise than by shares	-	5	2
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			*

d)	TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer			E .
e)	Total (a+b+c+d)	6819241	3.34	3.34
Afi	ter the acquisition/sale, holding of:			
a)	Shares carrying voting rights	41158544 PAC: 45387209	20.17% PAC: 22.25%	20.17% PAC: 22.25%
	Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	R 3	8 3	
e)	Total (a+b+e+d)	86545753	42.42	42.42
off- pre	de of acquisition / sale (e.g. open market / market / public issue / rights issue / ferential allotment / inter-se transfer etc).	shares are be Saraogi HUF	nsfer amongsi ing acquired f without any co Kamal Nayan	rom Kamal Nayan onsideration due to
of i	e of acquisition / sale of shares / VR or date receipt of intimation of allotment of shares, chever is applicable.	23rd Novemb		
Equ TC	ity share capital / total voting capital of the before the said acquisition / sale	204040000 Ee	quity Share Cap	oital of Re, 1/-
TC	tity share capital/ total voting capital of the after the said acquisition / sale	204040000 Ed each	quity Share Cap	oital of Re. 1/-
	al diluted share/voting capital of the TC r the said acquisition	204040000 Ed each	quity Share Cap	oital of Re, 1/-

Signature of the acquirer / seller / Authorised Signatory

Vivek Saraogi

Place: Kolkata

Date: 25th November, 2021

Unesarapp

Note: Shares are being acquired by Mr. Vivek Saraogi without any consideration from Kamal Nayan Saraogi HUF due to dissolution of Kamal Nayan Saraogi HUF [(both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)]. Post the transaction Kamal Nayan Saraogi HUF will cease to be Promoter / Promoter Group / PAC of the Target Company as it is getting dissolved.

#### Vivek Saraogi



504, Wondburn Central 5A, Bibhabati Bose Sarani (Formerly 5A, Woodburn Park Road), Kolkata - 700 070 P. (033) 6601 2222, 7287 1012, E. wyek@saraogigroup.org

25th November, 2021

National Stock Exchange of India Limited Listing Department, Exchange Plaza, 5th Floor, Plot No. C/1, G Block,

Bandra Kurla Complex, Bandra (E) Mumbai- 400051 **BSE Limited** 

The Corporate Relationship Department 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Fort,

Mumbai- 400001

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of 6819241 Shares (3.34%) of Balrampur Chini Mill Limited.

The Shares are being acquired by the undersigned from Kamal Nayan Saraogi HUF, both forming part of Promoter / Promoter Group of Balrampur Chini Mills Limited (Target Company), without any consideration due to dissolution of Kamal Nayan Saraogi HUF. Accordingly, Kamal Nayan Saraogi HUF will now cease to be part of Promoter / Promoter Group / PAC of the Target Company.

Please note that there has been no change in the Total Shareholding of the Promoter/Promoter Group of the target company.

You are request to take a note of the above disclosure.

Thanking you,

Yours faithfully,

Quelarag

Vivek Saraogi

cc

Balrampur Chini Mills Limited, 2nd Floor, FMC Fortuna, 234/3A, AJC Bose Road, Kolkata 700020

## Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	N	ame of the Target Company (TC)	Balrampur	Chini Mills I	imited	
2,	N	ame of the acquirer(s)	Vivek Sarae			
3.	sh	ame of the stock exchange where pares of the TC are listed	1. BSE Lim 2. National	BSE Limited     National Stock Exchange of India Limited		Limited
4.	ra		shares are Saraogi H	transfer av being acqu UF without	nongst Pro uired from 1	omoters. Th Kamal Naya eration due to
5.	. Relevant regulation under which the acquirer is exempted from making open offer.		Regulation	10 (1) (a)(ii)		g. 1101.
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,  - whether disclosure was made and whether it was made within the timeline specified under the regulations.  - date of filing with the stock exchange.		h November. e date of actu	2021, i.e. fora		
7.	De	etails of acquisition	made/ to be ur	osures required emade ider on 10(5)	A	ctual
	a.	Name of the transferor / seller	Kamal Naya HUF		Kamal Naye	an Saraogi
	Ъ.	Date of acquisition	On or after 2	22/11/2021	23/11/2021	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	68,19,241	200	68,19,241	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	3.34%		3.34%	
	e.	be acquired / actually acquired	N.A. (Since the shares are being acquired through dissolution of HUF without any consideration.)		N.A. (Since are being ac through diss HUF withou consideratio	quired solution of any
8.	Sha	areholding details	Pre-Transa	ction	Post-Tra	ett in
			No. of shares held	% w.r.t total share capital of	No. of shares held	% w.r.t total share capital of
		Each Acquirer / Transferee(*)		TC		TC

	Each Seller / Transferor Kamal Nayan Sarogi HUF	68,19,241	3.34	Nil	Nîl
	Total	7,97,26,512	39.07	8,65,45,753	42.42
7.	Novel Suppliers Pvt. Ltd.	35,51,444	1.74	35,51,444	1.74
6.	Meenakshi Mercantiles Ltd.	64,84,233	3.18	64,84,233	3.18
5.	Udaipur Cotton Mills Co. Ltd.	56,89,433	2.79	56,89,433	2.79
4.	Smt. Avantika Saraogi	31,87,007	1.56	31,87,007	1.56
3.	Smt. Stuti Dhanuka	42,84,531	2.10	42,84,531	2.10
2.	Vivek Saraogi HUF	1,47,482	0.07	1,47,482	0.07
1.	Contract of the Contract of th	2,20,43,079	10.80	2,20,43,079	10.80
	PACs:				
16	Shri Vivek Saraogi	3,43,39,303	16.83	4,11,58,544	20.17

#### Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In
  case, there is more than one acquirer, the report shall be signed either by all the
  persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: Kolkata Date: 25/11/2021 (VIVEK SARAOGI)

Note: Shares are being acquired by Mr. Vivek Saraogi without any consideration from Kamal Nayan Saraogi HUF due to dissolution of Kamal Nayan Saraogi HUF [(both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)]. Post the transaction Kamal Nayan Saraogi HUF will cease to be Promoter / Promoter Group / PAC of the Target Company as it is getting dissolved.





504, Woodburn Central 5A, Bibhabati Bose Sarani Formerly: SA, Woodburn Park Road), Kolkata - 700 020 P : (333) 6601 2222, 2287 1012, E : vivuk@Saraogigroup.org

2nd April, 2022

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.

BSE Limited,
The Corporate Relationship
Department, 1st Floor, New
Trading Wing, Rotunda
Building, Phiroze Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai-400001.

The Audit Committee, Balrampur Chini Mills Limited 'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road, Kolkata – 700 020.

Dear Sir/ Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Subject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers). Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31# March, 2022 on the shares held by us in the Company.

This is for your information and records please.

Thanking You,

Yours Faithfully,

Vivek Saraogi

For and on behalf of Promoters and

willarade

Promoter Group of Balrampur Chini Mills Limited





524, Woodburn Central 54, Bibbabati Bose Sarani

Formerly: 5A, Woodburn Park Road), Kolkata: 700 029. P. 1033) 6601 27:12: 2287 1012, E. vivek@sarabgigroup.org.

6th April, 2023

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai- 400051.	The Corporate Relationship	'FMC Fortuna', 2nd Floor, 234/3A, AJC Bose Road,
--	----------------------------	--

Dear Sir/ Madam,

Target Company: Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Subject: Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

We, the Promoters and Promoter Group of Balrampur Chini Mills Limited ("the Company"), hereby declare in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers). Regulations, 2011 (as amended) that we have not made any encumbrance, directly or indirectly during the financial year ended 31st March, 2023 on the shares held by us in the Company.

This is for your information and records please.

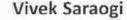
Thanking You.

Yours Faithfully,

Vivek Saraogi

For and on behalf of Promoters and

Promoter Group of Balrampur Chini Mills Limited





504, Woodburn Central 5A, Bibhabati Bose Sarani

(Formerly : 5A, Woodburn Park Road), Kolkata - 700 020 P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

Annexure - 3

#### TO WHOM IT MAY CONCERN

I, Vivek Saraogi of Woodburn Central, 5th Floor, R. No. 504, 5A, Bibhabati Bose Sarani, Kolkata – 700020, do hereby declare that all the conditions as specified under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 has been duly complied with.

(VIVEK SARAOGI)

Place : Kolkata

Date: 28.08.2023



504, Woodburn Central 5A, Bibhabati Bose Sarani (Formerly: SA, Woodburn Park Road), Kolkata - 700 020 P: (033) 6601 2222, 2287 1012, E: vivek@saraogigroup.org

September 05, 2023

National Stock Exchange of	BSE Limited	Balrampur Chini Mills
India Limited	The Corporate Relationship	Limited
Exchange Plaza, 5th Floor, Plot	Department	'FMC Fortuna', 2nd Floor,
No.C/1, G Block, Bandra	1st Floor, New Trading Wing,	234/3A, A. J. C. Bose Road
Kurla Complex, Bandra (E)	Rotunda Building	Kolkata-700020
Mumbai-400051	Phiroze Jeejeebhoy Towers,	
	Dalal Street, Fort	
	Mumbai, 400001	

Dear Sir/Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Sub: Submission of disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of acquisition of 1,66,66,461 equity shares of the Company of Balrampur Chini Mills Limited.

The above Shares are being acquired by the Undersigned from Mrs. Sumedha Saraogi, both forming part of the Promoter/ Promoter Group, by way of Gift of shares made under Regulation 10(1)(a) of SAST Regulation as amended.

Please note that there has been no change in the total shareholding of the Promoter and Promoter Group of the Target Company.

You are requested to take note of the above disclosure.

Thanking You, Yours' Faithfully

Encl: As above.

### Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Balrampur Ch	hini Mills Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vivek Saraogi		
	PAC:	mr	
	Vivek Saraogi		
	Smt. Stuti Dho		
	Smt. Avantika		
	Meenakshi Me	on Mills Co. Ltd.	
	Novel Supplie		
	Designation of the Control of the Co	Saraogi (Refer N	Tote)
	Sim. Sameana	suraogi (nejer 1	(Ole)
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the	1. National St	ock Exchange of	India Limited
shares of TC are Listed	2. BSE Limite	d	
Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/ disposal under			
consideration, holding of:			
-) Sl ' '			
a) Shares carrying voting rights	41158544	20.40%	20.40%
	PAC:	PAC:	PAC:
b) Shares in the nature of encumbrance	45387209	22.50%	22.50%
(pledge/ lien/ non-disposal undertaking/ others)		-	(E
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other	-	-	( <del>E</del>
instrument that entitles the acquirer to			
receive shares carrying voting rights in the T			
C (specify holding in each category)			
e) Total (a+b+c+d)	86545753	42.90	42.90
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	16666461	8.26%	8.26%
b) VRs acquired /sold otherwise than by shares		7 <del>0</del> 0	09E
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares carrying voting rights in the	E.	-	
TC (specify holding in each category)			

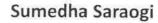
acquired/sold	-	-	p. <del>ž</del>
<ul> <li>d) Shares encumbered / invoked/released by the acquirer</li> </ul>			
e) Total (a+b+c+d)	1,66,66,461	8.26%	8.26%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	57825005 PAC: 28720748	28.66% PAC: 14.24%	28.66% PAC: 14.24%
<ul> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>		-	-
e) Total (a+b+c+d)	86545753	42.90	42.90
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	shares are	being transfe	t Promoters. The rred without any umedha Saraogi by
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	4 <sup>th</sup> September,	2023	
Equity share capital / total voting capital of the TC before the said acquisition / sale	201749245 Equity Shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	201749245 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale	201749245 Eq	uity Shares of	Re. 1/- each

Ulbleddown Vivek Saraogi

Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata Date: 5th September, 2023

Note: Shares are being acquired by Mr. Vivek Saraogi without any consideration from his wife Mrs. Sumedha Saraogi by way of gift [both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)].





S04, Woodburn Central
5A, Bibhabati Bose Sarani
(Formerly: SA, Woodburn Park Road), Kolkata - 700 020
P: (033) 6601 2222, 2287 1012, E: sumedha@saraogigroup.org

September 05, 2023

National Stock Exchange of	BSE Limited	Balrampur Chini Mills
India Limited	The Corporate Relationship	Limited
Exchange Plaza, 5th Floor, Plot	Department	'FMC Fortuna', 2nd Floor,
No.C/1, G Block, Bandra	1st Floor, New Trading Wing,	234/3A, A. J. C. Bose Road
Kurla Complex, Bandra (E)	Rotunda Building	Kolkata-700020
Mumbai-400051	Phiroze Jeejeebhoy Towers,	
	Dalal Street, Fort	
	Mumbai, 400001	

Dear Sir/Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Sub: Submission of disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of disposal of 1,66,66,461 equity shares of the Company of Balrampur Chini Mills Limited.

The above Shares are being acquired by Mr. Vivek Saraogi from the Undersigned, both forming part of the Promoter/ Promoter Group, by way of Gift of shares made under Regulation 10(1)(a) of SAST Regulation as amended.

Please note that there has been no change in the total shareholding of the Promoter and Promoter Group of the Target Company.

You are requested to take note of the above disclosure.

Thanking You,

Yours' Faithfully

(SUMEDHA SARAOGI)

Encl: As above.

### Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Balrampur Cl	hini Mills Limitea	1
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sumedha Saraogi (Refer Note)		
Commission (Commission (Commis	PAC:		
	Shri Vivek San	raogi	
	Vivek Saraogi	HUF	
	Smt. Stuti Dho	muka	
	Smt. Avantika		
		on Mills Co. Ltd.	
	Meenakshi Me		
	Novel Supplie	rs Pvt. Ltd.	
Whether the acquirer belongs to	Yes		
Promoter/Promoter group	1 11 1 10	101	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National St 2. BSE Limite	ock Exchange of . d	India Limited
Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/ disposal under			
consideration, holding of:			
a) Shares carrying voting rights	22043079	10.93%	10.93%
7 7 9 19 19	PAC:	PAC:	PAC:
	64502674	31.97%	31.97%
b) Shares in the nature of encumbrance	-	-	-
(pledge/ lien/ non-disposal undertaking/			1 23
others)	12		
c) Voting rights (VR) otherwise than by shares	ie.	*	(#c)
d) Warrants/convertible securities/any other		=	-
instrument that entitles the acquirer to			
receive shares carrying voting rights in the T			
C (specify holding in each category) e) Total (a+b+c+d)	86545753	42.00	42.00
Details of acquisition/sale	80343/33	42.90	42.90
a) Shares carrying voting rights acquired/sold	16666461	8.26%	8.26%
b) VRs acquired /sold otherwise than by	-	re-	_
shares			
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to	125	-	2
receive shares carrying voting rights in the			
TC (specify holding in each category)			

acquired/sold		=	-	20
d) Shares encum the acquirer	bered / invoked/released by			
e) Total (a+b+c-	+d)	1,66,66,461	8.26%	8.26%
After the acquisi	tion/sale, holding of:			
a) Shares carryin	g voting rights	5376618 PAC: 81169135	2.67% PAC: 40.23%	2.67% PAC: 40.23%
<ul> <li>c) VRs otherwise</li> <li>d) Warrants/convinstrument the receive shares</li> </ul>	bered with the acquirer e than by shares vertible securities/any other at entitles the acquirer to carrying voting rights in the olding in each category) after	T	± .	
e) Total (a+b+c-	+d)	86545753	42.90	42.90
off-market / pul	on / sale (e.g. open market / blic issue / rights issue / nent / inter-se transfer etc).	Inter se tran shares are b consideration Gift.	eing transfer	
	A / sale of shares / VR or date nation of allotment of shares, cable.	4 <sup>th</sup> September,	2023	
	al / total voting capital of the	201749245 Equity Shares of Re. 1/- each		
Equity share capit TC after the said a	al/ total voting capital of the equisition / sale	201749245 Equity Shares of Re. 1/- each		
Total diluted sha after the said acqu	re/voting capital of the TC isition/sale	201749245 Eq	uity Shares of	Re. 1/- each



Sumedha Saraogi

Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 5th September, 2023

Note: Shares are being disposed by Mrs. Sumedha Saraogi without any consideration to her husband Mr. Vivek Saraogi by way of gift [both forming part of Promoter / Promoter Group) of Balrampur Chini Mills Limited (Target Company)].



504, Woodburn Central 5A, Bibhabati Bose Sarani (Formerly : 5A, Woodburn Park Road), Kolkata - 700 020 P : (033) 6601 2222, 2287 1012, E : vivek@saraogigroup.org

September 07, 2023

National Stock Exchange of	BSE Limited	Balrampur Chini Mills
India Limited	The Corporate Relationship	Limited
Exchange Plaza, 5th Floor, Plot	Department	'FMC Fortuna', 2nd Floor,
No.C/1, G Block, Bandra	1st Floor, New Trading Wing,	234/3A, A. J. C. Bose Road
Kurla Complex, Bandra (E)	Rotunda Building	Kolkata-700020
Mumbai-400051	Phiroze Jeejeebhoy Towers,	
	Dalal Street, Fort	
	Mumbai, 400001	

Dear Sir/Madam,

Target Company:

Balrampur Chini Mills Limited

[NSE Scrip Code: BALRAMCHIN, BSE Scrip Code: 500038]

Sub: Submission of disclosure required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of shares by way of gift

Please find enclosed herewith disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulation") in respect of acquisition of 1,66,66,461 equity shares of the Company by way of Gift of shares from Mrs. Sumedha Saraogi made under Regulation 10(1)(a) of SAST Regulation as amended.

Kindly acknowledge the receipt.

Thanking You, Yours' Faithfully

Encl: As above.

(VIVEK SARAOGI)

## Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Balrampur Chini Mills Limited			
2.	Name of the acquirer(s)	Mr. Vivek Saraogi	Mr. Vivek Saraogi		
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited BSE Limited			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Gift of Shares by wife to husband. Inter-se-transfer amongst the promoter group			
5.	Relevant regulation under which the acquirer is exempted from making open offer.  Regulation 10 (1) (a) (ii) – Persons named as promoters the shareholding pattern filed by the target company terms of the listing regulations or these regulations for less than three years prior to the proposed acquisition				
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Yes			
	<ul> <li>whether disclosure was made and whether it was made within the timeline specified under the regulations.</li> </ul>	Exchanges on 28th August, 2023, i.e. 4 working days prior to the date of actual transaction (4th September, 2023).			
	<ul> <li>date of filing with the stock exchange.</li> </ul>	28th August, 2023			
7.	Details of acquisition:	Disclosures made/required to be under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Mrs. Sumedha Saraogi	Mrs. Sumedha Saraogi		
	b. Date of acquisition	On or after 4th September, 2023	4th September, 2023		
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a)	1,66,66,461 Equity Shares of face value of Re.1/- each by Mr. Vivek Saraogi.			

		above					
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	The Shares are transferred by way of Gift and therefore no consideration is involved.		1,66,66,461 (	1,66,66,461 (8.26%)	
	e.	Price at which shares are proposed to be acquired / actually acquired			The Shares are transferred by way of Gift and therefore no consideration is involved		
8.	Sh	areholding details	Shareholdin	g details	Post-Transaction		
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a.	Each Acquirer / Transferee (*)				1.0	
	1	Mr. Vivek Saraogi	4,11,58,544	20.40	5,78,25,005	28.66	
	2	Vivek Saraogi HUF	1,47,482	0.07	1,47,482	0.07	
	3	Mrs. Stuti Dhanuka	42,84,531	2.12	42,84,531	2.12	
	4	Ms. Avantika Saraogi	31,87,007	1.58	31,87,007	1.58	
	5	Udaipur Cotton Mills Co. Ltd.	56,89,433	2.82	56,89,433	2.82	
	6	Meenakshi Mercantiles Ltd.	64,84,233	3.21	64,84,233	3.21	
	7	Novel Suppliers Pvt. Ltd.	35,51,444	1.76	35,51,444	1.76	
	b.	Each Seller / Transferor Mrs. Sumedha Saraogi	2,20,43,079	10.93	53,76,618	2.67	
		Total	8,65,45,753	42.90	8,65,45,753	42.90	

#### Note:

 (\*) Shareholding of each entity has been shown separately and then collectively in a group.

(VIVEK SARAOGI)
Place: Kolkata

Date: 07.09.2023





504, Woodburn Central 5A, Bibhabati Bose Sarani (Formerly: 5A, Woodburn Park Road), Kolkata - 700 020 P: (033) 6601 2222, 2287 1012, E: vivek@saraogigroup.org

Annexure - 3

#### TO WHOM IT MAY CONCERN

I, Vivek Saraogi of Woodburn Central, 5th Floor, R. No. 504, 5A, Bibhabati Bose Sarani, Kolkata – 700020, do hereby declare that all the conditions as specified under regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 has been duly complied with.

(VIVEK SARAOGI)

Place: Kolkata

Date: 12.03.2024