

**DELTA REAL ESTATE CONSULTANCY PRIVATE LIMITED**

Regd. Off: 132, 1<sup>st</sup> Floor, Byaside Mall, Haji Ali, Tardeo Road, Mumbai - 400 034.

CIN No. U45400MH2008PTC180800

Tel No. 022-22679245 Fax 022-22679246

3<sup>rd</sup> May, 2018

<b>National Stock Exchange of India Ltd.</b> Listing Department. Exchange Plaza, C-1, Block- G, Bandra Kurla Complex, Bandra (East) Mumbai-400 051. Fax No. 26598235/8237/8347.	<b>BSE Ltd.,</b> Corporate Relation Department, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 023. Facsimile No. 22723121/22722037/2041
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Dear Sir / Madam,

**Sub: Disclosure under Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the above subject, we are enclosing herewith the disclosure as required under Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with release of pledge of 5,000 Equity Shares of Re. 1/- each of M/s. Delta Corp Limited, with Kotak Mahindra Investments Limited.

You are requested to take the same on record & oblige.

Yours Sincerely,

**For Delta Real Estate Consultancy Private Limited**  
(Trustee of Anjali J Mody Trust)

  
**Hardik Dhebar**  
Authorised Signatory



Encl: as above

CC- Delta Corp Limited

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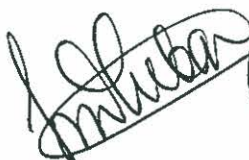

CIN No. U45400MH2008PTC180800

Tel No. 022- 40794700 Fax 022- 40794777

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)	Delta Corp Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	03.05.2018
Name of the Promoter or PAC on whose shares encumbrance has been created/ released /invoked	Delta Real Estate Consultancy Private Limited (Trustee for Anjali J. Mody Trust)
Details of creation/release of encumbrance:	As per information given below

Name of the Promoter (s) or PACs with him*	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2) + (3)] / release [(2) - (3)] / invocation [(1) - (3)])	
	Number	% of total share capital (*)	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release / invocation of encumbrance	Type of encumbrance (Pledge / lien/non disposal undertaking / others)	Reasons for encumbrance**	Number	% of total share capital	Name of the entity in whose favour shares encumbered***	Number	% of total share capital
Delta Real Estate Consultancy Private Limited (Trustee of Anjali J Mody Trust)	2,93,93,330	10.98	5,000	0.00	Release	27.04.2018	Release of Pledge	In connection with loan facility	5,000	0.00	Kotak Mahindra Investments Limited	0.00	0.00



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Name of the Promoter (s) or PACs with him *	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2) + (3)] / release [(2) - (3)] / invocation [(1) - (3)])	
	Number	% of total share capital (*)	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (Pledge / lien/non disposal undertaking / others)	Reasons for encumbrance**	Number	% of total share capital	Name of the entity in whose favour shares encumbered***	Number	% of total share capital
Aryanish Finance and Investments Private Limited (Trustee of Aarti J. Mody Trust)	2,93,93,330	10.98	43,14,000	1.61	Release	27.04.2018	Release of Pledge	In connection with loan facility	14,000	0.00	Kotak Mahindra Investments Limited	43,00,000	1.61
Bayside Property Developers Private Limited (Trustee of Aditi J. Mody Trust)	2,93,93,330	10.98	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Jaydev Mukund Mody	200	0.00	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Ambika Singhania - Kothari	1,18,423	0.04	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Gopika Singhania	1,09,663	0.04	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Highland Resorts LLP	2,22,120	0.08	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Urvi Piramal	30,000	0.01	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00
Kalpana Singhania	1,37,044	0.05	0	0	NA	NA	NA	NA	NA	NA	NA	0.00	0.00

*M. Heba*



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(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**For Delta Real Estate Consultancy Private Limited  
(Trustee of Anjali Mody Trust)**

  
Hardik Dhebar  
Authorized Signatory



Place: Mumbai  
Date: 03.05.2018