

FM/CS/2022/100

March 24, 2022

Mr. Anuj Kalia
Company Secretary & Compliance Officer
Gateway Distriparks Limited
Sector-6, Dronagiri, Taluka-Uran,
Raigad- District, Navi Mumbai,
Maharashtra - 400707.

Dear Sir,

Sub: Reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

We wish to inform you that SBI Mutual Fund under its various schemes has been allotted 2,51,37,628 shares of your Company pursuant to recent Composite Scheme of Amalgamation amongst Gateway East India Private Limited and Gateway Distripark Limited into Gateway Rail Freight Limited (now Gateway Distripark Limited) and their respective shareholders and creditors resulting to acquisition of above 5% of the paid up share capital of your Company. Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed report detailing our holding in your Company.

The holding of SBI Mutual Fund, under its various schemes, as at close of business hours on March 22, 2022 was 2,51,37,628 shares, which is 5.0311% of paid up share capital of your Company.

Thanking you,

Yours faithfully,

For SBI Funds Management Limited

V. Datar

Vinaya Datar
Chief Compliance Officer & Company Secretary


Encl: As Above


- c.c. 1. National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051
2. General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Trustee: **SBI Mutual Fund Trustee Company Private Limited** (CIN: U65991MH2003PTC138496)

9th Floor, Crescenzo, Plot C-38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.
Tel.: +91 22 61793000 | Fax: +91 22 67425687-91 | Website: www.sbimf.com

| Name of the Target Company (TC) | GATEWAY DISTRI PARKS LTD | | |
|---|---|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SBI MUTUAL FUND under its various schemes | | |
| Whether the acquirer belongs to Promoter/Promoter group | N.A. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd & National Stock Exchange of India Ltd | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of : | | | |
| a) Shares carrying voting rights | 0 | 0.0000% | NA |
| b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NA | NA | NA |
| c) Voting rights (VR) otherwise than by equity shares | NA | NA | NA |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA | NA | NA |
| e) Total (a+b+c+d) | - | 0.0000% | NA |
| Details of acquisition (Details of acquisition mentioned in the Annexure) | | | |
| a) Shares carrying voting rights acquired | 25,137,628 | 5.0311% | NA |
| b) VRs acquired otherwise than by equity shares | NA | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NA | NA | NA |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | NA | NA | NA |
| e) Total (a+b+c+d) | 25,137,628 | 5.0311% | NA |
| After the acquisition, holding of acquirer alongwith PACs of : | | | |
| a) Shares carrying voting rights | 25,137,628 | 5.0311% | NA |
| b) VRs otherwise than by equity shares | NA | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NA | NA | NA |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer | NA | NA | NA |
| d) Total (a+b+c+d) | 25,137,628 | 5.0311% | NA |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | 25,137,628 shares allotted pursuant to scheme of amalgamation | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity shares | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 22-Mar-22 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 4,99,64,38,360/- consisting of 49,96,43,836 equity shares having a face value of Rs. 10/- each. | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 4,99,64,38,360/- consisting of 49,96,43,836 equity shares having a face value of Rs. 10/- each. | | |
| Total diluted share/voting capital of the TC after the said acquisition | NA | | |


Neeraj Kumar
 Dealer
 Place: Mumbai
 Date: 23-March-2022
Note:


For **Aparna Nirgude**
 Chief Risk Officer

(*) Total share capital/ voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.
 (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
 (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

| Annexure | | | | | | |
|-----------------------------|------------------------------------|-------------------------|----------------------------------|-------------------------|----------------------------------|-------------------------|
| Scheme | Shares holding before Amalgamation | | Shares allotted on 22-March-2022 | | Shares holding post Amalgamation | |
| | No of Shares | % holding of Eq Capital | No of Shares | % holding of Eq Capital | No of Shares | % holding of Eq Capital |
| SBI Contra Fund | 0.00 | 0.0000% | 7,934,596 | 1.5881% | 7,934,596 | 1.5881% |
| SBI Balanced Advantage Fund | 0.00 | 0.0000% | 17,203,032 | 3.4431% | 17,203,032 | 3.4431% |
| Total | - | 0.0000% | 25,137,628 | 5.0311% | 25,137,628 | 5.0311% |

Neeraj Kumar
Neeraj Kumar
Dealer

[Signature]
For Aparna Nirgude
Chief Risk Officer