

Rekha R Patel

Address: B-5, ATPL, Sector-1, B/h Tri Mandir, Adalaj, Gandhinagar - 382421

To,
BSE Limited
25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001
Script Code: 531550

To,
Jhaveri Credits and Capital Limited
B-2, 907-912, Palladium,
B/h. Divya Bhaskar Press,
Prahladnagar, Nr. Vodafone House
Ahmedabad – 380015

Dear Sir/Madam,

Sub.: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Ref.: Preferential issue of total 5,00,000 equity shares of Jhaveri Credits and Capital Limited to be subscribed by me

Kindly find attached herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record in respect of proposed acquisition of 5,00,000 equity shares of Jhaveri Credits and Capital Limited through Preferential issue by me.

You are requested to kindly record the same.

Thanking You,

Yours Faithfully,



Rekha R Patel
Acquirer
PAN: AUOPP2638M

Place : Ahmedabad
Date : March 08, 2024

Encl.: As Above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**PART-A - Details of the Acquisition**

| | |
|---|--|
| Name of the Target Company (TC) | Jhaveri Credits and Capital Limited |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Rekha R Patel |
| Whether the acquirer belongs to Promoter/Promoter group | No |
| Name(s) of the Stock Exchange(s) where the shares of TC (Target company) are Listed | BSE Limited |

| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|--|---------------|---|---|
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | Nil | Nil | Nil |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | | | |
| Total (a+b+c+d) | Nil | Nil | Nil |

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| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|--|---------------|---|---|
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 500000 | 5.56% | 5.27% |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others). | | | |
| Total (a+b+c+/-d) | 500000 | 5.56% | 5.27% |
| After the acquisition: | | | |
| a) Shares carrying voting rights | 500000 | 5.56% | 5.27% |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | | | |
| Total (a+b+c+d) | 500000 | 5.56% | 5.27% |

| | |
|---|------------------------|
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Preferential allotment |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Not Applicable |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | March 06, 2024 |

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| | |
|---|--|
| Equity share capital / total voting capital of the TC before the said acquisition | ₹ 6,46,33,000 (6463300 equity shares of face value of ₹ 10 each) |
| Equity share capital/ total voting capital of the TC after the said acquisition | ₹ 8,98,59,360 (8985936 equity shares of face value of ₹ 10 each) |
| Total diluted share/voting capital of the TC after the said acquisition | ₹ 9,48,59,360 (9485936 equity shares of face value of ₹ 10 each) |

Notes:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Rekha R Patel**Acquirer****PAN: AUOPP2638M****Place : Ahmedabad****Date : March 08, 2024**