Date: June 23, 2021

To,

## BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001.

## Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sirs,

Please find attached herewith disclosure under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to voluntary desilting of Equity shares of Remi Process Plant and Machinery Limited

Thanking You Yours truly,

| (Acquirer 1)   | (Acquirer 2)    | (Acquirer 3)  | (Acquirer 4)  |
|----------------|-----------------|---------------|---------------|
| 11207          |                 | Pulle         |               |
|                | vandana Sany    |               | Robert        |
| Vishwambharlal | Vandana V.Saraf | Rishabh Saraf | Rishabh Saraf |
| C.Saraf        |                 | ( constituted | ( constituted |
|                |                 | Attorney)     | Attorney)     |

CC: Remi Process Plant and Machinery Limited

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Any (TC) Remi Process Plant and Machinery Limited  | Name of the Target Company (TC)  |  |
|--|--|--|
| Vishwambharlal C Saraf (Promoter Acquirer 1) Vandana V Saraf (Promoter Acquirer 2) Rajendra C Saraf (Promoter Acquirer 3) Minakshi R Saraf (Promoter Acquirer 4)  PACs: Vishwambharlal Chiranjilal Huf Rajendra Chiranjilal Huf Rishabh R Saraf Shruti Rathi | Name(s) of the acquirer and Persons<br>Acting in Concert (PAC) with the acquirer   |  |
| Ritvik V Saraf  Ngs to  Yes  | Whether the acquirer belongs to Promoter/Promoter group  |  |
|  | Name(s) of the Stock Exchange(s) where<br>the shares of TC are Listed  |  |
| Number  % w.r.t. total share / voting capital wherever applicable (*)  % w.r.t. total diluted share / voting capital of the  | Details of the Acquisition as follows  |  |
|  | Before the acquisition under consideration, holding of   |  |
| Rights (VRs) 11,78,050 66.93% 66.93%   | a) Shares carrying Voting Rights (VRs)   |  |
| omoter Acquirer 1) 200 0.01% 0.019   | Vishwambharlal C Saraf (Promoter Acquirer 1)   |  |
| Acquirer 2) 2,60,000 14.77% 14.77%   | Vandana V Saraf (Promoter Acquirer 2)  |  |
| r Acquirer 3) 450 0.03% 0.03%  | Rajendra C Saraf (Promoter Acquirer 3)   |  |
| r Acquirer 4) 1,56,000 8.86% 8.86%   | Minakshi R Saraf (Promoter Acquirer 4)   |  |
| 7,61,400 43.26 % 43.26 %   | PACs   |  |
|  | b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)  |  |
|  | c) Voting rights (VRs) otherwise than by equity shares   |  |
| in the TC  | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |  |
| 11,78,050 66.93% 66.93%  | e) Total (a+b+c+d)   |  |
|  |  |  |

| <b>Details of acquisition</b>   |   |         |         |
|---|---|---------|---------|
| a) Shares carrying voting rights acquired   | 4,30,500  | 24.46%  | 24.46%  |
| Vishwambharlal C Saraf (Promoter Acquirer 1)  | 100000  | 5.68%   | 5.68%   |
| Vandana V Saraf (Promoter Acquirer 2)   | 221,050   | 12.56%  | 12.56%  |
| Rajendra C Saraf (Promoter Acquirer 3)  | 59,000  | 3.35%   | 3.35%   |
| Minakshi R Saraf (Promoter Acquirer 4)  | 50,450  | 2.87%   | 2.87%   |
| PACs  | -   | -       | -       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | 0   | 0.00%   | 0.00%   |
| d) Shares encumbered/invoked/released by the Acquirer   | 0   | 0.00%   | 0.00%   |
| e) Total (a+b+c+d)  |   |         |         |
| After the Acquisition holding of acquirer along with PACs of:   |   |         |         |
| a) Shares carrying voting rights  | 16,08,550   | 91.39 % | 91.39 % |
| Vishwambharlal C Saraf (Promoter Acquirer 1)  | 100200  | 5.69%   | 5.69%   |
| Vandana V Saraf (Promoter Acquirer 2)   | 481050  | 27.33%  | 27.33%  |
| Rajendra C Saraf (Promoter Acquirer 3)  | 59450   | 3.38%   | 3.38%   |
| Minakshi R Saraf (Promoter Acquirer 4)  | 206450  | 11.73%  | 11.73%  |
| PACs  | 7,61,400  | 43.26 % | 43.26 % |
| b) Shares encumbered with the acquirer  | 0   | 0.00%   | 0.00%   |
| c)Voting Rights (VRs) otherwise than by shares  | 0   | 0.00%   | 0.00%   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying VRs in the TC e) Total (a+b+c+d)                                    | 0   | 0.00%   | 0.00%   |
| Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)  | Delisting Offer   |         |         |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 22.06.2021  |         |         |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs. 1,76,00,000/- divided in to 17,60,000 Equity shares of Rs. 10 each. |         |         |
| Equity share capital / total voting capital of the TC after the said acquisition  | Rs. 1,76,00,000/- divided in to 17,60,000 Equity shares of Rs. 10 each. |         |         |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs. 1,76,00,000/- divided in to 17,60,000 Equity shares of Rs. 10 each. |         |         |

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

| (Acquirer 1)           | (Acquirer 2)    | (Acquirer 3)            |
|------------------------|-----------------|-------------------------|
| Wor                    | vandana Sanef   | Ruise                   |
| Vishwambharlal C.Saraf | Vandana V.Saraf | Rishabh Saraf           |
|                        |                 | ( constituted Attorney) |

(Acquirer 4)

Rishabh Saraf

(constituted Attorney)