



# 3A Capital Services Ltd.

CIN : U67190M2005PLC151641)

October 24, 2019

To,

- 1) BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Kala Ghoda, Fort, Mumbai-400001
- 2) National Stock Exchange of India Limited  
Exchange Plaza Block G,  
C 1, Bandra Kurla Complex,  
G Block BKC, Bandra Kurla Complex,  
Bandra East, Mumbai-400051
- 3) Metropolitan Stock Exchange of India Limited  
4th floor, Vibgyor tower, Opposite Trident Hotel,  
Bandra-Kurla Complex, Mumbai -400098

**Subject: Disclosure under Regulation 29 (1) of SEBI SAST Regulations, 2011**

Sir,

Please find enclosed Disclosure filed by 3A Capital Services Limited under Regulation 29 (1) of SEBI SAST Regulations, 2011 for acquisition of shares of Usher Agro Limited.

Kindly take on record.

**For 3A Capital Services Limited**

*Kunal Shah*  
**Kunal Shah**  
**Authorized Signatory**



CC:

Usher Agro Limited  
212, Laxmi Plaza, Laxmi Industrial Estate,  
New Link Road, Andheri (West), Mumbai 400053

**Corp. office :**

204/304, 2<sup>nd</sup> & 3<sup>rd</sup> Floor,  
Sahyog Bldg., Above Central Bank  
of India, S.V. Road, Kandivali  
(West), Mumbai - 400 067, India

**Contact :**

Tel. : 022 - 678 9972 / 62  
Cell : 8828280333

**Email :**

md@3acapital.in  
legal@3acapital.in

**Web:**

www.3ADeal.com

**Branch Offices:**

Ahmedabad, Bangalore  
Chennai, Delhi, Jaipur,  
Kolkata

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)**

**Regulations, 2011**

**Part A- Details of Acquisition**

Name of the Target Company (TC)	Usher Agro Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	3A Capital Services Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) Bombay Stock Exchange 2) National Stock Exchange 3) Metropolitan Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	-	-	-
<b>Details of acquisition</b>	<b>94,21,345</b>	<b>12.13%</b>	



a) Shares carrying voting rights acquired			-
b) VRs acquired otherwise than by equity shares		-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			-
e) <b>Total (a+b+c+d)</b>	<b>94,21,345</b>	<b>12.13%</b>	-
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	94,21,345	12.13%-	-
b) VRs otherwise than by equity shares		-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		12.13%	-
e) <b>Total (a+b+c+d)</b>	<b>94,21,345</b>		-
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation	24 <sup>th</sup> October, 2019		



of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 77,67,15,000/- equity share capital divided into 7,76,71,500 equity shares of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 77,67,15,000/- equity share capital divided into 7,76,71,500 equity shares of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable

For **3A CAPITAL SERVICES LIMITED**



**Signature of the acquirer / Authorised Signatory**

Place: Mumbai

Date: 24<sup>th</sup> October, 2019

**Notes:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.