Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | , | | | |
|---|---|--------------------------------------|---|---|--|
| Nan | ne of the Target Company (TC) | SHREE RAJASTHAN SYNTEX LTD. (503837) | | | |
| Name(s) of the acquirer and Persons Acting in SRSL SECU | | | RITIES LTD. | | |
| Con | cert (PAC) with the acquirer | 8 | | | |
| Whe | ether the acquirer belongs to Promoter/ | YES | | | |
| Promoter group | | 3 | | | |
| Name(s) of the Stock Exchange(s) where the | | BSE LIMITED | | | |
| | res of TC are Listed | | | | |
| Deta | ails of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) | |
| Bef | ore the acquisition/ disposal under | | | | |
| con | sideration, holding of : | | | | |
| a) | Shares carrying voting rights | 2107855 | 15.38 | 15.38 | |
| b) | Voting rights (VR) otherwise than by | | | | |
| | equity shares | | | | |
| c) | Warrants/convertible securities/any | | | 1 | |
| | other instrument that entitles the acquirer $% \left(1\right) =\left(1\right) \left(1\right) \left($ | | | | |
| | to receive shares carrying voting rights in | | | | |
| | the TC (specify holding in each category) | | | | |
| d) | Total (a+b+c) | 2107855 | 15.38 | 15.38 | |
| Det | ails of acquisition/ sale | | | | |
| a) | Shares carrying voting rights acquired | 650000 | 2.32 | 2.32 | |
| b) | VRs acquired otherwise than by equity | | | | |
| | shares | | | = = ., | |
| c) | Warrants/convertible securities/any | | | | |
| | other instrument that entitles the acquirer $% \left(1\right) =\left(1\right) \left(1\right) \left($ | | | | |
| | to receive shares carrying voting rights in | | | | |
| | the TC (specify holding in each category) $$ | | - " | | |
| | acquired/sold | | | | |
| d) | Total (a+b+c) | 650000 | 2.32 | 2.32 | |
| | | | | | |



| After the acquisition/sale, holding of: | | | |
|--|--|------|------|
| a) Shares carrying voting rights | 2757855 | 9.85 | 9.85 |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any | | | |
| other instrument that entitles the acquirer | | | - |
| to receive shares carrying voting rights in | | | |
| the TC (specify holding in each category) | | | |
| after acquisition | | | |
| d) Total (a+b+c) | 2757855 | 9.85 | 9.85 |
| Mode of acquisition/sale (e.g. open market / | Acquisition through preferential allotment | | |
| off-market / public issue / rights issue / | | | |
| preferential allotment / inter-se transfer etc.) | | | |
| Salient features of the securities acquired | Not Applicable | | |
| including time till redemption, ratio at which it | | | |
| can be converted into equity shares etc. | | | |
| Date of acquisition/sale of shares / VR or date | March 21, 2024 | | |
| of receipt of intimation of allotment of shares, | | | |
| whichever is applicable | | | |
| Equity share capital / total voting capital of the | 13702301 shares of Rs. 10/- each. | | |
| TC before the said acquisition/sale | | | |
| Equity share capital/ total voting capital of the | 28012301 shares of Rs. 10/- each. | | |
| TC after the said acquisition/sale | | | |
| Total diluted share/voting capital of the TC | 28012301 shares of Rs. 10/- each. | | |
| after the said acquisition/sale | | | |

Note:

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR, SRSL SECURITIES LTD.

Name: ANUBHAV LADIA DIN: 00168312

Place: Udaipur Date: 22.03.2024

SRSL SECURITIES LTD.

27-A, FIRST FLOOR, MEERA NAGAR , HOUSING BOAD COLONY, UDAIPUR - 313 001

Date: 23.03.2024

To,

Corporate Compliance Department Bombay Stock Exchange Ltd. P.J. Towers, Dalal Street, Mumbai-400001

Board of Directors SHREE RAJASTHAN SYNTEX LTD 27-A, First Floor, Meera Nagar, Udaipur, Rajasthan-313001

Dear Sir,

Sub: Disclosures pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 & Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 in relation to Allotment of fresh Equity Shares of SHREE RAJASTHAN SYNTEX LTD.

With regard to captioned subject, please find enclosed herewith disclosures pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 & Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 in relation to Allotment of equity shares to SRSL SECURITIES LTD. pursuant to preferential issue of SHREE RAJASTHAN SYNTEX LTD on 21.03.2024.

Kindly take the same on your records.

Thanking You,

FOR, SRSL SECURITIES LTD.

DIRECTOR

Name: ANUBHAV LADIAUR (RE

DIN: 00168312