



October 26, 2020

**To:**

**National Stock Exchange of India Limited**

Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Green Energy Limited (AGEL)**

"Adani Corporate House",  
Shantigram, Near Vaishno Devi Circle,  
S.G. Highway, Khodiyar,  
Ahmedabad-382421

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to **creation of pledge on 60,23,000 equity shares of AGEL**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

**Authorised Signatory**

*Encl: Disclosure in the prescribed format*

**S. B. Adani Family Trust**

9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura  
Ahmedabad-380 009  
Gujarat, India

Tel +91 79 2656 5555

Fax +91 79 2656 5500

info@adani.com

[www.adani.com](http://www.adani.com)

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)	Adani Green Energy Limited (AGEL)
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	26-10-2020
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

**Details of the creation of encumbrance:**

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [ creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S Adani & Rajesh S Adani (on behalf of S B Adani Family Trust)	384,372,075	24.58	39,700,482	2.54	creation	16-10-2020	pledge	Loan taken by Group Co.	1,023,000	0.07	ICICI Bank Ltd.	-	-
					creation	23-10-2020	pledge	Loan taken by Group Co.	5,000,000	0.32	Refer Note 1 below	45,723,482	2.92
Adani Trading Services LLP	530,579,350	33.92	28,271,689	1.81	-	-	-	-	-	-	-	28,271,689	1.81
Universal Trade and Investments Ltd.	207,712,675	13.28	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	23,020,021	1.47	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	23,020,021	1.47	-	-	-	-	-	-	-	-	-	-	-

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Flourishing Trade and Investment Ltd.	2,806,568	0.18	-	-	-	-	-	-	-	-	-	-	-
Rahi R. Adani	100,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Vanshi R. Adani	100,000	0.01	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged in favour of Axis Trustee Services Ltd. for the benefit of HDFC Ltd.

**For S.B. Adani Family Trust**



**Authorised Signatory**

Place: Ahmedabad

Date: 26-10-2020