

**SAMIKSHA BANGUR
01 RAMKRISHNA COLONY,
DEWAS ROAD,
UJJAIN - 456010**

Date:08.05.2024

**To,
The Corporate Relationship Department
Bombay Stock Exchange Limited
Phirozejeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001**

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the captioned subject please find enclosed herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for allotment of 3,34,000 Equity shares of Raaj Medisafe India Limited allotted by the Company.

Please take the above on record and oblige.

Thanking You,

Yours faithfully,



Samiksha Bangur

Place: Ujjain

Date: 08.05.2024

CC:

Raaj Medisafe India Limited

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A details of Acquisition

1.	Name of the Target Company (TC)	Raaj Medisafe India Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Samiksha Bangur		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
5.	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights	Nil	Nil	Nil
	b) Shares in the nature of encumbrance (pledge/Lien/non-disposal undertaking/others)	Nil	Nil	Nil
	c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
	Total (a+b+c+d)	Nil	Nil	Nil

	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	3,34,000	2.53%	2.53%
	b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
	d) Shares in the nature of encumbrance (pledge/Lien/non-disposal undertaking/others)	Nil	Nil	Nil
	Total (a+b+c+/-d)	3,34,000	2.53%	2.53%
	<u>After the acquisition, holding of acquirer along with PACs:</u>			
	a) Shares carrying voting rights	3,34,000	2.53%	2.53%
	b) VRs otherwise than by equity shares	Nil	Nil	Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
	d) Shares in the nature of encumbrance (pledge/Lien/non-disposal undertaking/others)	Nil	Nil	Nil
	Total (a+b+c+d)	3,34,000	2.53%	2.53%
6.	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment of Equity Shares by the Target Company (Raaj Medisafe India Limited).		

7.	Salient features of the securities acquired including time till redemption ratio at which it can be converted into equity shares etc.	N.A.
8.	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	Date of acquisition: May 06, 2024 Date of receipt of intimation of allotment : May 8, 2024
9.	Equity share capital / total voting capital of the TC before the said acquisition	1,09,37,612
10.	Equity share capital/ total voting capital of the TC after the said acquisition	1,32,12,612
11.	Total diluted share/voting capital of the TC after the said acquisition	1,32,12,612

Part B ****

Name of the Target Company: Raaj Medisafe India Limited (PAN: AABCM1901C)

NOTE: The Company has informed that it is in the process of making Corporate Action to credit the shares allotted to the respective demat accounts of the respective allottees and submission of its application to BSE LTD for further listing of the shares allotted

Signature of the acquirer / Authorised Signatory



Samiksha Bangur

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Note:

(*) Total share Capital/voting capital to be taken as per latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

() Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.**

(*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.**