Date: 15th May, 2020

The Manager
Listing Department

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400 001

The Manager
Listing Department
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra- Kurla Complex, Bandra (East), Mumbai400 051.

Sub:

Intimation of brief particulars of invitation of resolution plans under Section 25(2)(h) of Insolvency and Bankruptcy Code in the Form specified under Regulation 36A(5) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016; under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is to inform you that the Corporate Insolvency Resolution Process (CIRP) was initiated against Lakshmi Energy and Foods Limited by the Hon'ble NCLT, Chandigarh vide Order dated September 03, 2019.

In this regard, the undersigned published the brief particulars of the invitation for expression of interest in Form G on March 10, 2020 in accordance with Regulation 36(A). The said Form G was further revised with approval of the CoC and published again on March 31, 2020.

A copy of Form G as published on March 10, 2020 and March 31, 2020 is enclosed herein for your information.

Further communications may be made to: ip.lakshmienergy@gmail.com

Address for correspondence: Unit No. 410, Level 4, Centrum Plaza, Golf Course Road, Sector 53, Gurugram, Haryana ,122001

Kindly take the same on record.

Thanking you

Yours sincerely,

For Lakshmi Energy and Foods Limited

Kuldip Kumar Bassi Resolution Professional

Lakshmi Energy and Foods Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016 vide NCLT order dated September 3, 2019

Email ID for Correspondence: <u>ip.lakshmienergy@gmail.com</u>

Mr. Kuldip Kumar Bassi has been granted a certificate of registration to act as an Insolvency Professional by the Insolvency & Bankruptcy Board of India and has been appointed as the Resolution Professional by the Hon' ble National Company Law Tribunal vide Order dated February 27, 2020.

IP Registration details are as under:

IP Registration No. IBBI/IPA-001/IP-P00280/2017-18/10524

Unit No. 410, Level 4, Centrum Plaza, Golf Course Road, Sector 53, Gurugram, Haryana, 122001

E-mail: kkbassi@gmail.com

FORM-G INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 RELEVANT PARTICULARS 1. Name of the corporate debtor Lakshmi Energy and Foods Limited 2 Date of incorporation of corporate debtor July 20, 1990 3 Authority under which corporate debtor is RoC. Chandigarh incorporated / Registered 4 Corporate Identity No. / Limited Liability L00000CH1990PLC010573 Identification No. of corporate debtor 5 Address of the registered office & principal SCO NO. 19, Sector 7-C, office (if any) of corporate debtor Chandigarh-160019 6. September 03, 2019 (Order from NCLT Insolvency commencement date of the corporate debtor received on September 04, 2019) 7. Date of invitation of expression of interest March 10, 2020 8 Eligibility for resolution applicants under Details may be obtained by e-mailing section 25(2) (h) of the Code is available at: at : ip.lakshmienergy@gmail.com 9 Norms of ineligibility applicable under Details may be obtained by e-mailing section 29A are available at: at : ip.lakshmienergy@gmail.com 10. Last date for receipt of expression of interest March 25, 2020 11 Date of issue of provisional list of April 04, 2020 prospective resolution applicants 12. Last date for submission of April 09, 2020 objections to provisional list 13 Date of issue of final list of April 19, 2020 prospective resolution applicants Date of issue of information memorandum. 14 April 9, 2020 evaluation matrix and request for resolution plans to prospective resolution applicants 15. Manner of obtaining request for resolution Through Electronic Mail at : ip.lakshmienergy@gmail.com The Request for Resolution Plans plan, evaluation matrix, information memorandum and further information (RFRP), Information Memorandum (IM) and Evaluation Matrix (EM) shall be shared after verification of the eligibility criteria, KYC, eligibility under Section 29A of the Insolvency and Bankruptcy Code and other eligibility norms. May 9, 2020 16. Last date for submission of resolution plans Electronic and Physical Form. Additional details as per RFRP 17 Manner of submitting resolution plans to resolution professional 18. Estimated date for submission of resolution May 15, 2020 plan to the Adjudicating Authority for approval 19 Name and registration number of the Kuldip Kumar Bassi, IP Registration No. resolution professional IBBI/IPA-001/IP-P00280/2017-18/10524 20. Name. Address and e-mail of the Unit No. 410, Level 4, Centrum Plaza. resolution professional, as registered with Golf Course Road, Sector - 53, the Board Gurugram, Haryana - 122001, E-mail: kkbassi@gmail.com 21. Address and email to be used for corresip.lakshmienergy@gmail.com pondence with the resolution professional 22. Further Details are available at or with Details may be obtained by e-mailing at : ip.lakshmienergy@gmail.com March 10, 2020 23.I Date of publication of Form G For Lakshmi Energy and Foods Limited Mr. Kuldip Kumar Bassi IBBI/IPA-001/IP-P00280/2017-18/10524 Unit No. 410. Level 4. Centrum Plaza, Golf Course Road. Date: 10.03.2020 Sector - 53, Gurugram, Harvana, 122001 Place: Gurugram Email: kkbassi@gmail.com

INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

FORM G

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Lakshmi Energy and Foods Limited
2.	Date of incorporation of corporate debtor	July 20, 1990
2	Authority under which cornerate debter is	DaC Chandinash

Authority under which corporate debtor is RoC, Chandigarh

incorporated / registered

Corporate Identity Number / Limited Liability L00000CH1990PLC010573 identification number of corporate debtor

Address of the registered office and principal SCO NO. 19. Sector: 7-C

office (if any) of corporate debtor Chandigarh-160019

Insolvency commencement date of the September 03, 2019 (Order from NCLT corporate debtor

received on September 04, 2019) Date of invitation of expression of interest

March 10, 2020 (revised to March 31, 2020) 7 Details may be obtained by e-mailing at Eligibility for resolution applicants under

section 25(2)(h) of the Code is available at

ip.lakshmienergy@gmail.com Norms of ineligibility applicable under

Details may be obtained by e-mailing at section 29A are available at: ip.lakshmienergy@gmail.com Last date for receipt of expression of interest April 30, 2020 10

Date of issue of provisional list of May 10, 2020 prospective resolution applicants

12 Last date for submission of May 15, 2020 objections to provisional list 13. Date of issue of final list of May 25, 2020 prospective resolution applicants 14

Date of issue of information memorandum, May 15, 2020 evaluation matrix and request for resolution plans to prospective resolution applicants 15 Manner of obtaining request for resolution Through Electronic Mail at plan, evaluation matrix, information ip.lakshmienergy@gmail.com memorandum and further information The Request for Resolution Plans (RFRP), Information Memorandum (IM)

This is an amendment to the Invitation of Expression of Interest for Lakshmi Energy and Foods Limited which was published on March 10, 2020. The amendments are being published pursuant to the approval of the Committee of Creditors of Lakshmi Energy and Foods Limited for extension of the last date of submission of the Expression of Interest and for submission of the Resolution Plan to the Adjudicating Authority for Lakshmi Energy and Foods Limited.

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Last date for submission of resolution plans

Estimated date for submission of resolution plan to the Adjudicating Authority for approval

resolution professional, as registered with

Address and email to be used for corres-

pondence with the resolution professional

* Subject to approval by the Hon'ble NCLT, Chandigarh

Further Details are available at or with

Date of publication of Form G

Manner of submitting resolution plans to

Name and registration number of the

Name, Address and e-email of the

resolution professional

resolution professional

the Board

Date: 31.03.2020

Place: Gurugram

and Evaluation Matrix (EM) shall be shared after verification of the eligibility criteria, KYC, preliminary eligibility under Section 29A of the Insolvency and Bankruptcy Code and other eligibility norms.

Electronic and Physical Form. Additional

Kuldip Kumar Bassi. IP Registration No.

IBBI/IPA-001/IP-P00280/2017-18/10524

Details may be obtained by e-mailing at

March 10, 2020 (amended on March 31, 2020)

For Lakshmi Energy and Foods Limited

IBBI/IPA-001/IP-P00280/2017-18/10524

Sector 53, Gurugram, Haryana-122001

Unit No. 410, Level 4, Centrum Plaza, Golf Course Road,

Mr. Kuldip Kumar Bassi

Email: kkbassi@gmail.com

Unit No. 410, Level 4, Centrum Plaza, Golf Course Road, Sector-53,

Gurugram, Haryana - 122001

E-mail: kkbassi@gmail.com

ip.lakshmienergy@gmail.com

ip.lakshmienergy@gmail.com

details to be provided in the RFRP

June 14, 2020*

June 30, 2020*