

Investment Opportunities V Pte. Limited

Company Registration No.: 201832648E

39 Robinson Road
#15-03 Robinson Point
Singapore 068911
Phone: +65 6653 1000
Fax: +65 6604 6505

Date: 15 January 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
The Company Secretary, Religare Enterprises Limited, 1st Floor, P-14, 45/90, P- Block, Connaught Place, New Delhi, Delhi, 110001 2nd Floor, Rajlok Building,24,Nehru Place,New Delhi	

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the sale of shares of Religare Enterprises Limited

Pursuant to the Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the acquisition of shares of Religare Enterprises Limited.

For and on behalf of

Investment Opportunities V Pte. Limited


Authorized Signatory



Investment Opportunities V Pte. Limited
Company Registration No.: 201832648E

39 Robinson Road
 #15-03 Robinson Point
 Singapore 068911
 Phone: +65 6653 1000
 Fax: +65 6604 6505

Part A

Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Religare Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquisition of equity shares of Religare Enterprises Limited by Investment Opportunities V Pte. Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition / sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil

Investment Opportunities V Pte. Limited
Company Registration No.: 201832648E

39 Robinson Road
 #15-03 Robinson Point
 Singapore 068911
 Phone: +65 6653 1000
 Fax: +65 6604 6505

Details of acquisition:			
a) Shares carrying voting rights acquired	17,638,579	6.81%	6.81%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	17,638,579	6.81%	6.81%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,638,579	6.81%	6.81%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	17,638,579	6.81%	6.81%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	off-market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13 January 2021		

Investment Opportunities V Pte. Limited
Company Registration No.: 201832648E

39 Robinson Road
#15-03 Robinson Point
Singapore 068911
Phone: +65 6653 1000
Fax: +65 6604 6505

9. Equity share capital / total voting capital of the TC before the said acquisition	258,843,902 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated September 30, 2020 disclosed on the website of BSE Limited.
10. Equity share capital/ total voting capital of the TC after the said acquisition	258,843,902 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated September 30, 2020 disclosed on the website of BSE Limited.
11. Total diluted share/voting capital of the TC after the said acquisition	258,843,902 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated September 30, 2020 disclosed on the website of BSE Limited.