

Ranjith Soman

M. Tech. (IIT), M.I.E., MBA

Consultant

October 29, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal St, Kala Ghoda, Fort,
Mumbai-400 001
Maharashtra

Sub: Intimation/Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I wish to inform you that I have acquired 10,42,525 Equity Shares of Crown Tours Limited ("Target Company") of Rs. 10/- each, comprising of 33.63% of the Equity Share Capital/Voting Capital of the Target Company pursuant to Share Purchase Agreement ("SPA"), for which I have complied with the Open Offer formalities.

My total holding in Crown Tours Limited, along with the total holding of my wife, Mrs. Veena Ranjith prior to this transaction was 8,83,122 Equity Shares comprising of 28.49% of the Equity Share Capital/Voting Capital of the Target Company. After this acquisition, our total holding in Crown Tours Limited stands at 19,25,647 Equity Shares representing of 62.12% of the Equity Share Capital/Voting Capital of the Target Company.

Please find enclosed herewith the relevant information in the Annexure.

I request you to kindly take the above information on your record.

Thanking You,

Yours faithfully,

Ranjith Soman

Date: 29.10.2020

Place: Navi Mumbai

Encl: As Above.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	CROWN TOURS LIMITED		
2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Ranjith Soman PAC: Mrs. Veena Ranjith		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes [^]		
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/ voting capital Wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights:	8,83,122	28.49%	28.49%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	8,83,122	28.49%	28.49%
<u>Details of acquisition</u>			
a) Shares carrying voting rights bought:	10,42,525	33.63%	33.63%
b) VRs acquired/sold otherwise than by shares	(refer note 1)	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
Total (a+b+c+/-d)	10,42,525	33.63%	33.63%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights:	19,25,647	62.12%	62.12%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil

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Total (a+b+c+d)	19,25,647	62.12%	62.12%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market		
6. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 27, 2020		
7. Equity share capital / total voting capital of the TC before the said acquisition/sale	31,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 3,10,00,000 /-		
8. Equity share capital/ total voting capital of the TC after the said acquisition/sale	31,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 3,10,00,000 /-		
9. Total diluted share/voting capital of the TC after the said acquisition	31,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 3,10,00,000 /-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

^ Pursuant to Open Offer

Note 1 - The Share Purchase Agreement was entered on August 05, 2020 and Open Offer period ended October 20, 2020.



Ranjith Soman

Place: Navi Mumbai

Date: 29.10.2020