

# RR INFRALANDS PRIVATE LIMITED

February 12, 2021

Scrip Code - 533122  
BSE Limited,  
20<sup>th</sup> Floor, P.J.Towers,  
Dalal Street,  
Mumbai - 400 001

RTNPOWER  
National Stock Exchange of India Limited  
'Exchange Plaza' C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Dear Sirs,

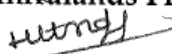
We RR Infralands Private Limited, enclose a disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the aforesaid disclosure on record.

Thanking you,

Yours truly,

For RR Infralands Private Limited

  
Hitinder Kumar  
Authorised Signatory



Encl: as above

CC:

The Board of Directors  
RattanIndia Power Limited  
A-49, Ground Floor Road No. 4,  
Mahipalpur New Delhi 110037

**RR INFRALANDS PRIVATE LIMITED**  
**(CIN: U70102DL2013PTC247890)**

Registered Office: Plot No. 103-A, Fifth Floor, N.H. 8, Mahipalpur Extension, New Delhi - 110037  
Tel: 011-46611666; Fax: +91 11 46611777

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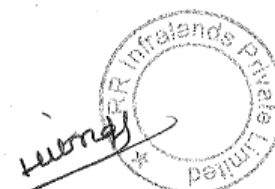
## DISCLOSURE OF DETAILS OF ACQUISITION AND SALE OF SHARES TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target company	RattanIndia Power Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	<b>RR Infralands Private Limited</b>  <b>PACs:</b> Mr. Rajiv Rattan RattanIndia Infrastructure Limited Jarul Infrastructure Private Limited Heliotope Real Estate Private Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition /-disposal /holding of the Acquirer and PAC	No. of shares	% w. r. t. total paid-up capital/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC
	<b><u>Before the acquisition/disposal under consideration, holding of:</u></b>			
(a)	Shares carrying voting rights	<b>Acquirer</b> 75,79,00,000 Equity shares  <b>PACs:</b> 118,50,00,000 Equity shares	15.34% #1   23.99%#1	11.88% #2   18.58% #2
(b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	43,03,24,169 Compulsorily Convertible Debentures	08.01% #3	6.75 #4
<b>Total (a + b + c + d)</b>		<b>194,29,00,000 Equity Shares</b>	<b>39.33%</b>	<b>30.46%</b>

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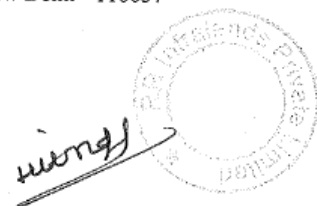


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	<b>43,03,24,169</b> Compulsorily Convertible Debentures	<b>08.01%</b>	<b>6.75 %</b>
<b><u>Details of acquisition /-sale:</u></b>			
(a) Shares carrying voting rights acquired/sold	<b><u>Acquirer</u></b> 43,03,24,169 Equity Shares	8.01%#5	6.75%#6
(b) Voting rights (VRs) acquired/sold otherwise than by shares	Nil	Nil	Nil
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
(d) Shares encumbered/invoked/released-by acquirer	Nil	Nil	Nil
<b>Total (a + b + c)</b>	<b>43,03,24,169</b> Equity Shares	<b>8.01%</b>	<b>6.75%</b>
<b><u>After the acquisition / sale, holding of:</u></b>			
(a) Shares carrying voting rights	<b><u>Acquirer</u></b> 118,82,24,169 Equity shares	22.13%#5	18.63%#6
	<b><u>PACs:</u></b> 118,50,00,000 Equity shares	22.07% #5	18.58%#6
(b) Shares encumbered with the acquirer	Nil	Nil	Nil
(c) Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>Total (a + b + c + d)</b>	<b>237,32,24,169</b> Equity Shares	<b>44.20%</b>	<b>37.21%</b>
6 Mode of acquisition /sale (e.g. open market/off market/public issue/rights issue/preferential allotment / <i>inter-se</i> transfer	43,03,24,169 equity shares were allotted to the Acquirer on February 11, 2021 upon conversion of equivalent no. of CCDs.		

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	etc.)	
7	Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 11, 2021
8	Equity share capital / total voting capital of the target company before the said acquisition/- sale	Rs.4939,78,16,910/- (comprising 493,97,81,691 Equity shares of face value Rs. 10/- each)
9	Equity share capital/total voting capital of the target company after the said acquisition /-sale	Rs. 5370,10,58,600/- (comprising 537,01,05,860 Equity shares of face value Rs. 10/- each)
10	Total diluted capital/ voting capital of the target company after the said acquisition /sale	6377,35,87,800/- comprising of 637,73,58,780 Equity shares of face value Rs. 10 each

#1 #2 The percentage holding has been calculated on the equity share capital i.e. Rs. 4939,78,16,910/- comprising of 493,97,81,691 shares of face value Rs. 10 each and diluted equity share capital i.e. Rs. 6377,35,87,800/- comprising of 637,73,58,780 shares of face value Rs. 10 each, as on date (dilution assuming conversion of 37,69,20,000 optionally convertible cumulative redeemable preference shares (OCCRPS) ; conversion of 43,03,24,169 Compulsorily Convertible Debentures of having face value of Rs. 10 each into equivalent number of Equity Shares, issuance of a maximum of 62,98,33,320 equity shares of face value Rs.10/- each in the event the contingency for conversion of a redemption premium of 629,83,33,200/- on OCCRPS, arises ; issuance of equity shares against 4,99,600 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company)

#3 #4 The percentage holding has been calculated on the equity share capital i.e. Rs. 5370,10,58,600/- comprising of 537,01,05,860 shares of face value Rs. 10 each assuming that the remaining 43,03,24,169 CCDs have been converted into the underlying equity shares of face value Rs. 10/- each in the Company and diluted equity share capital i.e. 6377,35,87,800/- comprising of 637,73,58,780 shares of face value Rs. 10 each, as on date (dilution assuming conversion of 37,69,20,000 optionally convertible cumulative redeemable preference shares (OCCRPS) ; issuance of a maximum of 62,98,33,320 equity shares of face value Rs.10/- each in the event the contingency for conversion of a redemption premium of 629,83,33,200/- on OCCRPS, arises ; issuance of equity shares against 4,99,600 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company)

#5 #6 The percentage holding has been calculated on the equity share capital i.e. Rs. 5370,10,58,600/- comprising of 537,01,05,860 shares of face value Rs. 10 each and diluted equity share capital i.e. Rs. 6377,35,87,800/- comprising of 637,73,58,780 shares of face value Rs. 10 each, as on date (dilution assuming conversion of 37,69,20,000 optionally convertible cumulative redeemable preference shares (OCCRPS) ; issuance of a maximum of 62,98,33,320 equity shares of face value Rs.10/- each in the event the contingency for conversion of a redemption premium of 629,83,33,200/- on OCCRPS, arises ; issuance of equity shares against 4,99,600 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company)



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#7 # 8 The percentage holding has been calculated on the equity share capital i.e. Rs. 5370,10,58,600/- comprising of 537,01,05,860 shares of face value Rs. 10 each and diluted equity share capital i.e. Rs. 6377,35,87,800/- comprising of 637,73,58,780 shares of face value Rs. 10 each, as on date (dilution assuming conversion of 37,69,20,000 optionally convertible cumulative redeemable preference shares (OCCRPS) ; issuance of a maximum of 62,98,33,320 equity shares of face value Rs.10/- each in the event the contingency for conversion of a redemption premium of 629,83,33,200/- on OCCRPS, arises ; issuance of equity shares against 4,99,600 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company)

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