

April 26, 2024

To,

<p>The Department of Corporate Services, BSE Limited 14th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Email: corp.relations@bseindia.com</p>	<p>National Stock Exchange of India Ltd. Exchange Plaza, Plot no C/1, G Block, Bandra-kurla Complex,Bandra(E), Mumbai:400051 Email: takeover@nse.co.in</p>	<p>Mr. Haroon Mansuri Company Secretary Poddar Housing and Development Limited Unit No.3-5, Neeru Silk Mills, Mathurdas Mills, Compound, 126, N. M. Joshi Marg, Lower Parel (W), Mumbai MH 400013</p>
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Poddar Housing and Development Limited ('Target Company')		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited ("Vistra") (In our capacity as Debenture Trustee and Security Trustee), The IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----- 12,63,080 ----- -----	----- 17.38% ----- -----	----- ----- ----- -----
Total (a+b+c+d)	12,63,080	17.38 %	-----
Details of acquisition/ Sale a) Shares carrying voting rights acquired/ sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/ invoked/released (pledge) by the acquirer	----- ----- ----- 5,94,620	----- ----- ----- 8.18 %	----- ----- ----- -----
Total (a+b+c+d)	5,94,620	8.18 %	-----
After the acquisition/ sale holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting	----- 18,57,700 ----- -----	----- 25.56% ----- -----	----- ----- ----- -----

rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c+d)	18,57,700	25.56%	-----
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge of equity Shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pledge date: April 24, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	72,66,837 equity shares of face value of Rs. 10/- each, capital Rs. 7,26,68,370/- (As confirmed by target company)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	72,66,837 equity shares of face value of Rs. 10/- each, capital Rs. 7,26,68,370/- (As confirmed by target company)		
Total diluted share/voting capital of the TC after the said acquisition	-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

5,94,620 Equity Shares of the Target Company have been pledge by Vistra ITCL (India) Limited on the above-mentioned date.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Vistra ITCL (India) Limited

Jatin Chonani
Compliance Officer

Place: Mumbai