

Date: 12.03.2024

To,

BSE Limited
P.J. Towers, Dalal Street
Mumbai- 400001
(BSE Scrip Code: 530111)

Dear Sir/ Madam,

Sub: Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Unit: **RAJ PACKAGING INDUSTRIES LIMITED (“Company or Target Company”)**

I, Neepa Kankaria along with Neha Kankaria, promoter group of the Company have acquired majority shares in Highline Finance & Investments Private Limited which in-turn holds 1,56,851 equity shares i.e., 3.43% of the share capital in the target Company from 09.03.2024 to 09.03.2024. In this regard, I enclose herewith prescribed Form 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Thanking you.

Yours faithfully,

**NEEPA
KANKARIA**

Digitally signed by NEEPA KANKARIA
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NeepaKankaria
(For Self and on behalf of Neha Kankaria)
Encl: As above

Cc: Raj Packaging Industries Limited

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of the Acquisition

1. Name of the Target Company (TC)	Raj Packaging Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Neepa Kankaria * (Promoter group) Neha Kankaria*(Promoter group) PAC Prem Chand Kankaria (Promoter) Shyama Kankaria (Promoter group) Chetanya Securities Private Limited (Promoter group) Kankaria Consulting Services LLP (Formerly known as Peekay Securities Private Limited (Promoter group)		
3. Whether the seller / acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition/disposal follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
Neepa Kankaria	150992	3.3%	3.3%
Neha Kankaria	40000	0.88%	0.88%
Shyama Kankaria	236000	5.16%	5.16%
Prem ChandKankaria	627000	13.72%	13.72%
Chetanya Securities Private Limited	400000	8.75%	8.75%
Kankaria Consulting Services LLP (Formerly known as Peekay Securities Private Limited)	27997	0.61%	0.61%
b)Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	1481989	32.43%	32.43%

<u>Details of acquisition/sale</u>	156851	3.43%	3.43%
a) Shares carrying voting rights acquired/sold (–(Refer Note Below)			
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	156851	3.43%	3.43%
<u>After the acquisition/sale holding of:</u>			
a) Shares carrying voting rights			
Neepea Kankaria	150992	3.3%	3.3%
Neha Kankaria	40000	0.88%	0.88%
Shyama Kankaria	236000	5.16%	5.16%
Prem ChandKankaria	627000	13.72%	13.72%
Chetanya Securities Private Limited	400000	8.75%	8.75%
Kankaria Consulting Services LLP (Formerly known as Peekay Securities Private Limited)	27997	0.61%	0.61%
Highline Finance & Investments Private Limited*	156851	3.43%	3.43%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	1638840	35.86%	35.86%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-set transfer/encumbrance, etc.)	Indirect acquisition by Promoter Group by means of acquiring equity shares of a body corporate The said body corporate holds equity shares in the Target Company and is classified under Public Category		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		

8. Date of acquisition /date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	From 09.03.2024 to 09.03.2024
9. Equity share capital / total voting capital of the TC before the said acquisition	4569750equity shares of Rs. 10/- each
10. Equity share capital/ total voting capital of the TC after the said acquisition	4569750equity shares of Rs. 10/- each
11. Total diluted share/voting capital of the TC after the said acquisition	4569750equity shares of Rs. 10/- each

* Indirect acquisition by the Promoter group to the extent of 3.43% in the target Company by acquiring majority shares in Highline Finance & Investments Private Limited holding shares in the target Company in Public-Category.

**NEEPA
KANKARIA**

Digitally signed by NEEPA KANKARIA
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Neepe Kankaria
(For self and on behalf of Neha Kankaria)

Place: Hyderabad
Date: 12.03.2024