



TIRUPATI CONTAINERS PRIVATE LIMITED

(LPG Cylinder Manufacturing Unit)
An ISO 9001 : 2008 Certified Company



CIN:U74999DL2004PTC125498

Works : A-3/3 Industrial Area Sikandrabad Dist. Bulandshahar (U.P.)

To

October 16, 2020

BSE Limited,

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001, India

IM+ Capitals Limited

817, Antriksh Bhawan,
22 K.G. Marg, New Delhi - 110 001, India

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

This is to inform you that Tirupati Containers Pvt. Ltd has acquired 2,00,000 Equity Shares of IM+ Capitals Ltd pursuant to the Share Purchase Agreement dated 05 June, 2020, on 14 October, 2020.

In view of the above, please find attached the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

Thanking you

Yours faithfully

For Tirupati Containers Private Limited
For Tirupati Containers Pvt. Ltd.

Rakesh Kumar Singhal

Director

Director

Encl: Disclosure in prescribed format

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	IM+ Capitals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tirupati Containers Private Limited ("Acquirer") Along with Mr. Rakesh Kumar Singhal ("PAC 1"), Mr. Vishal Singhal ("PAC 2"), Mrs. Kusum Singhal ("PAC 3") Mrs. Tanya Singhal ("PAC 4")		
Whether the acquirer belongs to Promoter/Promoter group	No [#]		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of Acquirer along with PACs:		
a)	Shares carrying voting rights	399258	11.40
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil
c)	Voting rights (VR) otherwise than by shares	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil
e)	Total (a+b+c+d)	399258	11.40
Details of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	200000	5.71

For Tirupati Containers Pvt. Ltd.

Director

b)	VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d)	Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e)	Total (a+b+c+/-d)	200000	5.71	5.71
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	599258	17.11	17.11
b)	Shares encumbered with the acquirer	Nil	Nil	Nil
c)	VRs otherwise than by shares	Nil	Nil	Nil
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e)	Total (a+b+c+/-d)	599258	17.11	17.11
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Off-market in accordance with Share Purchase Agreement dated 05 June 2020		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		14 October 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale		35,01,597 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale		35,01,597 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition		35,01,597 Equity Shares of Rs. 10 each		

For Tirupati Containers Pvt. Ltd.

Director

([#]) The Acquirer along with PAC shall be classified as promoter & promoter group of the Target Company after the transfer of control as contemplated and under the terms in the Share Purchase Agreement dated June 05, 2020 entered into between the Acquirer, Tirupati Containers Private Limited, along with PAC 1, Mr. Rakesh Kumar Singhal, PAC 2, Vishal Singhal, and Mr. Pradeep Misra, Mrs. Richa Misra, and RudrabhishekInfosystem Private Limited.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Tirupati Containers Pvt. Ltd**

(Acquirer)
For Tirupati Containers Pvt. Ltd.



Director

Rakesh Kumar Singhal

Director

Place: Ghaziabad

Date: 16 October 2020
