## RATANCHAND DESHMAL JAIN

501, Raj Bhavan, Daulat Nagar, Road No.09, Borivali (East), Mumbai-400066 Email: rd.salecha@gmail.com / Mobile: +91 98694 69401

October 16, 2020

**RRIL Limited** Corporate Relationship Department Bombay Stock Exchange Ltd. A325, Hari Om Plaza, P. I. Towers M.G. Road, Dalal Street, Fort Near Omkareshwar Temple, Borivali East, Mumbai - 400066. Mumbai 400 001

Subject: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of purchase of Equity Shares of RRIL Limited

We are submitting the requisite information under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of purchase of Equity shares of RRIL Limited.

Kindly take the above on your records and acknowledge its receipt.

Thanking you,

Yours Faithfully

RATANCHAND D JAIN

ON MY BEHALF AND ON BEHALF OF

Kiran Ratanchand Jain Priya Ganpat Jain Rekha Harish Jain Suraj Devi Ratan Chand Jain

Harish Ratanchand Jain

Ganpat Ratanchand Jain

Leena Kiran Jain

KRKumar Industries Limited

Enc.: a/a

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and <u>Takeovers) Regulations, 2011</u>

1. Name of the Target Company (TC)	RRIL Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol> <li>RATANCHAND D JAIN - Promoter</li> <li>Kiran Ratanchand Jain - Promoter Group</li> <li>Priya Ganpat Jain - Promoter Group</li> <li>Rekha Harish Jain - Promoter Group</li> <li>Suraj Devi R. Jain - Promoter Group</li> <li>Harish Ratanchand Jain - Promoter Group</li> <li>Ganpat Ratanchand Jain - Promoter Group</li> <li>Leena Kiran Jain - Promoter Group</li> <li>KRKumar Ind. Ltd Promoter Group</li> </ol>			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)			
Details of the acquisition / <del>disposa</del> l as follows	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC (*)	
Before the acquisition under consideration, holding of :				
(a). Shares carrying voting rights (Refer Annexure A)	38,436,873	48.994	48.994	
(b). Shares in the nature of encumbrance (pledge / lien/non-disposal undertaking/ others)	NIL	NIL	NIL	
(c). Voting rights (VR) otherwise than by shares	NIL	NIL	NIL	
(d). Warrants / Convertible Securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		NIL	NIL	
e) Total (a+b+c+d)	38,436,873	48.994	48.994	
Details of acquisition/sale				
a) Shares carrying voting rights acquired /sold-(Refer Annexure A)	1,697,840	2.164	2.164	
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL	
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL	
e) Total (a+b+c+d)	1,697,840	2.164	2.164	
After the acquisition/sale, holding of:				



a) Shares carrying voting rights (Refer Annexure A)	40,134,713	51.158	51.158	
b) Shares encumbered with the acquirer	NIL	NIL	NIL	
c) VRs otherwise than by shares	NIL	NIL	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL	
e) Total (a+b+c+d)	40,134,713	51.158	51.158	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Purchase of Equity Shares from Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Between 05.08.2020 to 15.10.2020			
Equity share capital / total voting capital of the TC before the said acquisition / sale	7,84,53,380 Equity shares of Rs. 5/- each			
Equity share capital / total voting capital of the TC after the said acquisition / sale	7,84,53,380 Equity shares of Rs. 5/- each			
Total diluted share/voting capital of the TC after the said acquisition	7,84,53,380 Equity shares of Rs. 5/- each			

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

of Sugar

Ratanchand D Jain
On my behalf and on behalf of

Kiran Ratanchand Jain Priya Ganpat Jain Rekha Harish Jain Suraj Devi Ratan Chand Jain Harish Ratanchand Jain Ganpat Ratanchand Jain Leena Kiran Jain KRKumar Industries Limited

Place: Mumbai Date: 16.10.2020

Enc.: a/a

## Annexure A

	Name(s) of the person and Persons	Whether the person belongs to Promoter/Promoter group	Pre- acquisition/Disposal Shareholding		Details of Shares acquired/(disposed off)		Post- acquisition/ <del>disposal</del> shareholding	
Sr. No.			Number	% w.r.t .total share /voting capital wherever applicable	Number of shares *	% w.r.t .total share /voting capital wherever applicable	Number	% w.r.t .total share /voting capital wherever applicable
1	Ratanchand D Jain	Promoter	37997783	48.434	539859	0.688	38537642	49.122
2	Kiran R. Jain	Promoter Group	20000	0.025	510939	0.651	530939	0.676
3	Surajdevi R Jain	Promoter Group	10000	0.013	474441	0.605	484441	0.618
4	Leena Kiran Jain	Promoter Group	10000	0.013	0	0.00	10000	0.013
5	Ganpat R Jain	Promoter Group	10000	0.013	0	0.00	10000	0.013
6	Priya G Jain	Promoter Group	10000	0.013	0	0.00	10000	0.013
7	Harish R Jain	Promoter Group	10000	0.013	172601	0.220	182601	0.233
8	Rekha H Jain	Promoter Group	10000	0.013	0	0.00	10000	0.013
9	KRKumar Ind. Ltd.	Promoter Group	359090	0.457	0	0.00	359090	0.457
	G. TOTAL		38436873	48.994	1697840	2.164	40134713	51.158

**Note:** Subsequent to completion of Open Offer, 4,35,000 Equity Shares held by Mr. Rakeshchand M Jain and 34,76,378 Equity Shares held by Rekha Jain representing 4.98% of paid up capital and forming part of Shareholding pattern of the Company belongs to the erstwhile promoters of the Company and are not included. The erstwhile promoters have written to the Company for their re-classification under Regulation 31A of the SEBI (LODR) Regulations, 2015.