

PANKAJ B. SHAH

3rd Floor, Krishna Villa, 102-B,
Shivaji Nagar, Nagpur-440010,
Maharashtra, India.

26th February, 2021

To,
The Manager (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.

Dear Sir,

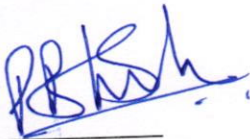
Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in connection with the change in shareholding of Mr. Pankaj B. Shah ("Acquirer") in Artefact Projects Limited ("Target Company") as Promoter.

Kindly take the same on your records.

Thanking you,

Yours faithfully



PANKAJ B. SHAH

CC:
The Company Secretary & Compliance Officer
Artefact Projects Limited
3rd Floor, "Artefact Towers", Chhatrapati Square
Wardha Road, Nagpur-440015.

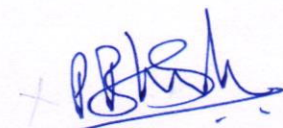
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Artefact Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pankaj B. Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes - Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follow	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	7,47,550	12.89	10.28
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	7,47,550	12.89	10.28
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,75,000	4.53	3.78
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,75,000	4.53	3.78

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10,22,550	16.83	14.06
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	10,22,550	16.83	14.06
Mode of acquisition / sale—(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment (Conversion of Warrants into shares)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22 nd February, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,80,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 6,07,50,000/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 7,27,50,000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Pankaj B. Shah
Promoter

Place: Nagpur

Date: 26th February, 2021