



Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel No: 011-28044866 E-mail: hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
The Assistant Vice President National Stock Exchange of India Limited “Exchange Plaza” Bandra – Kurla Complex, Bandra (E) Mumbai – 400 051	The Deputy General Manager Bombay Stock Exchange Limited 1st Floor, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Date: 02.04.2020

Dear Sir(s),

Reg.: Information disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Punjab National Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Through Government of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	560,52,11,223	83.19 %	83.19 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NA	NA
e) Total (a+b+c+d)	560,52,11,223	83.19 %	83.19 %
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	244,89,14,462		
b) VRs acquired /sold otherwise than by shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	NA		



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voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	NIL		
e) Total (a+b+c+/-d)	244,89,14,462		
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	805,41,25,685	85.59 %	85.59 %
b) Shares encumbered with the acquirer	NIL	NA	NA
c) VRs otherwise than by shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	805,41,25,685	85.59 %	85.59 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity Shares of F.V. of Rs. 2/- each pursuant to Amalgamation of Oriental Bank of Commerce and United Bank of India into Punjab National Bank Scheme, 2020 notified by Government of India.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01.04.2020 (date of allotment)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	673,75,65,988 equity shares of F.V. of Rs. 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	941,06,29,315# equity shares of F.V. of Rs. 2/- each		
Total diluted share/voting capital of the TC after the said Acquisition	941,06,29,315# equity shares of F.V. of Rs. 2/- each		

(#) This also includes 22,41,48,865 equity shares of F.V. of Rs. 2/- each allotted to other shareholders pursuant to the Amalgamation of Oriental Bank of Commerce and United Bank of India into Punjab National Bank Scheme, 2020 notified by Government of India on 04.03.2020.

Thanking you
Yours faithfully

Balbir Singh
Company Secretary

